

HQbird 2024 User Guide

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Preface

About this Guide

HQbird User Guide contains detailed description of functions and features of HQbird — advanced Firebird distribution, including with configuration examples and best practices recommendations.

About IBSurgeon

IBSurgeon (https://www.ib-aid.com) was founded in 2002 with the idea to provide InterBase and Firebird developers and administrator with services and tools focused on databases safety, performance and availability. In Russia, IBSurgeon is mostly known as iBase.ru, famous by its Russian InterBase and Firebird portal www.ibase.ru. IBSurgeon is a member of Firebird Foundation and, as a member of Technical Task Group, has strong relationship with Firebird Project, with direct representatives in Firebird-Admins and in Firebird Foundation Committee. Today, IBSurgeon serves thousands of companies worldwide with emergency, optimization and maintenance tools and various services. Our clients are medical institutions, financial organizations and ISVs in Germany, Brazil, Russia and other countries, and all who have applications based on Firebird and/or InterBase. The flagship project of IBSurgeon is HQbird, the advanced distribution of FirebirdSQL for big databases with enterprise features.

Chapter 1. Overview of HQbird

1.1. What is HQbird

HQbird is a distribution of the Firebird DBMS for enterprises from IBSurgeon Software (www.ib-aid.com[https://www.ib-aid.com]), which includes additional functions that mainly improve performance for large and highly loaded databases, and a set of tools for organizing a full cycle of database maintenance without a DBA (including tools for performance optimization, monitoring, local and cloud backups, and recovery in case of failures).

HQbird speeds up the performance of large databases (from 50 GB to 2 TB) and enables companies to manage large databases without requiring a dedicated database administrator for a few servers, or lowering support expenses for many (hundreds and thousands) Firebird servers. The minimal hardware requirements for HQbird are 8Gb RAM and 4 cores.

The first version of HQbird was released in 2015, the current version is HQbird 2024.

1.2. How is Firebird related to HQbird?

To put it simply, HQbird is an enterprise version of the open-source Firebird DBMS. In keeping with the tradition of open-source projects, we call Firebird the "vanilla" version: in the same way, there is a "vanilla" version of PostgreSQL and commercial versions of EnterpriseDB, PostgresPro, etc.

HQbird is not a "different" database in terms of compatibility with Firebird: there is no need to make a backup-restore when switching between HQbird and Firebird, no need to rewrite SQLs or change client applications.

Without any problems, you can install HQbird and the vanilla version of Firebird in parallel on the same server, work with the database file using HQbird, then switch to the vanilla Firebird, and vice versa.

HQbird's 100% compatibility with vanilla Firebird is the most important feature of HQbird! Almost all functions that are developed for HQbird end up in Firebird within 1-2 versions: for example, replication appeared in HQbird for version 2.5, and it appeared in vanilla version 4.0, external connection pooling was developed in HQbird 3.0, and appeared in Firebird 4.0, multithreaded backup, restore, sweep capabilities appeared starting with HQbird 2.5, and became available in vanilla Firebird 5.0, etc.

In addition to the new functionality, bugs fixed in HQbird are also fixed in the corresponding versions of vanilla Firebird.

Also, IBSurgeon Software provides public testing of Firebird and HQbird in terms of reliability and performance: the testing results are published on the website www.firebirdtest.com.

1.3. What is the price of HQbird?

The permament license for 1 server is USD\$899. It also includes 1 replica server license.

What will be the price of HQbird for a company that needs to use not 1 or 2 servers, but several hundred or even thousands of installations? If the number of servers is more than 20, purchasing permanent licenses (USD899/server) becomes too expensive. That's why we offer HQbird Unlimited Subscription for software development companies.

HQbird Unlimited Subscription for software development companies costs USD\$1200/month (or USD\$13450/year with upfront payment), for the annual contract (please note, that regional pricing can be different).

This is a special license for software development companies that allows you to install and use an unlimited number of HQbird copies along with business applications (ERP, CRM, etc) produced by the company.

For example, if a company has 40 clients, then the subscription will cost USD\$1200/month, that is, approximately \$30 per client per month. If the software development company has 400 clients, then the cost for 1 client per month will be \$3 per month.

1.4. What's new in HQbird 2024

HQbird 2024 is a new major version that adds support for Firebird 5.0 and a number of important features:

- Replacing queries "on the fly"
- Improved Firebird Streaming technology:
 - $\,\circ\,$ Added control file, with the same format used for replication in Firebird 4 and higher
 - Added recovery of the fb_streaming service after a failure (replication segments are not deleted until the transactions started in them are completed or rolled back. After a failure, transactions that have not yet been committed are repeated).
 - Added new Kafka CDC plugin (Change Data Capture)

In addition, HQbird 2024 still offers advanced replication features, external connection pooling, prepared statement pooling, and other features needed when working with large databases under high load.

1.5. Feature matrix

Below is a matrix of features and their level of support in the various versions of Firebird included with HQBird.

#	Feature	V5.0	V4.0	V3.0	V2.5	Level
1	High-performance native replication	Х	Х	Х	Х	server
2	Replacing queries "in the air"	Х	Х	Х	Х	server
3	Plugins to access ODBC/MySQL through Execute Statement On External	Х	Х	Х		plugin
4	Caching BLOBs in temp space	Х	Х	Х	Х	server
5	Improvements in optimizer for JOINs and large sortings	Х	Х	Х		server
6	Cache of compiled statements	Х	Х	Х		server
7	Streaming/Change Data Capture (plugins for Kafka, JSON, etc)	Х	Х			plugin
8	Full Text Search	Х	Х	Х		plugin
9	Multi-thread backup/restore/sweep, creation of indices	Х	Х	X	Х	server
10	Parallel Reading of consistent data	Х	Х	Х	Х	server
11	Pool of External Connections	Х	Х	Х		server
12	Encryption	Х	Х	Х		server
13	Automatic correction of firebird.conf (DefaultDbCachePages)	Х	Х	Х	Х	server
14	Advanced Monitoring of Performance (trace, MON, locks, CPU, RAM, frequency)	Х	Х	X	Х	tools
15	Monitoring of queries with large sortings	Х	Х	Х	Х	server
16	Manage (and configure replication) many databases at once with command-line tools	Х	Х	Х	Х	tools
17	Backups, Restore, and Automatic Backup/Restore	Х	Х	Х	Х	tools
18	Transfer backups, segments, etc through FTP/sockets/Amazon S3	Х	Х	Х	Х	tools

#	Feature	V5.0	V4.0	V3.0	V2.5	Level
19	Advanced database maintenance: proper garbage collection and more	Х	Х	Х	Х	tools
20	Multi-instance support	Х	Х	Х	Х	tools
21	Silent installation on Windows and Linux	Х	Х	Х	Х	tools
22	Tool to analyze database statistics	Х	Х	Х	Х	tools
23	Tool to analyze connections/transactions/memory consumption/IO operations	Х	Х	Х	Х	tools
24	Recovery tools	Х	Х	Х	Х	tools
25	Optimized configurations	Х	Х	Х	Х	tools

1.6. Brief Description of HQBird Features

1.6.1. High-performance native replication

HQbird includes native replication to create fault-tolerant systems based on Firebird databases:

- Replicates databases with 1500+ connections
- Asynchronous replication with 1-30 seconds delay,
- Synchronous replication without delay,
- No triggers or other changes in schema required
- Automatic propagation of DDL changes,
- Online re-initialization of replicas.
- Embedded transport for replication changes, verification of transferred replication segments

Native replication is configured through the special plugin, with the ability to exclude records without PK/UK at the plugin level.

HQbird has complete transport to arrange transfer of segments for asynchronous replication for 1to-1 or 1-to-many schemas, with automatic setup, transfer and validation of replication segments via sockets or FTP. HQbird has command-line commands to set up databases for replication in bulk, to choose databases in the folder, or in nested folders.

1.6.2. Replacing queries "on the fly"

If you have an application with inaccessible or missing sources, HQbird can help you change texts of incompatible or most resource-consuming SQL queries "on the fly", and therefore help to optimize the performance or migrate an application without SQL queries sources. The replacement is easy configurable, it is implemented by pairs of files which contains text of original and replaced queries.

With Advanced Monitoring, you can find SQL queries that cause issues and then configure the substitution for them, even without access to the application's source code. The replaced query will occur in trace and MON\$ tables with the new text.

1.6.3. Plugins for performing external connections with MySQL and ODBC

HQbird has External Datasource plugins for ODBC and MySQL. Using these plugins, it is possible to execute commands EXECUTE STATEMENT ON EXTERNAL with queries to MySQL or ODBC data source, in order to read data from external datasources, or to write data to external datasources.

Plugins support input parameters and correct mapping of data types (however, in case of ODBC it depends on the specific driver implementation).

See example of an external connection below:

execute block

```
returns (
 emp_no bigint,
 birth_date date,
 first_name varchar(14),
 last_name varchar(16),
 gender char(1),
 hire_date date
)
as
 declare dsn_mysql varchar(128);
begin
 dsn_mysql = ':mysql:host=localhost;port=3306;database=employees;user=root';
 for
    execute statement q'{
select
 emp_no,
 birth_date,
 first_name,
 last_name,
 gender,
 hire_date
from employees
order by birth_date desc limit 5
}'
    on external dsn_mysql
    as user null password 'sa'
    into
      emp_no, birth_date, first_name,
      last_name, gender, hire_date
 do
    suspend;
end
```

See more Working with external data sources (other DBMS)

1.6.4. Caching blobs in temp space

HQbird can cache BLOBs in temp space, in order to speed up BLOBs operations (+15%-200% faster than in vanilla Firebird), and to prevent growth of the database file in case of mistaken BLOB operations.

HQbird uses an extra firebird.conf parameter BlobTempSpace to control this feature.

The caching option can be:

- 0 disabled,
- 1—enabled for PSQL (default),
- 2—enabled for all blobs operations.

1.6.5. Improvements in optimizer for JOINs and large sortings

LeftJoinConversion / OuterLeftConversion

HQbird can automatically convert implicit inner joins to explicit ones for better optimization in versions 3 and 4.

To activate this feature, change the LeftJoinConversion setting in firebird.conf to true. HQbird in v5.0 supports the OuterLeftConversion option that is available in the vanilla version 5.0.

SortDataStorageThreshold / InlineSortThreshold

HQbird can optimize queries that involve large sorting operations. In versions 2.5 and 3.0, you can use the SortDataStorageThreshold setting to activate the Refetch plan for this purpose.

In the vanilla version 4.0, this setting is renamed as InlineSortThreshold. Usually, we recommend to set SortDataStorageThreshold to 8192 or 16384 bytes.

1.6.6. Cache of compiled queries

This feature can improve the performance of repeated queries, especially when using a connection pool (PHP, etc).

Cache keeps a certain number of prepared queries in each connection's memory. HQbird has this cache in versions 3.0 and 4.0, and you can adjust it with the DSQLCacheSize setting (default is 0, i.e., disabled).

In vanilla version 5.0, there is a comparable feature, regulated by the MaxCompiledCache option, which is measured in Megabytes, the default is 2Mb.

1.6.7. Streaming/Change Data Capture (plugins for Kafka, JSON, etc)

Firebird Streaming is a technology that tracks changes in the database and sends them to another system, such as Kafka, JSON files, RabbitMQ, full text search plugin, etc.

HQbird offers a replication-based Change Data Capture plugin. The plugin creates a change flow that reflects transaction commits/rollbacks.

HQbird provides ready-made plugins for Kafka, RabbitMQ, JSON files, and also supports their configuration for any destination. CDC is useful for processing queues, sending alerts asynchronously, and copying changes to other systems (such as business intelligence or data science pipelines).

CDC plugin available upon request. For more information, contact IBSurgeon support (support@ib-aid.com).

See more Firebird Streaming

1.6.8. Full-text search

Full-text search is a technique that allows you to search for any word or phrase within a large collection of documents or data. Full-text search is different from searching based on metadata or partial text, which may not capture the full meaning or context of the query. Full-text search uses a full-text engine, such as Lucene, to perform the search and return the results.

IBSurgeon Full Text Search UDR is a user-defined routine (UDR) that integrates Lucene with Firebird. A UDR is a custom function that can be called from SQL statements. IBSurgeon Full Text Search UDR allows you to perform full-text search on Firebird tables in varchar and BLOB fields using Lucene engine.

This UDR is available in open source, but HQbird, provides a customizable plugin based on streaming for operational update.

More details: https://www.firebirdsql.org/en/full-text-search-udr/

1.6.9. Multi-threaded backup, restore, sweep, creation of indices

HQbird implements multi-thread maintenance (sweep), backup, restore, and create index operations. Firebird 2.5, 3.0 and 4.0 are supported, and this functionality also appeared in Firebird vanilla version 5.0.

The format of backup files is the same as in the vanilla Firebird. On the test server with CPU with 8 cores and SSD, we have the following results (compared with 1 thread);

- Backup 4-6x times faster
- Restore 2-4x time faster on CPUs with 8 cores and SSD
- Sweep 4-6x time faster

The actual acceleration depends on CPU, disk subsystem of the server, and structure of the database. Install HQbird in the trial mode (up to 30 days) and check what results will be on your server!

More details and test results can be found here: https://ib-aid.com/articles/firebird-gbak-backuptips-and-tricks#110hqbirdbackup

1.6.10. Parallel reading of consistent data

HQbird, starting from version 2.5, supports two important features:

- 1. make_dbkey() function, which enables reading a table that is partitioned by physical storage blocks (from pointer pages),
- 2. and "shared snapshot" transaction mode, which facilitates parallel operations in multiple connections.

These features help to achieve parallel reading of large data sets, and to accelerate 2-10x times export operations (such as for BI exports or data pipeline). These features are also available in Firebird vanilla, from version 4.0.4 onwards.

- More details are in the article: https://ib-aid.com/articles/parallel-reading-of-data-in-firebird
- Example application & sources: https://github.com/IBSurgeon/FBCSVExport

1.6.11. Pool of external connections

HQbird has a pool of external connections for Firebird 2.5, 3.0, and this pool is also available in vanilla version since 4.0.

An external connection pool allows you to execute EXECUTE STATEMENT ON EXTERNAL statements with less overhead in reconnecting to the external database.

The feature is controlled in the firebird.conf with ExtConnPoolSize and ExtConnPoolLifeTime parameters.

From the application perspective, no extra steps are needed to use or not use — it is switched on or off in the server configuration, and completely transparent for the applications. It is also possible to disable garbage collection for queries executed in external connections. It is regulated through configuration parameter ExtConnNoGarbageCollect.

See details: Pool of external connections

1.6.12. Encryption

HQbird supports encryption with Encryption Framework's Plugin. The main features are:

- 1. DB encryption plugin (available on demand) for versions 3, 4, 5, Windows & Linux. Comprehensive and fast encryption plugin framework, with AES256. Performance loss is between 4%-20%, depending on the RAM and configuration.
- 2. Support for multi-thread work (for middleware applications, with connections to multiple databases).
- 3. Sending keys through fbclient.dll to implement encryption without changing the application. If you have a database tool that does not support key transfer, or a third-party application, key can be sent through fbclient.dll with a special configuration.
- 4. Password input window for fbclient.dll in Windows and password input on the terminal in Linux.

We can offer examples of client applications in various languages, such as Delphi, NET, Java, PHP, C++, etc., upon request.

1.6.13. Automatic correction of firebird.conf (DefaultDbCachePages)

Incorrect configuration of DefaultDbCachePages in firebird.conf, databases.conf or in database header is a common configuration mistake, which often happens during the migration between versions. For instance, it can be too large values of Page Buffers in database header for Classic or SuperClassic, or too low for SuperServer.

HQbird will automatically fix the wrong setting in firebird.conf and databases.conf and it will overwrite, if the configuration is unsuitable for a selected architecture.

1.6.14. Advanced Monitoring of Performance (trace, MON, locks, CPU, RAM, frequency)

Advanced Monitoring of Performance in HQbird is a feature that allows you to monitor and analyze the performance of your Firebird databases (version 5.0, 4.0, 3.0, 2.5) in real time. It collects data from various sources, such as Trace API, MON\$ tables, lock table, transactions, CPU and RAM usage, and displays them in graphical and tabular forms. You can see the overall performance trends, as well as drill down to the details of each minute, query, or transaction.

You can also identify performance problems, such as slow and frequent queries, long-running transactions, lock table spikes, etc., and view their plans and statistics.

- More details: https://ib-aid.com/monitoring-in-hqbird
- Video: https://www.youtube.com/watch?v=GuRmHZ8ErZ4

1.6.15. Monitoring of queries with large sortings

This feature helps to troubleshoot queries that produce large reports, where many records need to be sorted. HQbird can track queries and operations that create sorting files larger than a given size. When such a query is detected, its text is recorded to firebird.log

Configured as a TempSpaceLogThreshold parameter in firebird.conf, which defines the size of the sorting file for monitoring.

1.6.16. Manage (and configure replication) many databases at once with command-line tools

If you have many databases stored in the folder, and want to register all of them in HQbird to setup replication, in HQbird v2024 there is new command-line command to generate JSON file from the folder (recursive or not) with the registration information, which can be used for mass registration.

From replica side, there is special version of HQBird Central for Replicas, which allows to store hundreds of replicas (from different servers) on the single server. HQbird Central for Replicas is shipped by request.

1.6.17. Backups, Restore, and Automatic Backup/Restore

- 1. Backups: HQbird implements all types of backups with sophisticated or simple scheduling (all can be done online, with connected users):
 - a. Verified backup with gbak.exe. The traditional Firebird backup format when Firebird reads every record in the database, guaranteeing that database is healthy. In HQbird (versions 2.5-5.0) verified backup is very fast due to multi-thread support. HQbird implements rotation of verified backups, compression, and test restore. HQbird calculates necessary space for backups to ensure that backup will fit into the free space, and creates detailed logs for all operations.
 - b. Incremental backup. The fast physical level backup which copies changed data pages. HQbird offers 3 backup schemes: simple weekly 3-levels backup, enhanced multi-level backup (up to 5 levels), and dump backup to create a copy of the database. Backup files are

rotated, the necessary space is calculated.

- 2. Restores
 - a. Restore your databases from backups. HQbird allows to restore database from FBK. It is especially important for cloud instances, when FBK is uploaded to the cloud instance, so there is no necessity to connect to server's console (i.e., ssh or RDP).
 - b. Test restore, as part of verified backup process. You can opt to perform test of restore of fresh backup, it will be done as a part of verified backup restore process.
 - c. Scheduled restores. It is possible to organize scheduled restores of verified (gbak) backups and/or incremental (nbackup) backups, for example, as part of backup infrastructure.
- 3. Automatic backup-restore. Support of full backup-restore cycle, both planned and by request. HQbird will do the full backup-restore in the safe and fast manner: stop all users, do backup and restore, enable users. The old copy of the database will be kept. In case of a problem the process will be reverted. If there will be not enough space, backup-restore will not start.

With HQbird, you can always keep track of your backups and avoid losing them, no matter how many databases you have or where they are.

1.6.18. Transfer backups, segments, etc through FTP/sockets/Amazon S3

HQbird can transfer backups (or other files by mask) via FTP, sockets, or to Amazon S3 (needs plugin which is available on demand).

HQbird also has built-in FTP server and sockets server with easy setup.

1.6.19. Advanced maintenance: proper garbage collection and more

Excessive record versions, also known as garbage versions, slow down Firebird databases significantly. HQbird implements the proper combination of sweep operations and "soft" shutdown of long running writeable transactions, and allows to avoid frequent database backups/restores. With HQbird it is recommended to do backup/restore no more than once per year.

Maintenance can also include the recalculation of indices statistics and the verification of indices health, as well as the examination of metadata health.

1.6.20. Multi-instance support

HQbird allows installation of multiple Firebird instances of different versions on the same server. It makes migration from one version to another easier. HQbird for Windows installs all supported Firebird versions (5.0, 4.0, 3.0, 2.5) by default, each instance with a different port. You can choose to install only one version, or several versions, during the installation.

To install HQbird for Linux with multiple instances, please use united installer (it is a new feature of HQbird v2024), and indicate what versions you want.

1.6.21. Silents installation on Windows and Linux

The fastest way to install HQbird is to use the silent installation in the command line.

In the example below we will install HQbird with Firebird 3.0 into c:\HQbird, the configuration will be c:\HQbirdData\config, output in c:\HQbirdData\output.

HQbirdServer2024.exe /VERYSILENT /SP- /TYPE="hqbird30x64" /DIR="C:\HQbird2020" /CONFIGDIR=C:\HQBirdData\config /OUTPUTDIR=C:\HQBirdData\output

See also:

- How to setup on Linux: Installing HQbird Server on Linux
- More details: Silent installation on Windows

1.6.22. Tool to analyze database statistics

HQbird's Admin package (it runs on Windows), includes Database Analyst, a tool that assists a user to analyze in detail Firebird database statistics and identify possible problems with database performance, maintenance and how an application interacts with the database. IBAnalyst graphically displays Firebird database statistics in a user-friendly way and highlights the following problems:

- tables and BLOBs fragmentation,
- record versioning,
- garbage collection,
- indices effectiveness, etc

More details: Database structure analysis

1.6.23. Tool to analyze connections/transactions/memory consumption/IO operations

HQbird MonLogger is a tool to analyze monitoring tables output in Firebird and find problems with slow SQL queries, wrongly designed transactions (long-running transactions, transactions with incorrect isolation level, etc) and identify problematic applications.

MonLogger can connect to Firebird database with performance problems and identify what is the reason of slowness: is it some user attachment, slow SQL query or long-running transaction?

MonLogger supports Firebird 2.1, 2.5, 3.0, 4.0 and 5.0 — for older Firebird versions or InterBase please use FBScanner (it is not included in HQbird, should be purchased separately).

MonLogger can show you:

- Top attachments with highest number of IO operations, non-indexed and indexed reads
- Top SQL statements with highest number of IO operations, non-indexed and indexed reads
- Problematic transactions: long-running transactions, transactions with erroneous isolation level, read/write transactions, and related information: when they started, what applications started these transactions, from what IP address, etc

- Attachments and statements with the most intensive garbage collection actions
- Read/write ratio, INSERTS/UPDATE/DELETE ratio, and more.

1.6.24. Recovery tools

HQbird includes license of FirstAID, recovery toold for Firebird. IBSurgeon FirstAID is the tool that can automatically diagnose and repair corrupted Firebird or InterBase databases — it can recover corruptions that neither gbak nor gfix can fix. Supported versions: Firebird 1.0, 2.0, 2.1, 2.5, 3.0, 4.0, 5.0, InterBase from 4.0 to 2020.

It uses its layer for low-level database access without using the InterBase or Firebird engine, so it can perform real "surgical" operations and repair your database when all other standard mechanisms (gfix and gbak) cannot.

1.6.25. Optimized configurations

HQbird comes with the optimized configuration by default to make the best use of resources of powerful servers and Virtual Machines. To improve HQbird configuration, you can use Cofiguration Calculator for Firebird, where you can choose "HQbird", to obtain the basic optimized configuration for your system here: https://cc.ib-aid.com/democalc.html.

Please note that Calculator produces conservative configurations, and to create customized configuration, you need to monitor and analyze performance logs. IBSurgeon can assist you to create the ideal configuration in the context of Optimization/Configuration/Audit Incident for Firebird: https://ib-aid.com/en/firebird-interbase-performance-optimization-service/

Chapter 2. Installation of HQbird

HQbird contains 2 parts: Server and Admin. Let's consider how to install them.

2.1. Installing HQbird Server on Windows

HQbird Server 2024 includes Firebird 2.5, 3.0, 4.0 and 5.0 with replication, multi-thread support and other enhancements as part of its installer, so Firebird must be installed as part of HQbird.

It is mandatory to install Firebird bundled with HQbird Server installer, if you plan to use replication (it also requires HQbird Master license, Replica or Trial) and other enhancements.

Optionally you can choose to not install Firebird binaries shipped with HQbird – in this case, make sure that installed version is compatible (2.5.x, 3.0.x, 4.0.x, 5.0.x).

Please note, that only Firebird 2.5, 3.0, 4.0 and 5.0 are fully supported in HQbird. We offer the comprehensive Firebird migration service with guaranteed and fast result to migrate Firebird to the latest version.

2.1.1. Silent installation on Windows

The fastest way to install HQbird is to use the silent installation command.

In the example below we will install HQbird with Firebird 5.0 into c:\HQbird2024, configuration will be c:\HQbirdData\config, output in c:\HQbirdData\output.

HQBird2024.exe /VERYSILENT /SP- /TYPE="hqbird50x64" /DIR="C:\HQbird2024" /CONFIGDIR=C:\HQBirdData\config /OUTPUTDIR=C:\HQBirdData\output

The following parameters are mandatory to perform the silent installation:

- /VERYSILENT /SP options to perform the silent installation
- /TYPE what HQbird version should be installed. If you are doing silent upgrade, make sure the version is the same as it was installed previously.
 - $\circ~$ "HQBird25x64" "HQbird (with Firebird 2.5 x64)";
 - $\circ~$ "HQBird30x64" "HQbird (with Firebird 3.0 x64)";
 - $\circ~$ "HQBird40x64" "HQbird (with Firebird 4.0 x64)";
 - "HQBird50x64" "HQbird (with Firebird 5.0 x64)".
- /DIR where to install HQBird. If you are doing silent upgrade, make sure the version is the same as it was installed previously.
- /CONFIGDIR where to store configuration data for HQbird.
- /OUTPUTDIR where to store output data (default location for backups, performance reports, etc).

Optional parameters for the silent installation of HQbird:

- /fbport=3050 port for Firebird to be installed with HQbird
- /LOG=C:\temp\HQBirdServerSetup.log where to store installation log
- DataGuard parameters:
 - /DGPORT=8082 port for web interface of HQbird (FBDataGuard)
 - /DGLOGIN=admin login for web interface of HQbird (FBDataGuard)
 - /DGPASSWORD=strong password password for web interface of HQbird (FBDataGuard)
 - /DISSVC disable all installed services (use function IsDisableServices)
 - /DISMONSVC disable installed services except DG (use function IsDisableMonServices)
- Automatic registration parameters:
 - /REGEMAIL=youremail@company.com email to perform the automatic registration of HQBird
 - /REGPASS=yourpassword password from IBSurgeon Deploy Center account to register HQbird
 - /REGTYPE=R|M|T == Replica, Master, Trial license type, must be specified if you need to register HQbird during the installation
- Offline registration (incompatible with REG **)
 - o /REGUIK=<uik filename>

Must be set in pairs, both are required!

/REGUIK="z:\HQBird\test\uik" /REGUNLOCK="z:\HQBird\test\unl"

- Email alerts parameters:
 - /EAHOST=smtp.company.com SMTP server for email alerts
 - /EAPORT=25 SMTP port for email alerts
 - /EALOGIN=support SMTP login to send email alerts
 - /EAPASSWORD=psw SMTP password to send email alerts
 - /EATO=support@email.to where to send email alerts
 - /EAFROM=someemaildg@company.com from address
 - /EAENABLED=true enable or disable email alerts
 - /EADEFALT=true send a copy of email alerts to IBSurgeon Control Center
- Built-in FTP server parameters:
 - $\circ\,$ /FTPENABLED=true enable or disable FTP server
 - /FTPPORT=8721 FTP port
 - /FTPLOGIN=admin2 FTP login
 - \circ FTPPASSWORD=strong password2 FTP password

Please note, that in a case of error, for example, if you are trying to run silent installation to install HQbird to the location which is different from the current location, the error message window will

popup and installation will be canceled.

2.2. Installing HQbird Server for Windows using the installer

Download HQbird from https://ib-aid.com/en/download-hqbird

The HQbird server distribution contains only 64-bit versions of the Firebird engine; 32-bit versions of Firebird are provided upon user request.

Make sure that HQbird installer is signed with valid IBSurgeon certificate («iBase LLC») and run it:

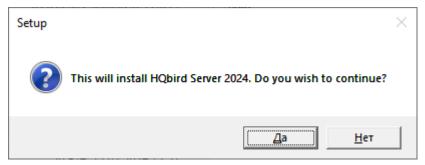


Figure 1. Confirmation to start the installation process

The HQbird Server Side installation wizard will be launched after that and it will take you through several steps, such as agreeing to the license agreement and selecting the installation folder.

Setup - IBSurgeon HQbird Server 2024 —	×
License Agreement Please read the following important information before continuing.	(III)
Please read the following License Agreement. You must accept the terms of this agreement before continuing with the installation.	
IBSURGEON HQBIRD STANDARD IBSURGEON HQBIRD PROFESSIONAL IBSURGEON HQBIRD ENTERPRISE	^
LICENSE STATEMENT	
IMPORTANT - READ CAREFULLY	
NOTICE: THIS IBSURGEON SOFTWARE PRODUCT (TOGETHER WITH ITS ACCOMPANYING DOCUMENTATION, THE "PRODUCT") IS THE PROPERTY OF IBSURGEON COMPANY	
("IBSURGEON"). THE PRODUCT IS MADE AVAILABLE TO YOU, THE ORIGINAL PURCHASER, SUBJECT TO THE FOLLOWING LICENSE AGREEMENT ("LICENSE AGREEMENT" OR "AGREEMENT"). PLEASE READ THIS LICENSE CAREFULLY BEFORE INSTALLING OR	
USING THE PRODUCT. A COPY OF THIS LICENSE IS AVAILABLE FOR YOUR	~
I accept the agreement O I do not accept the agreement	
<u>N</u> ext C	ancel

Figure 2. Licence agreement

At first, the installer will ask you where to install HQbird:

Setup - IBSurgeon HQbird Server 2024	_		×
Where to install HQbird Where should HQbird Server 2024 be installed?			
Setup will install HQbird Server 2024 into the following folder			
To continue, click Next. If you would like to select a different folder, c	lick Bro	owse.	
C: VHQbird	B	rowse	
At least 280,9 MB of free disk space is required.			
<u>B</u> ack <u>N</u> ext	t	Ca	ancel

Figure 3. Where to install HQbird

We recommend to use the default location c:\HQbird, but you can use any suitable location.

After that, you should select folders for storing configuration files, backup copies of databases, statistics and HQbird log files:

Setup - IBSurgeon HQbird Server 2024		_		×
Select locations Paths for HQbird data			E	
			6	
Path for configuration				
C: \HQBirdData \config		Bro	wse	
Copy 'config' path to 'output'				
Path to store database backups and statisti	ics			
C: \HQBirdData \output		Bro	wse	
	Back Ne	xt	Cano	el

Figure 4. Select folders for HQbird configuration and log files

By default, the installation wizard offers to create folders for configuration and log files in C:\HQbirdData.



Usually, we recommend selecting a disk with a large amount of free space for this purpose, but you can configure it later.

If configuration files already exist in the selected location, the installation wizard will display the corresponding warning:

Setup		×
?	Existing configuration found "C:\HQBirdData\config" Do you want to upgrade it? Choose (Yes) to Upgrade, (No) to install fresh configuration (with backup), or (Cancel) to choose another location.	
	<u>Д</u> а <u>Н</u> ет Отмена	

Figure 5. Warning about existing configuration files

We recommend the automatic upgrade, so default answer should be Yes.

However, you can choose to create fresh configuration of HQbird, and click No – it this case the

installer will warn you that existing configuration files will be moved:

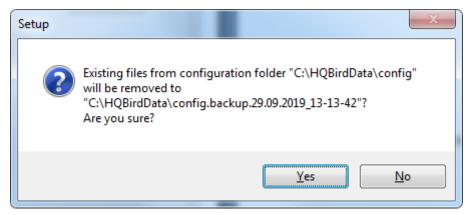


Figure 6. Confirmation of backup

In case of choosing Cancel, you need to specify the different location for the configuration and output/backup files.

After you confirm it, the folder with the existing configuration files will be renamed and the installation will continue.

After that, you will see the installation step where you can select components to be installed:

Setup - IBSurgeon HQbird Server 2024	_		×
Select Components Which components should be installed?		((I)
Select the components you want to install; clear the componen install. Click Next when you are ready to continue.	-		
Installation for migration: choose old and new versions (for ex	ampie, 2.5 an	u +) : `	
HQbird Server	1 196	,9 MB 🔺	
🔳 Firebird engine	929	,8 MB	
	93	3,6 MB	
3.0.12.33726 64 bit	256	5,3 MB	
UDR libraries	77	7,8 MB	
HttpClient Udr library	C	,9 MB	
4.0.5.3052 64 bit	323	3,7 MB	
UDR libraries		, 8 MB	
- HttpClient Udr library		,9 MB	
MySQL Engine plugin		, 1,5 MB	
	4	1,8 MB	
fbjava plugin		,4 MB	
		,4 MB	
- HQbird FBDataGuard for Windows v240304		,1 MB	
Monitoring for Firebird		2,2 MB	
Advanced Manitering Viewar			1
Current selection requires at least 1,19 GB of disk space.			
Back	<u>N</u> ext	Car	ncel

Figure 7. Select components from HQbird Server Side to be installed

We recommend that you install all HQbird components and Firebird, to avoid further

configuration. All HQbird modules are installed in the inactive mode and do not affect the operation of the Firebird server until they are configured or used.

If you choose to install HQbird with Firebird, by default each version of Firebird will be installed in a subfolder of the HQbird installation. By default for each version of Firebird:

- C:\HQbird\Firebird25
- C:\HQbird\Firebird30
- C:\HQbird\Firebird40
- C:\HQbird\Firebird50

The installation wizard will then ask you to specify the port for each version of Firebird installed alongside HQbird:

Setup - IBSurgeon H	Qbird Server 20)24	_	×
Firebird.conf options Configure HQBird se		nd auto-start mode(s)		
	Service start:	Port:		
Firebird 2.5:	Disabled \sim	3052 ?	Start after install	
Firebird 3.0:	Disabled \vee	3053 ?	Start after install	
Firebird 4.0:	Disabled \vee	3054 ?	Start after install	
Firebird 5.0: A	Auto 🗸	3055 ?	Start after install	
Visualizer: A	Auto 🗸	8083 ?	Start after install	
Mon service:	Auto 🗸	?	Start after install	
Trace service:	Auto 🗸	?	Start after install	
		Back	Next	Cancel

Figure 8. Specify port for each Firebird servers

If the port is occupied by another running Firebird, the installation wizard will warn you and prompt you to select a different port. Or you can stop and remove another Firebird service.

Here you can select services that will start automatically when the system starts.

Then, you will be asked to specify the port for HQbird FBDataGuard (web interface to manage HQbird):

Setup - IBSurgeon HQbird Server 2024	-	_		×
Select network port for HQBird web server Specify port for web-console:				(10)
Please specify port for HQbird web console				_
8082		C	heck	
HQBird web-access login:				
þdmin				
HQBird web-access password:				_

				-
Back	<u>N</u> ext		C	Cancel

Figure 9. Specify port, login and password for HQbird FBDataGuard

We recommend to keep 8082, but sometimes this port can be occupied, so you can change it.

Default password: strong password

In the next step, you can set the built-in FTP server settings.

Setup - IBSurgeon HQbird Server 2024	_	×
FTP server HQBird Internal FTP server settings (skip, to setup later)		(LOM)
Port: 3721		
FTP user:		
admin2		
FTP access password:		

Enable internal FTP server		

Figure 10. Setup FTP Server settings

Default password: strong password

After that, the installer will ask about email settings to be used to send email alerts:

Setup - IBSurgeon HQbird Server 2024	_		×
Alert settings Email alert settings (you can skip and configure it later)			(lo)
SMTP host:	Port:		
127.0.0.1	25		
SMTP login:			
support			
SMTP password:			

To addr:			
support@email.to			
From addr:			
dg@host.from			
Email alert enabled Send to HQbird Control	Center		
<u>B</u> ack <u>N</u> e	xt	Ca	ancel

Figure 11. Email alerts settings



You can skip this step: all email alerts can be set later in web interface.

Then, you can specify the folder name and location in Windows menu:

🥸 Setup - IBSurgeon HQbird Server 2024	_		×
Select Start Menu Folder Where should Setup place the program's shortcuts?		((in)
Setup will create the program's shortcuts in the following Star	t Menu	folder.	
To continue, click Next. If you would like to select a different folder, cli	ck Brov	vse.	
IBSurgeon\HQbird Server	B <u>r</u> o	wse	
Don't create a Start Menu folder			
<u>B</u> ack <u>N</u> ext		Car	ncel

Figure 12. Choose Windows Start menu folder.

At the next step the installer will offer you to pre-configure HQbird to be used as master or replica server:

Setup - IBSurgeon HQbird Server 2024	_		×
Select Additional Tasks Which additional tasks should be performed?			
Select the additional tasks you would like Setup to perform while insta Server 2024, then click Next.	alling HQ) (bird	
Register Firebird engine in HQbird dataguard Firebird 2.5			
add template database as replica			
Firebird 3.0 add template database as replica			
Firebird 4.0			
add template database as replica			
 Firebird 5.0 add template database as replica 			
<u>B</u> ack <u>N</u> ex	d .	C	ancel

Figure 13. Pre-configuration for replication.

You can skip this step, this configuration can be done later.

The final step is a summary of components to be installed and their paths:

Setup - IBSurgeon HQbird Server 2024 — X
Ready to Install Setup is now ready to begin installing HQbird Server 2024 on your computer.
Click Install to continue with the installation, or click Back if you want to review or change any settings.
Setup type: Installation for migration: choose old and new versions (for example, 2.5 and
Destination location: C:\HQbird
Destination directory for HQbird configuration files: C: \HQBirdData\config Destination location for HQbird output: C: \HQBirdData\output
Selected components: HQbird Server Firebird engine 2.5.9.27173 64 bit 3.0.12.33726 64 bit UDR libraries HttpClient Udr library 4.0.5.3052 64 bit UDR libraries HttpClient Udr library
< >
<u>B</u> ack <u>I</u> nstall Cancel

Figure 14. Click Install to complete the installation.

After that you have to activate HQbird (see How to Activate HQbird) and proceed to configure the HQbird components.

At the end of installation process, you will be asked about next steps:

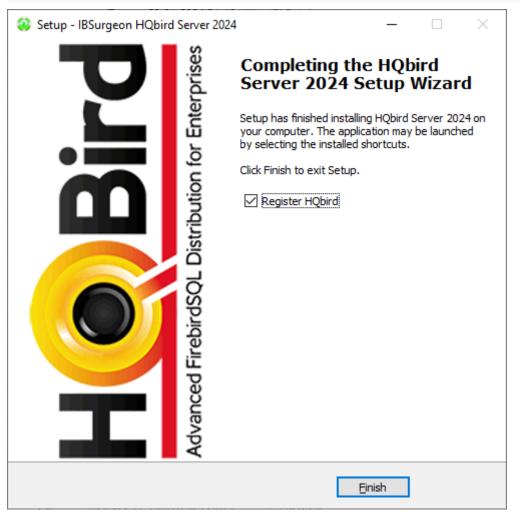


Figure 15. Post-installation steps.

2.3. Installing HQbird Administrator on Windows

To install HQbird Administrator, download the distribution package from link: https://ib-aid.com/en/hqbird/, or from your account at http://deploy.ib-aid.com.

The name of HQbird Administrator package is *HQbirdAdminNNNN.exe* (it is in the zip archive).

Run the installation wizard and follow the standard installation steps: digital signature check, license, then select the installation folder:

Setup - IBSurgeon HQbird Administrator 2024	_		×
Select Destination Location Where should HQBird Firebird Admin 2024 be installed?			(10)
Setup will install HQBird Firebird Admin 2024 into the following	g folder		
To continue, click Next. If you would like to select a different folder, c	lick Brov	vse.	
C:\Program Files (x86)\IBSurgeon\HQBird Firebird Admin 2024	Bro	wse	
At least 197,0 MB of free disk space is required.			
<u>B</u> ack <u>N</u> ext	t	Ca	ncel

Figure 16. Select where to install HQbird Admin.

Select tools to install after that. We recommend that you install all tools.

Setup - IBSurgeon HQbird Administrator 2024		_	×
Select Components		7	Ť
Which components should be installed?		(1)))
Select the components you want to install; clear the components you install. Click Next when you are ready to continue.	ou do not	t want to	
Full admin package		~	
☑ IBSurgeon HQbird Administrator 2024		225,5 MB	
		12,5 MB	
		6,3 MB	
		12,0 MB	
		17,0 MB	
🛄 🗹 Client libraries		177,9 MB	
Current selection requires at least 244,5 MB of disk space.			

Figure 17. Select tools to install.

Follow the instructions after that. After the installation is over, you will be offered to launch the activation wizard. If you are installing HQbird Admin on the same computer where HQbird Server was already installed, the license will be automatically detected by HQbird Admin tools.

2.3.1. How to install community version of Firebird on Windows

The easiest way is to install Firebird bundled with HQbird – just choose the desired version during the installation. However, sometimes it is necessary to use HQbird with a community version of Firebird.



Please note – to enable replication and performance features in HQbird you need to install Firebird bundled with HQbird ServerSide.

To install Firebird separately, download the Firebird zip archive from www.firebirdsql.org

Unpack the archive file to a suitable location (for instance, C:\Firebird25), after that copy the optimized configuration file firebird.conf (see Optimized Configurations below) to this folder.

Then, go to the Bin folder and then use the **Run As Administrator** option to run the batch file with the architecture you need.

• For Firebird 2.5 – run install-superclassic.bat.

• For Firebird 3.0 and higher – set parameter ServerMode=Super and run install_service.bat.

Of course, you can choose the SuperServer for 2.5 or Classic architecture for 3.0 if you know what you need.

As a result of running the command file, Firebird of the selected architecture will be installed and run as a service.

You can make sure the Firebird service is installed and running in the **Services** snap-in (services.msc in command prompt):

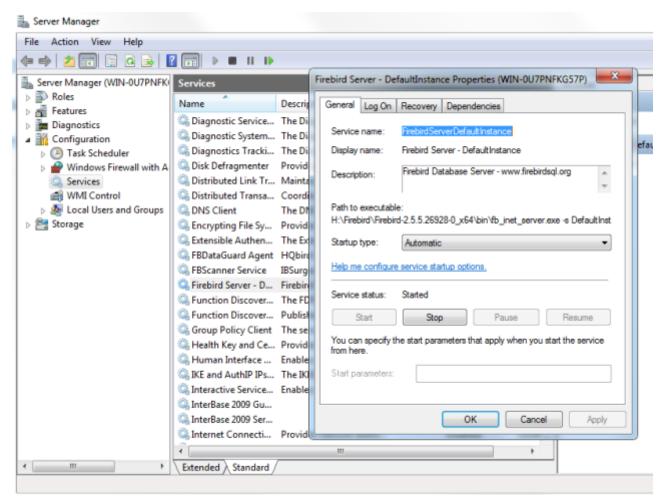


Figure 18. Firebird Service.

In this example, Firebird is installed in the folder H:\Firebird\Firebird-2.5.5.26928-0_x64 and running as a service with the SuperClassic architecture.

2.4. Installing HQbird Server on Linux

To install HQbird Server Side on Linux, you need to download HQbird ServerSide for Linux with built-in Firebird of the appropriate version from the link https://ib-aid.com/en/download-hqbird/

Depending on your version of Firebird, you need to download one of 4 files:

- install_fb25_hqbird2024.sh
- install_fb30_hqbird2024.sh
- install_fb40_hqbird2024.sh
- install_fb50_hqbird2024.sh

You must be root or sudoer to install HQbird on Linux!

General prerequisites: install **java version 1.8** before installing HQbird! We recommend OpenJDK, but Oracle's Java is also fine.

2.4.1. Installation of HQbird with Firebird 2.5 on Linux

- 1. Uninstall all previously installed Firebird versions before running this installer. Make sure you don't have Firebird installed from repositories!
- 2. Apply execution rights to the installation package:

chmod +x install_fb25_hqbird2024.sh

- 3. Run installation script install_fb25_hqbird2024.sh. It will install Firebird into /opt/firebird and HQbird into /opt/hqbird
- 4. By default, Firebird 2.5 is installed as Classic. We recommend to install it as SuperClassic for this run script /opt/firebird/bin/changeMultiConnectMode.sh and choose **thread**

Next steps:

- 1. Please note that Firebird 2.5 will be installed with SYSDBA/masterkey
- 2. You can stop/start Firebird 2.5 with command service firebird stop or service firebird start. Check is it running with command ps aux | grep firebird
- 3. You can stop/start HQbird with command service hqbird stop or service hqbird start. Check is it running with command ps aux | grep dataguard
- 4. Run browser, and log in to HQbird FBDataGuard **http://serverurl:8082**, with user/password = **admin/strong password**
- 5. Choose "I have HQbird" and register HQbird with the email and password you have received from IBSurgeon Deploy Center.
- 6. If necessary, follow steps to setup or see the appropriate chapter of this Guide.

2.4.2. Installation of HQbird with Firebird 3.0 on Linux

Prerequisites: make sure you have **libtommath**, **libncurses5-dev** and **ICU** installed (there will be an appropriate error message if they are not installed).

- 1. Uninstall all previously installed Firebird versions before running this installer
- 2. Apply execution rights to the installation package:

chmod +x install_fb30_hqbird2024.sh

- 3. Run installation script install_fb30_hqbird2024.sh. It will install Firebird into /opt/firebird and HQbird into /opt/hqbird
- 4. By default, Firebird 3.0 is installed as SuperServer. Keep it.
- 5. Firebird 3.0 will be installed with SYSDBA/masterkey

Next steps:

- 1. You can stop/start Firebird 3.0 with command service firebird-superserver stop or service firebird-superserver start. Check is it running with command ps aux | grep firebird
- 2. You can stop/start HQbird with command service hqbird stop or service hqbird start. Check is it running with command ps aux | grep dataguard
- 3. Run browser, and log in to HQbird FBDataGuard **http://serverurl:8082**, with user/password = **admin/strong password**
- 4. Choose "I have HQbird" and register HQbird with the email and password you have received from IBSurgeon Deploy Center.
- 5. If necessary, follow steps to setup or see the appropriate chapter of this Guide.

2.4.3. Installation of HQbird with Firebird 4.0 on Linux

Prerequisites: make sure you have **libtommath** and **ICU** installed (there will be an appropriate error message if they are not installed).

- 1. Uninstall all previously installed Firebird versions before running this installer
- 2. Apply execution rights to the installation package:

chmod +x install_fb40_hqbird2024.sh

- 3. Run installation script install_fb40_hqbird2024.sh. It will install Firebird into /opt/firebird and HQbird into /opt/hqbird
- 4. By default, Firebird 4.0 is installed as SuperServer. Keep it.
- 5. Firebird 4.0 will be installed with SYSDBA/masterkey

Next steps:

- 1. You can stop/start Firebird 4.0 with command service firebird-superserver stop or service firebird-superserver start. Check is it running with command ps aux | grep firebird
- 2. You can stop/start HQbird with command service hqbird stop or service hqbird start. Check is it running with command ps aux | grep dataguard
- 3. Run browser, and log in to HQbird FBDataGuard **http://serverurl:8082**, with user/password = **admin/strong password**
- 4. Choose "I have HQbird" and register HQbird with the email and password you have received from IBSurgeon Deploy Center.
- 5. If necessary, follow steps to setup or see the appropriate chapter of this Guide.

2.4.4. Installation of HQbird with Firebird 5.0 on Linux

Prerequisites: make sure you have **libtommath** and **ICU** installed (there will be an appropriate error message if they are not installed).

- 1. Uninstall all previously installed Firebird versions before running this installer
- 2. Apply execution rights to the installation package:

chmod +x install_fb50_hqbird2024.sh

- 3. Run installation script install_fb50_hqbird2024.sh. It will install Firebird into /opt/firebird and HQbird into /opt/hqbird
- 4. By default, Firebird 5.0 is installed as SuperServer. Keep it.
- 5. Firebird 5.0 will be installed with SYSDBA/masterkey

Next steps:

- 1. You can stop/start Firebird 5.0 with command service firebird-superserver stop or service firebird-superserver start. Check is it running with command ps aux | grep firebird
- 2. You can stop/start HQbird with command service hqbird stop or service hqbird start. Check is it running with command ps aux | grep dataguard
- 3. Run browser, and log in to HQbird FBDataGuard **http://serverurl:8082**, with user/password = **admin/strong password**
- 4. Choose "I have HQbird" and register HQbird with the email and password you have received from IBSurgeon Deploy Center.
- 5. If necessary, follow steps to setup or see the appropriate chapter of this Guide.

2.4.5. Installation of HQbird without Firebird on Linux

If you don't want to change the existing Firebird installation, please run the following command:

```
install_fb4_hqbird2024.sh --nofirebird
```

It will install HQbird without Firebird binaries.



Please note, that advanced features (replication, multi-thread support, encryption, authentication) require HQbird with Firebird binaries!

2.4.6. Firewall settings

Make sure these ports are allowed in your firewall configuration:

- 3050 Firebird;
- 3051 events Firebird
- 8082 web-console DataGuard
- 8083 monitoring
- 8721 Passive FTP
- 40000-40005 FTP passive ports
- 8720 active FTP
- 8722 socket server
- 8765 license server

These ports can be changed in /opt/firebird/firebird.conf (RemoteServicePort), /opt/hqbird/conf/network.properties (server.port) and /opt/hqbird/conf/license.properties (serverlicense.port).

Make sure to allow these ports in your firewall configuration.



Attention!

After upgrade, make sure that there is only the one copy of HQbird is running! If there are 2 copies, stop them (service hqbird stop for the first and kill <process-number> for the second instances) and start it again.

2.5. Upgrade existing HQbird version

HQbird installer on Windows (from v 2018R2) and on Linux (from v 2018R3) supports automatic upgrade of the configuration of already installed HQbird version 2017R2 and later.

If HQbird installer will notice the previous version of HQbird, it will ask you to confirm the upgrade, and in case of the positive answer, it will stop Firebird, HQbird and upgrade their files.



Figure 19. Warning about upgrade.

i.

Setup		\times
?	The following HQbird services (FBDataGuard Agent, FBHQMon, FBHQTrace, FBAMV) will be stopped. Proceed? Yes/No	
	<u>Д</u> а <u>Н</u> ет	

Figure 20. Warning about restart of currently running HQbird FBDataGuard.

The configuration will be retained—it means that firebird.conf, aliases.conf or databases.conf, securityX.fdb, and HQbird configuration files will not be deleted (HQbird configuration files will be upgraded to the new configuration version).

The upgrade does not change the Windows service settings for Firebird and HQbird – it means that if you have changed "Run As" properties of the service, they will be retained.

After upgrade on Linux Firebird and HQbird must be started manually!

After upgrading HQbird, open the web-console and choose in the right upper corner: "Refresh HQbird web-console". It is necessary to clean the cache of JavaScript part of the application.

A	Page refresh in 00:53 v	🔤 US ~	æ	*	\$ 6

Please note — if you are installing HQbird 2024 over the old version of HQbird on Windows, the dialog with installation options will be shown as disabled, because we cannot automatically

upgrade from 2.5 to 3.0, 4.0 or 5.0, and installer can only upgrade the same components. If you need a different installation, remove old version of HQbird from the computer prior installing 2024.

Setup - IBSurgeon HQbird Server Side 2022	_		×
Select Components Which components should be installed?			
Components to update			
Custom HQbird installation		\sim	
HQbird Server Side ··· ② Firebird engine ··· ③ 2.5.9.27172 64 bit ··· ③ 3.0.11.33685 64 bit ··· ③ UDR libraries ··· ③ HttpClient Udr library ··· ④ UDR libraries ··· ③ HttpClient Udr library ··· ④ UDR libraries ··· ④ UDR libraries ··· ④ HttpClient Udr library ··· ④ HttpClient Udr library ··· ④ MySQL Engine plugin ··· ④ ODBC Engine plugin ··· ④ HQbird FBDataGuard for Windows v230526 ··· ④ Monitoring for Firebird ··· ④ Advanced Monitoring Viewer ··· ④ Advanced Monitoring Viewer ··· ④ OLTP Benchmark ··· ④ Client libraries ··· ④ FBScanner Service		514,8 MB 322,1 MB 93,5 MB 177,7 MB 77,8 MB 0,9 MB 322,1 MB 77,8 MB 0,9 MB 4,5 MB 4,8 MB 6,4 MB 36,4 MB 52,2 MB 33,0 MB 0,1 MB 5,5 MB 98,8 MB 0,1 MB	
Current selection requires at least 520,5 Mb or disk space.			
<u>B</u> ack <u>N</u> e	xt	Cance	el

Figure 21. An example of the disabled components selection dialog in case of upgrade.

2.6. Registration of HQbird

2.6.1. How to activate HQbird

To activate HQbird, you can either use a separate utility included in the server and administrator packages for Windows, or use the registration mechanism embedded into the HQBird Firebird DataGuard web interface (for Windows and Linux), or run any tool from the administrator software and use the built-in activation wizard.

The activation wizard looks and works the same in the tools and in the activation tool. It is enough to perform activation once on any computer that can connect to the server where HQbird ServerSide is installed.

You can launch the registration utility from the **Start** menu (IBSurgeon\HQbird Firebird Admin\HQbird):

HQBird 2024 Launche	r/Registration Helper		×
	Double-click tool name to start	HQbird 2024 is not registered	
	Name	Description	
L L L	Firebird DataGuard	Monitoring, automatic backups and maintenance tasks	
	User guide	HQbird user guide	
	Database Analyst	Database structure and statistics analysis	
Fireb	Scanner LogAnalyzer	Analyze logs from Firebird Scanner	
uced	MON\$Logger	Fast adhoc analysis of MON\$ tables	
Adva			
See details			
🖏 Register		Copyright 2002-2024 IBSurgeon	
Contact support			

Figure 22. HQbird registration helper.

If you click the **Register** button (or Re-Register for repeated registration), you will see the activation wizard:

Registration of HQBird: you	need to activat	te software. Please read carefull
ter IP/name of the computer where	e HQbird Datagua	ard is running:
2: 127.0.0.1	port: 8765	Connect to HQBird Dataguard
nstallation ID:		
ter registration data Offline activation	ו	
O I have HQbird Master license	Enter email/pas	assword received from IBSurgeon:
I have HQbird Replica license	E-Mail:	hqbirdtest24@ib-aid.com
	Password:	•••••
 Trial license 		
Forgot password?		
		∽ 🧠 Activate

Figure 23. HQbird activation window.

After that, specify the **IP address** or the **computer name** of the server HQbird is installed on in the upper input field and click **Connect to HQbird Server**. If you started registration utility on the same computer with HQbird Server, it will be "localhost", otherwise — some remote address.

Then enter your registration data. If you have a license, enter your e-mail address and password that you used to register with the IBSurgeon Deploy Center and click **Activate**.



If you have no license, choose Trial license, specify your e-mail address and click **Activate**. You will be automatically registered and the password will be sent to your e-mail address.

Right after you click **Activate**, the registration wizard will try to connect to the IBSurgeon Deploy Center () and obtain a license. If it succeeds, you will see the corresponding message. If there are any problems, you will see the error message.

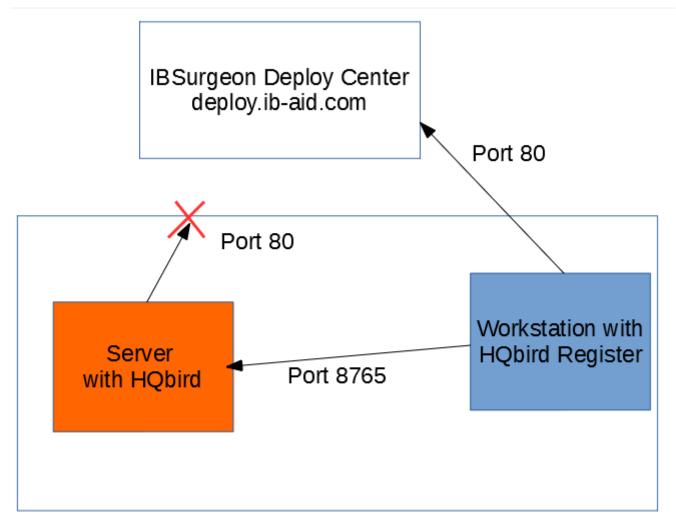
If you forget the password, click the **Forgot password...** button and it will open the browser with the password recovery form.

If you need to purchase a new or additional license or renew your subscription, click **Purchase**.

Click **Close this window** after the registration is over.

Internet Activation via a Client Computer

If the server with HQbird Server does not have access to the Internet, you can still activate it via the Internet: you can install HQbird Administrator on any client computer with Windows that has both access to the Internet and access to the HQbird Server and perform activation.



Run HQbird Register tool and enter there: IP address of your server (or, server name — for example, mylinuxserver), email and license, and click Activate:

ctivation HQBird		
HQbird	has been already	activated!
nter IP/name of the computer when	re HQbird Dataguard	is running:
IP: mylinuxserver	port: 8765	. Connect to HQBird Dataguard
Installation ID:		
Enter registration data Offline activation	'n	
I have HQbird Master license	Enter email/passw	ord received from IBSurgeon:
O I have HQbird Replica license	E-Mail: hq	birdtest24@ib-aid.com
Trial license	Password: ••	•••••
? Forgot password?		
http://deploy.ib-aid.com		V 🖏 Activate
ee details about current registration		Close this window

Figure 24. HQbird activation window.

2.6.2. Offline Activation

If the server and all client computers have no access to the Internet, you should use offline activation. To do it, click Offline activation tab and follow instructions there. In case of any troubles please contact.

2.6.3. Activation in web interface

<	>			st:8082/static/dashboard.html#hqbirdsrv	
				0304: Please wait and refresh page later	••••
*		HQbird 11	1.0.0304 i	is not registered	
4 0		× There	e are no v	valid unlock file found!	
		Get new/e	existing I	license (You can order full license at ib-aid.com)	
8					
•		Type:		I have HQbird Master license	
Ð				 I have HQbird Replica license I need trial license 	
				Off-line registration	
		E-mail:		٩	
		Password:		٩	
				Show password	
				I forgot my password.	
				Activate	

Figure 25. Activation in web interface.

2.7. Configuring firebird.conf for the best performance

HQbird includes set of optimized configuration files for all Firebird versions from 1.5 to 5.0 – they are located in HQbird\Configurations.

If you did not perform a justified tuning of firebird.conf or you are using default firebird.conf, consider to use one of the optimized files from this collection.

There are three variants of Firebird configuration files for every Firebird architecture: balanced, read-intensive and write intensive. We always recommend to start with balanced firebird.conf. Then we recommend to measure actual ratio between reads and writes using HQbird MonLogger tool (tab "Aggregated Performance Statistics"). In 90% of cases there are much more reads than writes, so the next step is to try read-optimized firebird configuration file.

Firebird configuration greatly depends on the hardware, so if you want to tune Firebird properly, please also read "Firebird Hardware Guide", it will help you to understand what parameters must be tuned.

For the deep tuning of high-load Firebird databases IBSurgeon offers Firebird Database Optimization Service: https://ib-aid.com/en/firebird-interbase-performance-optimization-service/

Also, HQbird FBDataGuard analyses the database health and sends alerts with intelligent suggestions to increase specific parameters in firebird.conf, like TempCacheLimit or LockHashSlots.

Attention!

If you have specified many page buffers in the header of your database and installed SuperClassic or Classic, it can affect Firebird performance. To avoid the potential problem, set page buffers in the header of your database to 0, it will ensure that the value from firebird.conf will be used:

gfix -buff 0 -user SYSDBA -pass masterkey disk:\path\database.fdb

Chapter 3. Jobs, monitoring and maintenance configuration in FBDataGuard

Please follow these steps:

- 1. Make sure that you have Firebird 2.5.5 or later, and it is working;
- 2. HQbird FBDataGuard service is installed and running
 - a. You can check it using Services applet in Control Panel (right-click on "My Computer", choose "Manage", then "Services and Applications", "Services" and find in the list "FBDataGuard Agent")
 - b. At Linux you can check it with command ps aux | grep dataguard.
- 3. Make sure the FBDataGuard port is accessible (8082) and it is not blocked by firewall or any other antivirus tools. If necessary, adjust port in FBDataGuard configuration file (see Adjusting web-console port).

3.1. Launch web-console

To open web-console type in your browser http://localhost:8082 or use IP address of your server with installed HQbird ServerSide.

Or you can choose in "Start" menu **IBSurgeon > FBDataGuard**.

3.1.1. Supported browsers

FBDataGuard web interface works correctly with Firefox, Chrome, Safari, Microsoft Edge and Internet Explorer 11.

3.1.2. Error message regarding webs-site certificate

If you have configured FBDataGuard to use https, the browser will indicate that this web-site is not safe, and it will recommend leaving web-site. This message is caused by the default security certificate for FBDataGuard web-console.

Please ignore this message and click to open FBDataGuard web-console.

It will ask you for username and password (login dialog can be different for Firefox, Safari or Chrome).

Подключение к І	ocalhost ?×
	GA
Для входа на серве имя пользователя н	ep localhost по адресу DataGuard нужны и пароль.
По <u>л</u> ьзователь:	🖸 admin 💽
Пароль:	•••••
	🔽 Сохранить пароль
	ОК Отмена

Figure 26. Enter username and password for FBDataGuard web-console.



Attention!

Default username/password for HQbird FBDataGuard is "**admin**"/"**strong password**" (without quotes).

3.1.3. Auto discovery feature of FBDataGuard

At the first launch FBDataGuard will check computer for installed Firebird servers. FBDataGuard for Windows search registry for Firebird records, FBDataGuard for Linux checks default locations of Firebird installations.

FBDataGuard will show the list of all Firebird copies installed, but only the one instance of Firebird can be monitored by FBDataGuard. Choose it by clicking **[Add Firebird engine to monitoring** >> **]**

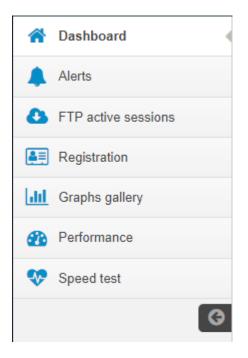
If you don't see Firebird instance in auto discovery list, you can choose **[Add custom >>]** and configure instance parameters manually.

< >	C
	ird 2024 11.0.0304: SRV-DESKTOP-E3INAFT-240305212644 n server:2024-03-20 20:09+03:00
*	Welcome!
	If you see this page, your HQbird FBDataGuard installation was completed, and agent is running. Congratulations! Now you need to configure monitoring objects.
	Register server
8) (*) (*)	At the moment you have no objects to monitor; first of all you need to register Firebird server to monitor. You may choose one of auto-discovered installations, or add the custom one by yourself. Found server: HQbird/Firebird2Instance; FIREBIRD/ARCH_NOT_DETECTED, Port: 3062 Installed in: C:\HQbird\Firebird25 Add Firebird engine to monitoring >> Found server: HQbird\Firebird4Instance; FIREBIRD/SUPERSERVER, Port: 3064 Installed in: C:\HQbird\Firebird40 Add Firebird engine to monitoring >> Found server: HQbird\Firebird5Instance; FIREBIRD/ARCH_NOT_DETECTED, Port: 3065 Installed in: C:\HQbird\Firebird5Instance; FIREBIRD/ARCH_NOT_DETECTED, Port: 3065 Installed in: C:\HQbird\Firebird50 Add Firebird engine to monitoring >> Found server: HQbird\Firebird3Instance; FIREBIRD/SUPERSERVER, Port: 3063 Installed in: C:\HQbird\Firebird3Instance; FIREBIRD/SUPERSERVER, Port: 3063 Add Firebird engine to monitoring >> Found server: HQbird\Firebird30 Add Firebird engine to monitoring >> Found server: HQbird\Firebird30 Add Firebird engine to monitoring >>

Figure 27. Auto discovery feature of HQbird.

3.2. Overview of web-console.

3.2.1. Parts of web-console.



FBDataGuard Web-console contains 7 tabs (in the left side of the screen, usually they are collapsed):

- *Dashboard*—it is the main tab where administrator can configure HQbird FBDataGuard and see server and databases statuses.
- *Alerts* contains the full list of alerts, generated by FBDataGuard.
- *FTP active sessions* display information about active FTP sessions.
- *Registration*—license and registration/activation information.
- *Graphs gallery* performance graphs.
- *Performance* performance monitoring settings and performance reports.
- Speed test

3.2.2. Jobs

Web-console is intended for easy configuration of activities (called **"jobs"**) which are fulfilled by HQbird FBDataGuard.

Almost all FBDataGuard jobs have 2 purposes: the first is to monitor for some values and to raise alerts if necessary, and the second is to store historical values into logs, so later it's possible to see the dynamics of important parameters of Firebird server and database.

In this section we will consider general configuration of jobs parameters, but not an analysis of gathered logs.

3.2.3. Jobs widgets

General approach is the following: each activity is represented by a "widget", which has the following parts:

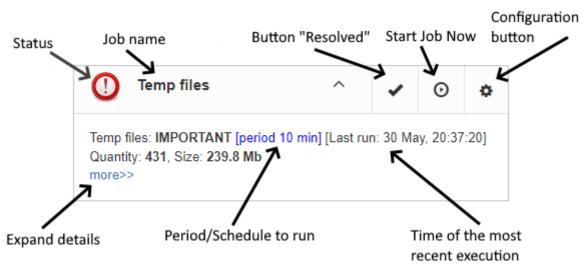


Figure 28. Elements of FBDataGuard web-console widget.

Status — it is indicated with color icon and name. Status of database is a summary of all included server-level jobs and databases' statuses, and, respectively, status of database is a summary of all database-level jobs.

3.2.4. Status types

CRITICAL means problems, **OK** means "Everything is fine", **WARNING** means some issues which require attention, **MAJOR** means major issue, **MINOR** – minor issue, **MALFUNCTION** means that jobs was not succeeded (something prevents its execution), **NOT_AVAILABLE** means that job is not available in this server or database version.

OFF means that job is not active, **UNKNOWN** means that job is active but was not started yet, so actual results are unknown.

Job name indicates the name of activity.

- 🌣 Configuration button opens configuration dialog, which is individual for each job.
- 🕑 Starts the job immediately.
- Resolved is the link to flush the status to UNKNOWN and forgot errors which were discovered previously. The status will be updated according the current situation after the next execution of the job.

Last run shows the time after the last run of this job.

Period/Schedule to run shows how often or when the job will be started.

More>> is the link which opens the widget and shows more details and suggested action for administrator to resolve the situation.

All jobs in FBDataGuard have default settings, which are very close to recommended values for the 80% of Firebird installations, so after initial configuration server and database will be protected at pretty good level comparing with default installation, however, we recommend additional configuration and tuning for every job. In the next sections we will consider each job and its configuration.

3.3. Firebird server configuration in FBDataGuard

3.3.1. Firebird server registration

To register auto-discovered server, you need to click at **[Add Firebird engine to monitoring**>>**]** and then adjust auto-discovered settings.



Note: to use Windows Trusted Authentication (by default it's off), you need to be sure that libraries jaybird30.dll and fbclient.dll (from appropriate Firebird version) are in searchable Windows paths.

When installing under Windows, if the option to automatically register the master/replica is selected, the server will be added automatically. In this case, you can skip this step. If the option to automatically register a replica is selected, then the database will be added in addition.

Let's consider what can you see in the Server dialog (and, normally, you don't need to change them):

Installed in	Firebird installation folder
Binary folder	Firebird bin folder (for Firebird 3 or higher on Windows Binary folder is the same as the installation folder)
Log	location of firebird.log
Configuration file	location of firebird.conf
Aliases	location of aliases.conf or, for Firebird 3, databases.conf (please change it manually, if needed)
Host	name of the server, usually localhost
Port	network port for Firebird, according firebird.conf settings
Use trusted auth	use trusted authentication, by default it is off
SYSDBA login	name of SYSDBA user, usually it is SYSDBA
SYSDBA password	password for SYSDBA
User for Services API Password for Services API user Server authentication plugin list Output directory	Folder where backups, statistics and gathered logs will be stored

Server monitoring configuratio	n: hqbirdsrv	×
Installed in:	C:/HQbird/Firebird50/	•
Binary folder:	\${server.installation}	•
Log:	\${server.installation}/firebird.log	•
Configuration file:	\${server.installation}/firebird.conf	•
Aliases:	\${server.installation}/databases.conf	•
Host:	localhost	~
Port:	3065	
	Use trusted auth:	
SYSDBA login:	SYSDBA	•
SYSDBA password:	•••••	•
User for Services API:		•
Password for Services API user:		•
Server authentication plugin list		•
Output folder:	\${agent.default-directory}/\${server.id}	•
	Change Firebird Server SYSDBA Password	
		Cancel Save

Figure 29. Register server in HQbird FBDataGuard.

By default "Output directory" for Firebird server is \${agent.default-directory}/\${server.id}, it corresponds to C:\HQbirdData in case of a default installation.

It can be not very convenient, so we recommend pointing FBDataGuard output directory to more simple path, usually located at disk where backups are intended to be stored, for example F:\myserverdata.

After clicking "Save" FBDataGuard will populate default configurations files and immediately start analysis of firebird.log. It can take a while (for example, 1 minute for 100Mb firebird.log). After

that you will see initial web-console with registered Firebird server:

Server 🧃	1							* 8	Disk space			
\bigcirc	Active server	^	۰	Ø	Temp file	s ^	Θ	٥	and the second s		[System (C:)]	929.3 Gb 65.91 % [612.5
	r unning (Super Sen n: WI-V5.0.1.1340 Fire			19 Mar	iles: OK [per r, 19:38:34] ty: 432 , Size:			un:	Fra 65.9	1%		r 0.03 % [256.3
\bigcirc	Server log \land	o	۰	\bigcirc	Replicati.	^	O	۰				
	log: OK [period 10 m ; 19:38:34] >	in] [Last r	un:		ation Log: Ok) Mar, 19:38:3		0 min] (I	Last				
\bigcirc	Firebird 个	O	۰	\bigcirc	HQbird o	^	O	٥				
	d server folder: OK [p in: 19 Mar, 19:38:34]		nin]	[Last ru	l output folde un: 19 Mar, 1 agent data fo	9:24:48]						

Figure 30. HQbird FBDataGuard with registered Firebird server.

FBDataGuard shows alerts and statuses of monitored objects: if everything is fine, it shows green signs, otherwise there will be yellow or red notifications.

Below we will consider in details each monitored objects and its settings.



Note: you cannot delete registered Firebird server in FBDataGuard web-console. The only way to unregister server is to delete its configuration files. In general, there is no reason for deleting registered server, until you want completely uninstall FBDataGuard.

3.3.2. Server: Active server

Server: Active server widget shows summarized status of all server-level jobs and statuses of monitored databases.



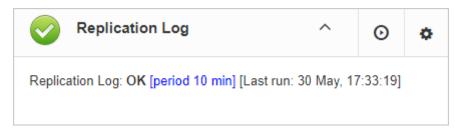
Server: Active server also indicates Firebird currently running or not and shows detailed version of Firebird and HQbird.

If you click on **configure** link, you will see the same dialog that we have used to register Firebird instance in FBDataGuard, and now it can be used for changing Firebird instance properties:

Server monitoring configuration	n: hqbirdsrv	×
Installed in:	C:/HQbird/Firebird50/	•
Binary folder:	\${server.installation}	•
Log:	\${server.installation}/firebird.log	•
Configuration file:	\${server.installation}/firebird.conf	•
Aliases:	\${server.installation}/databases.conf	•
Host:	localhost	~
Port:	3065	
	Use trusted auth:	
SYSDBA login:	SYSDBA	•
SYSDBA password:	*******	•
User for Services API:		•
Password for Services API user:		•
Server authentication plugin list		•
Output folder:	\${agent.default-directory}/\${server.id}	•
	Change Firebird Server SYSDBA Password	
	Cancel	Save

In general, there is no need to edit Firebird server details after the registration, until you are not reinstalling Firebird — but in this case we recommend reinstalling HQBird too.

3.3.3. Server: Replication Log



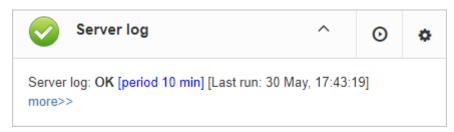
FBDataGuard check replication.log for errors. In case of error it sends an appropriate alert (by email) to the administrator.

To enable this job please check "Enabled".

Replication log monitoring		×
	✓ Enabled	
Check period, minutes:	10	
Size to roll, bytes:	5000000	
Date pattern for rolling:	{0,date,yyyyMMdd_HH-mm-ss}	•
	✓ Pack renamed files	
Keep N rolled old log files	10	
	Cancel	Save

- "Check period, minutes" how often to check replication.log for changes
- "Size to roll, bytes" if replication.log will exceed will value, it will be renamed according date-time pattern
- "Date pattern for rolling"-- how to rename replication.log
- "Keep N rolled old log files" how many errors will be stored in the list of the recent errors.

3.3.4. Server: Server log



"Server log" job periodically checks firebird.log and if it detects that file was changed, log analysis starts. The embedded analytic engine checks each entry in firebird.log and categorizes them into several categories with different levels of a severity. According the severity of messages status of job is assigned and appropriate alerts are generated.

Once administrator has reviewed errors and alerts (and performed necessary actions to solve the reason of error), he need to click on **"Resolved"** link and FBDataGuard will forget old error messages in firebird.log.

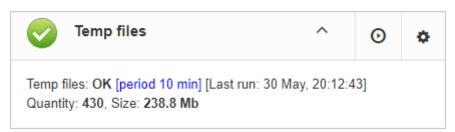
In the configuration dialog of "Server log" you can enable/disable this job and set the check period (in minutes).

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Server log monitoring		×
	Enabled	
Check period, minutes:	10	
	✓ Notify on critical message	
	Notify on important message	
	Notify on minor message	
	Send summary	
Size to roll, bytes:	5000000	
Date pattern for rolling:	{0,date,yyyyMMdd_HH-mm-ss}	•
	✓ Pack renamed files	
Keep N rolled old log files	10	
	Cancel	e

Also this job watches for the size of firebird.log and if its size exceeds "Size to roll", FBDataGuard will split firebird.log and rename it according to the date-time pattern.

3.3.5. Server: Temp files



"Server: Temp files" job is useful to catch and solve performance problems with Firebird database.

While performing SQL queries Firebird stores intermediate results for sorting and merging data flows in temporary files, which are allocated in specified TEMP locations. FBDataGuard shows at "Server: Temp files" widget information about quantity and size of temporary files.

FBDataGuard recognizes locations of TEMP folders and monitors quantity and size of temporary files. Lack of space can lead to the performance problem or more serious errors, too many (or too large) temporary files can indicate problems with SQL queries quality.

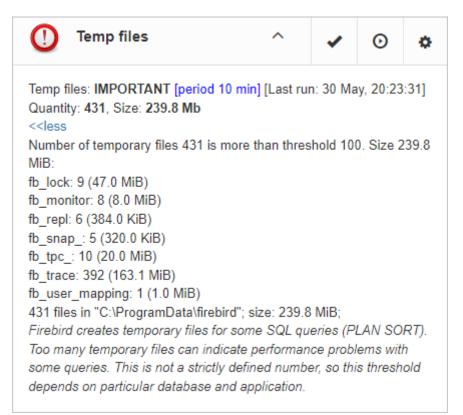
Chapter 3. Jobs, monitoring and maintenance configuration in FBDataGuard

Temporary files monitoring		×
	✓ Enabled	
Check period, minutes:	10	
Maximum size, bytes:	400000000	
Maximum number:	1000	
	Cancel Sav	/e

Using configuration dialog you can enable/disable this job, set period and thresholds to the maximum size of temporary files (size of all files) and quantity.

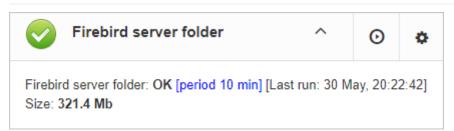
If you see that size of temp files is too high and if there is enough RAM on the server, increase TempCacheLimit parameter in firebird.conf to fit all temporary tables into RAM.

Also, HQbird checks other temp files used by Firebird—if you see extreme values (several Gb) for trace or monitor, the good idea will be check the FIREBIRD_TMP folder for outdated files (with old modification timestamps). Please note— the screenshot below is not a real alert (i.e., values are Ok), it was created to demonstrate the output in case of large temporary files.



3.3.6. Server: Firebird server folder

"Firebird server folder" jobs monitors size, occupied by Firebird installation. It's enabled by default.



There are several threats prevented by this job: maladministration issues when database volumes or external tables are being created in %Firebird%\Bin folder, very big firebird.log which can exhaust all places at drive with Firebird installation, and some other problems.

Also this job monitors and analyses information, gathered by all space-related jobs (including database-level jobs). At the picture below you can see quick representation of space analysis for all drives where Firebird, databases and backups are stored.

Using configuration dialog you can enable/disable this job, set period of checking and thresholds for server folder size.

Server installation space monitoring			
	✓ Enabled		
Check period, minutes:	10		
Max occupied, %:	10		
Max occupied, bytes:	1073741824		
	Cancel	/e	

By default, we use 1 Gb is a standard setting for Firebird installation.

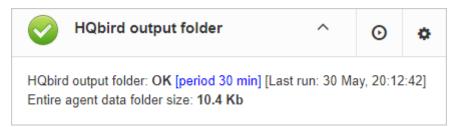
If the size of your Firebird is larger, please consider clean-up of old logs and other unwanted artifacts, or increase parameter **Max occupied** (in bytes) to prevent false alerts.

Note for Linux users: if you see red warning regarding the inconsistent space information, add locations with database and backups to Disk Space widget:

Space configuration		×
File System roots:	/db, /backups	•
		Cancel Save

You can get idea where is your database and backup is actually located with command df -h.

3.3.7. Server: HQbird Output Folder



"HQbird output folder" monitoring is intended to watch space occupied by reports, logs, stats, metadata repository and other data, gathered and generated by HQbird—this folder by default is C:\HQbirdData\output.

For databases unattended for a long time (1-2 years) it is possible that FBDataGuard logs will occupy too much space and lack of space can lead to database outage. To prevent it for sure, "HQbird output folder" is watching for occupied space.

By default, "HQbird output folder" job is enabled.

Also, if someone has ignored recommendations to put backups' folders to the explicit locations, it is possible that database backup will be created inside Agent folder. In this case you'll see CRITICAL status immediately — FBDataGuard will recognize and warn you regarding wrong configuration.

And, this job is useful for bundles of FBDataGuard and third-party applications.

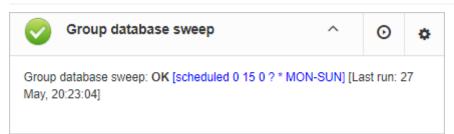
In the configuration dialog you can enable/disable this job, set check period (by default it is 10 minutes), and set thresholds for alerts.

Thresholds can be set in % of max size occupied by log or using the explicit size in bytes.

FBDataGuard checks both values and raises alert for the first threshold. If you wish to set % only, you need to set -1 as value to "Max occupied".

Agent disk-space monitoring		×
	Enabled	
Check period, minutes:	30	
Max occupied, %:	30	
Max occupied, bytes:	350000000	
	Cancel	•

3.3.8. Server: Group sweep



The "Group sweep" task is useful if there are many databases running on one server. In this case, the "Group sweep" task allows you to perform an intelligent sweep for all databases located along the specified path, including subfolders.

In the dialog "Group sweep" it is possible to specify where databases are situated, configure include and/or exclude mask to perform sweep only for intended databases, and configure time when the process should start.

Group Sweep		×
	Enabled	
Sweep is scheduled to start at this time	0 15 0 ? * MON-SUN	•
Database root dir:	c:\fbdata\hqbird\5.0	•
	Recursive search	
Include file mask:	*.fdb;*.gdb;*.ib	۹
Exclude file mask:	security*;employee*;test*.fdb	•
gfix executable		•
Parameters		•
	 Disconnect connections with long transactions before sweep 	
Do not disconnect processes with name pattern	%(\l/)(fbsvcmgr gstat gfix gbak)(.exe){0,1}	•
Disconnect processes older than (min)	300	•
Use NN CPU cores to sweep:	2	~
	Cancel	Save

The "Group sweep" job has the same parameters as [hqbird-config-sweep], plus the following additional parameters:

• "Database root dir" — specifies the root directory in which to search for databases to perform

sweep.

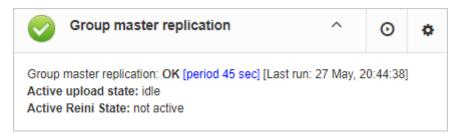
- "Recursive search" if this checkbox is checked, then the database search occurs recursively in all subfolders of the root folder.
- "Include file mask" regular expression for including a database file in the group sweep list.
- "Exclude file mask" is a regular expression for excluding a database file from the group sweep list.

3.3.9. Server: Group master replication

The "Group master replication" task is intended to simplify the setup of replication of many databases (can reach several hundred). This set of databases (as a group) is integrated into DataGuard, preserving the current functionality of DataGuard and its individual database settings (their individual replication settings and maintenance tasks). "Individual" databases registered with DataGuard are considered to be "very important databases" (VID), and for databases registered with "Group master replication" only the tasks of transferring replication segments to other servers are performed.

One of the reasons for creating a separate "Group master replication" task is that the current implementation of DataGuard has limitations on the number of databases it can process. This limitation is mainly due to limitations in the browser handling web console logic. No such restriction was found for "Group master replication". Another reason is the complexity of setting up multiple databases when registering them individually.

Setting up the "Group master replication" task consists of several parts.



First of all, you need to set general parameters for all tasks: where the databases are located, what template to use to search for suitable databases, where and how to send their segments (sending protocol, addresses, encryption) and how often to scan directories with segments.

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Group master replication						×
	 Enabled 					
Work interaval, seconds:	45					
Database root dir:	c:\fbdata\hqbird\5.0)				•
	Recursive searc					I
Include file mask:		41				
	.fdb;.gdb;*.ib					•
Exclude file mask:	security*;employee	e*;test*.fdb				•
Upload filename template	*.arch*					•
Age of oldest file to alert (minutes)	60					•
Where to upload						
	er:Port	User	Path			
1 Disabled				0	@	
2 Disabled				0	i	
3 Disabled				0	i	
4 Disabled				0	®	
5 Disabled				0		
Compress segments		•••••				•
Failed connection attempts	0					•
to disable FTP (nodes 2-5)						
How many unsent files to keep if no ftp enabled	1000					•
How many old (sent) files to keep	10					•
	Send Ok report					
Name prefix to rename uploaded reini files	i reinidb_					•
				Ca	ncel	Save

You can specify up to five different nodes — for each node, typical parameters (as in the task of sending segments) are specified:

Group master replication / FTF	21	×
	✓ Upload to FTP	
Загрузить на FTP	○ FTP ○ FTP over SSL/TLS ○ FTP over SSH ● Socket	
FTP Server	www.myserver.com	•
FTP Port	8722	•
FTP User	admin2	•
FTP Password	•••••	•
Upload to folder	\${agent.name}/	•
	Existing files will be overwritten!	
	Check FTP	
	Отменить Сохра	нить

Notes:

- There can be one replica node, and several master servers. Therefore, in order to avoid overwriting segments with absolutely identical paths and database names, but coming from different master nodes on the replica, the root download folder for the master node is selected and created (by default) as the agent name (macro substitution). The administrator is free to change it, but must take into account the need to preserve uniqueness if there are several master nodes.
- DataGuard multi-replica can itself "resolve" multiple sources in its FTP/Socket directory and can pull in and automatically register newly appeared databases (to facilitate subsequent maintenance, also using the sending node name identifier).
- DataGuard multi-master for each database sent will create files on the replica nodes in accordance with the location of the source databases, and if the database file on the master has the same name, but is located in different directories, this will not create a problem.

As with a regular database, if FTP upload is not configured (but the database is already in the wizard, which means it generates segments), then the restriction filter comes into effect — how many "unsent" segments are allowed to be stored on disk. Segments over the limit will be deleted at each iteration of the task. This is done so that you can turn on the database as a master without fear of the disk being full, and then configure unloading (and finally re-initialize it to send it to a replica).

To obtain the initial list of databases for batch processing, click the button "Rescan folders and recreate databases list and replication config".

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Group master-databases	C	*	×
Rescan folders and recreate databases list and replication config Reinitialyse all registered databases Enable publication for all			
List of registered databases for master-group, state requested at 29/05/2024 20:32:29			
List of registered databases for master-group, state requested at 29/05/2024 20.52.29			

DataGuard traverses the directory and reconstructs the list of databases (in accordance with the task settings — patterns, excludes, recursion). The list includes only those databases that are not registered in DataGuard as "individual" (VID). If the user has registered a database in DataGuard, then it does not need to be included in the task exclusion template; it will be excluded automatically.

Group master-databases		0		ť (x
Rescan folders and recreate databases list and replication config Reinitialyse all registered databases Enable publication for all					
List of registered databases for master-group, state requested at 29/05/2024 20:34:27					
[1]: "c:\fbdata\hqbird\5.0"					
# Upl.St. Database file Size Modyfied Jrn Seq No Sent Checked Operational messages	Ri Vw	w U	Inr		
1 UNKNOWN c1/tbdata/hqbird/5.0/horses.fdb 2614.00MB 2024-05-29 19:43 +03.00 0 N/A 29 May, 20:34:08 Last upload message: You setup to delete unsent files (while no transfer available). Dataguard will store only 1000 files.) 🔐	6	Э		

In the same section there are additional buttons for group reinitialization of **all** registered databases and for setting publishing flags for all databases (relevant for Firebird versions 4.0 and higher).

Create reinitialisation copy for a	all databases registered in group master job	×
Where to store copy		•
	Calculate checksum	
	✓ Force to use file system cache (-D ON)	
	Fix icu (on replica)	
	Закрыть	Submit

3.4. Database configuration in FBDataGuard

3.4.1. Firebird database registration

The list of databases monitored by FBDataGuard is in the "Databases" section.

Databases: 0	۲	0	x ‡	↓Å	4₹	*	×

To register database in FBDataGuard, you need to click at the symbol "Plus" in the right corner of "Databases" (there will be a hint "Add database") and fill the following form:

Add database to monitoring		×
Database nick name:	billing	•
O DB alias:		•
Path to database:	c:\fbdata\hqbird\5.0\billing.fdb	•
User (optional):	\${server.sysdba-login}	•
Password (optional):	\${server.sysdba-password}	•
Output folder (backups and logs):	\${server.default-directory}/\${db.id}	•
Replication role	● Master ─ Replica ─ None	
	 Enable advanced monitoring 	
🕡 View list of databases		
		Cancel Save

Figure 31. Add database to monitoring.

- "Database nick name" is for your convenience, it is used to refer this database in alerts and email messages.
- "DB alias" is a database alias from aliases.conf or in databases.conf. If you specify both "DB Alias" and "Path to database", "DB Alias" will be used.
- "**Path to database**" is the local path to database (remember that FBDataGuard should work at the same computer with Firebird). If you are putting database on external drive, it can raise error "File... has unknown partition". To fix it you need to click on "Configure" at Server widget and click "Save" to make FBDataGuard re-read partitions.
- "Output folder (backups and logs)" is the folder where FBDataGuard will store backups, logs
 and statistics for this database. If you do not select HQbirdData folder during the installation,
 and if you do not specify output folder for the server, it's a good idea to specify "Output folder"
 to some explicit location like F:\mydatabasedata.
- "Enable advanced monitoring" see Advanced Monitor Viewer



You can specify exact absolute locations for backups and statistics later in appropriate dialogs.

You can see the list of databases available for registration or their aliases by clicking on the link **View database aliases**.

20:03:03.025+03:00 name C:\fbdata\hqbird\5.0\horses 0 -1 horses	20:03:03.025+03:00	by file name
store database from backup or view last restore state	store database from backup or view last restore state	

Figure 32. Available database aliases.

After registration, FBDataGuard will populate database configuration with default values and then show web-console with registered database:

abases: 1					۲	o x	↓ ^A	1
	4							×
K: ♥♥ () ♥ ♥ ♥ ♥ ♥ ♥ ♥ ♥ ♥ ♥ ♥ ♥ ♥ ♥ ♥ ♥ ♥		0						
Transactions	~	O	ø	🕢 Replica Check			^	¢
	^	O	۰	Verified backup			~	0
i Sweep	^	O	۰	Incremental backup			~	0
Oisk space	~	O	٥	🕖 Dump backup			~	•
OB Stats		~	٥	🥢 Transfer Files			~	•
Index statistics recalculation		~	٥	🥢 Pump Files			~	¢
O Low-level metadata backup		~	٥	🥢 Validate DB			~	¢
Viransfer Replication Segments	~	O	٥	RestoreDB			~	•
File Receiver		~	0	Backup,Restore,Replace			^	0

Figure 33. HQbird FBDataGuard web console after adding a database.

You can adjust database settings later; now let's proceed with alerts setup.

3.4.2. Database: Configure

FBDataGuard can monitor several databases at the single server (up to 80 databases). For each database the separate widget is created. At the top widget database status is shown, database nickname (it's specified during database adding and can be changed). Also database widget shows

the full path to the database, its size, status of backups and the number of currently connected users.



Using configuration dialog you can set database nickname, path to database and output folder for the database (to store logs and jobs results).

Database properties: "billing" Dataguard ID: 2403261959_billing_fdb			×
Database nick name:	billing		•
O DB alias:			
• Path to database:	c:\fbdata\hqbird\5.0\billing.fdb		•
User (optional):	\${server.sysdba-login}		•
Password (optional):	\${server.sysdba-password}		•
Output folder (backups and logs):	\${server.default-directory}/\${db.id}		•
	 Enable advanced monitoring 	1	
	Do backup, restore and replace original database		
	Display backup/restore status		
🕡 View configuration 🛛 🕡 View list o	of databases		
		Cancel	Save

FBDataGuard checks the validity of path to database and it does not allow specifying the wrong path.

Also, for HQbird Enterprise, in the database widget you can see status of the replication and configure replication by clicking on the icon. Please read more details in the replication configuration section.

Since HQbird 2020, the database widget in HQbird also shows the encryption status of the database.

3.4.3. Database: Transactions

"Database: Transactions" job is intended to log transactions activity. It monitors 2 important intervals: difference between Oldest Active Transaction and Next transaction and gap between Oldest Snapshot and Oldest Interesting.

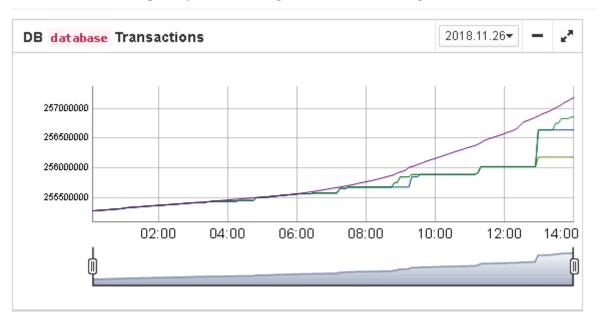
If these intervals are out of the frames of the specified threshold, it means problem with transactions management.

Transactions monitoring / tes	t	×
	✓ Enabled	
Check period, minutes:	4	
Max transactions:	280000000000	
Alert when OST-OIT more than:	30000	
Alert when Next-OAT more than:	250000	
	✓ Use services API	
	Cancel Sav	e

These logs can be analyzed to get helpful insight regarding database performance and application quality (see more information here http://ib-aid.com/en/articles/ibanalyst-what-you-can-see-at-summary-view/).

This job also monitors the implementation limit in Firebird: maximum transactions number in Firebird versions before 3.0 should be less than 2³¹-1. Near this number database should be backup and restored. It will throw an alert if transaction number will be close to the restrictions.

Also, the transaction dynamics is shown on the tab "Graphs gallery":



3.4.4. Database: Lockprint

"Lockprint" job monitors the information from the lock table of Firebird. It is very important for architectures Classic/SuperClassic and useful for SuperServer.

The lock table is an internal Firebird mechanism to organize access to the objects inside Firebird engine. HQbird monitors the important parameters of the lock table:

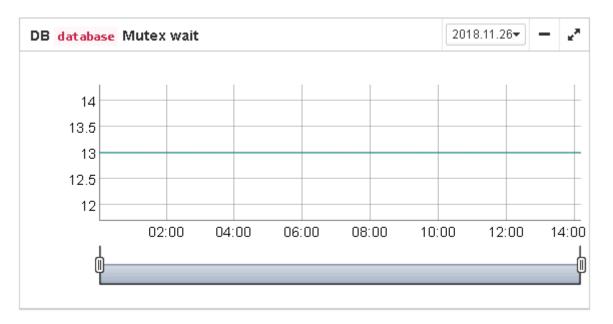
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Lock Table Analysis / billing		×
	Enabled	
Check period, minutes	3	
	 Send alert if delta of Deadlock scans more than 	
Deadlock Scans delta threshold	10	•
	Send alert if number of Deadlocks exceeds:	
Deadlock threshold	0	•
	Send alert if Mutex Wait more than	
Mutex Wait threshold	18	•
	✓ Hash slots alert	
Hash Slots is less than	2047	•
Min length is more than	1	•
Average length is more than	6	•
	Send alert if number of database connections is more than	
Owners limit	700	•
Free owners limit	1000	•
	Send alert if size of the lock table is more than	
Lock table size	52428800	•
Warn if page buffers in database header more than [NNN]	1000000	•
	Cancel	Save

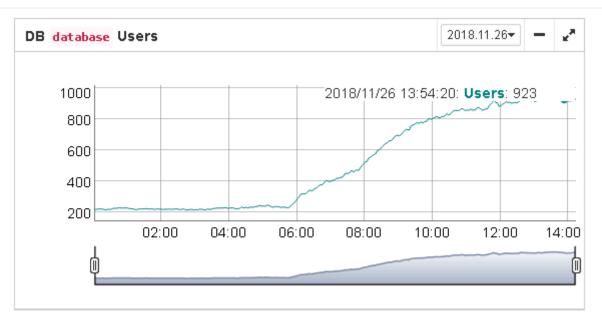
- **Check period, minutes**—how often HQbird analyses lock table. 3 minutes is an optimal interval.
- **Deadlock Scans delta threshold** deadlock scan is a process, started by Firebird engine, in case of a long response delay from the one of the threads. If a number of deadlock scans is high, it means that Firebird is heavily loaded. The value is accumulated since the Firebird engine

start. The default value is pretty big – 12345, so if it is exceeded, it means that database performance is poor.

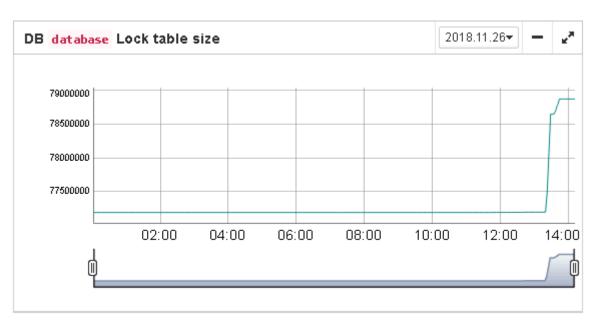
- **Deadlock threshold** if Firebird engine finds the true deadlock during the deadlock scans, it increases this value. Please note: true deadlocks are very seldom. Don't confuse them with transactions' conflicts ("deadlock. Lock conflict on nowait transaction" etc).
- **Mutex Wait threshold** Mutex Wait is a parameter of lock table which implicitly indicates the conflicts for the resources. The higher mutex wait, the more competition exists inside the engine for the resources. By default, the mutex wait threshold is set to 18%, but this value is not universal for all databases. The good approach is to watch for the mutex values during 1-2 weeks and then set the highest value seen during this period. Mutex wait graph is available in Mutex Wait gallery.



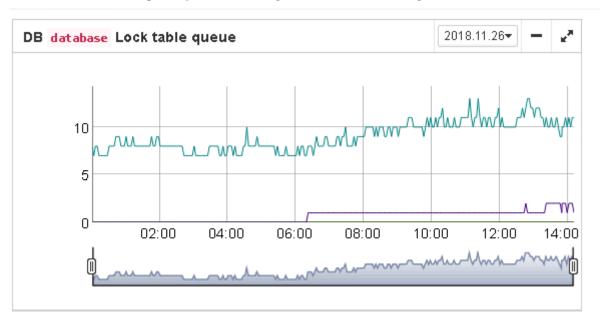
- Hash slots alerts. Lock table header has a parameter "Hash lengths (min/avg/max): 0/0/4", it shows the lengths in the lock table. It is important to keep these values as low as possible, so HQbird monitors them and suggest, how to improve the situation, if hash length is more than specified in this job.
- **Owners limit.** "Owners" is a number of connections established to the specified database. In fact, this is the fastest way to get the actual number of connections to the database with the minimum load to the database other ways like request to MON\$ATTACHMENTS or isc_tpb_database have various disadvantages. The limit here should be set according the actual peak number of connections. For example, if you are sure that peak number of the connections to your database is 500, set 550 as Owners limit, and if at some moment the load will increase, you will not miss that moment.



- Free owners limit. "Free owners" is the value between the peak number of owners and current number of owners. If you see Free owners = 0, it means that number of connections grows steadily since the Firebird start. If you see high number of Free owners, it can be sign that many connections were disconnected recently.
- Lock table size. The lock table size is an implicit indicator of the load to the system. Normally, lock table size should be stable. Also, it is recommended to set the initial lock table size to the value it has after some active work period though the lock table is enlarged on demand, the re-allocation process is a heavy operation and can lead to micro-freezes in database responses. Lock table graph is useful to determine the proper initial value.



• Lock table queue. Lock table queue does not have the explicit threshold in Lockprint job, but its values are collected and shown in "Graphs gallery". Lock table queue is an indicator of a general load.



3.4.5. Database: Index statistics recalculation

"Database: Index statistics recalculation" is an important job which helps to keep performance of indices at optimal level, and performs additional checking of a database health.

"Database: Index statistics recalculation" allows to run re-computing of indices selectivity values. During this procedure Firebird quickly walks through leaf pages of indices, and renews statistics about selectivity. By visiting these pages Firebird also verifies their integrity and if index is corrupted, the warning will be thrown.

Also, this job verifies that all indices are active in database. Inactive or non-activated indices usually indicate corruption and lead to performance degradation.

By default this job is disabled, but we recommend enabling it after careful selecting of indices for the recalculation.

There are three modes in this job: AUTO, ALL, SELECTED.

ALL is the mode where all indices will be checked.

AUTO is the default mode. It is very similar to ALL, but it also checks the size of database and do not touch indices if database is bigger than 3.6Gb.

Update index statistics config	uration / billing	×
	Enabled	
Schedule:	0 30 20 ? * MON-FRI	•
Update mode	AUTO	~
Included indices names		•
Excluded indices names:		•
DB size to switch, bytes:	40000000	
	Check index activity	
	Cancel	Save

SELECTED is the recommended mode. It allows choosing of indices which should be recomputed or those which should be avoided.

To include indices into the list of recomputed, you need to specify indices names (divided by comma), and to exclude – perform the same in the appropriate field.

As you can see at configuration dialog screenshot, there are fields to enable/disable job, to set update mode, and to include or exclude indices. "DB size to switch, bytes" is to set limit where AUTO mode is working. "Check index activity" switch should be always on, until you are not performing special manipulations with inactive indices.

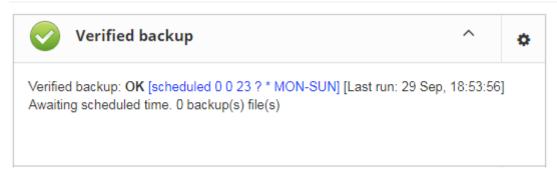
3.4.6. Database: Verified Backup

"Database: Verified Backup" is one of the key jobs to guarantee the safety of data stored in the protected database. During the development of HQbird we had in mind certain recovery scenario, and this scenario implies that the key goal of database protection is to minimize potential losses of data. If we have healthy backup, recovery can be concentrated on saving the most recent data (just entered into the database), and it greatly decreases the time of overall outage.

As you will see below, "Database: Verified Backup" is not just a wrapper for standard gbak functionality and scheduler, this is a smart job which has many built-in rules to prevent problems with backups and provide suitable interface for backups management.



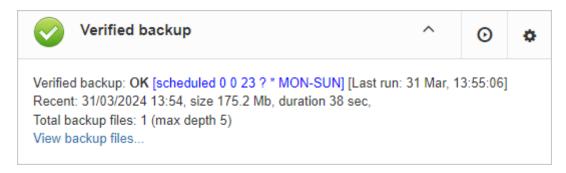
"Database: Verified Backup" is disabled **by default**, but we strongly recommend reviewing of its settings immediately after HQbird setup.



Initially "Database: Verified Backup" job is shown as Ok, though backup was not tried. In this case OK means that backup at least scheduled.

Also this job recognizes files according the name pattern (see below information regarding configuration), and shows the totals number of backups.

After the backup will be done, the widget information will be changed: creation time of last successful backup will be shown, and also the time took to actually perform the backup (only 1 minute 12 seconds at the screenshot with example).



Also, the detailed alert will be send to your email and/or HQbird Control Center:

Name	\diamond	Desc
Regular backup was done		Backup 'C:\HQBirdData\output\output\hqbirdsrv\2403261959_billing_fdb\backup\backup_20240331_13-53.zbk' 1.2 GiB was created at 2024-03-31 13:53:56.286+03:00 took total 01m:09s.874 to complete. Test restore is omitted.
successfully.		Backup: [OK] Backup 'C:\HQBirdData\output\output\hqbirdsrv\2403261959_billing_fdb\backup\backup_20240331_13-53.fbk' 1.2 GiB done successfully at 2024-03-31 13:54:35.305+03:00, taking 00m:38s.964.
		Other: [OK] Packing 'C:\HQBirdData\output\output\hqbirdsrv\2403261959_billing_fdb\backup\backup_20240331_13- 53.zbk' 175.2 MiB done successfully at 2024-03-31 13:55:06.160+03:00, taking 00m:30s.784.

"Database: Verified Backup" checks the free space at the drive with backup destination, and if it detects that there is not enough free disk space, CRITICAL alert will be sent, and current backup will be canceled (if necessary).

Be careful — by default backup time is set to **23-00 Monday-Sunday**.



By default, database backups will be stored into the output folder that you have specified during installation step! By default, it is C:\HQbirdData\output...

It is very important to carefully review database backups settings and adjust them

according the local configuration!

Let's consider the configuration dialog for backup in more details:

- "Enabled" is obvious it enables or disables scheduled backups
- In the **"Schedule"** field you can set the time when backup should be run. Scheduler uses CRON expression and this is a right place to apply all the power of CRON (see CRON Expressions).
- **"Backups folder"** specifies the folder to store backups. This folder should be at the same computer where database is. By default, it is situated inside database default directory. Usually it's a good idea to set the explicit path to the folders with backups.
- **"Maximum number of backup files in folder"** specifies how many previous backups should be stored. FBDataGuard stores backups in revolver order: when the maximum number will be reached (i.e., 5 backups will be created), FBDataGuard will delete the oldest backup and create the new backup. In combination with CRON expressions it gives a powerful ability to create necessary history of backups.
- **"Backup name pattern"** specifies how backup files will be named. Also this name pattern allows FBDataGuard to recognize old backups with the same name pattern.
- "Backup extension" is . fbk by default.
- **"Compress backups"** specifies should FBDataGuard archive backups after regular Firebird backup. By default, this option is on, but you need to know that FBDataGuard will zip backups' files which are less than **100 Gb** in size. After that size, the backup compression will be automatically switched off. We recommend to turn this feature on for small databases only.
- **"Check restore"** is an important option. If it is on (by default), FBDataGuard will perform test restore of fresh backup, in order to test its validity. It guarantees the quality of created backup and notifies administrator in case of any problems with test restore.
- **"Remove restored"** specifies should FBDataGuard delete restored database. By default it is OFF, so you might want to turn it ON, but you need carefully consider do you really need to keep the copy of test restored database. With each test restore this copy will be overwritten.
- **"Use multiple cores to backup and test restore"** this feature is for HQbird Enterprise only, it allows to backup database and restore test database using multiple CPU cores, so backup can be made 3-5 times faster. We recommend to allocate 1/2 of CPU cores.
- "Send "Ok" report" by default it is off, but it's strongly recommended to turn it ON and start to receive notifications about correct backups. This feature will use email settings from alerts system

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Backups configuration / test			×
	Enabled:		
Schedule:	0 0 23 ? * MON-SU	JN	•
Backup folder:	\${db.default-directo	pry}/\${job.id}	•
Maximum numbers of backup files in folder:	5		•
Backup name pattern:	backup_{0,date,yyy	yyMMdd_HH-mm}	•
Backup extension:	.fbk		•
Compress backups:		.zbk	•
Check restore:		\${backup-directory}/restore.\${db.id}.fdb	•
Remove restored			
Use NN CPU cores to backup and test restore:	N/A		~
Send 'Ok' report			
more>>			
		Cancel	Save

If we will click on button **[More**>> **]**, the advanced backup options will appear:

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Backup (gbak) timeout, minutes:	240			•
Restore (gbak) timeout, minutes:	480			•
Final destination folder for backups	\${backup-directory	}		•
Check free space by DB size factor:	0.7			•
Copy backup:		/mnt/backups		•
Execute post backup command	d:			•
Optional path to gbak executable:				•
Backup options for gbak:	-ST TDRW			•
Restore options for gbak:				•
< <less< td=""><td></td><td></td><td></td><td></td></less<>				
			Cancel	Save

- **"Backup (gbak) timeout, minutes"** maximum time to complete only backup (gbak -b) operation, otherwise alert will be generated.
- "Restore (gbak) timeout, minutes" maximum time to complete test restore operation.
- **"Final destination folder for backups"** if you need to make backups into the one folder, and then move created backup to another folder (for long-term storage, for example), you can change the value of this parameter from \${backup-directory} to the folder where you will keep them. Backup files in both locations are watched by HQbird FBDataGuard, and included into the count of backup copies shown in the widget.
- "Copy backup" switch and "Copy backup to" path. If you have network location or plugged USB drive to store database where you want to store copy of backup (in addition to usual backups), FBDataGuard can copy the latest backup there: just turn on "Copy backup" switch and specify "Copy backup to" path. The copied files are not monitored and not included into the number of backup files shown in the widget.
- **"Execute shell command"** switch and **"Shell command"** path. It is possible to specify custom script or executable after the general backup procedure will be complete. Shell command gets as the path to the fresh database backup as a parameter.
- **"Optional path to gbak executable"**—it is possible to specify other gbak tool than standard gbak.
- "Backups option for gbak" if you need to add some specific options, add them here.
- "Restore options for gbak" if you need to add specific options for test restore, add them

here.



If you are monitoring more than one database, it is highly recommended splitting the runtime of the restores.

Important Note: Backup to the network locations

Please be aware that for creating and copying backup to the network locations Firebird and FBDataGuard services must be started under the account with sufficient rights. By default, Firebird and FBDataGuard are started under LocalSystem account, which does not have rights to access network location.

FBDataGuard Agent Prop	erties (Local Computer)
General Log On Reco	overy Dependencies
Log on as:	
 Local System account 	
Allow service to in	nteract with desktop
This account:	Browse
Password:	
Confirm password:	
Help me configure user	account log on options.

So, to store Firebird backups to the network location on Windows, run Services applet (services.msc) and on the tab Log On change "Log on as" to the appropriate account (Domain Admin should be fine).

For Linux — add necessary rights for "firebird" user.

3.4.7. Database: Incremental Backup

Incremental backup is a job to schedule and manage incremental backups in Firebird.

Please note that we recommend to use incremental backups only in combination with verified backups, since incremental backup performs coping of database pages changed since the last backup (in case of multilevel incremental backup).

HQbird FBDataGuard implements 2 types of multilevel incremental backup: Simple and Advanced incremental backups, and also Dump backup (see Database: Dump backup).

Multilevel backup in Firebird must follow the following steps:

- 1. Create initial backup (level 0) which essentially is the copy of the database at the moment of backup start and mark it with backup GUID.
- 2. Since Firebird marks each data page with a certain identifier at every change, it is possible to find data pages, changed from the moment of previous backup and copy only them to form

backup of level 1.

3. It is possible to create several level of the backups – for example, the initial backup (full copy, level 0) is being created every week, every day we create level 1 (differences from the level 0), and at every hour we create level 2 backups (differences from daily level 1).

Incremental backup with simple schedule allows planning 3 levels of backups: weekly, daily and hourly.

You can see summary information for such incremental backup configuration at the following screenshot of its widget:

i Incremental backup	^	٥
Incremental backup: UNKNOWN Level 0 - Files:1; Occupied size:112.9 Gb Level 1 - Files:5; Occupied size:10.4 Gb Level 2 - Files:3; Occupied size:1.7 Gb Latest backup Level0: 20160408_022212+20160413_050212.nb1 (112.9 Gb) Level1: 20160408_022212+20160413_050212.nb1 (2.9 Gb) Level2: not yet done		

In order to setup Simple incremental backup, click on Settings "gear" of the widget and select "Simple schedule" (selected by default). The following dialog will appear:

ncremental backup / billing			
Enabled	redule	Path to nbackup.exe	•
		(option):	
Maximum duration, sec: 86400 📎	Backup folder: \${db.default-directory}/\${job.id}	Backup name pattern: {0,date,yyyyMMddHHmmss}	
Minimal free space (bytes): 107374182	Move to:	Options: -D ON	•
Do not check GUID chain	Do not check existence of backup files	Send OK notification for le 2	evels 0, 1,
	Journal name: \${db.default-directory}/\${job.id}/nbac	Compress ready backup	
Perform backup if task delay (minutes): 30	Everyday backup (level 1)	Hourly backup (level 2)	
Immediately create non-existing low levels backups	Backup everyday at	Backup every hour at	
Initial backup (level 0)	SUN 07:00 O MON 01:00 O	00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	00 🕑
Day of week to start:	▼ TUE 01:00 ⊘ ♥ WED 01:00 ⊘	00 0 05h 00 0 06h 00 07h	00 🕑
Start time:	▼ THU 01:00 ⊙ FRI 01:00 ⊙	✓ 00 ⊘ 09h 00 ⊘ 10h 00 ⊘ 11h	00 🕗
20:00	SAT 07:00 0	□ 00 ② □ 13h 00 ③ ♥ 00 ② □ 15h	00 🕗
Keep only 5 files	Keep only 7 files		00 🕑
Run now level 0	ORun now level 1		00 🖸
		20h 00 0 21h 00 0 22h 00 0 23h	00 0
		Keep only 24 files	
		O Run now level 2	
		Cancel	Sav

There are 4 main areas in this dialog, let's cover them one by one.

The top area is devoted for general settings of the incremental backup – they are the same for Simple and Advanced schedules:

Incremental backup / billing								×
 Enabled Simple schedule 	e 🔿 Advano	ced s	chedule			Path to nbackup.exe		•
						(option):		
Maximum duration, sec:	86400	۰	Backup folder:	\${db.default-directory}/\${job.id}	•	Backup name pattern:	{0,date,yyyyMMddHHmmss}	•
Minimal free space (bytes):	107374182	۰	Move to:		•	Options:	-D OFF	•
Do not check GUID chain			Do not check e	existence of backup files			Send OK notification for leve	ls 0, 1,
			Journal name:	\${db.default-directory}/\${job.id}/nt	ac 💊		Compress ready backup	

Max duration, sec — it limits the maximum duration of backup process, by default is 1 day (86400 seconds).

Minimum free disk space (bytes) — minimal size of free disk space to prevent backup to start, by default ~9Mb

Backup folder — where incremental backup for the selected database will be stored. It is necessary to store incremental backups for each database separately from backups of other databases: i.e., the separate folder for each database.

It is necessary to specify backup folder with enough free disk space to store all level of backups!

Journal name — file name details information about incremental backups files, for internal use only.

Path to nBackup—it is possible to specify other nbackup tool than standard nbackup (not recommended).

Backup name pattern — pattern for files of incremental backup (no need to change it).

Options — additional options for nbackup command line tool (no need to change it).

Do not check existence of backup files — this option should be checked if you plan to delete or more incremental backups to another location.

Do not check GUID chain — this option should be checked if you want to skip existence check of previous levels of incremental backups.

Immediately create non-existing low-level backups — by default this option is *On*. It means that if you have scheduled the initial start moment of level 1 backup earlier than the initial start moment of level 0 backup, DataGuard will automatically fix it and create level 0 backup right before level 1. The following backups of level 0 will be fulfilled according the regular schedule.

Send OK email for levels 0, 1, 2—enable this option to receive notifications about incremental backups (*highly recommended*!)

After setting main set of parameters the schedule itself should be set. As you can see on the

screenshot below, you need to specify day of the week and time to do level 0 (weekly) backup, days of week and time to start level 1 (daily) backups and hours and minutes of level 3 (hourly backups).

For each backup level you can specify how many files to keep in history.

Perform backup if task delay (minutes): 30	Everyday backup (level 1)	Hourly backup (level 2)	
Immediately create non-existing low levels backups	Backup everyday at		Backup every hour at	
Initial backup (level 0)	SUN 07:00 O	✓ MON 01:00 ②	00h 00 0 01h 00 0	00 0 00 00 00 00 00 00 00 00 00 00 00 0
Day of week to start:	✓ TUE 01:00 Ø	✓ WED 01:00 ②	04h 00 0 05h 00 0	00 © 07h 00 ©
Start time:	▼ THU 01:00 Ø	✔ FRI 01:00 ②	✓ 00 ⊙ 09h 00 ⊙	
20:00	✓ SAT 07:00 Ø		12h 00 ⊘ 13h 00 ⊘	
Keep only 5 files	Keep only 7	files	12n 13n 13n 13n 13n 13n 13n 13n 13n 13n 13	14h 15h 00 0 19h 00 0
O Run now level 0	O Run now level 1		20h 00 ② 21h 00 ②	
			Keep only 24	files
			O Run now level 2	

By default it is set to keep 5 weekly backups, 7 daily and 24 hourly backups.

However, sometimes more flexible schedule is required, for this purpose Incremental Backup widget has Advanced schedule:

cremental backup / billing				
Enabled Simple schedule	 Advanced schedule 		Path to nbackup.exe	•
			(option):	
Maximum duration, sec:	86400 🔖 Backup fol	der: \${db.default-directory}/incrementals	Backup name pattern:	{0,date,yyyyMMddHHmmss}
Minimal free space (bytes):	10000000 🔊 Move	to:	Options:	-D ON
Do not check GUID chain	Do not ch	eck existence of backup files		Send OK notification for levels 0, 1, 2
	Journal na	me: \${db.default-directory}/incrementals/	: 🔊	Compress ready backup
Level 0	Level 1	Level 2	Level 3	Level 4
✓ Enabled	Enabled	Enabled	Enabled	Enabled
Start at CRON:	Start at CRON:	Start at CRON:	Start at CRON:	Start at CRON:
0 15 10 L*?	0 45 3 ? * MON 🔖	0 15 10 ? * MON-FRI 👒	0 0 * * * ?	0 0/10 14,18 * * ?
Keep only 3 files	Keep only 12 files	Keep only 48 files	Keep only 192 files	Keep only 50 files

As you can see, the upper part of the configuration screen is the same as in Simple schedule, and the difference is in the way how backup levels are scheduled.

Advanced schedule allows to setup up to 5 levels of backup, and plan them with flexible CRON expressions.

For example, you can setup it to create full copy (level 0) backup every 3 months, level 1 copy every month, level 2 — every week, level 3 every day and level 4 — every hour.



If you are monitoring more than one database, it is highly recommended splitting the runtime of the backups.

3.4.8. Database: Dump Backup

This job also utilizes nbackup functionality in Firebird, but unlike multilevel backups, it always performs a full copy (level 0) of the database. Such job is useful to quickly create a copy of working database.

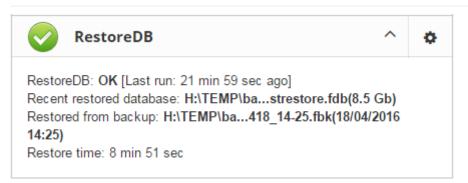
The configuration of "Database: Dump backup" is trivial:

Dump backup / test			×
	Enabled		
Schedule:	0 0 23 ? * MON-SUN		•
Minimal free space (bytes):	1000000		
Backup folder:	\${db.default-directory}/\${job.id}		•
Backup name:	nbackup_copy_{0,date,yyyyMMdd_HH-mm}		•
Maximum numbers of *.nbackupcopy files in folder to keep:	1		
Copy type:	Lock with SQL command		~
	Send OK email		
		Cancel	Save

You just need to setup when and where DataGuard should copy a full copy (level 0 incremental backup), and how many copies it should keep.

3.4.9. Database: RestoreDB

One of the often tasks of the database administrators is restoring database from the backup. There could be many reason to do restore, the most popular reasons are regular check of the stored backups and necessity to have fresh restored copy for quick rollback. HQbird FBDataGuard can automate restoring of backups (which were created with gbak or "Database: Verified" backup) with **Database: RestoreDB** job. Let's consider the options and parameters of this job.



By default, restore is disabled—and, since restoring can be long and resource-consuming job, please plan when to restore carefully.

The database can be restored from different types of backups. To specify which types of backups are used during recovery, use the **Restore Source** switch.

Below you can see the configuration dialog for **Database: RestoreDB** in **nbackup** mode:

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Restore Database / billing		×
	Enabled	
Scheduled	0 22 4 ? * MON-FRI	۹
Get backup from folder	\${db.default-directory}/backup	۹
Take backup not older than, hours	24	
Restore source:	● nbackup ─ gbak	
Datatime pattern for nbackup:	{0,date,yyyyMMddHHmmss}	۹
Keep files from recent days (N	N) 7	
Restore to directory	\${backup-directory}	۰
Restore with file name	\${db.id}_{0,date,yyyyMMdd_HH-mm}_testrestore.fdb	٠
When existing database found	○ Replace existing file ● Rename existing file	
Append suffix to database name	{0,date,yyyyMMdd_HH-mm}.old	٠
Execute command after restor	e	
Restore timeout, minutes:	480	
Check available space before restore Minimum value (bytes)	1000000	
	Notify on successful restore	
	Cancel Sa	ve

In **gbak** mode, the configuration dialog for **Database: RestoreDB** looks like this:

Chapter 3. Jobs, monitoring and maintenance configuration in FBDataGuard

Restore Database / billing			×
	 Enabled 		
Scheduled	0 22 4 ? * MON-FF	રા	•
Get backup from folder	\${db.default-direct	ory}/backup	•
Take backup not older than, hours	24		
Restore source:	🔵 nbackup 🧿 g	bak	
Use NN CPU cores to restore:	N/A		~
Restore options	-0		
Template for gbak backup file name	backup_{0,date,yy	wMMdd HH.mml	•
Backup gbak file extension		yymmidd_1111-ninfy	
	.fbk		•
Take date of gbak backup from	<u> </u>	File date	
Keep files from recent days (N	N)	7	
Keep only recent files (NN)		24	•
Restore to directory	\${backup-directory	}	•
Restore with file name	\${db.id}_{0,date,yy	/yyMMdd_HH-mm}_testrestore.fdb	•
When existing database found	Replace existing	g file 💿 Rename existing file	
Append suffix to database name	{0,date,yyyyMMdd	_HH-mm}.old	•
Execute command after restor	e		•
Restore timeout, minutes:	480		
Check available space before restore.	1000000		
Minimum value (bytes)			
	Notify on succes	ssful restore	

- "Scheduled" field contains CRON Expressions which defines when to run restore.
- "Get backup from folder" specify the location of backup file(s) to be restored. If you are restoring backups at the same computer where they have been created, specify the same folder

as it is in "Database: Verified backup" job. If you are restoring backups from the another computer, specify the folder where those backups are located.

- **"Take backup not older than, hours"** this parameter specifies the maximum age of backup to be restored. If the latest backup file will be older than specified number of hours, RestoreDB job will send the alert with warning that backup is too old. This is useful for automatic checking of backups created on the remote computer.
- "Restore source" specifies what types of backups will be used to restore the database.
- **"Datatime pattern for nbackup**" contains the template for backup names made with nbackup. It should be the same as **Backup name pattern** see **Database: Incremental Backup**.
- **"Template for gbak backup file name**" contains the template for backup names. It should be the same as **Backup name pattern** see Database: Verified Backup.
- "Backup gbak file extension" by default it is . fbk.
- "Use NN CPU cores to restore" only available in gbak mode.
- "Restore options" only available in gbak mode.
- "**Restore to directory**" folder where FBDataGuard will restore backups.
- "**Restore with filename**" template for the restored database file. By default it contains the following parts
 - \${db.id}_{0,date, yyyyMMdd_HH-mm}_testrestore.fdb
 - db.id—internal identifier of the database (GUID)
 - 0,date, yyyyMMdd_HH-mm timestamp
 - testrestore.fdb description (You can set there any filename you need).
- **"When existing database found**" if FBDataGuard will encounter a file with the same name as restored database in the destination folder, by default it will rename the existing file. If you want to replace old restored file with new one, choose "Replace existing file".
- "Append suffix to filename when rename" if you have chosen "Rename existing file", this suffix will be used to rename it.
- "Execute command after restore" in this field you can specify an optional path to the command file or another utility to be started after the restore. There will be 2 parameters passed: the first is the path to the backup which was just restored, and the second is the path to the restored file.
- "**Restore timeout, minutes**" here you can set the time limit for restore operation. If this limit will be exceeded, the warning will be sent, saying that restore takes too long.
- "Check available space before restore (bytes)" here you can set the limit for the minimal free space in the restore destination if there is less free space than specified, restore will not start, and associated warning will be sent.
- "Notify on successful restore" send email about successful restore (by default it is off, only alerts about problems will be sent).

3.4.10. Database: Transfer Replication Segments

The purpose of "Transfer Replication Segments" job is to send replication segments produced by async replication from master to replica server. In the case of distributed environment of the asynchronous replication, when the network connection between master and replica server is unstable, or with high latency, or when servers are in the different geographical regions, the best way to transfer replication segments will be through FTP or FTP over SSH.

Below we will consider how to setup Cloud Backup for this task.

First, the asynchronous replication master should be configured to save replication segments into the some local folder—by default, it will be db.path.LogArch—as it is shown in the example below:

Database replication configura Dataguard ID: 9b6e6443-de7e-428c-af	_	×
Replication role	◯ Off ● Master ◯ Replica	
Working mode	Synchronous (Asynchronous	
Write commited data every NN seconds	90	
Log directory	\${db.path}.ReplLog	•
Log archive directory	\${db.path}.LogArch	•
Override log archive command		•
Optional parameters	exclude_without_pk=true journal_segment_count=64	
	Find and exclude tables without Primary or Unique keys	
	< <less< td=""><td></td></less<>	
	Reinitialize replica database	
	See initialization status	
	Enable publications (and grant it for all tables)	
	Close	Save

Transfer Replication Segments	/ billing					×
	Enable/Disable					
Check period, seconds	15					
Monitor this folder	\${db.repparam_log	_archive_dired	ctory}			•
Age of oldest file to alert (minutes)	60					•
Filename template	*.journal*					•
Compress segments		•••••		•••••	••••••	•
Where to upload						
# Type Serve	r:Port	User	Path			
1 Disabled				0	<u>چې</u>	
2 Disabled				0	÷	
3 Disabled				0	÷	
4 Disabled				0	÷	
5 Disabled				0	@	
Failed connection attempts to disable FTP (nodes 2-5)	0					•
	 Delete local prep 	ared file copy				
How many unsent files to keep if no ftp enabled	1000					•
How many old (sent) files to keep						
now many ora (sent) nes to keep	10					•
	Send Ok report					
Name prefix to rename uploaded reini files	reinidb_					•
				Can	cel S	ave

Figure 34. Transfer Replication Segments configuration

Then we can setup **Transfer Replication Segments** job to monitor this folder for the new replication segments and upload them to the remote FTP server.

As you can see at the screenshot above, **Transfer Replication Segments** job checks folder, specified in **"Monitor this folder**" with an interval, specified in **"Check period, seconds**".

Please note — Transfer Replication Segments sends files in the order of their names, not dates.

To check that transferred files are valid replication segments, and to support automatic reinitialization of the replica databases, the checkmark "**Enable**/**disable**" must be enabled.

By default, Cloud Backup compresses and encrypts replication segments before send them. The default password is "**zipmasterkey**" (without quotes), which can be specified in the field next to the "**Compress segments**" checkbox. FBDataGuard creates the compressed and encrypted copy of the replication segment and upload it to the specified target server.

To disable packing and encryption, uncheck the "**Compress segments**" checkmark.

Checkbox "**Send Ok report**"—send email to the specified in Alerts address every time when replication segment is uploaded. By default it is off.

As a result, FBDataGuard will upload encrypted and compressed replication segments to the remote server. To decompress and decrypt them into the regular replication segments, another instance of HQbird FBDataGuard should be installed on the replica server, and Cloud Backup Receiver job should be configured — see more details in the section Database: File Receiver.

Next, let's look at the settings for each file transfer protocol.

FTP/FTPS/FTPS over SSH

There are several types of target servers: FTP, FTP over SSL/TLS, FTP over SSH. When you select the necessary type, dialog shows mandatory fields to be completed.

You can select up to 5 simultaneous remote servers to upload backups. Below you can see the configuration dialog for FTP.

Transfer Replication Segment	s / billing / FTP 1	×
	✓ Upload to FTP	
Upload to FTP	● FTP ○ FTP over SSL/TLS ○ FTP over SSH ○ Socket	
FTP Server	www.myserver.com	•
FTP Port	8721	•
FTP User	admin2	•
FTP Password		•
	✓ Use passive mode	
Upload to folder	240305212644-DESKTOP-E3INAFT.2403261959_billing_fdb	•
	Existing files will be overwritten!	
	Check FTP	
	Cancel	ave



If you don't have FTP installed on the target server with Windows, install Filezilla — it is very popular fast and lightweight FTP-server for Windows.



Replication segments will be uploaded to the subdirectory specified in the "Upload to folder". By default, this is /dababase0/\${db.id}, where db.id is the identifier of the database inside the DataGuard. The replica about this db.id does not know anything, so you need to register it manually in "Unpack to directory" (see Database: File Receiver).

FTP over SSL/TLS

Transfer Replication Segments	s / billing / FTP 1	×
	✓ Upload to FTP	
Upload to FTP	◯ FTP ● FTP over SSL/TLS ◯ FTP over SSH ◯ Socket	
Key store file		•
Key store password		•
	✓ Implicit	
FTP Server	www.myserver.com	٠
FTP Port	990	•
FTP User	admin2	•
FTP Password		•
	✓ Use passive mode	
Upload to folder	240305212644-DESKTOP-E3INAFT.2403261959_billing_fdb	
	Existing files will be overwritten!	
	Check FTP	
	Cancel Sav	e

In order to send files to FTPS, it is necessary to create jks storage with private key file, and specify path to it in the field "Key store file" and password for it in "Key store password".

See details and example how to create jks file and password here: http://xacmlinfo.org/2014/06/13/ how-to-keystore-creating-jks-file-from-existing-private-key-and-certificate/

FTP over SSH

Transfer Replication Segments	s / billing / FTP 1	×
	Upload to FTP	
Upload to FTP	○ FTP ○ FTP over SSL/TLS ● FTP over SSH ○ Socket	
Key store file		•
FTP Server	www.myserver.com	•
FTP Port	22	•
FTP User	admin2	•
FTP Password		•
Upload to folder	240305212644-DESKTOP-E3INAFT.2403261959_billing_fdb	•
	Existing files will be overwritten!	
	Check FTP	
	Cancel Sa	ave

To use FTP over SSH with private key authentication, please specify the full path to it in "Key store file", other parameters are similar to usual FTP.

Socket

Transfer Replication Segments	s / billing / FTP 1	×
	✓ Upload to FTP	
Upload to FTP	○ FTP ○ FTP over SSL/TLS ○ FTP over SSH Socket	
FTP Server	www.myserver.com	•
FTP Port	8722	•
FTP User	admin2	•
FTP Password		•
Upload to folder	240305212644-DESKTOP-E3INAFT.2403261959_billing_fdb	•
	Existing files will be overwritten!	
	Check FTP	
	Cancel	ave

3.4.11. Database: Transfer Files

The purpose of "Transfer Files" job is to send backup files from master to replica server. In the case of distributed environment, when the network connection between master and replica server is unstable, or with high latency, or when servers are in the different geographical regions, the best way to transfer files will be through FTP or FTP over SSH.

Below we will consider how to setup "Transfer Files" for this task.

First, the database server should be configured to save backup files into the some local folder — by default, it will be \${db.default-directory}/backup — as it is shown in the example below:

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Trans	fer Files / billing						>
		Enable/Disable	e cloudbackup	job			
Activat	te cron expression	0 0/15 * * * ?					•
Monito	or this folder	\${db.default-direc	ton/\/backup				
		φ ₁ αb.deladit-difec	логууласкир				
Filena	me template	*.fbk					•
Comp	ression level	NORMAL					~
~	Encrypt when compressing		•••••		••••		•
Where	to upload						
#	Type Se	rver:Port	User	Path			
1	Disabled				0	÷	
2	Disabled				0	÷	
3	Disabled				0	÷	
4	Disabled				0	÷	
5	Disabled				0	÷	
	connection attempts	0					•
to disa	ble FTP (nodes 2-5)						
		✓ Delete local pre	epared file cop	у			
How many old (sent) files to keep		10					•
		Send Ok report	t				
		Perform fresh b	backup				
					С	ancel	Save

Figure 35. Transfer File configuration

Then we can setup **Transfer Files** job to monitor this folder for the new backup files and upload them to the remote FTP server.

As you can see at the screenshot above, **Transfer Files** job checks folder, specified in "Monitor this folder" according to the schedule specified in "Activate cron expression". Please note—Transfer Files sends files in the order of their names, not dates.

By default, **"Transfer Files**" compresses and encrypts backup files before send them. The default password is **"zipmasterkey**" (without quotes), which can be specified in the field **"Encrypt when compressing**". FBDataGuard creates the compressed and encrypted copy of the backup and upload it to the specified target server.

To disable encryption, uncheck the "**Encrypt when compressing**" checkmark.

As a result, FBDataGuard will upload encrypted and compressed files to the remote server. To decompress and decrypt them into the regular files, another instance of HQbird FBDataGuard should be installed on the replica server, and File Receiver job should be configured—see more details in the section Database: File Receiver.

Next, let's look at the settings for each file transfer protocol.

FTP/FTPS/FTPS over SSH

i

There are several types of target servers: FTP, FTP over SSL/TLS, FTP over SSH. When you select the necessary type, dialog shows mandatory fields to be completed.

You can select up to 5 simultaneous remote servers to upload backups. Below you can see the configuration dialog for FTP.

Transfer Files / billing / FTP 1		×
	✓ Upload to FTP	
Upload to FTP	● FTP ○ FTP over SSL/TLS ○ FTP over SSH	
FTP Server	www.myserver.com	•
FTP Port	21	•
FTP User	usernameforftp	•
FTP Password		۰
	✓ Use passive mode	
Upload to folder	\${db.id}/	•
	Existing files will be overwritten!	
	Check FTP	
	Cancel	ave

If you don't have FTP installed on the target server with Windows, install Filezilla – it is very popular fast and lightweight FTP-server for Windows.



Replication segments will be uploaded to the subdirectory specified in the "Upload to folder". By default, this is \${db.id}/, where db.id is the identifier of the database inside the DataGuard. The replica about this db.id does not know anything, so you need to register it manually in "Unpack to directory" (see Database: File Receiver).

FTP over SSL/TLS

Transfer Files / billing / FTP 1		×
	✓ Upload to FTP	
Upload to FTP	○ FTP ● FTP over SSL/TLS ○ FTP over SSH	
Key store file		٠
Key store password		•
	✓ Implicit	
FTP Server	www.myserver.com	•
FTP Port	990	•
FTP User	usernameforftp	•
FTP Password		•
	Use passive mode	
Upload to folder	\${db.id}/	•
	Existing files will be overwritten!	
	Check FTP	
	Cancel Sav	/e

In order to send files to FTPS, it is necessary to create jks storage with private key file, and specify path to it in the field "Key store file" and password for it in "Key store password".

See details and example how to create jks file and password here: http://xacmlinfo.org/2014/06/13/ how-to-keystore-creating-jks-file-from-existing-private-key-and-certificate/

FTP over SSH

Transfer Files / billing / FTP 1		×
	✓ Upload to FTP	
Upload to FTP	○ FTP ○ FTP over SSL/TLS ● FTP over SSH	
Key store file		•
FTP Server	www.myserver.com	•
FTP Port	22	•
FTP User	usernameforftp	•
FTP Password		•
Upload to folder	\${db.id}/	•
	Existing files will be overwritten!	
	Check FTP	
	Cancel S	ave

To use FTP over SSH with private key authentication, please specify the full path to it in "Key store file", other parameters are similar to usual FTP.

Sending verified and incremental backups through Cloud Backups

Cloud Backup also can be used to send any files to FTP/FTPS/etc. For example, you can setup Cloud Backup to look for FBK files, produces by Verified Backup Job, and schedule to upload to the remote FTP server.

It is necessary to remember that number of stored backups should be less than the number of files to be preserved by Cloud Backup (specified in the parameter "How many files to keep". By default, Cloud Backup keeps 10 last sent files, and Verified backup has 5 most recent backup files, so it work Ok, but if you will reduce the number of kept files in Cloud Backup, it will delete extra files according "Filename template".

The same can be done for incremental backups.

3.4.12. Database: Pump Files

The purpose of the "Pump Files" task is to transfer files from one directory accessible to the DataGuard to some other location, usually remote, with the possibility of using various methods that can be connected to the DataGuard in the form of plugins and selectable in the task configuration with the ability to set unique for each plugin parameters. HQbird includes two file transfer plugins: fpt and sftp. There are other file transfer plugins. Transfer plugins are jar files and are located in the Firebird DataGuard/plugins folder.

Let's consider the options and parameters of this job.

Pump Files / billing				×
	Enable/Disable File-Pump job			
CRON	0 0/5 * ? * *			•
Watch for files in folder:	\${db.default-directory}/backup			•
Filemask to pump	*.fbk;*.zbk			•
Exclude file-mask	temp*.*;*.fuploaded			•
Compression level	NORMAL			~
 Encrypt files when packing 				•
Pump method	Send to ftp			~
FTP Server	127.0.0.1			•
FTP Port	8721			•
Login	admin2			•
Password	******			•
Remote dir	/dataguard/pumped	1		•
Connect timeout, ms	10000			•
Data timeout, ms	10000			•
Noop interval, sec	5			•
	 Passive Mode 			
Keep NN files:	10			•
	Send OK-report of	on every pump		
			Cancel	Save

Figure 36. Options available for the ftp file transfer plugin.

• **Filemask to pump**—whitelist, according to which files are selected for copying. Represent masks of file names. Must be separated by comma.

- **Exclude file-mask**—blacklist is a mask of file names that should be excluded from the transfer. The blacklist takes precedence over the whitelist.
- **Pump method** file transfer method (plugin).

Pump Files / billing			×
	✓ Enable/Disable File-Pump job		
CRON	0 0/5 * ? * *		•
Watch for files in folder:	\${db.default-direct	ory}/backup	•
Filemask to pump	*.fbk;*.zbk	•	
Exclude file-mask	temp*.*;*.fuploaded	•	
Compression level	NORMAL		~
 Encrypt files when packing 		•••••	•
Pump method	Send to sftp		~
SFTP Server	127.0.0.1		•
SFTP Port	22		•
Login	admin		•
Password	password		•
Remote dir	/dir/to/store		•
Optional JKS File			•
Keep NN files:	10		•
	Send OK-report	on every pump	
			Cancel Save

Figure 37. Options available for the sftp file transfer plugin.

The algorithm of this task is as follows:

1. At each iteration of the task, a list of files is generated for the directory for monitoring files to be sent. Masks are used to select the list of files: "Filemask to pump" and "Exclude file-mask".

- 2. For each selected file (from the list from step 1, in ascending date order from the lastModified file), the following is performed:
 - a. If the packing option is set, the file is packed (if the file is not of zero size). The name of the packed file is formed by adding a hardcoded extension: .zipfilepump. The file is packed in the same directory. If the file turns out to be of zero size, the algorithm will consider that the file has not been completed yet and will interrupt sending the rest of the files with a corresponding message.
 - b. The file sending task is configured for one of several possible sending options using optional plugins (see below). Depending on whether the packing option was enabled or not, the original or packed file is sent using the specified algorithm (in the current version it is ftp or sftp).
 - c. After sending, if the packing option was selected, the packed file is deleted.
 - d. The original file is renamed by adding the extension .fuploaded.
- 3. The algorithm proceeds to send the next file from the list. The total number of files sent during the iteration and their original (unpacked) size are summed up for display in the widget
- 4. Upon completion of sending all files from the generated list, the directory is revolving cleaned, from which files are deleted by mask *.fuploaded. That is, a list of all such files is created, it is sorted by the time of the last modification, and all old ones are deleted, except for the last "Keep NN files".

Upon completion of sending, if the "Send OK-report on every pump" checkbox is checked, then the user will be sent a report on the number and size of files sent at the current iteration.

3.4.13. Database: File Receiver

In general, "File Receiver" is designed to decompress files from zip archives, and the most often it is used in the pair with "Transfer Replication Segments" to transfer archived replication segments.

"File Receiver" checks files in the folder specified in "Watch for incoming files in", with interval equal to "Check periods, seconds". Its checks only files with specified mask according "Filename template" (.journal* by default) and specified extension (.replpacked by default). If it encounters such files, it decompresses and decrypts them with the password, specified in "Decrypt password", and copies to the folder, specified in "Unpack to directory".

If the Monitor for reinitialization parameter is enabled, then the File Listener will also monitor files intended for replica reinitialization, such files have the prefix specified in "Prefix for incoming reini-files".

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File Receiver / billing		×
File Receiver / billing		
	Enabled	
Check period, seconds	15	
Watch for incoming files in	\${default-output-directory}/FTP/master001	٠
Unpack to folder	\${db.repparam_log_archive_directory}	•
Filename template	*.journal*	•
Extension for packed files	.replpacked	•
Decrypt password	•••••	•
Alert if number of unpacked files more than	30	•
Warn if the newest file in unpack folder is older than (minutes):	360	۹
	Send Ok report	
	✓ Monitor for reinitialization	
Prefix for incoming reini- files	reinidb_	•
	Cancel	ave

There are the following additional parameters:

- Alert if number of unpacked files more than by default is 30. If there is a long queue of replication segments to be unpacked, it can be a problem with a replica database, so HQbird sends alert to attract administrator's attention.
- Warn if the newest file in unpack folder is older than (minutes) if the most recent file (usually, replication segment) is too old (more than 360 minutes), the replication process can be broken, and HQbird sends an appropriate alert.
- **Send Ok report** by default it is Off. If it is On, HQbird sends an email about each successful unpacking of the segment. It can be too often for replication segments, because they are arriving every 30-180 seconds, and Ok for normal files like verified or incremental backups.

After setup of Cloud Backup Receiver, configure the replica to look for replication segments: set in the "Log archive directory" the same path as in "Cloud Backup Receiver" \rightarrow "Unpack to directory".

Database replication configura Dataguard ID: 9b6e6443-de7e-428c-af	_	×
Replication role	◯ Off ◯ Master ● Replica	
Working mode	Synchronous Asynchronous	
Log archive directory	\${db.path}.LogArch	•
Source database GUID (optional)		•
Optional parameters	exclude_without_pk=true journal_segment_count=64	1
	Verbose	
	< <less< td=""><td></td></less<>	
	Close	Save

Embedded FTP server

HQbird has embedded FTP server, which is off by default. It is suitable to use embedded FTP server to receive replication segments.

In order to enable embedded FTP server, it is necessary to edit the ftpsrv.properties configuration file, which is located in C:\HQbirdData\config or /opt/hqbird/ftpsrv.properties

By default, it contains the following:

```
#path in ftpsrv.homedir must be escaped "ftpsrv.homedir=c:\\ftp\\pub"
# or backslashed for ex: "ftpsrv.homedir=c:/ftp/pub"
ftpsrv.enable = false
ftpsrv.port = 8721
ftpsrv.defuser=admin2
ftpsrv.defpsw=strong password2
ftpsrv.homedir=
```

It is necessary to change ftpsrv.enabled to true and specify the home directory for FTP in ftpsrv.homedir parameter. Also, it is recommended to use non-default username and password.

After that, restart FBDataGuard service, and check availability of the FTP.



Attention — Linux users!

On the Linux, FBDataGuard service runs under **firebird** user, so FTP home directory also should have permission for user **firebird**.

3.4.14. Database: Low-level metadata backup

"Database: Low level metadata backup" is one of the key jobs of DataGuard, it ensures database protection at low level.

First of all, this job stores raw metadata in special repository, so in case of heavy corruption (due to hardware failure, for example) of database it is possible to use this repository to recover database.

The second purpose of this job is to constantly check all important system tables for consistency. Every 20 minutes it walks through all important system tables in the database and ensures that there are no errors at metadata level.

The third purpose is to warn administrator about too many formats for each tables.

There is an implementation limit in Firebird to have 256 formats per table, however even several formats can greatly increase a chance of hard corruption and can slow down the performance. It is recommended do not change tables structure at production database and keep only one format per each table. If it's not possible, administrator should try to perform backup/restore more often to transform all formats into the single one.

Database FirstAID-metadata	backup configuration / billing	×
	Enabled	
Check period, minutes:	1440	
Store metadata in:	\${db.default-directory}/\${job.id}	•
Folder name prefix:		•
Max formats:	240	
	Can	ncel Save

3.4.15. Database: Validate DB

Validation of Firebird database requires exclusive access: i.e., no users should be connected during validation. "Database: Validate DB" job shuts down the database and performs validation of database, and then turns it on.

By default, this job is OFF.

Please consider carefully, is it possible to provide exclusive access for database. Validation can also take significant time.

Update validation configu	ration / test	×
	Enabled	
Schedule:	0 0 23 ? * MON-FRI	•
Shutdown timeout, sec:	10	
Shutdown mode:	FORCE	~
		Cancel Save

Using configuration dialog, you can enable/disable this job, set time to run, set the shutdown timeout (time to wait before launch validation), and also shutdown mode (FORCE, ATTACH, TRANSNATIONAL). If you have no deep knowledge n what you are doing, it's better to keep default parameters.

"Database: Validate DB" will send alert with critical status if there will be any errors.

Also, Firebird will write errors into firebird.log, and they will appear in the alerts generated by <<>> job.

3.4.16. Database: Sweep Schedule

FBDataGuard includes special job to run an explicit sweep, in case if automatic sweep was disabled. By default, job is disabled.



The recommendation is to schedule explicit sweep with disconnection of long-running transactions for all databases where such transactions are detected. The recommended period is once per day (usually during the night, after backup's completing).

By default, sweep is set to 00-15, which can be not a good time, because default verified backup starts at the same time, so better change it.

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Sweep / billing		×
	Enabled	
Sweep is scheduled to start at this time	0 15 0 ? * MON-SUN	•
Executable		•
Parameters		•
	Disconnect connections with long transactions before sweep	
Do not disconnect processes with name pattern	%(\\/)(fbsvcmgr gstat gfix gbak)(.exe){0,1}	•
Disconnect processes older than (min)	300	•
Use NN CPU cores to sweep:		~
	Cancel	Save

Please note: by default, check mark "**Disconnect connections with long-running active transactions before sweep**" is enabled. It means that HQbird will find and disconnect long-running transactions (more than 300 minutes) before sweep — in order to make sweep efficient. If long-running active transactions will be not disconnected, sweep cannot clean old records versions.

"**Do not disconnect processes with name pattern**"—in this parameter specify SIMILAR TO expression for processes names which will be not disconnected. By default, we exclude gfix, gbak, gstat and fbsvcmgr processes.

"**Disconnect processes older than (min)**" — HQbird will disconnect processes which have longrunning active writeable transactions, by default threshold is 300 minutes. The practical upper limit for this parameter is 1440 minutes (it is highly unlikely that transaction does something useful more than 1 day).

"**Use NN CPU cores to sweep**" — HQbird Enterprise can use multiple cores to perform sweep operation, in order to make sweep 4-6 times faster. We recommend to specify no more than 1/2 CPU cores in case of the single database on the server, or 1/4 of CPU cores if there are several databases. For example, if you have 16 cores and 1 big database, set this parameter to 8, if there are several big databases, set 4.

3.4.17. Database: Disk space

This job watches for all objects related with database: database files (including volumes of multi-volume database), delta-files, backup files and so on.

"Database: Disk space" job analyzes the growth of database and estimate will there be enough free

space for the next operation like backup (including test restore) on the specific hard drive.

It generates several types of alerts. Problems with disk space are in the top list of corruption reasons, so please pay attention to the alerts from this job.

This job also contributes data to the server space analysis graph.

By default, this job is enabled.

Using configuration dialog, you can specify check period and thresholds for free space. The first reached threshold will be alerted. To set threshold only in % of disk space, you need to set explicit space in bytes to 0.

Space monitoring / billing		×
	Enabled:	
Check period, minutes:	10	
Free space minimum, %:	10	
Free space minimum, bytes:	0	
Maximum delta size, bytes:	52428800	
Maximum delta age, minutes:	360	
	Cancel	Save

If you are using incremental backups (or Dump backup), this job is critically important. It watches for delta-files lifetime and size, and warns if something goes wrong. Forgotten delta-files are the often reason of corruptions and significant losses of data.

This jobs finds all delta files associated with database and check their age and size. If one of these parameters exceeds thresholds "Maximum delta size" or "Maximum delta age", administrator will receive the alert and database status will be set to CRITICAL.



If delta file of the protected database was corrupted, it is possible to extract data from it using metadata from the original database file or repository from Database: Low-level metadata backup job.

3.4.18. Database: Database statistics

This job is very useful to capture performance problems and perform overall check of database at low-level without making backup.

Database statistics configura	ation / test	×
	Enabled	
Schedule:	0 0 21 ? * MON-FRI	•
Store statistics in:	\${db.default-directory}/\${job.id}	•
Statistics archive depth:	7	
Statistics file name pattern:	{0,date,yyyyMMdd_hh_mm}.stats	•
		Cancel Save

We recommend running this job every day and storing a history of statistics report.

Then, with HQbird Database IBAnalyst it is possible to find problems with database performance and get useful recommendations how to fix them.



As a useful side effect, gstat visits all database pages for tables and indices, and ensures that all of them are correct.

3.4.19. Database: Replica Check

This task allows you to check the availability of the replica database. After a specified period, it changes the value of the specified generator and compares the value of the generator on the replica side and the master database.

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Replica Check / billing		×
	Enabled	
Check period	10	
Master generator name	EMP_NO_GEN	•
Replica generator name		•
Min diff to alert	1000	
Replica server name	127.0.0.1	•
Replica firebird server port	3054	
Replica database path	replicadb	•
Replica username to connect	SYSDBA	•
Replica password	masterkey	•
Cypher key name		•
Cypher key value		•
	Cancel	Save

Min diff to alert — the difference between the values of the generator on the master and replica side, after which alter are sent.

3.4.20. Database: Backup,Restore,Replace

Many administrators use the following pattern to solve performance problems—backup-restorereplace. This is usually necessary if the application does not manage transactions well, which leads to garbage accumulation. With proper application design, there is no need to constantly perform backup and restore with replacement. Nevertheless, HQbird provides the ability to automate this process and run it both manually (via the Web console) and automatically (according to a schedule).

The backup-restore-replace pattern consists of the following steps:

- 1. executing the copy command gbak <code>-b -g</code> \cdots database.fdb backup.fbk
- 2. executing the restore command to a new DB file gbak.exe -c … backup.fbk database_new.fdb
- 3. renaming database_new.fdb to the original database name

However, there are many pitfalls in this seemingly simple process:

- 1. Insufficient Disk Space: There's a risk of depleting disk space during backup or restore operations.
- 2. Unexpected Interruptions: Server reboots, often triggered by Windows updates, can disrupt backup or restore tasks at any time.
- 3. Corruption of Original Database: If the original database is damaged, it may render the backup incomplete.
- 4. Corruption Post-Restoration: Various issues, such as inadequate space for sorting large indexes, can lead to corruption of the restored database.
- 5. Performance Issues: Backup and restore procedures may suffer from severe slowdowns due to neglected maintenance, hardware malfunctions, or concurrent tasks like full VM backups.
- 6. Access Control: It's crucial to block user write operations to the original database once the backup-restore process begins to ensure changes post-backup are not omitted in the restoration.

In case of any of the above problems, it is necessary to cancel the backup-restore process, that is, a rollback to the original state of the database is required.

HQbird fully automates the process and avoids most problems. It monitors disk space, disconnects active users before starting backup, and monitors the performance and integrity of the backup and restored database.

Running Backup/Restore in one click

To start backup-restore immediately, open dialog Properties for database – click on the appropriate icon:

atabases: 1	
Size: 2.3 Gb; Created: 2024-Apr-16, 18:26:33; Users: 3 Backups: OFF	×
OK: 📀 😋 😋 🖉 🖉 🖉 🖉 🖉 🖉 🖉 🖉 🖉 🖉 🖉 🖉 🖉	

After that, the "Database properties" dialog will appear:

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Database properties: "billing" Dataguard ID: 2403261959_billing_fdb			×
Database nick name:	billing		•
O DB alias:			•
Path to database:	c:\fbdata\hqbird\5.0\billing.fdb		•
User (optional):	\${server.sysdba-login}		•
Password (optional):	\${server.sysdba-password}		•
Output folder (backups and logs):	\${server.default-directory}/\${db.id}		•
	Enable advanced monitoring		
	Do backup, restore and replace original database		
	Display backup/restore status		
🕡 View configuration 🛛 🕡 View list o	of databases		
		Cancel	Save

Click button "Do backup, restore and replace original database", it will open the following dialog.

Do backup, restore and replace Source Dataguard DB ID: 2403261959_ You can enter here optional pa	-	×
Result .fbk file		•
	Remove fbk file after restore	
Additional backup options		•
Additional restore options		•
Execute before backup		•
Parameters for execute before backup		•
Execute after restore		•
Parameters for execute after		•
Override login name		•
Override login password		•
	✓ Use service manager	
	Закрыть S	ubmit

All parameters are optional:

- **Remove fbk file after restore**—by default it is enabled, keep it, unless you want to keep intermediate fbk file.
- Additional backup options add some standard backup option, for example, to exclude some tables from backup.
- Additional restore options standard restore options, for example, to set new page size.
- **Execute before backup**—specify an executable (cmd file, sh file, exe), to be executed right before the backup process.
- Parameters for execute before backup specify parameters for executable above.
- **Execute after restore** specify an executable (cmd file, sh file, exe), to be executed right after the restore process. The path to restore database is set as first parameter.
- **Parameters for execute after** These are the arguments or settings that will be passed to the executable file or script that is scheduled to run after the restoration process is complete. They help in customizing the behavior of the post-restore actions according to the specific needs of the environment or the database. For example, you might have a script that needs to know the

path of the restored database or requires certain flags to be set for its operation. These details would be provided through these parameters.

- **Override login name** use another Firebird user instead of user name specified in HQbird.
- **Override login password** use another Firebird password instead of password specified in HQbird.

You can skip all these parameters and just click **[Submit]** to proceed. The process will start immediately. HQbird will do all necessary checks, and start process. In case of any error, the process will be stopped, and original database will be put back.

As a result, HQbird generate the following report:

```
gbakreplace: backup, restore and replace database is complete
task files are:
Original database file: "C:\HQbird\Firebird40\examples\empbuild\EMPLOYEE.FDB"
(2834432)
Replication operational log directory: ""
Replication archive log directory: ""
Temporary renamed original database file:
"C:\HQbird\Firebird40\examples\empbuild\EMPLOYEE.FDB.Apr-08--14-32-
06.ORIGINAL.FOR_MAINTAIN"
Resulted fbk file: "C:\HQbird\Firebird40\examples\empbuild\EMPLOYEE.FDB.Apr-08--14-32-
06.FBK" (80896)
Temporary restored database file:
"C:\HQbird\Firebird40\examples\empbuild\EMPLOYEE.FDB.Apr-08--14-32-06.restored"
(2834432)
backup log: "C:\HQbird\Firebird40\examples\empbuild\EMPLOYEE.FDB.Apr-08--14-32-
06.bkp.log"
restore log: "C:\HQbird\Firebird40\examples\empbuild\EMPLOYEE.FDB.Apr-08--14-32-
06.rst.log"
Stage report file: "C:\HQbird\Firebird40\examples\empbuild\EMPLOYEE.FDB.Apr-08--14-32-
06.hqbirdgbakreplace.report"
```

Scheduled Backup,Restore,Replace

Also, it is possible to schedule backup-restore as any desired time, and optionally perform the replication initialization immediately after that. In order to schedule it, click on setting for widget **Backup, Restore, Replace**.



The following dialog will appear:

Chapter 3. Jobs, monitoring and maintenance configuration in FBDataGuard

Backup,Restore,Replace / billin	g >	×
	Enabled	
CRON expression to start job	0 0 1 1 1 ? 0/5]
	✓ Use service manager	
	Remove fbk file after restore	
Additional backup options	-g -par 4]
Additional restore options	-par 4 📎	
Result .fbk file	•]
Execute before backup	•]
Parameters for "before backup"]
Execute after restore]
Parameters for "after restore"	►]
Override login name	►]
Override login password	•]
	Start reinit (if asynchronous master) on complete	-
Where to store nbackup master copy	•]
	Calculate checksum	
	Force to use file system cache (-D ON)	
	Fix icu (on replica)	
	Отменить Сохранить	

As you can see, the dialog closely mirrors that of an immediate backup-restore. However, it additionally incorporates steps for the automatic reinitialization of replicas post-restore. This is essential due to the change in database GUID upon restoration. With active replication in place, HQbird will seamlessly reinitialize replicas following a successful restore.

3.5. Email alerts in HQbird FBDataGuard

FBDataGuard can send alerts by email to administrator(s): such alerts contain information about successful backups and potential and real problems with databases.

General properties for notifications can be set by clicking on the server name (or computer name) at the top of the web-console:

HQ	bird 2024	11.0.0304:	SRV-DESKTOP-E3INAFT-240305212644
Time	on server:2024	4-04-05 20:36+0	3:00

After that you will see the configuration dialog for common alerts settings:

Dataguard Agent notify main properties				
Installation name:	SRV-DESKTOP-E3INAFT-240305212644	•		
Installation GUID:	240305212644-DESKTOP-E3INAFT	•		
Web console background color	rgb(255,255,145)	•		
Keep maximum NN web notifications:	250			
Hide duplicates for XX minutes:	60			
	 Notify on alert reconfiguration or DataGuard startup Generate daily report Change web-access password 			
	Ca	Incel Save		

Descriptions of some of the properties you can set here:

- **"Installation name**" is some readable name for your convenience; it will be referred in emails and alerts.
- "Installation GUID" is a service field; there is no need to change it.
- **"Web console background color**" often it is useful to adjust the color of HQbird web interface to distinguish them easily.

It's a good idea to enable setup email alerts. To do this you need to click on the envelope button in the top of the web-console:



After that you will see the configuration dialog for alerts:

Email alerts configuration ×				
	Send alerts by e-mail:			
Send alerts to:	support@email.to			
'From' field:	dg@host.from	•		
SMTP server address:	127.0.0.1	•		
SMTP server port:	25	•		
SMTP server login:	support	•		
SMTP server password:	•••••	•		
	Send Test Message			
	Append version info to email subject			
	Add HQbird ID			
	✓ Add detailed source name			
	Group notifications in emails			
Limit max group size	100			
Accumulate messages YY minutes	10			
	Cancel	Save		

Figure 38. Email alerts configuration dialog in FBDataGuard.

First of all, you need to enable alerts sending by enabling checkbox "Send alerts by e-mail".

- "Send alerts by email" enable email alerts and configure email settings below.
- "Send alerts to" specify where to send emails.
- "From field" is what will be set as sender in the email.
- "SMTP server address", "SMTP server port", "SMTP server login" and "SMTP server password" are data which will be used to send emails.

Before saving the settings, you can click the "Send Test Message" button, if the settings are correct, you should receive a letter to the specified address.

In order to limit the number of letters, you can collect messages into groups and send them in batches. To do this, set "Group notifications in emails" checkbox. It will also help bypass some of the atni-spam systems that can blacklist you due to too frequent send emails.

Click "Save" to save email alerts settings.

3.6. FBDataGuard tips&tricks

FBDataGuard allows changing its setting not only through web-console, but also using direct modification of configuration files. This can be useful when you need to install FBDataGuard in silent mode (no interaction with user), to bundle it with third-party software, or to perform some fine configuration adjustments.

3.6.1. Path to FBDataGuard configuration

During the start FBDataGuard looks for in registry for configuration and output paths:

<u>E</u> dit <u>V</u> iew F <u>a</u> vorites <u>H</u> elp				
Far Manager	*	Name	Туре	Data
Firebird Project		(Default)	REG SZ	(value not set)
Firebird Server		ab CfgDir	REG_SZ	h:\temp\HQBird004\config
Instances	_	ab OutDir	REG SZ	h:\temp\HQBird004\output
IBSurgeon	=	~	-	
IM Providers				
JavaSoft				
JreMetrics				
Khronos		•		

These values specify the paths to FBDataGuard configuration and output folder — these values are chosen during installation.

3.6.2. Adjusting web-console port

One of the most frequently asked questions is how to adjust port for web-console application (by default it is 8082). It can be done by changing port setting in file %config%\agent\agent.properties (%config% is C:\HQbirdData\config or /opt/hqbird/conf).

server.port = 8082 #change it

%config%—folder to store configuration information, it is specified in .

3.6.3. How to change password for Admin user

You can specify its password in the file access.properties (in C:\HQbirdData\config or /opt/hqbird/conf)

access.login=admin

access.password=youradminpasswordforhqbird

After setting the password, restart FBDataGuard, and new password will be encrypted and applied.

3.6.4. Guest user for HQbird FBDataGuard

There is read-only user to access HQbird FBDataGuard, with the name guest.

access.guest-login=guest

access.guest-password=yournewpassword

Chapter 4. Native replication configuration in HQBird

HQbird is the advanced distribution of Firebird for big databases with monitoring, optimization and administration tools, it also includes the plugin for native master-slave replication and various performance improvements.

In HQbird, built-in replication is available starting from version 2.5. In "vanilla" Firebird, it appeared later and is available starting from version 4.0.

HQbird Enterprise is 100% compatible with Firebird 2.5, 3.0, 4.0 and 5.0—no changes in ODS are needed. To switch to HQbird and back no backup/restore is required, just stop/start Firebird and replace binaries. The replication is possible between nodes with the same version, i.e., not possible between 3.0 and 2.5.

4.1. How the replication works

HQbird replication works on the logical level: it replicates DML statements (INSERT/UPDATE/DELETE, EXECUTE PROCEDURE, etc) and DDL (CREATE/ALTER/DROP) changes; **no additional triggers needed**. The only requirement for the current version of replication is to have unique or primary keys for all tables that need to be replicated.

In order to use the replication, you need to install HQbird, register it (with trial or with the full license) and configure replication. HQbird should be running on the master server and on all replica servers.

Below we will consider how to setup Firebird replication with HQbird.

You can use HQbird on Windows and Linux, with Firebird 2.5, 3.0, 4.0 and 5.0, 32 bit and 64 bit.

4.2. Installation

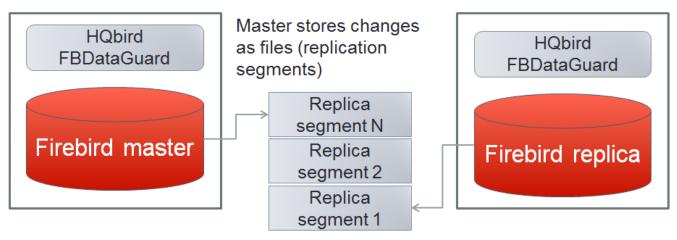
Please install HQbird from the supplied distributive. If you have other version of Firebird (2.5, 3.0) installed, uninstall it first.

To enable replication you need to have working and registered (trial or full) copy of HQbird on your master and replica servers.

Please refer to the section 2 of this guide for details of HQbird Server installation.

4.3. Asynchronous replication for Firebird

HQbird supports 2 types of replication: asynchronous and synchronous. In the case of an asynchronous replication, the master server stores committed changes from the master database to the files (replication segments), which can be consumed asynchronously by one or more replica servers.



Replica consumes replication segments

How the asynchronous replication works:

- Changes on the master side are journaled into the replication log files
- Journal consists of multiple segments (files)
- Replication (archived) segments are transferred to the slave and applied to the replica in the background
- Replica can be created and recreated online (without master's stop)

Important things to consider:

- Practical delay between master and replica is configurable, can be set to 15-30 seconds (default is 90 seconds)
- Delay between master and replica can grow in case of heavy load (due to the delayed processing of replication segments)
- Replica can be switched to the master (i.e., normal) mode with 1 command

Asynchronous replication is the recommended choice for HQbird:

- it provides stability and anti-corruption protection of Firebird database;
- it can be configured quickly and easily;
- it does not require downtime to setup;
- it has online re-initialization;
- it is suitable for distributed environments (when the replica is located in the cloud or at the remote location).

The following steps will be required to setup the asynchronous replication:

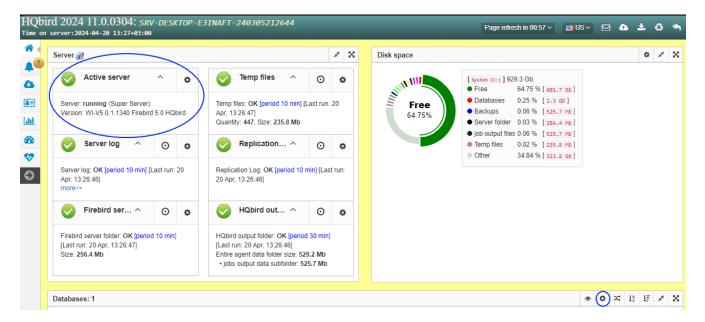
- 1. Configure HQbird for replication at the master
- 2. Create a copy of master database file
- 3. Setup database for replication at the replica(slave) server

4.3.1. Step 1: Configure HQbird for replication at the master

To setup replication, open HQbird FBDataGuard: run modern browser (Chrome, Firefox, etc) and open this local URL: http://127.0.0.1:8082 (port if configurable in HQBird ini files)

Enter default name and password: admin/strong password.

Register Firebird server, and the following picture will appear:



Check that you are actually connected to the correct Firebird version — in the upper left corner in "Active server" widget should be version "... Firebird 2.5 **HQbird**" or "... Firebird 3.0 **HQbird**" or "... Firebird 4.0 **HQbird**".

After that click "Add database" in the right bottom corner and configure nick name and path to the database which will be master:

Chapter 4. Native replication configuration in HQBird

Add database to monitoring ×				
Database nick name:	?	•		
O DB alias:		•		
Path to database:	c:\fbdata\hqbird\5.0\billing.fdb	•		
User (optional):	\${server.sysdba-login}	•		
Password (optional):	\${server.sysdba-password}	•		
Output folder (backups and logs):	\${server.default-directory}/\${db.id}	•		
Replication role	Master Replica None			
	 Enable advanced monitoring 			
🕡 View list of databases				
		Cancel Save		

ß

Please note that database should be registered with its explicit path, not with the alias — the replication will not work with the alias.

After the successful registration of the database click on the icon in the header of database to setup replication:



After that the main configuration dialog for master and replica databases will appear.

When replication is not configured, this dialog is almost empty:

Database replication configuration: "DBMASTER" Dataguard ID: d2efc1f8-8824-42af-98c3-b339ef4c3adf			
Replication role	● Off ○ Master ○ Replica		
		Close Save	

Asynchronous replication at master

Asynchronous replication writes all changes in the master database to the replication log: the set of

files called "replication segments". Replica server pulls these segments and inserts into the replica database.

Previously we have registered H:\dbwmaster.fdb, it is the master database in this example. To configure the asynchronous replication on the master side: select replication role: "Master", then "Asynchronous", and click "Save".

Starting with Firebird 4.0, you need to enable publication at the database level. Clicking on the "Enable publications (and grant it for all tables)" button enables publication and adds all tables to the list for publication. The list of tables for publication can be manipulated in SQL using the following statements:

ALTER DATABASE INCLUDE {TABLE <table_list> ALL} TO PUBLICATION</table_list>					
ALTER DATABASE EXCLUDE {TABLE <table_list> ALL} FROM PUBLICATION</table_list>					
<table_list> ::= tablename [, tablename]</table_list>					
Database replication configuration: "billing"					
Replication role	◯ Off ● Master ◯ Replica				
Working mode	Synchronous Asynchronous				
Write commited data every NN seconds	90				
	more>>				
	Reinitialize replica database				
	See initialization status				
	Enable publications (and grant it for all tables)				
		Close Save			

Figure 39. Replication setup dialog for asynchronous replication

The only parameter you can change is **"Write commited data every NN seconds**", it specifies how often we should move committed data to the archived replication segments.

By default, it is set to 90 seconds.

There are several optional parameters which you can change if you open detailed dialog with button [more>>]:

Database replication configuration: "billing" × Dataguard ID: 9b6e6443-de7e-428c-af75-a7b9b520f533				
Replication role	◯ Off ● Master			
Working mode	Synchronous O Asynchronous			
Write commited data every NN seconds	90			
Log directory	\${db.path}.ReplLog	•		
Log archive directory	\${db.path}.LogArch	•		
Override log archive command		•		
Optional parameters	exclude_without_pk=true journal_segment_count=64			
	Find and exclude tables without Primary or Unique keys			
	< <less< td=""><td></td></less<>			
	Reinitialize replica database			
	See initialization status			
	Enable publications (and grant it for all tables)			
	Close	Save		

Let's consider all parameters in this dialog — just to give you idea what they do, **no need to change them**:

- "Log directory" folder where operational logs will be stored. It is a system folder, completely operated by Firebird. By default, **no need to change its default value** \${db.path}.ReplLog (db.path is where the database is located).
- "Log archive directory" folder, where archived logs will be stored. According the default value \${db.path}.LogArch, HQbird will create folder DatabaseName.LogArch in the folder with the database, so there is **no need to change this parameter**.
- The third parameter ("Override log archive command") is optional, **leave it empty**.



Please note that replication parameters are initialized at the first connection to the database. That's why you need restart Firebird service (or all connections in case of Classic) after the replication configuration—such restart ensures that

replication will start properly.

In this case, the replication log segments will be written first to \${db.path}.ReplLog (db.path is where the database is located — in our example it will be H:\DBWMaster.fdb.ReplLog), and after reaching the maximum segment size, or commit, or another trigger, the default archive command will be started – it will copy archived replication segments to \${db.path}.LogArch (in our example it will be H:\DBWMaster.fdb.LogArch).

After replication's start, you should be able to see replication segment files in the folder specified in "Log directory" immediately after any operation at master database:

Name	Date modified	Туре	Size	
dbwmaster.fdb.log-000	05.09.2016 17:02	LOG-000 File		1 KB

The operational segments are rotated by the engine, and once each segment is completed, it is copied to archive log. Default segment size is 16Mb.

Please note — you don't need to do anything with operational segments!

After the commit and/or specified timeout of committed data, you will see archived segments in the folder, specified by "Log archive directory".

Archive replication log is essentially the chronologically ordered list of completed operational segments. These files should be imported by replica server into the replica database.



Important!

For Linux users — make sure that folder with the database is owned by firebird user. HQbird runs under "firebird" user in Linux, and the folder with the database must have permissions for "firebird" to create logs folder (chown firebird -R /your/database/folder).

How to copy replication segments from master server to the replica server?

There are 2 popular ways to copy archived segments from the master server to the replica server(s): through network share and using job Database: Transfer Replication Segments on master and Database: File Receiver on replica.

Network share

You can share the folder with archived segments as a network share. In this case, Firebird service should have enough rights to read, write and delete files on that network share. Normally Firebird and HQbird services are started under LocalSystem account, which do not have access to the network shares. Change it to some powerful account (like Domain Admin).

Transfer Replication Segments/File Receiver

We recommend using HQbird FBDataGuard to send replication segments from the master server to the replica through FTP: it compresses, encrypts and uploads segments to the specified FTP server. On that server, another HQbird FBDataGuard unpacks segments and copies to the necessary folder

for further consumption by the replica.



Please read about Database: Transfer Replication Segments job for more details how to setup transfer of archived segments between master and replica(s).

4.3.2. Step 2: Create a copy of master database

To start replication we need to create an initial copy of the database file, which will be used as a target for the replication process. Let's refer to such database file as "replica".

Starting with HQbird 2018 R2, the replica will be created automatically in the folder which will you specify in the dialog after clicking on "Reinitialize replica database".

Create master-database "billing" copy to reinitialize replica Source Dataguard DB ID: 2403261959_billing_fdb		
Where to store copy	 Calculate checksum Force to use file system cache (-D ON) Fix icu (on replica) 	
		Close Submit

If you have enough space in the folder with the database, **just leave the path empty**, and click **[Submit]**, and replica will be created near the database. Or, you can specify other destination on the local drives with enough free space.



Important!

If there will be not enough free space (less than 105% of the database size), HQbird will not create replica copy — there will be an appropriate error message.

If you click **[Submit]**, HQbird will start the process of replica creation. There will be an appropriate message about it:

Replica initialization status				
Source DB:	ted 4 Nov, 18:30:00 f:/fbdata/3.0/billing.fdb f:\fbdata\3.0\billing.fdb.04-Nov-2019_183000.4replica 1B90FF37-9776-498D-58B0-5B3C597B1571 on status			
		ок		

In case of default action, the resulted database will be in the same folder with the database. The name of the replica will be DATABASE_NAME.EXT.DD-MMM-YYYY_NNNN.4replica—for example, employee30.fdb.17-Apr-2018_142507.4replica



Please note—creating of replica may take significant time in a case of the big database!

All stages of replica creation are listed as alerts in HQbird (also sent by email):

Order 🔺	Date 🗘	Severity \Diamond	Source 🗘	Name 🗘	Desc
1	04/11/2019 18:30 GMT+0300	ОК	DBMASTER	Replica (MASTER): reinitialization complete	Prepared replica database file: "f:\fbdata\3.0\billing.fdb.04-Nov-2019_183000.4replica" is ready to send to replica via cloudbackup. Report file: "f:\fbdata\3.0\billing.fdb.04-Nov-2019_183000.4replica.irreport"
2	04/11/2019 18:30 GMT+0300	ОК	DBMASTER	Replica (MASTER): calculate file-hash finished	Finished calculate MD5 checksum for file "f.\fbdata\3.0\billing.fdb.04-Nov-2019_183000.4replica.temp" in 00m:04s.638
3	04/11/2019 18:30 GMT+0300	ОК	DBMASTER	Replica (MASTER): start calculate file-hash	Calculate MD5 checksum for file "f.\fbdata\3.0\billing.fdb.04-Nov-2019_183000.4replica.temp" started at Mon Nov 04 18:30:20 MSK 2019
4	04/11/2019 18:30 GMT+0300	OK	DBMASTER	Replica (MASTER): initialization in proccess	Finished gfix -replica {1B90FF37-9776-498D-58B0-5B3C597B1571} "f:\fbdata\3.0\billing.fdb.04-Nov-2019_183000.4replica.temp"
5	04/11/2019 18:30 GMT+0300	OK	DBMASTER	Replica (MASTER): initialization in proccess	Start gfix -replica {1B90FF37-9776-498D-58B0-5B3C597B1571} "f:\fbdata\3.0\billing.fdb.04-Nov- 2019_183000.4replica.temp"



Please make sure that replica creation process was completed successfully — check "Alerts" tab!

4.3.3. Step 3: Setup database for async replication at the replica(slave) server

After completing the configuration of asynchronous replication on the master server, we need to configure it for the replica database at the replica server instance.

First of all, we assume that you have successfully installed HQbird on the replica server. We recommend to use on replica server SuperClassic for Firebird 2.5 and SuperServer for Firebird 3.0 (these are default configurations of HQbird).

Firebird Classic Linux users: If you run Firebird on replica server in Classic mode on Linux, you need to run additional Firebird replicator process with the command fb_smp_server -r.

Second, the replica database should be registered in HQbird FBDataGuard. If you intend to use automatic re-initialization, you can register some small database (employee.fdb) with the required name, and the do re-initialization: as a result, replica database will be automatically transferred from the master server.

Third, we assume that you have managed to setup transfer of logs with Database: Transfer Replication Segments/Database: File Receiver, or with network share.



Please note: the database should have replica database GUID before the registration! This GUID is created automatically if you have used link "Reinitialize replica database", but if you are performing manual re-initialization, don't forget to set it, otherwise will be an error about missing database GUID.

Then complete the replication setup—the only required parameter is a path to the folder with archived replication segments, and by default it is already set—HQbird will create folder with logs

near the database:

Database replication configuration: "dbreplica" Dataguard ID: a57c3b53-3a02-4ed3-8f95-5b9a7e5e0dfe		×
Replication role	Off Master Replica	
Working mode	Synchronous Asynchronous	
	Verbose	
	more>>	
		Close Save

So, no need to change anything here, just click [Save].

Assuming the replica database is configured in D:\DATABASE\DBWREPLICA.FDB, the HQBird will create folder D:\DATABASE\DBWREPLICA.FDB.LogArch, and replica will import replication segment files from it.

Click **[Save]** and restart Firebird service (to ensure that replication parameters were applied).

After restart, the replica server will start to consume the replication segments from the folder — please note, after the import all processed segments will be deleted. Also, it will create file with the name {DATABASE-GUIDE} — Firebird stores there some internal information about replication progress.



It is not recommended to store archived replication segments from the different databases into the same folder! Always allocate the separate folder for each pair of master-replica databases!

4.4. Automatic initialization and re-initialization of replica

We recommend using Database: Transfer Replication Segments on the master and Database: File Receiver on the replica to implement the transfer and check integrity of the replication segments through FTP. In this case, it is also possible to implement 1-click re-initialization for the replica database.

If Database: Transfer Replication Segments and Database: File Receiver have the following options enabled (by default), HQbird perform the re-initialization automatically, including restart of replica database:

Name prefix to rename uploaded reini files	reinidb_	•
	Cancel	Save

Parameter "Prefix to name uploaded reini files" should be changed if you intend to initialize several copies of the master database through the single folder—in this case set it should be unique for each database.

In case of the single database, no changes are required.

4.4.1. How re-initialization works

If Database: Transfer Replication Segments/Database: File Receiver are configured, it is possible to perform the complete re-initialization with 1 click to "Reinitialize replica database".

Once clicked, the master HQbird will do the following:

- Ask you where to store copy of the database (by default it is near the master database, click
 [Submit] to store database there).
- 2. Master database will be copied (with nbackup)
- 3. The created copy of the database will be set to the replica mode
- 4. md5 hash-sum will be calculated for the copy
- 5. According the settings in Database: Transfer Replication Segments (Enable replication should be Enabled), master HQbird will upload database to the specified FTP

Next steps will be done by replica HQbird instance:

- 1. Once replica HQbird will notice the reini* files in the incoming FTP folder, Database: File Receiver will start the procedure of re-initialization.
- 2. Processing if usual arch-segments will be stopped
- 3. The arrived database will be checked md5 hash-sum will be calculated and compared with the value in the accompanied report file.

- 4. The existing replica database will be shutdown to disconnect all users
- 5. New replica database will be copied over the existing database
- 6. The replica server may require restart to see new replica.

Replica is back to the normal mode.

4.4.2. Troubleshooting asynchronous replication

If you have setup asynchronous replication, but it does not work, the first thing is to enable job Server: Replication Log on the master and on the replica. This job parses replication.log files, and if there are errors, creates the appropriate alert.

Replication log monitoring		×
	Enabled	
Check period, minutes:	10	
Size to roll, bytes:	5000000	
Date pattern for rolling:	{0,date,yyyyMMdd_HH-mm-ss}	٠
	Cancel Sa	ve

Also, the good thing is to enable "Verbose" option on the replica, and restart Firebird. Verbose will make Firebird to write a lot of details about replication into the replication.log file (near firebird.log).

Database replication configuration: "dbreplica" Dataguard ID: a57c3b53-3a02-4ed3-8f95-5b9a7e5e0dfe		×
Replication role	Off Master 💽 Replica	
Working mode	Synchronous Asynchronous Verbose more>>	
		Close Save

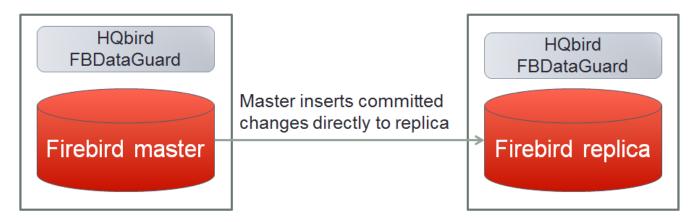
Usually the text of the error is self-explanatory, but since there are some popular questions which occur regularly, we decide to create the table with the list of main problems with asynchronous replication and ways to resolve it.

Problem	Possible reasons and how to resolve
Master part of replication was configured, but folders for operational or archived segments (\${dbpath}.LogRepl or \${dbpath}.LogArch) are not created	 HQbird creates these folders automatically, but it requires permissions. On Windows: these folders should be on local drives, or HQbird and Firebird services must run with "Run As" with the powerful account (Domain Admin?). On Linux: folders must have permissions for "firebird" user.
Master part of replication was configured; folders for ReplLog and LogArch were created, but nothing appear there. Replication.log is empty.	Firebird does not see the replication configuration. Restart Firebird service (all connections in case of Classic) to make read the new configuration.
Master part of replication was configured; there are files databasename.log-000 in ReplLog folder, but no files in LogArch. Also, could be errors about insufficient space or out of space in replication.log	It means that there is no permission for Firebird to access the LogArch folder and create replication segment files (databasename- logarch.000XXX) there. If LogArch folder on the network share or mounted drive, make sure that Firebird has rights (full access) to access it.
"Verbose" option on replica is enabled, but replication.log is empty or nor created.	Sometimes Firebird cannot create replication.log or even write to already created file. Try to create it manually and apply necessary permissions to it (especially on Linux). Verbose output should be written to the replication.log every 60 seconds even if there is no segments to import.
Master part of replication is Ok, but replica does not consume replication segments. replication.log file is empty.	Replica did not read the new replication configuration. Restart Firebird.
Master part of replication is Ok, but replica does not consume replication segments. replication.log contains errors about permissions.	Replica does not have enough permissions to read from the LogArch folder. Set necessary permissions or run replica under powerful account.
Replica has errors in replication.log "Segment NNN is missing"	Check is there such segment on the replica side, and if it is on the master size. If segment has size = 0 on replica, copy it manually or use "Perform fresh backup" checkmark in Database: Transfer Replication Segments.

Problem	Possible reasons and how to resolve
Replica has errors in replication.log about wrong foreign keys and stopped consume segments	It means that replica copy is desynchronized, so some records do not have the appropriate values in referenced tables for the specified Foreign Key. Replica should be reinitialized. If you see this errors often, please contact IBSurgeon support.

4.5. Synchronous replication for Firebird

In case of synchronous replication, master server directly inserts committed changes of the master database to one or more replicas databases:



The main features of the synchronous replication are the following:

- Changes are buffered per transaction, transferred in batches, synchronized at commit
- Practical delay is below1 second
- Follows the master priority of locking
- Replication errors can either interrupt operations or just detach replica
- Replica is available for read-only queries (with caveats)
- Automatic fail-over can be implemented (with HQbird Cluster Manager)

Issues to be considered

- Additional CPU and I/O load on the replica side
- Requires direct and permanent network connection from master to replica(s), 1+Gbps recommended
- Replica can be recreated online, re-initialization of synchronous replication requires stop of master

When to use synchronous replication:

- Custom fail-over cluster solutions with 3+ nodes (especially for web applications)
- Scale performance by moving reads to the separate replica server (report servers, data marts or read-only web representation)
- In combination with asynchronous replication for performance scaling

4.5.1. Steps to setup synchronous replication

- 1. Stop Firebird
- 2. Create a copy of master database file, switch it to replica mode and copy it to the replica server(s)

- 3. Setup replica server(s) and database(s) for replication with HQbird FBDataGuard
- 4. Start replica server(s) before master server!
- 5. Setup master server and master database for replication with HQBird FBDataGuard
- 6. Start master server

As you can see, the downtime required for initialization the synchronous replication is bigger than downtime to configure asynchronous replication, because replica database must be online before master's start.

4.5.2. Synchronous replication at master and replica

Synchronous replication is designed to write changes from the master database directly to the replica database. The big advantage of synchronous replication that replication delay can be very small, but the disadvantage is that in the case of the lost connection between master and replica servers there will be gaps in transmitted data.

Database replication configuration: "billing" Dataguard ID: 9b6e6443-de7e-428c-af75-a7b9b520f533		×	
Replication role	Off Master Replica		
Working mode	• Synchronous Asynchronous		
Connection to replica	sysdba:masterkey@replicaserver:/data/test2.fdb	1	
	more>>		
	Enable publications (and grant it for all tables)		
		Close	e

In this example, the synchronous replica database is on the remote server with IP address **replica server** and path/data/test2.fdb.

No setup is necessary for synchronous replication on the replica server, except gfix -replica <master-guid> for the replica database to switch it to the replica mode.

4.5.3. Replication parameters for testing synchronous replication

In the case of testing synchronous replication of HQbird on the production system, we recommend setting parameter disable_on_error to true.

Database replication config Dataguard ID: 9b6e6443-de7e-428c	-	×
Replication role	◯ Off ● Master ◯ Replica	
Working mode	Synchronous Asynchronous	
Connection to replica	sysdba:masterkey@replicaserver:/data/test2.fdb	•
Optional parameters	exclude_without_pk=true journal_segment_count=64	
	Find and exclude tables without Primary or Unique keys	
	< <less Enable publications (and grant it for all tables)</less 	
	Close	Save

It will switch off replication in case of replication error, and the master server will continue to work without replication.

To reinitialize replication the replication log should be analyzed and all initialization steps should be done again.

Also, please enable job "Replication log" in HQbird FBDataGuard to monitor replication log for errors and warnings:

erver 뤥							*
Active server		^	٥	Temp files	^	0	¢
Server: running (Super Server) Version: WI-V5.0.1.1340 Firebird 5.0 HQbird				Temp files: OK [period 10 min] [Last run: 20 Ap Quantity: 447, Size: 235.8 Mb	r, 18:46:47]		
Server log	^	0	٥	Replication Log	^	0	¢
Server log: OK [period 10 min] [Last run: 20 Apmore>>	or, 18:46:46]		·	Replication Log: OK [period 10 min] [Last run: 2	20 Apr, 18:46:46]		
Firebird server folder	^	0	٥	HQbird output folder	^	o	¢
Firebird server folder: OK [period 10 min] [Last Size: 256.4 Mb	t run: 20 Apr, 18:46	:47]		HQbird output folder: OK [period 30 min] [Last Entire agent data folder size: 529.5 Mb • jobs output data subfolder: 525.7 Mb	run: 20 Apr, 18:26	:46]	

4.6. How to manually create replica of the database?

Of course, it is always possible to create replica with the simple copy process: stop Firebird on master, copy database file, complete setup of replication on the replica, then start Firebird. However, HQbird supports online replica creation — see details below.

If, for some reason, you cannot use the automatic replica creation, you can create replica copy of the master database manually.

Starting with HQbird 2018, it is possible to create replica file without stopping the master server, with nbackup. It is easy for asynchronous replication, and it also makes possible to create additional replicas online — i.e., without stopping a master.

4.6.1. Creating copy online (with nbackup)

Let's consider how to create replica for asynchronous replication using nbackup:

1. apply nbackup lock

nbackup -l database_path_name -user SYSDBA -pass masterkey

2. copy locked database file to create a replica

copy database_path_name replica_path_name

3. unlock master database

nbackup -n database_path_name -user SYSDBA -pass masterkey

4. Fixup replica database

```
nbackup -f replica_path_name_name
```

5. Switch database to replica mode

```
for Firebird 2.5 and 3.0
```

gfix replica_path_name -replica {DATABASEGUID} -user SYSDBA -pass masterkey

for Firebird 4.0

gfix replica_path_name -replica <replica_mode> -user SYSDBA -pass masterkey

```
<replica_mode> ::= read_only | read_write
```

4.6.2. What is {DATABASEGUID}?

Database GUID is the unique identifier of a master database.

To find out {DATABASEGUIDE}, run command gstat -h:

C:\HQbird\Firebird25\bin>gstat	-h H:\DBWMASTER.FDB
Database "H:\DBWMASTER.FDB"	
Database header page informati	
Flags Checksum	0
	12345
Generation	42984
Page size	16384
ODS version	11.2
Oldest transaction	42600
Oldest active	42601
Oldest snapshot	42601
Next transaction	42602
Bumped transaction	1
Sequence number	0
Next attachment ID	1255
Implementation ID	26
Shadow count	0
Page buffers	0
Next header page	0
Database dialect	3
Creation date	Apr 2, 2014 0:17:50
Attributes	force write
Variable header data:	
Database backup GUID:	{AABAA4E7-D5D2-4E3D-BDB7-7594F48C9A04}
	E92-025B-4E2C-A1B3-135783860326}
Replication sequence: *END*	2

To switch database to the replica mode run the following command:

gfix disk:\path\mydatabase.fdb -replica {guid} -user SYSDBA -pass masterkey



If you don't see Database GUID in gstat -h output, connect to the master database using Firebird binaries from HQbird distribution (with isql or any other application), and run gstat -h again.

4.6.3. How to set replica database to the master mode

To switch database to the normal (master) mode run the same command with the empty {} instead of database GUID:

for Firebird 2.5 and 3.0

gfix disk:\path\mydatabase.fdb -replica {} -user SYSDBA -pass masterkey

for Firebird 4.0

gfix replica_path_name -replica none -user SYSDBA -pass masterkey

4.7. How to distinguish master database from replica

4.7.1. Using gstat -h

If you run gstat -h database_name, the output will contain the keyword "replica" in Attributes section for database configured as replica:

```
Database "D:\030.FDB"
Gstat execution time Mon Nov 26 17:47:07 2018
Database header page information:
Flags
                         0
Generation
                        187842
System Change Number
                        15
Page size
                        8192
ODS version
                        12.0
Oldest transaction
                        173630
Oldest active
                        185440
Oldest snapshot
                        185440
Next transaction
                        185441
Sequence number
                        0
Next attachment ID
                        24975
Implementation
                        HW=AMD/Intel/x64 little-endian OS=Windows CC=MSVC
Shadow count
                        0
Page buffers
                        0
Next header page
                        0
Database dialect
                         3
Creation date
                        Jan 11, 2017 15:12:20
Attributes
                         replica
Variable header data:
Database backup GUID:
                        {37E7918F-5478-43CF-E3B2-D80B0E7D3F63}
Sweep interval:
                        0
Database GUID: {BBBD2881-ACDE-4636-CEB2-7EE31AF66CC3}
Replication master GUID: {BBBD2881-ACDE-4636-CEB2-7EE31AF66CC3}
*END*
Gstat completion time Mon Nov 26 17:47:07 2018
```

For master database there is no special marks in Attributes.

4.7.2. With SQL query to the context variable

In Firebird 2.5 and 3.0, there is a context variable REPLICA in the SYSTEM area that contains information about database status:

SQL> select RDB\$GET_CONTEXT('SYSTEM', 'REPLICA') from rdb\$database;

RDB\$GET_CONTEXT

Chapter 4. Native replication configuration in HQBird

In Firebird 4.0 use another context variable REPLICA_MODE:

SQL> select RDB\$GET_CONTEXT('SYSTEM', 'REPLICA_MODE') from rdb\$database;

Also in Firebird 4.0 you can use the MON\$DATABASE monitoring table:

SQL> SELECT MON\$REPLICA_MODE FROM MON\$DATABASE;

MON\$REPLICA_MODE

Database replica mode:

- 0 not a replica
- 1—read-only replica
- 2 read-write replica

4.8. Optional parameters for replication

It is possible to specify several additional parameters for fine tuning of the replication process. These parameters can be specified in the "Optional parameters" of replication setup dialog.

1. Size of the local buffer used to accumulate replication events that can be deferred until the transaction commit/rollback. The bigger this value the less network round-trips between master and slave hosts are performed. However, it costs longer replication "checkpoints" (time to synchronize the original database with its replica).

buffer_size = 1048576

2. If enabled, any error during replication causes the master to stop replicating changes and continue working normally. Otherwise (the default behavior), the master reports an error.

disable_on_error = false

3. If enabled, replicated records are RLE-compressed before transmission and decompressed on the slave side. It reduces the traffic and (indirectly) a number of round-trips at the cost of extra CPU cycles on both sides.

compress_records = false

- 4. If enabled, conflicting records in the target database are modified to match records in the master database. In particular:
 - if there's an insert and the target record exists, it gets updated;
 - if there's an update and the target record does not exist, it gets inserted;
 - $\,\circ\,$ if there's a delete and the target record does not exist, it gets ignored.

master_priority = false

1. Pattern (regular expression) that defines what tables must be included into replication. By default, all tables are replicated.

include_filter

2. Pattern (regular expression) that defines what tables must be excluded from replication. By default, all tables are replicated.

exclude_filter

3. If enabled, tables without primary key (or unique index) excluded from replication. By default, all tables are replicated.

exclude_without_pk = false

4. Program (complete command line with arguments) that is executed when the current replication session notices a critical error. This command is executed once per every failed replication session. Please note that the program is executed synchronously and the server is waiting for its completion before continuing its operations.

alert_command

5. Prefix for replication log file names. It will be automatically suffixed with an ordinal sequential number. If not specified, database filename (without path) is used as a prefix.

log_file_prefix

6. Maximum allowed size for a single replication segment. It must at least double the specified *buffer_size*.

log_segment_size = 16777216

7. Maximum allowed number of full replication segments. Once this limit is reached, the replication process is delayed for *log_archive_timeout* seconds (see below) to allow the archiving to catch up. If any of the full segments is not archived and marked for reuse during the timeout, the replication fails with an error.

Zero means an unlimited number of segments pending archiving.

log_segment_count = 8

Chapter 5. Performance enhancements

5.1. Pool of external connections

HQbird supports a pool of external connections for Firebird 2.5 and Firebird 3. The standard build of Firebird 4.0 and higher supports the creation of external connection pools out of the box.

An external connection pool allows execute EXECUTE ON EXTERNAL statements with less overhead in reconnecting to the external database.



Please note — this pool is allocated per Firebird instance.

The feature is managed in the firebird.conf:

Settings of External Connections Pool # Set the maximum number of inactive (idle) external connections to retain at # the pool. Valid values are between 0 and 1000. # If set to zero, pool is disabled, # i.e. external connection is destroyed immediately after the use. # # Type: integer # #ExtConnPoolSize = 0 # Set the time before destroying inactive external connection, seconds. # Valid values are between 1 and 86400. # # Type: integer #ExtConnPoolLifeTime = 7200

From the application point of view, no additional steps are required to use or do not use—it is enabled or disabled in the server configuration, and absolutely seamless for the applications.

The following commands exist to manage pool:

• changes the pool size

ALTER EXTERNAL CONNECTIONS POOL SET SIZE N

Example — this command sets the size of a pool to 190 connections.

ALTER EXTERNAL CONNECTIONS POOL SET SIZE 190

• changes the lifetime of the pooled connection

ALTER EXTERNAL CONNECTIONS POOL SET LIFETIME N {SECOND | MINUTE | HOUR}

Example — this command limits the lifetime of a connection in the pool to 1 hour.

ALTER EXTERNAL CONNECTIONS POOL SET LIFETIME 1 HOUR

• clear all pooled connections

ALTER EXTERNAL CONNECTIONS POOL CLEAR ALL

• clear the oldest connection in the pool

ALTER EXTERNAL CONNECTIONS POOL CLEAR OLDEST

To get information about pool status, new context variables were introduced. The following example demonstrates their usage

SELECT

```
CAST(RDB$GET_CONTEXT('SYSTEM', 'EXT_CONN_POOL_SIZE') AS INT) AS POOL_SIZE,
CAST(RDB$GET_CONTEXT('SYSTEM', 'EXT_CONN_POOL_IDLE_COUNT') AS INT) AS POOL_IDLE,
CAST(RDB$GET_CONTEXT('SYSTEM', 'EXT_CONN_POOL_ACTIVE_COUNT') AS INT) AS POOL_ACTIVE,
CAST(RDB$GET_CONTEXT('SYSTEM', 'EXT_CONN_POOL_LIFETIME') AS INT) AS POOL_LIFETIME
FROM RDB$DATABASE;
```

5.2. Cached prepared statements

HQbird has the feature to improve the performance of Firebird (versions 4.0 and 5.0) engine in case of the many frequent and fast SQL queries: server-side cache of prepared SQL statements. Starting with Firebird 5.0, this feature is available in the standard out-of-the-box build.

5.2.1. Cached prepared statements in Firebird 3.0 and 4.0

This feature can be enabled in firebird.conf with the parameter DSQLCacheSize:

```
# Size of DSQL statements cache.
# Maximum number of statements to cache.
# Use with care as it is per-attachment and could lead to big memory usage.
# Value of zero disables caching.
# Per-database configurable.
# Type: integer
#DSQLCacheSize = 0
```

The number specifies how many recent queries for each database connection to cache.

To apply the new value, Firebird restart is required.

By default, cache of prepared statements is 0, it means OFF. We recommend to carefully enable it: start with values like 4, 8, 16, to find the best performance effect.



Please note: enabling cache of prepared statements increases the memory usage.

5.2.2. Cached prepared statements in Firebird 5.0

In Firebird 5.0, the prepared statement cache was redesigned and included in the "vanilla" build.

The cache of prepared statements is controlled by the MaxStatementCacheSize parameter in firebird.conf.

```
# -----# Maximum statement cache size
#
# The maximum amount of RAM used to cache unused DSQL compiled statements.
# If set to 0 (zero), statement cache is disabled.
#
# Per-database configurable.
#
# Type: integer
#
#MaxStatementCacheSize = 2M
```

By default, the prepared statement cache is enabled. To disable it, you need to set the

MaxStatementCacheSize parameter to 0.

5.3. TempSpaceLogThreshold: monitoring of big sorting queries and BLOBs

HQbird has a new parameter in firebird.conf in Firebird 2.5, Firebird 3.0, Firebird 4.0 and Firebird 5.0:

TempSpaceLogThreshold=100000000 #bytes

When Firebird sees this parameter, it starts to log to firebird.log queries which produce large sortings: queries with GROUP BY, ORDER BY, etc.

When such query creates the sorting file which exceeds the specified threshold, the following message will appear in firebird.log:

```
SRV-DB1 Wed Nov 28 21:55:36 2018
Temporary space of type "sort" has exceeded threshold of 100000000 bytes.
Total size: 10716980736, cached: 1455423488 bytes, on disk: 9263120384 bytes.
Query: select count(*) from (select lpad('',1000,uuid_to_char(gen_uuid())) s
from rdb$types a,rdb$types b, rdb$types c order by 1)
```

Total size

the total size of sorting file

Cached

the part of sorting which had fit into temporary space (specified by TempCacheLimit parameter)

On disk

the part of sorting which was stored to the temporary file, which can be cached in the OS memory, or stored on disk (in the folder specified by TempDirectories parameter, or in the default temp folder)

For very big BLOBs the following message will appear in the firebird.log

SRV-DB1 Tue Nov 27 17:35:39 2018
Temporary space of type "blob" has exceeded threshold of 500000000 bytes.
Total size: 500377437, cached: 0 bytes, on disk: 501219328 bytes.

Use TempSpaceLogThreshold to find the non-optimized queries with big sortings and big BLOBs. Starting with Firebird 3.0 it will also report large hash tables (those caused by HASH JOINs).

If you encounter such queries, optimize them either with redesign of SQL query itself, or try to enable parameter SortDataStorageThreshold.

5.4. SortDataStorageThreshold: REFETCH instead SORT for wide record sets

HQbird supports the new REFETCH optimization method. The standard build of Firebird version 4.0 and higher supports this optimization algorithm out of the box.

HQbird has a new parameter SortDataStorageThreshold in firebird.conf (Firebird 3.0+):

SortDataStorageThreshold=16384 # bytes

Since version 4.0 this parameter has been renamed to InlineSortThreshold.

6

InlineSortThreshold=16384 # bytes

If the size of the record, returned by SQL query, will be more than specified threshold, Firebird will use the different approach for sorting record sets: REFETCH instead of SORT.

For example, we have the following query

```
select tdetl.name_detl
   ,tmain.name_main
   ,tdetl.long_description
from tdetl
join tmain on tdetl.pid=tmain.id
order by tdetl.name_detl
```

with the following execution plan:

```
Select Expression
   -> Sort (record length: 32860, key length: 36)
    -> Nested Loop Join (inner)
        -> Table "TMAIN" Full Scan
        -> Filter
        -> Table "TDETL" Access By ID
        -> Bitmap
        -> Index "FK_TABLE1_1" Range Scan (full match)
```

In this case, the size of each record to be sorted is 32860+36 bytes. It can lead to the very big sort files, which will be written to the disk, and the overall query can slow.

With parameter SortDataStorageThreshold=16384 or InlineSortThreshold=16384, Firebird will use plan REFETCH, where only key is sorted, and data are read from the database:

Select Expression

```
-> Refetch

-> Sort (record length: 76, key length: 36)

-> Nested Loop Join (inner)
```

This approach can significantly (2-5 times) speed up queries with very wide sorted record sets (usually, heavy reports).



Please note!

It is not recommended to set SortDataStorageThreshold (InlineSortThreshold) less than 2048 bytes.

5.5. Multi-thread sweep, backup, restore

In HQbird, the possibility of multi-threaded execution of sweep, backup and restore has appeared, which speeds up their work from 2x to 6 times (depending on the specific database). Multi-threaded operations work in HQbird for Firebird 2.5, 3.0 and 4.0, in any architectures — Classic, SuperClassic, SuperServer. For Firebird 5.0, multi-threaded operations are available in the "vanilla" version out of the box.

To enable multi-threaded execution, the gfix and gbak command-line utilities have the -par n option, where n is the number of threads that will be involved in a particular operation. In practice, choosing the number n should be correlated with the number of available processor cores.

For example

- gfix —sweep database —par 8 …
- gbak –b database backup –par 8 …
- gbak –c backup database –par 8 …

Also, to control the number of threads and set their default number in firebird.conf, two new parameters are introduced that affect only sweep and restore, but not backup:

Example: if you set MaxParallelWorkers = 10, then you can

- rungfix —sweep database —par 10
- run gfix –sweep database –par 5 and gbak –c –par 5 \cdots

That is, no more than 10 threads will be used in total. In case of exceeding (for example, if you set 6 threads for sweep and 6 threads for restore), for a process that exceeds the limit, the message "No enough free worker attachments" will be displayed).

Thus, to enable the multi-threaded capabilities of sweep and restore, you must set the MaxParallelWorkers parameter in firebird.conf

MaxParallelWorkers = 64

and then restart Firebird.

The ParallelWorkers sets the number of threads used by sweep and restore by default if the $-par \cap$ option is not specified.

```
# Default number of parallel workers for the single task. Per-process.
# Valid values are from 1 (no parallelism) to MaxParallelWorkers (above).
# Values less than 1 is silently ignored and default value of 1 is used.
#
ParallelWorkers = 1
```

For example, if ParallelWorkers = 8, then starting

gfix -sweep

without the -par n option will use 8 threads to execute sweep in parallel.



For restore, filling tables from backup is always performed in one thread, and only creating indexes is parallelized. Thus, the acceleration for restore depends on the number of indexes in the database and their size. Also, the ParallelWorkers parameter automatically affects the creation of indexes performed by the CREATE INDEX and ALTER INDEX … ACTIVE operations.

As mentioned above, these options do not affect backup. The multi-threading of backup is regulated only by the –par n parameter in the command line:

- gbak -b -par 6 …
- gbak –b –par 8 –se …

If the database is in shutdown single state, when only 1 connection is allowed to the database, then in version 2.5 both sweep and backup with –par 2 or more will produce an error several seconds after starting:

- sweep connection lost to database
- backup—ERROR: database ... shutdown (via xnet protocol, a line with this message will not be displayed in the backup log)

This is due to the fact that for these operations an appropriate number of database connections is required, more than 1.

In 3.0, only backup will throw an error "ERROR: database ... shutdown", sweep will work.

Multi-threaded restore, Firebird 2.5, 3.0 and 4.0, creates the database in shutdown multi mode, so such errors do not occur. However, there is a risk of connecting other applications from SYSDBA or the owner to the database in the restore process.

Notes

• The new parameters in firebird.conf only affect sweep and restore, to simplify administration and eliminate ambiguity, it is recommended that you always

explicitly specify the -par n parameter for gfix and gbak if you need to perform multi-threaded sweep, restore, and backup operations. For example, if you set ParallelWorkers = 4 and do not specify -par n, then sweep and restore will use 4 threads by default, and backup will use 1 thread, because it does not use the values from firebird.conf neither locally nor with -se.

• The performance improvement does not necessarily depend on the number of processor cores and their compliance with the set value –par n. It depends on the number of cores, the Firebird architecture, and the disk subsystem performance (IOPS). Therefore, the optimal value –par n for your system must be selected experimentally.

5.6. BLOB_APPEND function

Regular operator || (concatenation) with BLOB arguments creates temporary BLOB per every pair of args with BLOB. This could lead to the excessive memory consumption and growth of database file. The BLOB_APPEND function is designed to concatenate BLOBs without creating intermediate BLOBs.

In order to achieve this, the result BLOB is left open for writing instead of been closed immediately after it is filled with data. I.e. such blob could be appended as many times as required. Engine marks such blob with new internal flag BLB_close_on_read and closes it automatically when necessary.

Available in: DSQL, PSQL.

Syntax:

BLOB_APPEND(<blob> [, <value1>, ... <valueN]>

Table 1. Parameters of BLOB_APPEND function

Parameter	Description
blob	BLOB or NULL.
value	Any type of value.

Return type: BLOB, temporary, not closed (i.e. open for writting), marked by flag BLB_close_on_read.

Input Arguments:

- The first argument is BLOB or NULL. The following options are possible:
 - $\circ~$ NULL: creates new temporary blob, not closed, with flag BLB_close_on_read
 - permanent BLOB (from table) or temporary already closed BLOB: will create a new empty unclosed BLOB with the flag BLB_close_on_read and the contents of the first BLOB will be added to it
 - temporary unclosed BLOB with the BLB_close_on_read flag: it will be used further
- other arguments can be of any type. The following behavior is defined for them:
 - NULL ignored
 - $\circ~$ non-BLOBs are converted to string (as usual) and appended to the content of the result
 - BLOBs, if necessary, are transliterated to the character set of the first argument and their contents are appended to the result

The BLOB_APPEND function returns a temporary unclosed BLOB with the `BLB_close_on_read `flag. This is either a new BLOB or the same as in the first argument. Thus, a series of operations like blob = BLOB_APPEND (blob, …) will result in the creation of at most one BLOB (unless you try to add a BLOB to itself). This BLOB will be automatically closed by the engine when the client tries to read it, assign it to a table, or use it in other expressions that require reading the content.



Testing a BLOB for NULL value using the IS [NOT] NULL operator does not read it, and therefore a temporary BLOB with the `BLB_close_on_read` flag will not be closed during such test.

```
execute block
returns (b blob sub type text)
as
begin
 -- will create a new temporary not closed BLOB
 -- and will write to it the string from the 2nd argument
 b = blob_append(null, 'Hello ');
 -- adds two strings to the temporary BLOB without closing it
 b = blob_append(b, 'World', '!');
 -- comparing a BLOB with a string will close it, because for this you need to read
the BLOB
 if (b = 'Hello World!') then
 begin
 -- ...
 end
 -- will create a temporary closed BLOB by adding a string to it
 b = b || 'Close';
 suspend;
end
```



Use the LIST and `BLOB_APPEND` functions to concatenate BLOBs. This will save memory consumption, disk I/O, and prevent database growth due to the creation of many temporary BLOBs when using concatenation operators.

Let's say you need to build JSON on the server side. We have a PSQL package JSON_UTILS with a set of functions for converting primitive data types to JSON notation. Then the JSON building using the BLOB_APPEND function will look like this:

```
EXECUTE BLOCK

RETURNS (

JSON_STR BLOB SUB_TYPE TEXT CHARACTER SET UTF8)

AS

DECLARE JSON_M BLOB SUB_TYPE TEXT CHARACTER SET UTF8;

BEGIN

FOR

SELECT

HORSE.CODE_HORSE,

HORSE.NAME,

HORSE.BIRTHDAY

FROM HORSE

WHERE HORSE.CODE_DEPARTURE = 15

FETCH FIRST 1000 ROW ONLY

AS CURSOR C
```

```
DO
 BEGIN
    SELECT
      LIST(
          '{' ||
          JSON UTILS.NUMERIC PAIR('age', MEASURE.AGE) ||
          ',' ||
          JSON_UTILS.NUMERIC_PAIR('height', MEASURE.HEIGHT_HORSE) ||
          ',' ||
          JSON_UTILS.NUMERIC_PAIR('length', MEASURE.LENGTH_HORSE) ||
          ',' ||
          JSON UTILS.NUMERIC PAIR('chestaround', MEASURE.CHESTAROUND) ||
          ',' ||
          JSON UTILS.NUMERIC PAIR('wristaround', MEASURE.WRISTAROUND) ||
          ',' ||
          JSON_UTILS.NUMERIC_PAIR('weight', MEASURE.WEIGHT_HORSE) ||
          '}'
      ) AS JSON_M
    FROM MEASURE
    WHERE MEASURE.CODE_HORSE = :C.CODE_HORSE
    INTO JSON M;
    JSON_STR = BLOB_APPEND(
      JSON STR,
      IIF(JSON_STR IS NULL, '[', ',' || ascii_char(13)),
      '{',
      JSON_UTILS.INTEGER_PAIR('code_horse', C.CODE_HORSE),
      ',',
      JSON_UTILS.STRING_PAIR('name', C.NAME),
      ',',
      JSON_UTILS.TIMESTAMP_PAIR('birthday', C.BIRTHDAY),
      ',',
      JSON_UTILS.STRING_VALUE('measures') || ':[', JSON_M, ']',
      '}'
    );
 END
 JSON_STR = BLOB_APPEND(JSON_STR, ']');
 SUSPEND;
END
```

A similar example using the usual concatenation operator || is an order of magnitude slower and does 1000 times more disk writes.

5.7. Transform LEFT joins into INNER

HQbird allow transform LEFT joins into INNER ones if the WHERE condition violates the outer join rules.



Starting with Firebird 5.0, this functionality is available in the "vanilla" version of Firebird.

Example:

```
SELECT *
FROM T1 LEFT JOIN T2 ON T1.ID = T2.ID
WHERE T2.FIELD1 = 0
```

In this case the condition T2.FIELD1 = 0 effectively removes all the "fake NULL" rows of T2, so the result is the same as for the INNER JOIN. However, the optimizer is forced to use the T1 \rightarrow T2 join order while T2 \rightarrow T1 could also be considered. It makes sense to detect this case during join processing and internally replace LEFT with INNER before optimization starts.

This is primarily intended to improve "ad hoc" and machine-generated (e.g. ORM) queries.

This optimization will not be enabled if a NULL value is checked, for example

```
SELECT *
FROM T1 LEFT JOIN T2 ON T1.ID = T2.ID
WHERE T2.ID IS NULL
or
```

```
B
```

SELECT * FROM T1 LEFT JOIN T2 ON T1.ID = T2.ID WHERE T2.ID IS NOT NULL

Chapter 6. Monitoring

6.1. Monitoring with HQbird FBDataGuard

6.1.1. Overview

HQbird monitors all aspects of Firebird server and database functioning, and includes continuous monitoring and detailed monitoring.

The continuous monitoring is performed by HQbird FBDataGuard. It is low-invasive, but very effective monitoring which can help to find and resolve the majority of issues with databases performance and stability.

FBDataGuard performs the following monitoring activities:

- Optional performance monitoring with TraceAPI and MON\$
- Monitoring of transactions markers dynamics (Next, OAT, OIT, OST, active transactions)
- Monitoring of lock table activity (queues, deadlocks, mutexes)
- Monitoring of Firebird log (errors, warnings, messages)
- Number of connected users
- Free space monitoring for server, databases and their backups
- Health monitoring through analysis of database metadata and general availability of server and databases
- Number and size of Firebird temporary files (sorting, etc)
- Indices monitoring: health and activity check
- General validation of Firebird database
- Backups statuses monitoring
- Replica availability monitoring

FBDataGuard can graphically represent information gathered during the monitoring, for example, transactions and number of users:

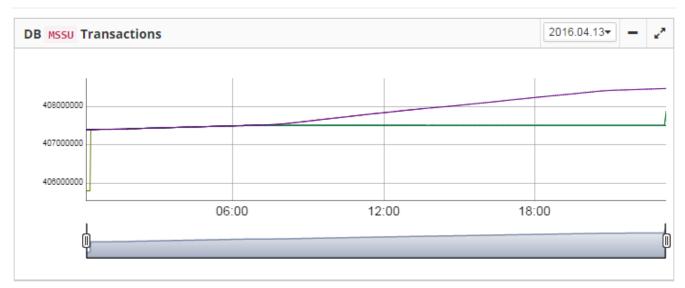


Figure 40. Transaction dynamics in FBDataGuard.

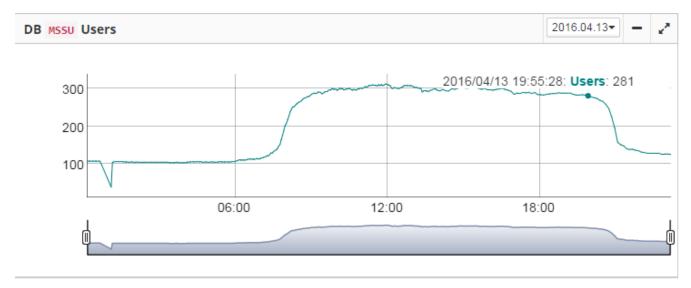


Figure 41. Number of users.

6.1.2. Automatic monitoring with FBDataGuard (Trace API and MON\$)

In the version 2020, HQBird introduces the new approach for the automatic performance monitoring with Firebird MON\$ tables and TraceAPI.

Now it is possible to schedule the regular check of database performance in less than 1 minute.

For this just open tab Performance and setup monitoring for transactions and queries:

Datal	bases						*	X
No	Database nickname	Alias/Path	Queries time	\mathbf{X}		Performance Reports	C	2
1	billing	c:\fbdata\hqbird\5.0\billing.fdb	Off		0	Latest report ~	2	*
HQbir	d server level trace		Off		0	Latest report ~	2	*

In order to setup Performance monitoring, specify its mandatory parameters in the dialog:

Chapter 6. Monitoring

F	erformance monitoring (T	raceAPI)			×
	Start trace session at Stop trace session SQLs duration limit (ms)	Enable performance monitoring 0 30 10 ? * * 0 0 11 ? * * 1000 Ignore comments Send email	Keep recent reports Output folder Configuration template Database filter Manual mode DB-name filter	50 \$ \${db.default-directory}/traceperformance \$ stdplugin.patterns \$ • AUTO · FILENAME · ALIAS · MANUAL	
	More				
				Cancel Save	e

The first mandatory parameter is "**Enable performance monitoring**"—it must be enabled to run traces by schedule.

The next important parameters are "Start trace session at" and "Stop trace session". They contain CRON expressions which specify when tracing starts and stops.

By default, trace is set to start at 10-30 and to end at 11-00. It is recommended to adopt tracing schedule for your needs. Below you can see the table with some popular options.

CRON expression	for	Description	
Start	End		
0 0 * ? * * 0 10 * ?* *		Run trace every hour from 0 to 10 minutes	
008?**	0 0 17 ?* *	Run trace every day from 8-00 to 17-00	
0 30 10,13,15 ? * *	0 0 11,14,16 ? * *	Run trace sessions every day from 10-30 to 11-00, 13-30 to 14-00 and from 15-30 to 16-00	

The next important parameter is time threshold for the slow queries, it is set in the field "Log SQLs with execution time more than". In this field you need to set time threshold (in milliseconds), after exceeding it logs will be stored and analyzed.

By default, the time is set to 1000 milliseconds, or 1 second. It means, that only queries which take more than 1 seconds, will be logged and analyzed.

We recommend keeping 1000 ms as a basic value, until your database is very slow: in this case 3000-5000 ms can be a good start.

"Send email" check mark indicates if there necessity to send the performance report. The email settings from Alerts configuration will be used to send performance report.

For more advanced settings, "Performance Monitoring" dialog has additional parameters (normally, you don't need to adjust them).

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Performance monitoring (T	FraceAPI)			×
Start trace session at Stop trace session SQLs duration limit (ms)	Enable performance monitoring	Keep recent reports Output folder Configuration template Database filter Manual mode DB-name filter	50 \${db.default-directory}/traceperformance stdplugin.patterns • AUTO O FILENAME O ALIAS MANUAL	% %
Less				
include_rem_address		exclude_rem_address		۹
include_rem_process	•	exclude_rem_process		•
include_username	•	exclude_username		•
include_rolename	•	exclude_rolename		۹
			Cancel	Save

- **"Configuration template"**—name of the configuration template file which should be used for trace settings
- "Database filter" how the database should be identified. Usually "AUTO" is enough, it will trace specified database. In case of "FILENAME" or "ALIAS" it will use filename or alias to filter database events. "MANUAL" provides an ability to set any regular expression, to trace several databases, for example, or more than one alias for the single database.
- "Database name filter" it is used in case of "MANUAL" selection.
- **"Keep recent reports"**—it specifies how many reports should be kept in the "Output folder" for possible retrospective usage.

As a result of this job, HQbird will generate the performance report, which will be stored in the Output folder as a file with the extension **html**, and it will be sent by email (in case if "Send email" is enabled). Also the most recent performance is available for review and download in the HQBird interface.

Dat	abases					*	×
No	Database nickname	Alias/Path	Queries time		Performance Reports	(2
1	billing	c:\fbdata\hqbird\5.0\billing.fdb	1000 msec : [0 30 10 ? * *][0 0 11 ? * *]	0	Latest report ~		*
HQb	ird server level trace		Off	0	Latest report ~	6	*

C Active Traces State at Sun Apr 21 12:13:37 MSK 2024

		No :	active trace session found	1	
lling:c:\fbdata	a\hqbird\5.0\billing.fdb:I	atest_summary.html: Vie	w recent report below, o	or download it	
				ng.fdb" for session from 2024-04-2 ce threshold: 200ms	!1
Total sum of al Trace session s Trace first eve	ll statements duration: 00 started: 2024-04-21 11:58: ent: 2024-04-21T11:59:03.0	unique), 2 plans, 8 attach, n:14s.132; fetches: 2652213: 36.444+03:00 510 (4304:0000000006B40040) 10 (4304:0000000006B40C40) 1	3; reads: 270217; writes: 0 ATTACH_DATABASE	ð; marks: 0	
	Top Summary		Top Frequency	Durations, ms	
				7 000	
				6 000	
				5 000	
				4 000	
				3 000	
				2 000	
				1 000	
				0	
				1 2	
	Fetches		Reads	Writes	
0 000 000		200 000		1,0	
8 000 000 6 000 000		180 000		0.9	
4 000 000		140 000		0,7	
2 000 000		120 000		0,6	
0 000 000		100 000		0,5	
8 000 000		80 000		0,4	
6 000 000		60 000		0,3	
4 000 000		40 000		0,2	
2 000 000		20 000		0,1	

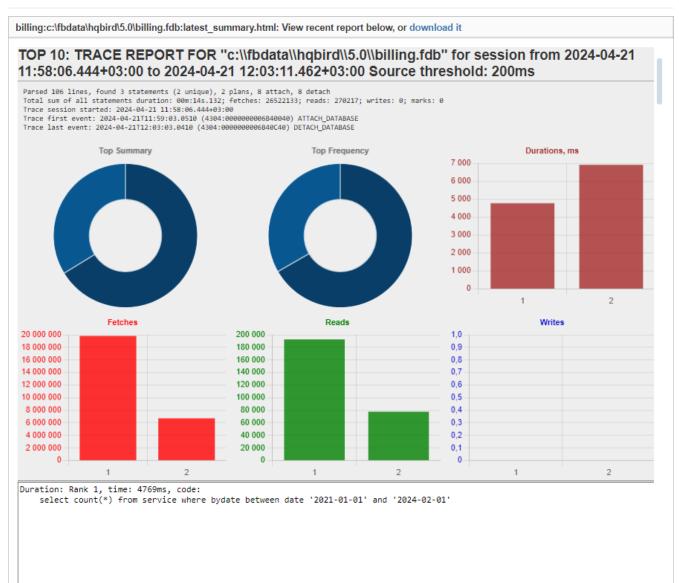
6.1.3. What can we see in the performance report?

The HQbird FBDataGuard performance analysis provides 3 types of reports:

- 1. list of queries sorted by their time "Sort by duration";
- 2. list of queries sorted by its frequency—"Sort by frequency";
- 3. list of queries sorted by the total time (i.e., summary execution time for queries with the same text and various parameters) "Sort by summary".

In the beginning of the report you will see the graphical representation of most problematic SQL queries:

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When you click "Sort by duration" (it is a default option), you will see SQL queries and stored procedures which took the longest time to execute first.

Normally there will be long-running reports and other big SQLs.

SORT BY DURATION [VIEW PROCESS SUMMARY OR SORT BY DURATION, FREQUENCY, TIME-SUMMARY, FETCHES, WRITES,
READS, PLAN-SUMMARY, PLAN-FREQUENCY]
12
RANK 1 of 3; LINE: 29; TIME: 4769ms; INFO: 4769 ms, 77591 read(s), 6712131 fetch(es)
2024-04-21T11:59:30.1560 (4304:000000006B40040) EXECUTE_STATEMENT_FINISH C:\FBDATA\HQBIRD\5.0\BILLING.FDB (ATT_1619, SYSDBA:NONE, NONE, TCPv6:::1/62278) c:\HQbird\Firebird50\isql.exe:15048 (TRA_3620, CONCURRENCY WAIT READ_WRITE) Statement 501:
<pre>select count(*) from service where bydate between date '2021-01-01' and '2024-02-01' PLAN (SERVICE INDEX (SERVICE_IDX_BYDATE)) 1 records fetched 4769 ms, 77591 read(s), 6712131 fetch(es)</pre>
Table Natural Index Update Insert Delete Backout Purge Expunge
SERVICE 6634567
Statement hash: 3956ea6306bf7fd35094175142073e1b37463095 Plan hash: 721608959679093900fa7f340e229581302af0a2 <u>TOP, PROCESS SUMMARY, DURATION, FREQUENCY, TIME-SUMMARY, FETCHES, WRITES, READS, PLAN-SUMMARYPLAN-FREQUENCY</u>

When you click on "Sort by frequency" link in the header of the report, you will see most frequent queries: i.e., those queries which started frequently (among logged queries).

SORT BY FREQUENCY [VIE	W PROCESS SUMMARY O	R SORT BY DURATION, FREQUENCY, TIME-SUMMARY, FETCHES, WRITES, READ
RANK 1 of 12; FREQUENCY: 21.05	% (4 of 19); took: 6.78%	(287 of 4231 ms); FETCH:763; READ:85; WRITE:0; MARK:44
2019-11-03T20:42:07.4130 (4316 F:\FBDATA\3.0\BILLING.FDB (D:\ospanel\modules\http\Apa (TRA_632, CONCURREN Statement 158:	ATT_288, SYSDBA:NONE, U	ITF8, TCPv6::::1/64781)
<pre>EXECUTE PROCEDURE ACL_UTILS.WR param0 = integer, "1" param1 = integer, "<null>" param2 = smallint, "0" param3 = varchar(1020), "/hors param4 = varchar(128), "t1p010 param5 = varchar(60), "127.0.0 0 records fetched</null></pre>	es/main/ru" 3qhlapm0hu56ie87n4qa" .1"	?, ?)
Table ************************************	Natural Index	Update Insert Delete Backout Purge Expunge
RDB\$INDICES	22	
RDB\$GENERATORS	1	
RDB\$RELATION_CONSTRAINTS	3	
ITEM	59	
PRICE	3	
SERVICE		1
WEBUSER	2	

For example, in this case the statement SP_GET_INVOICE_REPORT was run 46 times. It means that this query heavily affects the overall performance, and it should be optimized first.

When you click on "Sort by summary", you will see the queries which took the most part of the time (among logged queries). These queries usually are the best candidates for the optimization.

SORT BY TIME-SUMMARY [VIEW PROCESS SUMMARY OR SORT BY DURATION, FREQUENCY, TIME-SUMMARY, FETCHES, WRITES, READS
RANK 1 of 12; Summary: 62.02% (2624 of 4231 ms); FREQUENCY: 5.26% (1 of 19); FETCH:1317962; READ:20479; WRITE:0; MARK:0
2019-11-03T20:53:12.8860 (4316:0000000187C0040) EXECUTE_STATEMENT_FINISH F:\FBDATA\3.0\BILLING.FDB (ATT_287, SYSDBA:NONE, NONE, TCPv6:::1/64767) c:\HQbird\Firebird30\isql.exe:852 (TRA_688, CONCURRENCY WAIT READ_WRITE) Statement 1404:
<pre>select count(*) from service where code_service > 456852 PLAN (SERVICE INDEX (PK_SERVICE)) 1 records fetched 2624 ms, 20479 read(s), 1317962 fetch(es)</pre>
Table Natural Index Update Insert Delete Backout Purge Expunge
SERVICE 1297481 Statement hash 3ca777e6d4cdb69d065a4d9fd3168cc10f2bbbdc

Detailed information for the problematic SQL queries

To see details of the most frequent query, click in the link "View details" in the bottom of the query text:

```
view details: 44deda8fde13a2d6f557f3c15f37edff7903995a
```

As a result, you will see the longest query among the queries with the same SQL text, with its execution plan, execution statistics and input parameters.

This information is enough to analyze and optimize SQL query in Firebird SQL Studio or other developer IDE.

6.1.4. How to select a tool for detailed monitoring

FBDataGuard is the first line of a defense for Firebird database; once FBDataGuard encounters something suspicious inside the monitored areas, it sends an alert with description of the issue.

Important!

If you have several Firebird servers, we offer HQbird Control Center application which gathers alerts data from the Firebird servers and databases and shows them at the single screen. Contact our for more details.

After receiving such alert from FBDataGuard the database administrator should proceed with detailed investigation of the problem.

The choice of tool for detailed monitoring depends on the type of detected problem.

If FBDataGuard reports long-running active transaction (Next-OAT), it is necessary to use **HQbird Mon\$Logger** to detect the source of currently running active transaction.

If stuck of oldest interesting transaction is reported, database administrator must plan an explicit sweep to clean uncollected garbage with FBDataGuard sweep job (if it is necessary) and then plan tracking of forced rollbacks with Performance Monitoring in FBDataGuard.

If users report slowness problem with some queries, it is necessary to configure Performance Monitoring and use Advanced Performance Monitoring. The problems with general database performance and occasional or periodic slowness require an analysis of database structure, which can be done only with HQbird Database Analyst.

Below we will consider how to work with HQbird monitoring tools in more details.

6.2. Monitoring with MON\$ tables: HQbird MonLogger

HQbird MonLogger is a tool to analyze monitoring tables output in Firebird and find problems with slow SQL queries, wrongly designed transactions (long-running transactions, transactions with incorrect isolation level, etc) and identify problematic applications.

MonLogger can connect to Firebird database with performance problems and identify what is the reason of slowness: is it some user attachment, slow SQL query or long-running transaction?

MonLogger supports Firebird 2.1, 2.5, 3.0, 4.0 and 5.0 — for older Firebird versions or InterBase please use FBScanner (it is not included in HQbird, should be purchased separately).

MonLogger can show you:

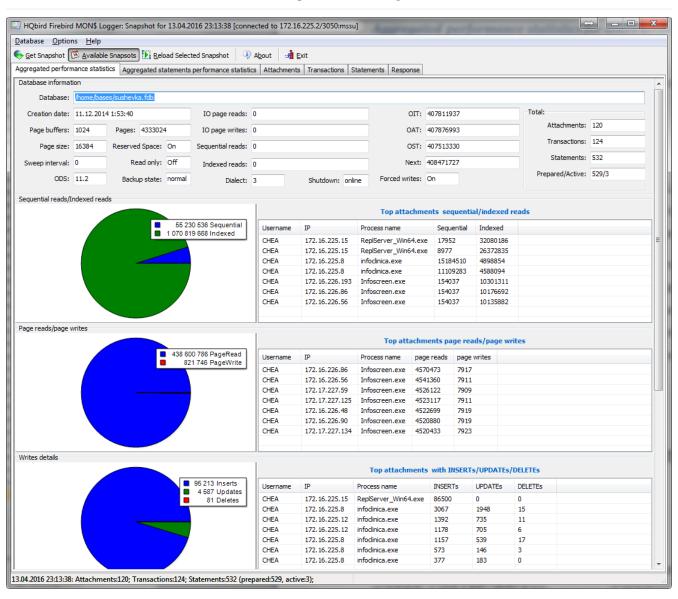
- Top attachments with highest number of IO operations, non-indexed and indexed reads
- Top SQL statements with highest number of IO operations, non-indexed and indexed reads
- Problematic transactions: long-running transactions, transactions with erroneous isolation level, read/write transactions, and related information: when they started, what applications started these transactions, from what IP address, etc
- Attachments and statements with the most intensive garbage collection actions
- Read/write ratio, INSERTS/UPDATE/DELETE ratio, and more.

After connection to the database where you want to find performance problems, several snapshots of monitoring tables should be done — click on "Get Snapshot" to take snapshot.

6.2.1. Aggregated performance statistics for users attachments

At the first screen we can see aggregated statistics for database connections, and identify connections with the biggest problems:

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Sequential reads / Indexed reads

"Sequential reads / Indexed reads" shows us total ratio between sequential (non-indexed) reads and indexed reads in application. Usually number of non-indexed reads should be low, so big percent of sequential reads is sign that many SQL queries have NATURAL execution plans, and they could be a reason of slow response time.

Click on record in "TOP attachments: sequential/indexed reads" will bring you to tab "Attachments", where you can see more details about Attachment, and then jump to tab "Transactions" or "Statements", where you will see transactions and statements linked with selected attachment (if checkmark "Link to selected attachment" is on, otherwise all transactions/statements for all attachments will be shown).

Write details

"Write details" gives you an overview of write operations: ratio between INSERTs/UPDATEs/DELETEs among all database attachments. In the table of top writers you can see attachments with the biggest number of write operations. It is useful to identify applications or software modules which performs excessive number of update or deletes (which are the most dangerous operations in terms of garbage collections).

Garbage collection details

What garbage collection operations mean?

- Purge engine removes back-versions, only primary version is in database.
- Expunge both primary version and all back-versions were deleted.
- Back-out remove only primary version (due to rollback).

Usually we can associate purge with UPDATE operation, Expunge with DELETE, and Backout with rollback of INSERT or UPDATE. Many backouts could mean that there is a problem with transaction management in the application.

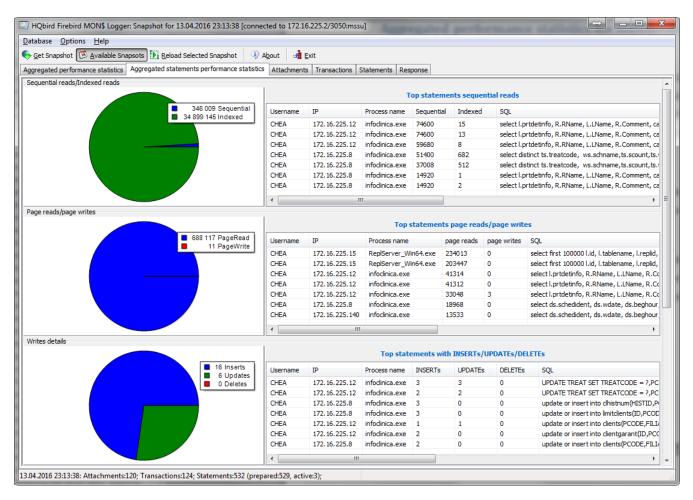
Memory usage

"Memory usage" graph shows us total memory used by all active attachments now, and peak of allocated memory for them in the past.

List of top attachments by memory usage shows us the biggest memory consumers among your attachments. It is useful to find applications or software modules with excessive memory usage.

6.2.2. Aggregated performance statistics for statements

At the second tab you can find aggregated performance statistics for statements.



This statistics better reflects the momentary situation in the database—since monitoring tables collect information since the beginning of each object life, statements you can see here are those

which were running during the moment when snapshot was taken.

Sequential reads / Indexed reads

In this list we can see top statements which perform many sequential reads from the database. Usually such statements require SQL tuning — either through indices tuning, or through SQL query redesign.

To tune the query, check its execution plan: usually it is possible to improve query speed by eliminating NATURAL in plans with new indices or query redesign. Click on the statement in this list to open tab "Statements", where you can find more details about selected statement, and jump to associated transaction or attachment.

Page reads/page writes

This graphs and list shows brief information about top statements which perform many reads—it means that they consume significant IO and can affect performance of other queries. SQL statements with peak values should be carefully checked for optimal performance.

Write details for statements

At this graph you can see what writing SQL statements were doing at the moment when snapshot of monitoring tables was taken, and identify UPDATES and DELETEs which made many changes in the database.

Garbage collection details for statements

At this graph we can see how many garbage collection operations were done by statements running at the moment of snapshot.

Memory usage for statements

Unlike aggregated memory usage statistics for attachment, statements' memory usage can show us list of exact statements which consume a lot of memory at the moment.

6.2.3. Attachments

The third tab is "Attachments". You can open this tab directly to jump there by clicking one of the records at "Aggregated performance statistics".

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<u>D</u> atabase	Option	s <u>H</u> elp											
🕞 <u>G</u> et Sna	apshot 🚺	🖞 <u>A</u> vailable Snapsots	Beload Selected Sn	apshot	(i) A <u>b</u> out	: :::	<u>E</u> xit						
ggregate	d performa	ance statistics Agg	regated statements perfo	rmance sta	atistics At	tachme	ents Transactions S	Statements Respon	nse				
user	role	remote_address	started at	attachm	ent_id g	jc	Remote proccess	record_seq_reads	record_idx_reads	record_inserts	record_updates	record_deletes	r
CHEA	NONE	172.16.225.8	13.04.2016 19:38:36		11437916	Yes	infoclinica.exe	151845	489885	4 1157	539	9 17	7
CHEA	NONE	172.16.225.8	13.04.2016 12:26:05	:	11421275	Yes	infoclinica.exe	111092	458809	4 3067	1948	3 15	5
CHEA	NONE	172.16.225.12	13.04.2016 19:40:20		11437959	Yes	infoclinica.exe	702223	281395	3 1392	735	5 11	1
CHEA	NONE	172.16.225.8	13.04.2016 15:55:49	:	11430140	Yes	infoclinica.exe	18722	20 231095	3 377	/ 183	3 (0
CHEA	NONE	172.16.225.8	13.04.2016 13:22:43		11424008	Yes	infoclinica.exe	162736	8 855187	573	146	i f	3
CHEA	NONE	172.16.225.12	13.04.2016 22:53:15		11441112	Yes	infoclinica.exe	9126-	81017	3 1178	705	i (6
CHEA	NONE	172.16.225.176	13.04.2016 7:52:05		11409832	Yes	infoclinica.exe	76606	297834	2 272	157	1 8	8
CHEA	NONE	172.16.225.140	13.04.2016 16:09:25	:	11430689	Yes	infoclinica.exe	43060	71506	5 3	1 3	3 (0
CHEA	NONE	172.16.225.12	13.04.2016 19:58:46		11438363	Yes	infoclinica.exe	15549	5 53914	7 161	63	3	3
CHEA	NONE	172.16.226.65	13.04.2016 1:08:18	:	11406409	Yes	Infoscreen.exe	1540	972436	1 0) () (0
CHEA	NONE	172.16.226.187	13.04.2016 1:08:54		11406494	Yes	Infoscreen.exe	1540	9 971251	9 0	0) (0
CHEA	NONE	172.16.226.169	13.04.2016 1:08:12	:	11406394	Yes	Infoscreen.exe	1540	59 1004413	3 0) () (0
CHEA	NONE	172.16.226.139	13.04.2016 1:08:14	:	11406400	Yes	Infoscreen.exe	1540	9 972162	5 0	0) (0
CHEA	NONE	172.16.226.149	13.04.2016 1:08:19	:	11406412	Yes	Infoscreen.exe	1540	1005322	5 0) () (0
CHEA	NONE	172.16.226.55	13.04.2016 1:08:24		11406425	Yes	Infoscreen.exe	1540	995347	5 0) () (0
CHEA	NONE	172.16.226.64	13.04.2016 1:08:13	:	11406398	Yes	Infoscreen.exe	1540	990912	3 0) ()) (0
CHEA	NONE	172.16.225.95	13.04.2016 1:08:13		11406397	Yes	Infoscreen.exe	15403	1002022	0 0) (0
CHEA	NONE	172.16.226.184	13.04.2016 1:08:57	:	11406502	Yes	Infoscreen.exe	15403	990304	2 0) ()) (0
CHEA	NONE	172.17.227.45	13.04.2016 1:08:13		11406399	Yes	Infoscreen.exe	15403	1007234	0 0) (0
CHEA	NONE	172.16.226.68	13.04.2016 1:08:27	:	11406441	Yes	Infoscreen.exe	15403	1004971) 0) () (0
CHEA	NONE	172.16.226.87	13.04.2016 1:08:14	:	11406401	Yes	Infoscreen.exe	15403	996513	3 0) () (0
CHEA	NONE	172.16.226.193	13.04.2016 1:08:28	:	11406444	Yes	Infoscreen.exe	15403	1030131	1 0) (0
CHEA	NONE	172.16.226.176	13.04.2016 1:08:16		11406405	Yes	Infoscreen.exe	15403	990017	1 0) () (0
CHEA	NONE	172.16.226.101	13.04.2016 1:08:16	:	11406406	Yes	Infoscreen.exe	15403	1000950	1 0) ()) (0
CHEA	NONE	172.17.227.96	13.04.2016 1:08:28		11406445	Yes	Infoscreen.exe	15403	994245	3 0) (0
CHEA	NONE	172.16.226.136	13.04.2016 1:08:38	:	11406472	Yes	Infoscreen.exe	15403	974890	0 0) () (0
CHEA	NONE	172.16.226.94	13.04.2016 1:08:41		11406476	Yes	Infoscreen.exe	15403	1001565	5 0) (0
CHEA	NONE	172.17.227.63	13.04.2016 1:08:32		11406460	Yes	Infoscreen.exe	15403	985761	ŧ 0) () (0
CHEA	NONE	172.17.227.93	13.04.2016 1:08:30		11406453	Yes	Infoscreen.exe	15403	974115	3 0) () (0
CHEA	NONE	172.16.226.180	13.04.2016 1:08:56	:	11406501	Yes	Infoscreen.exe	15403	971073	7 0) () (0
CHEA	NONE	172.16.226.143	13.04.2016 1:08:23		11406419	Yes	Infoscreen.exe	15403	985490	2 0) () (0
CHEA	NONE	172.16.226.157	13.04.2016 1:08:12	:	11406395	Yes	Infoscreen.exe	15403	971496	3 0) () (0
CHEA	NONE	172.16.226.57	13.04.2016 1:08:24		11406424	Yes	Infoscreen.exe	15403	983157	0 0) (0
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"Attachments" shows the list of users connected to the Firebird database, with many useful details: USER and ROLE of attachment, start time and ID of attachment, is there garbage collection enabled for the attachment, name of remote process which established an attachment, and several accumulated performance counters for the attachment: number of sequential reads (done by attachment since its start), number of indexed reads, number of inserts, updates and deletes, as well records backouts, purges and expunges.

By default, some of columns of attachment are switched off, to show only most important information.

Of course, every time you click on attachment, you can jump to transactions running inside it, and then to statements. There is a checkbox in the left upper corner of "Transactions" and "Statements" tabs, which controls the behavior — when checked, only transactions and statements marked by selected attachment ID, will be shown.

6.2.4. Transactions

Tab "Transactions" shows active transactions at the moment when snapshot was taken.

Chapter 6. Monitoring

Get Snapetrix City applicable Snapester Bit global Selected Snapester P Agent and the selected attainents performance statistics Attact and the selected attainents performance statistics Attact and the selected attainents Permove readonly and readonment V rarted at V prasted statistics Appropriate Statistics MONESER=0C=EA, MONESIOLE=NONE, MONESIONE_ADDRESS = 172: 16: 225: 8; MONESITMEST and 205 19:38: 36; MONESITTADPER Image: City appropriate 10.44.3016 75:210 V prasted on attachment is state in addom, mode in ad	Database Options	<u>H</u> elp									
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	13.04.2016 19:43:51	408347076	5 11437959	active concurrency		timeout -1	read write	No	Yes	C	2
	13.04.2016 19:46:55	408350549	11437959	active concurrency		timeout -1	read write	No	Yes	C	2
	•										

If checkbox "Link to selected attachment" is enabled, only transactions for selected attachment will be shown, otherwise all transactions are shown.

One of the most important characteristics is a lifetime of transactions: since Firebird is designed to work with short write transactions, it is important to keep them as short as possible. MonLogger highlights transactions with isolation modes and read-write settings which hold Oldest Active transaction and therefore provoke excessive record versions to be not cleared. If you see such transaction and it started a while ago, it means that it can be responsible for excessive records versions.

Sort on "started at" column and look for old transactions, marked in red: all writeable transactions and read only snapshots stuck Oldest Active Transaction and provoke excessive record versions to be hold. Identify where these transactions started (right-click and select "View parent attachment") and fix your code to commit this transaction earlier.

6.2.5. Statements

Chapter 6. Monitoring

Get Snapshot Available Aggregated performance statis Link to selected attachment: Ink to selected attachment: started at statement_id N/A 9447143 N/A 9378286 N/A 9610440 N/A 9610440 N/A 9597079 N/A 9634244 N/A 9634244 N/A 935793 N/A 9634244	Mone Mone attachment_id tran 11430140 11437916 11437959 11437959 11437959 11437959	ements performance s	statistics Attachm ; MON\$REMOTE sql_text IDLE select l.prtc IDLE select l.prtc IDLE select l.prtc	Exit Transactions Statements ADDRESS=172.16.225.8; MON\$TI detinfo, R.RName, L.LName, R.Cor detinfo, R.RName, L.LName, R.Cor detinfo, R.RName, L.LName, R.Cor	re mment, cas	1	record_idx_reads	record_inserts	Remove prepared record_updates
Link to selected attachment: started at statement_id N/A 9447143 N/A 9378286 N/A 93382 N/A 9610440 N/A 910254 N/A 9597079 N/A 9634244 N/A 9335793	MON\$USER=CHE attachment_id trar 11430140 11437916 11409832 11437959 11438363 11437959	A; MON\$ROLE=NONE nsaction_id state 0 0 0 0 0	; MON\$REMOTE_/ sql_text IDLE select l.prtc IDLE select l.prtc IDLE select t.pcc	ADDRESS=172.16.225.8; MON\$TI detinfo, R.RName, L.LName, R.Cor detinfo, R.RName, L.LName, R.Cor	MESTAMP=1 re mment, cas	" 3.04.2016 19:38:36 ecord_seq_reads 14920	record_idx_reads	record_inserts	record_updates
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N/A 9102254 N/A 9597079 N/A 9634244 N/A 9335793	11438363 11437959	-	IDLE select distin		ose, t.trea	8962	98203	0	0
N/A 9597079 N/A 9634244 N/A 9335793	11437959	0		nct a.agrid, a.agnum, a.agname, l.	lid, I.shortr	2414	17	0	0
N/A 9634244 N/A 9335793			IDLE select jid, jr	name, cashid from jpersons		1692	0	0	0
N/A 9335793		0	IDLE select jid, jr	name, cashid from jpersons		1692	0	0	0
	11441112	0	IDLE select jid, jr	name, cashid from jpersons		1692	0	0	0
N/A 9644275	11440038	0	IDLE select jid, jr	name, cashid from jpersons		1692	0	0	0
	11437916	0	IDLE select case	when tp.dcode is null then d.fulln	ame else (280	15002	0	0
N/A 9647284	11421275	0	IDLE select case	when tp.dcode is null then d.fulln	ame else (119	4113	0	0
N/A 9597080	11437959	0	IDLE select cashi	id, cashname, jid		69	0	0	0
N/A 4796406	11424600	0	IDLE SELECT DBP	PATH FROM FILIALS WHERE ISMA	IN = ?	63	0	0	0
N/A 9634245	11441112	0	IDLE select cashi	id, cashname, jid		46	0	0	0
N/A 9593799	11441112	0	IDLE SELECT DBP	PATH FROM FILIALS WHERE ISMA	IN = ?	42	0	0	0
N/A 9102255	11438363	0	IDLE select cashi	id, cashname, jid		23	0	0	0
N/A 9335794	11440038	0	IDLE select cashi	id, cashname, jid		23	0	0	0
N/A 9585627	11430140	0	IDLE SELECT DBP	PATH FROM FILIALS WHERE ISMA	IN = ?	21	0	0	0
1									4
Text select cashid, cashname, jid from cashref where filial = ? and (cast(? as i	binint) <= 0 or iid = 2	or iid is null or cashid a	= 2)						

Tab "Statements" shows statements active at the moment of snapshot: if you need to catch all statements, configure Performance Monitoring and use Advanced Performance Monitoring.

If "Link to selected attachment" is enabled, only statements for specific attachment will be shown, otherwise all active statements are in the list.

Some statements have no associated transaction id (=0): these queries are prepared, but not executed.

6.3. Advanced Monitor Viewer

Advanced Monitor Viewer allows graphical display of additional performance counters. They are based on both trace data and data from monitoring tables, plus additional system utilities such as wmic (Windows) are used.

To launch the "Advanced Monitor Viewer" click on the corresponding item of the Start menu **IBSurgeon > HQbird Server Side 2024 > Advanced Monitor Viewer** or run the script AVM/quick_start.cmd.

After successful launch, the page http://127.0.0.1:8083 will open in your default browser.

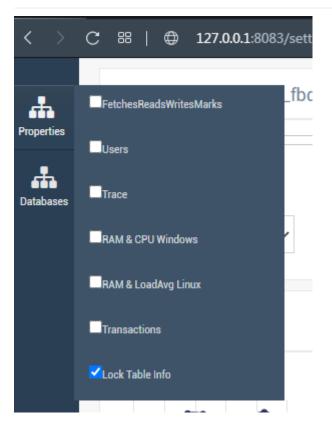
You will be prompted to log in:

< > C 器 ⊕ 127.0.0.1:80	33	@ ♥ ♡ 🖷 🗘 ±
Advanced M	onitoring Viewer fo	or HQBird
	Enter login admin Enter password Sign in	

The default login and password are the same as for DataGuard: "admin / strong password".

After successful authentication, a page will open with a panel on which various graphs are located, displaying the system load at different points in time.

On the left side of the page, you will see two buttons: "Properties" and "Databases". The first one opens a context menu for selecting counters that will be displayed on the charts. The second, opens the context menu in which you can select the database for which these counters are displayed. The database must be registered for monitoring with DataGuard.



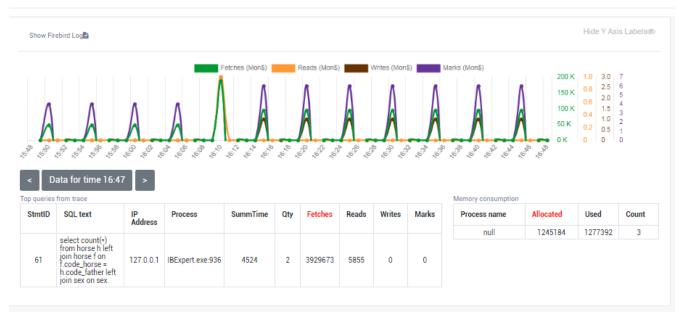
At the top of the page, the name of the database, bookmarks with dates are displayed, as well as the time interval for which the performance counters are displayed. You can change the viewing date and select the desired interval.

	Server: Database: d fbdata 4 0 horses fdb	✔ en
Properties	0.0	2021-10-08 2021-10-11 2021-10-12 2021-10-13 2021-10-14
.		2021-10-15 2021-10-18
Databases	1h • © 14:02 © 15:02	

The following counters can be displayed graphically:

6.3.1. Fetches, Reads, Writes, Marks

The graph displays the performance counters Fetches, Reads, Writes, Marks based on monitoring tables. You can drill down to each time point by clicking on it or selecting "Data for time" from the list.



6.3.2. Users

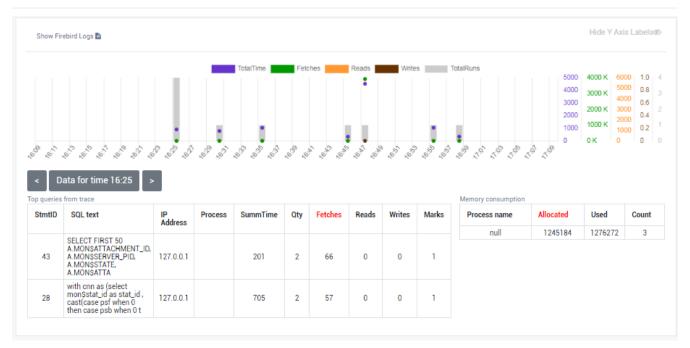
The graph displays the number of active users and requests, as well as the ping time. You can drill down to each time point by clicking on it or selecting "Data for time" from the list.

010711	ebird Log 🖿											Hide Y Axi	IS Ladels
				User	s (Datab	ase)	Active Stat	tements	Ping		5 1	.0 10000	
		0, 2, 3, 3, 5, 3, 5, 3, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5,	100 A	101 10 10 10 10 10 10 10 10 10 10 10 10	160 ¹					Ro ^{ad} co ^{ad} co ^{ad}		.6 6000 .4 4000 .2 2000	
	ata for time 16:25		2 2		~ ~		~ ~			~ ~ ~ ~ ~			
<		IP	Process	SummTime	Qty	Fetches	Reads	Writes	Marks	Memory consumption	Allocated	Used	Count
< D	ata for time 16:25 > from trace SQL text									Memory consumption		Used	Count 3
C D queries	ata for time 16:25 >	IP								Memory consumption Process name	Allocated		

6.3.3. Traces

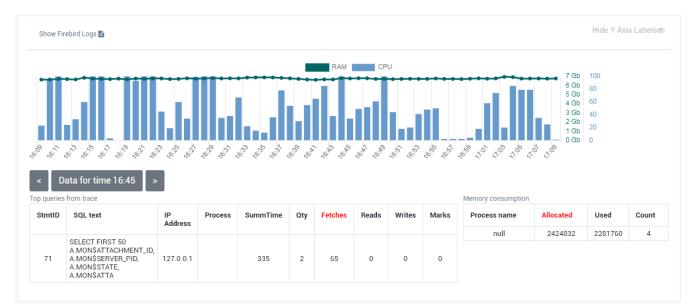
The graph displays the performance counters Fetches, Reads, Writes, Marks and statement execute time based on data from trace logs. You can drill down to each time point by clicking on it or selecting "Data for time" from the list.

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6.3.4. RAM and CPU Windows

The graph displays the consumed memory, as well as the processor load based on tracking by the wmic utility.

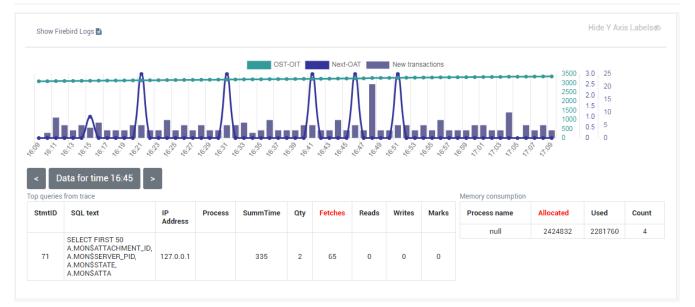


6.3.5. RAM and LoadAvg Linux

The same as "RAM and CPU Windows", only in Linux.

6.3.6. Transactions

The graph displays the number of active transactions and the gap between the counters OST-OIT, Next-OAT.



6.3.7. Lock Table Info

The graph displays data to the load on the lock manager (relevant in Classic and SuperClassic).



Chapter 7. Database structure analysis

7.1. Overview of Firebird database structure

The first thing we have to say about the structure of Firebird database is that it represents a set of pages of strictly defined size: 4096, 8192, 16384 or 32768 (since Firebird 4.0).

Pages can be of different types, each of which serves its certain purpose.

Pages of the same type don't go strictly one by one — they can be easily mixed, allocated in file in the order they were created by server when extending or creating databases.

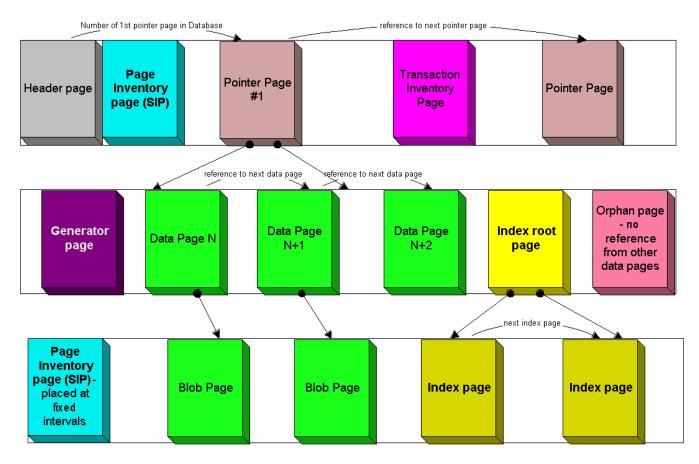


Table 2. Page types

Page Type	ID	Description
pag_undefined	0	Undefined — If a page has this page type, it is most likely empty
pag_header	1	Database header page
pag_pages	2	Page inventory page (or Space inventory page — SIP)
pag_transactions	3	Transaction inventory page (TIP)
pag_pointer	4	Pointer page
pag_data	5	Data page
pag_root	6	Index root page

Page Type	ID	Description
pag_index	7	Index (B-tree) page
pag_blob	8	Blob data page
pag_ids	9	Gen-ids
pag_log	10	Write ahead log information

7.2. How to analyze database structure with HQbird Database Analyst (IBAnalyst)

IBAnalyst is a tool that assists a user to analyze in detail Firebird database statistics and identify possible problems with database performance, maintenance and how an application interacts with the database. IBAnalyst graphically displays Firebird database statistics in a user-friendly way and highlights the following problems:

- tables and BLOBs fragmentation,
- record versioning,
- garbage collection,
- indices effectiveness, etc

Moreover, IBAnalyst can automatically make intelligent suggestions about improving database performance and database maintenance.

IBAnalyst can get statistics from the live production databases through Services API (recommended), or analyze text output of gstat -a -r commands. Statistics from the peak load periods can give a lot of information about actual performance problems in production databases.

Main features of IBAnalyst are listed below:

- Retrieving database statistics via Service API and from gstat output.
- Summary of all actual and possible problems in database
- Colored grid representation of tables, indices and table → indices, which highlights fragmented tables, poor indices and so on.
- Automatic expertise of database statistics provides recommendations and "how-to" for the following things:
 - Optimal database page size
 - Transactions state and gap between critical transactions
 - Different database flags
 - Index Depth
 - Index Key Duplicates
 - Fragmented Tables
 - Record Versions
 - Very Big Tables
- and more...

7.2.1. How to get statistics from Firebird database in right way

Right time, right place

It sounds strange, but just taking statistics via gstat or Services API is not enough. Statistics must be taken at the right moment to show how applications affect data and transactions in database.

Worst time to take statistics is

- Right after restore
- After backup (gbak -b db.gdb) without -g switch is made
- After manual sweep (gfix -sweep)

It is also correct that during work there can be moments where database is in correct state, for example, when applications make less database load than usual (users at launch, dinner or its by specific business process times).

How to catch when there is something wrong in database?

Yes, your applications can be designed so perfect that they will always work with transactions and data correctly, not making sweep gaps, lot of active transactions, long running snapshots and so on. Usually it does not happen. At least because some developers test their applications running 2-3 simultaneous users at the same time, not more. Thus, when they set up written applications for 15 and more simultaneous users, database can behave unpredictably. Of course, multi-user mode can work Ok, because most of multi-user conflicts can be tested with 2-3 concurrently running applications. But, next, when more concurrent applications will run, garbage collection problems can come (at least). And this can be caught if you take statistics at the correct moments.

If you does not experience periodical performance problems

This can happen when your applications are designed correctly, there is low database load, or your hardware is modern and very powerful (enough to handle well current user count and data).

The most valuable information is transactions load and version accumulation. This can be seen only if you setup regular statistics saving.

The best setup is to get hourly transaction statistics. This can be done by running

gstat -h db.gdb > db_stat_<time>.txt

where

- db.gdb is your database name,
- db_stat_<time>.txt is text file where statistics will be saved,
- <time>— current date and time when statistics was taken.

Also you can schedule to gather database statistics with HQbird FBDataGuard, job "Database: Statistics".

If you experience periodical performance problems

These problems usually caused by automatic sweep run. First you need to determine time period between such a performance hits. Next, divide this interval minimally to 4 (8, 16 and so on). Now information systems have lot of concurrent users, and most of performance problems with not configured server and database happens 2 or 3 timers per day.

For example, if performance problem happens each 3 hours, you need to take

gstat <mark>-h</mark> db.gdb

statistics each 30-45 minutes, and

gstat -a -r db.gdb -user SYSDBA -pass masterkey

each 1-1.5 hour.

The best is when you take gstat -a -r statistics right before forthcoming performance hit. It will show where real garbage is and how many obsolete record versions accumulated.

What to do with this statistics

If your application explicitly uses transactions and uses them well, i.e. you know what is read read_committed and when to use it, your snapshot transactions lasts no longer than needed, and transactions are being active minimal duration of time, you can tune sweep interval or set it off, and then only care about how many updates application(s) makes and what tables need to be less updated or cared about updates.

What does this mean, you can ask? We'll give example of some system, where performance problems happened each morning for 20-30 minutes. That was very sufficient for morning applications, and could not last longer.

Database admin was asked correct questions, and here is the picture:

Daily work was divided by sections — analytic works in the morning, than data is inserted and edited by usual operators, and at the end of the day special procedures started gathering data, that would be used for analytic next day (at least).

The last work on database at the end of day was lot of updates, and updates of those tables which analytic used in the morning. So, there were a lot of garbage versions, which started to be collected by application, running in the morning.

And, the answer to that problem was found simple — to run gfix -sweep at the end of the day.

Sweep reads all tables in database and tries to collect all garbage versions for committed and rolled back transactions. After sweeping database became clear nearly it comes after restore.

And, "morning problem" has gone.

So, you need to understand statistics with lot of other factors:

- how many concurrent users (average) work during the day
- how long is the working day (8, 12, 16, 24 hours)
- what kind of applications running at different day times, and how they affect data being used by other applications, running at the same time or next. I.e. you must understand business processes happening during the whole day and whole week.

When DBA can't do nothing

Sadly to say, these situations happen. And again, example:

Some system installed for ~15 users. Periodically performance is so bad, that DBA needs to restart server. After server restart everything works fine for some time, then performance gets bad again. Statistics showed that average daily transactions is about 75,000, and there are active transactions running from the start of day to the moment when performance getting down.

Unfortunately, applications were written with BDE and with no transactions using at all; i.e. all transaction handling was automatic and used by BDE itself. This caused some transactions to stay active for a long time, and garbage (record versions) accumulated until DBA restarted server. After restart the automatic sweep will start, and the garbage will be collected (eliminated).

All these was caused by applications, because they were tested only with 2-3 concurrent users, and when they became ~15, applications started to make very high load.

Need to say that in that configuration 70% of users were only reading data, and other 30% were inserting and updating some (!) data.

In this situation the only thing that can make performance better is to redesign transaction management in this application.

How IBAnalyst can help find problems in your Firebird database

Let's walk through the key features of IBAnalyst. When you look at your database statistics in IBAnalyst first time, things can be not clear, especially if IBAnalyst shows lot of warnings by colored red and yellow cells at Summary, Tables and Index views. Let's consider several real statistics examples.

7.2.2. Summary View

Summary contains the most important information extracted from database statistics. Usually full statistics of database contains hundreds of Kbytes and it is not easy to recognize the important information.

Below is the description of database objects and parameters that you may see in Summary. For description of visible problems (marked **red** or **yellow**) see column hints or Recommendations output.

Object or parameter	Description
Database name	Name of analyzed database.
Creation date	Database creation date. When it was created by CREATE DATABASE statement or restore (gbak $-c$ or gbak $-r$).
Statistics date	When statistics was taken — statistics file date or Services API call date (now).
Page size	Page size is a physical parameter of the database. In modern versions of Firebird, the page size can be 4096, 8192, or 16384 bytes (Firebird <i>4.0+ can use a 32 KB page size</i>). To improve performance, restore the database from a backup using a page size of 8 or 16 KB.
Forced Write	It shows the mode of changed pages writing: synchronized or asynchronized — appropriate setting is ON or OFF. OFF is not recommended, because server crush, power failure or other problems can cause database corruption.
Dialect	Current database dialect.
Sweep interval	Current sweep interval value. Marked yellow if it is not 0, and marked red if Sweep Gap greater than Sweep interval.
On Disk Structure	ODS. It is a database physical format. See hint to know ODS number for particular IB/FB versions
Transaction block	
Oldest transaction	Oldest interesting transaction.
	The oldest transaction id that was rolled back, or in limbo.
Oldest snapshot	Oldest snapshot transaction
	Id of transaction that was oldest active when currently oldest snapshot started.
Oldest active	Oldest active transaction Id of oldest still active transaction.
Next transaction	Newest available transaction id
Sweep gap (snapshot - oldest)	For ODS 10.x databases. Difference between Oldest Snapshot and Oldest Interesting transaction. If it is greater than sweep interval, and sweep interval is > 0, Firebird tries to run sweep, and it can slowdown performance.
Snapshot gap (active - oldest)	Difference between Oldest Active and Oldest transaction. Same as previous sweep gap.

Object or parameter	Description
TIP size	Transaction Inventory Page size, in pages and kilobytes. TIP holds transaction state for every transaction was started from database creation (or restore). It is computed as Next transaction div 4 (bytes).
Snapshot TIP Size	Size of Transaction Inventory Pages that needed for snapshot transactions. Indicates how much memory will take each snapshot transaction to check concurrent transactions state.
Active transactions	Currently active (on the moment when statistics was taken from database) transaction count (Next - Oldest Active). Maybe incorrect, because it can be one active transaction and lot of ahead transactions committed. Anyway, active transactions prevent garbage collection.
Transactions per day	Simply divides Next transaction by days' count between database creation date and date statistics taken. Shows average transaction per day, and useless if it is not production database. Transaction warnings mostly based on average transactions per day count.
Data versions percent	Percent of record versions in database. Also total records size and versions size for all tables is shown, and total index size. Row is not shown when statistics does not contain record count information (gstat -a without -r option). Note that there can be lot of other data (transaction inventory pages, empty pages and so on) in your database.
Table/Index lists (also reported	in recommendations)
Fragmented Tables	Here you can view tables (with data > 200 kilobytes) that have average fill less than 60% (File/Options/Table average fill).
Versioned Tables	List of tables that have Versions greater than Records, set in Options/Tables.
Tables fragmented with blobs	List of tables that have blob fields with data size less than database page size.
Massive deletes/updates	List of tables that had lot of data deleted/updated by one delete/update statement.
Very big tables	Tables that are close to technical InterBase limit (36 gigabytes per table). You will see warning beforehand problem can occur.
Deep Indices	Indices with depth more than 3 (Options/Index)
Bad Indices	Indices with big MaxDup and TotalDup values
Broken or incomplete indices	Indices with key count less than record count. This can happen when index is broken or when statistics is taken during index creation or re-activation.

Object or parameter	Description
Useless Indices	Indices with Unique column = 1. May be deleted or deactivated, because they are useless for index search or sort operations.
Tables with no records	List of tables with Records = 0. This can be by design (temporary tables), or they can be just forgotten by database developer.

Database Analyst (IBAnalyst 3.0). Loaded from C:\Users\Der	nis\Downloads\stat.txt -	×
atistics <u>R</u> eports <u>V</u> iew <u>O</u> ptions <u>H</u> elp		
🎽 🙋 🗹 🔚 🔚 🗎 🖄	🔁 💥 🧭	
DatabasesSummary $Tables$ Indices $Tables + 1$	Indices	
arameter	Value	
Database info		
Database name	D:\FbData\db.fdb	
Creation date	07.09.2017 17:34:04	
Statistics date	11.11.2019 20:05:36	
··· Page size	16384	
Forced Write	ON Transaction state	
Dialect	1 /	
OnDiskStructure	12.0	
Implementation	HW=AMD/Intel/x64 little-endian OS=Windows CC=MSVC	
Attributes	force write	
Sweep interval	20000	
Oldest transaction	69638805	
···· Oldest snapshot	69638806	
Oldest active	69638806	
Next transaction	69668480	
 Sweep gap (active - oldest) 		
TIP size	1064 pages, 17025 kilobytes	
Snapshot TIP size	29675 transactions, 23 kilobytes	
Active transactions	29674, 34% of daily average	
Transactions per day	87523, for 796 days	
Data versions percent	900% - records: 978 mb, versions: 0 mb, pages 1370 mb, indices 486 mb	
Blob size	25.66 megabytes	
Fragmented tables	Indication of long runinig transaction	
	Average Fill: 37%, Records 1430, Pages 16	
DNA_FREQ_PER_BREED	Average Fill: 52%, Records 2125, Pages 16	
	Average Fill: 54%, Records 7842, Pages 40	
PROTECTED_NAMES	Average Fill: 59%, Records 4315, Pages 24	
Versioned tables		
Tables fragmented with blobs		
Massive deletes/updates		

Summary page shows a lot of information, but the most valuable is transactions state (*please read description of possible transactions states in IBAnalyst help, it is available by clicking F1 or in menu Help*).

At this screenshot you can see that some transaction is active for a long time, "60% of daily average". IBAnalyst marks such transaction's state by red, because this transaction may prevent accumulated versions to be considered as garbage by server, and so, to be garbage collected. This is a possible reason of slowness: the more versions exist for some record, the more time it will takes to read it.

In order to find this long-running transaction you can use MON\$Logger, or perform direct query of MON\$ tables. Then, to find out which tables were affected by long running transactions (tables with a lot of record versions) you need to go to "Tables" view of IBAnalyst.

7.2.3. Tables view

View **Tables** contains the information about all database tables. It represents important statistical information about each table. All table warnings are marked (see details below).

You can see the following columns (Columns **Records, RecLength, VerLen, Versions, Max Vers** are visible only if statistics was generated with gstat -r or with "Include record/rec versions" checkbox enabled):

Column	Description
Records	Record count. Marked pink if table fragmented by blob fields which data is less than database page size. Hint shows real table fragmentation and average records if there were no blob fields. Such fragmentation can cause bad performance for big table joins or natural scans.
RecLength	Average record length. Depends on record data, especially on char/varchar columns data. Min physical record length is 17 bytes (record header + all fields are null), max — as declared in table. Statistics show this data without record header count, in this case RecLength can be 0 (if nearly all records are deleted)
VerLen	Average record version length. If it is close to RecLength, almost all record is being updated. If VerLen is 40-80% and not greater of RecLength, then Versions are mostly updates. If VerLen greater than 80-90% of RecLength, than maybe Versions are mostly deletes, or update is made by char/varchar columns with new, greater data. Marked yellow if it's size is greater than specified % (Options/Record/Version size) of average record size.
Versions	Current record version count. More versions slowdown table reads. Also lot of versions means that there is no garbage collection performed or records are not read by anyone. Marked red if version count is greater than Records. (Options/Record Versions).
Max Vers	Max record versions for one particular record. Marked blue when it is equal to 1 and Versions is non-zero. It means that there were massive update/delete operation. See Options, Table, Massive deletes updates option.
Data Pages	Allocated data pages
Size, Mb	DataPages * Page Size, in megabytes. I.e. this is total table size, records + versions. Graph shows percentage of that table from the whole data size.
Idx Size, Mb	Sum of all indices size for that table. Graph shows percentage of that value to total size of all indices.
Slots	Count of links to data pages. Empty links are Slots-Data Pages. Doesn't affect disk space or performance.

Column	Description
Average Fill	Average data page fill %. Can be computed as (DataPages * Page_Size)/ Records * RecLength. Low page fill means that table is "fragmented". Frequent updates/deletes can fragment data pages. Marked red if average fill rate is less than 60% (go to Options/Average Fill to adjust it). Marked yellow if it is an artifact of high table fragmentation when it's record is too small (11-13 bytes).
Real Fill	Because we found that Average Fill, calculated by gstat, sometimes gives wrong results (at least for tables with small blobs), we placed here calculated column, that counts average fill not by data pages, but by records+versions, including record header.
20%, 40%, 60% and 100% fill	Shows page count having corresponding fill rate. Can be turned on/off in Options dialog
Total %	How big is that table plus it's indices in %, related to other tables.

Database Analyst (IBAnalyst 3.0).		Users\Denis	Downloa	ds\10.11.12	0.10_wssterl	itamak_18_2	0131119_1	5-37.iba		_		×
<u>Statistics</u> <u>Reports</u> <u>View</u> Options	<u>H</u> elp											
🔁 💽 🔊 🖉				< 🕜								
Databases Summary Table	s (Indices (Ta	bles + Ind	dices		Ver	sions		Del	etes			
	Records	RecLength	VerLen	Versions	Max Vers	Data Pages	Size, mb	IdxSiz Blobs	. Slots	Avg fill%	RealFill	
III SH_TYPETASK	68	80,81	0,00	0	0	4	0,03	0,00	4	73	20	^
SH_UNIT_TARA	61	42,00	0,00	0	6	1	0,01	0,00	1	44	44	
SHLOP_TABLE	16386	18,00	0,00	0	• 0	117	0,91	0.00	117	60	60	
III SITE	40611	80,69	91,21	76142	501	2408	18,81	0,00	2554	95	62	
T SITEEMPL	0	0,00	0,00	0	0	0	0,00	ø ,00	0	0	0	
III SITETYPE	22	78,32	0,00	0	0	1	0,01	0,00	1	26	26	
III SITETYPETYPE	10	47,20	0,00	0	0	1	0,01	0,00	1	8	8	
🗂 SLOT	0	0,00	0,00	0	0	0	0,00	0,00	0	0	0	
SLOT_DATEEXPIRE	828	43,61	0,00	0	0	10	0,08	0,00	10	63	61	
III STOREDFILTER	23	62,17	0,00	0	0	1	0,01	0,00	1	75	22	
III TAX	2	52,00	0,00	0	0	1	0,01	0,00	1	2	2	
TBINF_BUFFER2	36293	229,65	0,00	0	0	1221	9,54	0,00	1221	90	90	
TBINF_TBTYPE	9	62,11	0,00	0	0	1	0,01	0,00	1	9	9	
TD_COMMLOG_EXPORT	0	0,00	0,00	0	0	1	0,00	0,00	0	0	0	
TD_TEMP_ORDERIMORTLOAD_R	0	0,00	0,00	0	0	0	0,00	0,00	0	0	0	
TEMP_EXP_OP	2027	0,00	26,00	2027	1	16	0,13	0,00	28	93	93	
TEMP_HOURCOEF	0	0,00	0,00	0	0	0	0,00	0,00	0	0	0	
TEMP_MD_ORDER	12079	40,37	0,00	0	0	123	0,96	0,00	132	69	69	
TEMP_OP_ART	0	0,00	0,00	0	0	🖌 O	0,00	0,00	0	0	0	
TEMP_OP_FOR_EXPORT	5942	0,03	19,00 <mark>-</mark>	5942	1	→ 41	0,32	0,00	41	94	95	
TEMP_PT_ART	48	77,65	0,00	0	0	1	0,01	0,00	1	56	56	
TEST_MDCALCORDER	0	0,00	0,00	0	0	0	0,00	0,00	0	0	0	
TIMEBOARD	0	0,00	0,00	0	0	0	0,00	0,00	0	0	0	
TIMEBOARD_DETAIL	0	0,00	0,00	0	0	0	0,00	0,00	0	0	0	
TMP_CHECKDOCTBL	5	82,20	0,00	0	0	1	0,01	0,00	1	6	6	
TMP_PRICEON	0	0,00	0,00	0	0	0	0,00	0,00	0	0	0	~

At "Tables" view you can see tables and their important parameters: number of records, number of record versions, record length, maximum number of versions, etc.

You can sort this view to find the largest tables. Especially we are interested tables with many record versions — many record versions will make garbage collection for affected tables longer. Usually it is necessary to change update and delete algorithms to get rid of many record versions.

Row Versions show total versions count for particular table, and row Max Vers shows maximum

versions reached by some record. For example, if you look at table SITE, there are 40611 records, total versions are 76142, but one record has 501 versions. Reading and parsing such packet from disk takes more time, so, reading this record is slower than reading others.

This picture also shows a lot of tables where data was deleted. But, because of long running transaction, server can't delete these versions, and they still on disk, still indexed, and still being read by server when reading data.

7.2.4. Index view

View **Indices** represents all indices in your database. You can estimate the effectiveness of indices with the following parameters (problem indices are marked **red** — see smart hints for details)

Column	Description
Depth	Index depth is the page count that engine reads from disk to walk from index root to record pointer. Optimal index depth is 3 or less. When Depth is 4 and higher, it is recommended to increase database page size (backup, then restore with -page_size option). This column will be marked red if index depth is greater than 3 (Options/Index/Index Depth). More chances to exceed optimal depth have indices built on long char/varchar columns.
Keys	Index key count. Usually equals to Records. If Keys is bigger than Records and Versions count is greater than 0 it means that concrete field value was changed in those record versions. If Table.RecVersions is bigger than Keys, than this index field(s) are not changed during updates.
KeyLen	Average index key length. The less KeyLen, the more equal or similar (postfix) values (keys) stored in index.
Max Dup	Maximum duplicates count for particular key value. Marked red if duplicates count is 30% of all keys. (Options/Index/Lot of key duplicates).
Total Dup	 The overall count of keys with the same values. The closer this value to Keys count, the less effective will be searching using this index, especially when search is made using more than one index. Total Dup value can be counted as Keys minus unique keys count (index statistics is nonlinear). Marked yellow if 1/(Keys - TotalDup) greater than 0.01, and red if in addition MaxDup is marked red too. This constant (0.01) is used by optimizer (see sources in opt.cpp) as usable index selectivity border. Optimizer will still use that index if none other index with better selectivity exists for some condition.

Column	Description
Uniques	Count of different key values. Primary and unique key indices will show same value as in Keys column. Useful to understand how many different values stored in index — is it useful or not. Index is useless if Unique column shows 1 (marked yellow).
Selectivity	Information from rdb\$indises.rdb\$statistics, only visible if "load table/index metadata" was On. If selectivity stored in database differs from computed selectivity, yellow warning shown (less than 20% difference) or red (higher than 20% difference). Blue warning is shown when index is empty but it's selectivity is not 0. Selectivity of inactive indices are ignored.
Size, Mb	Index size in megabytes. Gap show percentage of that index size related to total size of all indices.
Average Fill	Average index pages fill rate, in %. Marked red if average fill rate is less than 50% (go to Options/Average Index Fill to adjust it). Fragmented index results more page reads as usual, and it's Depth can be higher. Can be fixed by alter index active, if it is not index created by primary, unique or foreign key constraints.
Leafs	Leaf page count (pages with keys and record pointers).
20%, 40%, 60% and 100% fill	Shows page count having corresponding fill rate. Can be turned on/off in Options dialog

🀚 Database Analyst (IBAnalyst 3.0). Loade	ed from C:\Users\Denis\Downloads\10.1	1.120.10_wsst	erlitamak_1	18_2013111	9_15-37.iba			— (⊐ ×
Statistics Reports View Options He	lp								
🔁 💽 🛛 🖉 🚰	🔔 📰 🔁 💥 🤇	3							
/Databases Summary Tables In	dices Tables + Indices		Us	eless ind	ices				
Index •	Table	Depth	Keys 9720	Key Len 0,00	Max Dup 9719	Total Dup 9719	Uni ⊽	Selectivity	Size, 0,06
→■ F_OP_CORREMPLOYEESTOSK	OP_CORR	2	9720	0.00	9719	9719	1	1,0000000	0.06
■ F OP CORROP ART		2	9720	0,00	9719	9719	1	1,0000000	0.06
I OP CORR OPARTCHILD	OP CORR	2	9720	0,00	9719	9719	1	1.0000000	0,07
■	PL_TYPE	1	17	0,00	16	16	1	1,0000000	0.01
■ _ ■ F PRICEWS		1	712	0,00	711	711	1	1,0000000	0,01
■ _ ■ F_QUESTIONEXAMINATION	UESTION	1	22	0,00	21	21	1	1,0000000	0,01
E F_REMLICAREMIND	III REPLICA	1	2	4,00	1	1	1	1,0000000	0,01
F_REMLICAREMINDD	III REPLICA	1	2	4,00	1	1	1	1,0000000	0,01
III F_SERVERREPL	III REPLICA	1	2	1,00	1	1	1	1,0000000	0,01
E F_RESTCONTRCUR	ESTCONTR	2	58475	0,00	58474	58474	1	1,0000000	0,35
E F_PARTY_RFS_ART	E RFS_PARTY	2	12274	0,00	12273	12273	1	1,0000000	0,08
E I_NUMBER	III RFS_PARTY	2	12274	0,00	12273	12273	1	1,0000000	0,08
BDB\$PRIMARY169	B_DOMAIN	1	1	2,00	0	0	1	1,0000000	0,01
E F_R_FIELDDOMAIN	III R_FIELD	2	1836	0,00	1835	1835	1	1,0000000	0,02
F_R_ORDERSCHEDULER_ORDALG	B_ORDERSCHEDULER	2	1495	0,00	1494	1494	1	1,0000000	0,02
F_R_ORDERSCHEDULER_THROW	B_ORDERSCHEDULER	2	1495	0,00	1494	1494	1	1,0000000	0,02
F_R_ORDERSCHEDULER_WS	B_ORDERSCHEDULER	2	1495	0,00	1494	1494	1	1,0000000	0,02
F_R_QUEUESORT	📰 R_QUEUE	2	1010554	0,00	1010553	1010553	1	1,0000000	6,66
F_R_QUESORTSERVER	R_QUEUESORT	1	9	0,00	8	8	1	1,0000000	0,01
F_R_REQUESTTYPE_RECEPIENT	B_REQUESTTYPE	1	9	0,00	8	8	1	1,0000000	0,01
F_STATUSTYPE	B_STATUS	1	4	0,00	3	3	1	1,0000000	0,01
BDB\$PRIMARY269	B_STATUSTYPE	1	1	1,00	0	0	1	1,0000000	0,01
F_USERREQUESTREQUESTTYPE	R_USER_REQUEST	1	1	1,00	0	0	1	1,0000000	0,01
F_USERREQUESTUSERS	R_USER_REQUEST	1	1	3,00	0	0	1	1,0000000	0,01
BDR\$PRIMARY225	🕅 B LISEB BEDLIEST	1	1	7 00	N	Π	1	1 000000	0.01
C									>

Some production databases can have indices with the only key value indexed. This can happen because database was developed "to be extended in the future", or, someone just experimented with the indices during development or tests. You can see these indices as "Useless" in IBAnalyst: I_NUMBER, etc, built on the column that has only one value for all rows. These indices are really useless, because

- Optimizer may use this index if you specify "where field =...". Since field contains only one value, using index will cause useless reading of index pages from disk to memory, and consume memory (and time) when server will prepare which rows to show for that query.
- Creating indices is the part of restore process. Extra indices adds extra time.

Of course, that is not all that you can find about your database in IBAnalyst. You can also find

- average number of transactions per day
- was there rollbacks or lost connections, and when
- how big (in megabytes) each table and index
- tables that have records interchanged by blobs, and thus reading only records is slower
- empty tables just forgotten, or empty at the time when statistics was taken
- indices with lot of duplicate keys (you can consider about column value distribution)
- indices with depth 4 and greater maybe you need to increase page size to speed up

Chapter 8. Encryption support

HQbird includes the encryption plugin and provides support to work with encryption databases in web interface. This feature is supported only in HQBird with Firebird 3.0 and higher.

Please note!

The encryption plugin requires the separate license file, it is sent in the purchase email.

The encryption plugin can be purchased separately and used with community version of Firebird: https://ib-aid.com/download-demo-firebird-encryption-plugin

8.1. OpenSSL files

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This product includes software developed by the OpenSSL Project for use in the OpenSSL Toolkit (http://www.openssl.org/).

HQbird for Windows already includes necessary binary files from OpenSSL 1.1, in order to use encryption features on Linux it is necessary to install **OpenSSL 1.1**.

8.2. How to encrypt and decrypt Firebird database

In this short guide below, we will demonstrate the key features of the encryption: how to encrypt your Firebird database on the server, how to implement an encrypted client connection, and perform backup/restore of the encrypted database. The demo of FEPF is fully functional, with the only exception — it is limited until December 30, 2019.

8.2.1. Demo package with client applications examples

Please download demo package with client applications examples from https://ib-aid.com/ download/crypt/CryptTest.zip

8.2.2. Stage 1 — Initial encryption of the database

At the point, we suppose that you have some database to be encrypted. Put unencrypted database to some path, for example, into c:\temp\employee30\employee.fdb

We suppose that all actions are made with 64-bit version of the Firebird 3.0.3+, in case of 32-bit version simply use the files from WinSrv32bit_ServerPart folder.

1. Create the following alias in databases.conf

```
crypt = C:\Temp\EMPLOYEE30\EMPLOYEE30.FDB
{
    KeyHolderPlugin = KeyHolder
}
```

Also, you can declare KeyHolder plugin for all databases at the server, for this add the following parameter to firebird.conf:

```
KeyHolderPlugin = KeyHolder
```

or, simply copy firebird.conf at step 2 (see below).

- 2. Check that the following files to server/plugins from the folder WinSrv64Bit_ServerPart\plugins
 - DbCrypt.dll
 - DbCrypt.conf
 - KeyHolder.dll
 - KeyHolder.conf this is the text file with keys, it is only for developer's usage, it should not be sent to end users!
- 3. Put the following files into Firebird root from the folder WinSrv64Bit_ServerPart
 - fbcrypt.dll
 - libcrypto-1_1-x64.dll
 - libssl-1_1-x64.dll
 - ∘ gbak.exe
 - o firebird.msg
 - firebird.conf (optional, can be used as an example)
- 4. Connect to the unencrypted database with isql and encrypt the database:

```
isql localhost:C:\Temp\EMPLOYEE30\EMPLOYEE30.FDB -user SYSDBA -pass masterkey
SQL>alter database encrypt with dbcrypt key red;
SQL> show database;
Database: localhost:C:\Temp\EMPLOYEE30\EMPLOYEE30.FDB
        Owner: ADMINISTRATOR
PAGE SIZE 8192
Number of DB pages allocated = 326
Number of DB pages used = 301
Number of DB pages free = 25
Sweep interval = 20000
Forced Writes are OFF
Transaction - oldest = 2881
Transaction - oldest active = 2905
Transaction - oldest snapshot = 2905
Transaction - Next = 2909
ODS = 12.0
Database encrypted
Default Character set: NONE
```

Let's consider the encryption command:

alter database encrypt with dbcrypt key red;

Here, dbcrypt is the name of the encryption plugin, and red is the name of the key to being used. Keys are defined in KeyHolder.conf file.

Please note — on Linux it is necessary to use quotes and case-sensitive plugin name:

```
alter database encrypt with "DbCrypt" key Red;
```

After that, the database is encrypted with server-side authentication: the keys are located in the file KeyHolder.conf.

At the figure below you can see files we have on the server to enable the encryption, and what we need on the client side:

On the server's side:	On the client's side (demo - CryptTest.exe) - 32bit
Mandatory files:	Mandatory files:
plugins/dbcrypt.dll	fbclient.dll
plugins/keyholder.dll	fbcrypt.dll
DbCrypt.conf	libcrypto-1_1.dll
libssl-1_1-x64.dll	Optional files:
libcrypto-1_1-x64.dll	firebird.conf
fbcrypt.dll	
Files for gbak with encryption:	
gbak.exe	
firebird.msg	
Optional files:	
plugins/KeyHolder.conf (for initial encryption in development mode)	
firebird.conf (contains parameter to set encryption plugin)	

8.2.3. Stage 2 — Connect to the encrypted database with the client application

After the initial encryption, we suppose that the database will be copied to the customer environment, where access to it will be done only through the authorized application.

To imitate such environment, we need to remove (or simply rename) the file with keys (KeyHolder.conf) from the folder plugins.

Without KeyHolder.conf, the encryption plugin will require receiving the key from the connected

application. The example of such application is included in the archive with demo plugin — there is a compiled version and full sources for it on Delphi XE8.

The code to initialize encrypted connection is very simple—before the usual connection, several calls should be done to send an appropriate key. After that, the client application works with Firebird as usual.

Run the demo application to test the work with the encrypted database, it is in the folder CryptTest\EnhancedCryptTestClient\Win32\Debug.

Do the following steps:

- 1. Specify database path or alias in "1. Setup Login". This database will be used in the next steps.
- 2. Specify the key name and value to be used. If you have previously used key RED, set Key Name = RED and copy the key value from the KeyHolder.conf file.
- 3. You can encrypt and decrypt database with the specified key. Please note encryption takes time, and it requires to have an active connection to the database
- 4. Click Execute query to test the connection to the encrypted database with the simple

1. Setup Login	eyholder.conf from server plugin directory, becouse it will overwrite/disable clier	nt kevs if exists)
Key Name: MyKey	0xf6,0x4d,0x27,0xda,0x93,0x53,0xe5,0x48,0x86,0xb9,0x7d,0xe2,0x8f,0x3	Apply Key
select * from RDB\$RELATIONS	Encrypt Database Decrypt Database Login to database X Connection Server: localhost Port: 3050 Database: crypt This is an alias for database Library: fbclient.dll Login User name: Optional params SYSDBA Password: Default charset: Image: Show password SQL Dialect: 3 Image: Connect Exit Exit	



Please note!

The test application can connect to the encrypted database only through TCP/IP, xnet is not supported.

In the example of the client application, all database operations (connection, transaction start, transaction's commit, query start, etc) are made in the very straightforward way to demonstrate all steps of the operation against the encrypted database. You can use this code as an example for the implementing encryption in your applications.

G Test for connection	on to encrypted database	-		×
1. Setup Login	localhost/3050:crypt			
UseThisKey (renar	me or remove keyholder.conf from server plugin directory, becouse it will overwrite/disable clien	t keys if exist	s)	
Key Name: M	уКеу	Apply Ke	у	
Key Value: 0	xec,0xa1,0x52,0xf6,0x4d,0x27,0xda,0x93,0x53,0xe5,0x48,0x86,0xb9,0x7d,0xe2,0x8f,0x3b	,0xfa,0xb7,0	x91,0x22	,0:
	Encrypt Database Decrypt Database			
select * from RDB\$	RELATIONS			
	Execute Query			
	15> Will be connected to localhost/3050:crypt			~
2019-11-04 20.53.05.5	98> Try to open connection 99>>BeforeConnect			
	i99> Will use key "MyKey" i75> <beforeconnect< td=""><td></td><td></td><td></td></beforeconnect<>			
2019-11-04 20.53.06.0)09> Connected!			
2019-11-04 20.53.06.0 2019-11-04 20.53.06.0				
2019-11-04 20.53.06.0)26> Open query			
2019-11-04 20.53.06.0 Fields: RDB\$VIEW_BLR	143> Go first , RDB\$VIEW_SOURCE, RDB\$DESCRIPTION, RDB\$RELATION_ID, RDB\$SYSTEM_FLAG, RDB\$DBK	EY LENGTH.	RDBSEOR	мат
	1, 13, SALES, SQL\$463, ,			
2019-11-04 20.53.06.0	151> Query closed 153> Transaction closed			
	154> Connection dosed			
				\sim
<				>:

8.2.4. Stage 3 — backup and restore of the encrypted database

The full verified backup with gbak.exe is the primary backup method for Firebird databases. The standard Firebird distribution includes command line tool gbak.exe to perform it, however, it will not work with the encrypted database in the production mode (without keys on the server). After the encryption, only authorized applications can access an encrypted database, and standard gbak is not an authorized application.

We all know how important backup and restore for the database health and performance, so, in order to perform backup and restore for the encrypted databases, we have developed gbak.exe with the encryption support, and included it into the FEPF.

It is important to say, that this gbak.exe produces the encrypted backup file: it encrypts the backup with the same key as for the database encryption.

If you run gbak.exe from the plugin files with the switch -?, you will see the new parameters of

gbak.exe, which are used to work with the encrypted databases:

-KEYFILE	name of a file with DB and backup crypt key(s)
-KEYNAME	name of a key to be used for encryption
-KEY	key value in "0x5A," notation

Let's consider how to use gbak.exe with encrypted databases and backups.

Backup encrypted Firebird database

To backup an encrypted Firebird database, gbak.exe must provide the key for the server. This key will be used to connect and read the database and to encrypt the backup file.

There are 2 ways to supply the key for gbak.exe: store key in the key file or explicitly put it in the command line:

Example 1. Example of backup with the encryption key in the key file

gbak.exe -b -KEYFILE h:\Firebird\Firebird-3.0.3.32900-0_Win32\examplekeyfile.txt
 -KEYNAME RED localhost:h:\employee_30.fdb h:\testenc4.fbk -user SYSDBA
 -pass masterkey

Here, in the parameter -KEYFILE we specify the location of the files with keys, and in - KEYNAME — the name of the key being used. Please note, that the file examplekeyfile.txt has the same structure as KeyHolder.conf.

If you apply backup with encryption (gbak -b -keyfile ··· -keyname ···) on the unencrypted database, the backup will be encrypted.

Example 2. Example of backup with the explicit key

gbak -b -KEY 0xec,0xa1,0x52,0xf6,0x4d,0x27,0xda,0x93,0x53,0xe5,0x48,0x86,0xb9, 0x7d,0xe2,0x8f,0x3b,0xfa,0xb7,0x91,0x22,0x5b,0x59,0x15,0x82,0x35,0xf5,0x30, 0x1f,0x04,0xdc,0x75, -keyname RED localhost:h:\employee30\employee30.fdb h:\testenc303.fbk -user SYSDBA -pass masterkey

Here, we specify the key value in the parameter -KEY, and the name of the key in the parameter -KEYNAME. It is necessary to specify key name even if we supply the explicit key value.

Restore the backup to the encrypted Firebird database

The gbak can also restore from the backup files to the encrypted databases. The approach is the same: we need to provide the key name and key value to restore the backup file.

See below examples of the restore commands:

Example 3. Example of restore with the encryption key in the keyfile

```
gbak -c -v -keyfile h:\Firebird\Firebird-3.0.3.32900-0_Win32\examplekeyfile.txt
    -keyname white h:\testenc4.fbk localhost:h:\employeeenc4.fdb -user SYSDBA
    -pass masterkey
```

Example 4. Example of restore with the explicit key

```
gbak -c -v -key 0xec,0xa1,0x52,0xf6,0x4d,0x27,0xda,0x93,0x53,0xe5,0x48,0x86,
0xb9,0x7d,0xe2,0x8f,0x3b,0xfa,0xb7,0x91,0x22,0x5b,0x59,0x15,0x82,0x35,0xf5,
0x30,0x1f,0x04,0xdc,0x75, -keyname RED h:\testenc4.fbk
localhost:h:\employeeenc4.fdb -user SYSDBA -pass masterkey
```

If you restore from an unencrypted backup file with encryption keys (gbak -c -keyfile … -keyname …), the restored database will be encrypted.

Chapter 9. Authentication plugin for EXECUTE STATEMENT ON EXTERNAL

Firebird has a convenient mechanism of cross-database queries: EXECUTE STATEMENT ON EXTERNAL (ESOE). For example, the typical ESOE can look like this:

EXECUTE STATEMENT 'SELECT * FROM RDB\$DATABASE' ON EXTERNAL 'server:db1' AS USER 'MYUSER' PASSWORD 'mypassword'

As you can see, the statement contains username and password in the open form, which is not secure: for example, if ESOE is called from the stored procedure code, connected users can see the password.

The HQbird includes an authentication plugin for ESOE allows to establish trusted relationships between Firebird servers and perform the authentication of ESOE without a password:

EXECUTE STATEMENT 'SELECT * FROM RDB\$DATABASE' ON EXTERNAL 'server:db1' AS USER 'MYUSER';

Let's consider how to install and configure HQbird Authentication plugin for ESOE.

9.1. Installation of authentication plugin for ESOE

9.1.1. Authentication plugin files

- Windows
 - o plugins\cluster.dll
 - clusterkeygen.exe
- Linux
 - o plugins\libcluster.so
 - bin\ClusterKeygen # executable



Please note!

The plugin files are already included into HQbird, so you don't need to copy them.

9.1.2. Configuration

In firebird.conf

First of all, it is necessary to add plugin name (Cluster) to the AuthServer and AuthClient parameters in firebird.conf on all servers which will trust each other:

```
AuthServer = Srp, Legacy_Auth, Cluster
AuthClient = Srp, Srp256, Legacy_Auth, Cluster
```

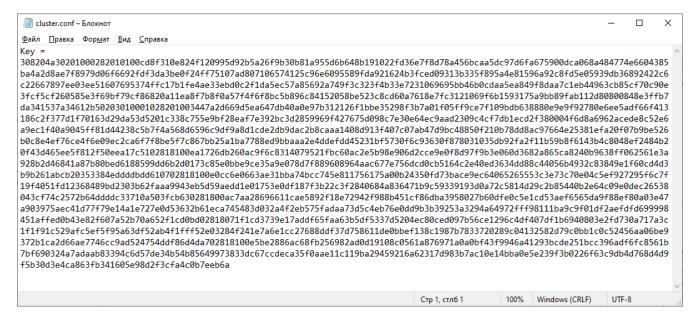
Keyfile

Then, it is necessary to generate keyfile for the plugin. This key should be placed to the all Firebird servers which should trust to each other.

In order to generate keyfile cluster.conf run the following command:

C:\HQbird\Firebird30>clusterkeygen.exe > cluster.conf

As a result, the key file cluster.conf will be generated. It contains 2048 digits key, something like this:



Then, we need to copy the key file to the all Firebird servers with trusted relationships to the plugins folder. Key, created on Windows, can be used on Linux, and vice versa.



Please note!

The keyfile name should be exactly cluster.conf. It should be located in plugins folder of Firebird.

Mapping

In order to use authentication plugin inside the particular database, it is necessary to create mapping between users of cluster plugin and regular Firebird users.

For example, if we run the following ESOE

```
EXECUTE STATEMENT 'SELECT * FROM RDB$DATABASE'
ON EXTERNAL 'server:db1' AS USER 'MYUSER';
```

we need to map user MYUSER to the actual user in the destination database db1.

Let's assume we have a user MYUSER2 in the destination database, in this case we need to create the following command in the destination database db1:

CREATE MAPPING usr_mapping_cluster1 USING PLUGIN CLUSTER FROM USER MYUSER TO user MYUSER2;

As a result, the mapping usr_mapping_cluster1 will be created in db1, to map user MYUSER to MYUSER2.

Please note!

The both users should exist, even if they have the same name. Otherwise there will be the following error:

E

Execute statement error at attach:

335544472: Your user name and password are not defined. Ask your database administrator to set up a Firebird login.

You can create as many mapping as you need. Existing mapping can be found in the table RDB\$AUTH_MAPPING with the following query:

SQL> select rdb\$map_name, CON> where RDB\$MAP_PLUGIN	•	db\$map_to from RDB\$AUTH_MAPPING
RDB\$MAP_NAME	RDB\$MAP_FROM	RDB\$MAP_TO
USR MAPPING CLUSTER1	MYUSER	MYUSER2

Global mappings

It is possible to create mapping between users for all databases on the server — in this case the following command should be used:

CREATE GLOBAL MAPPING global_usr_mapping_cluster1 USING PLUGIN CLUSTER
FROM USER MYUSER TO user MYUSER2;

In this case, mappings will be stored in security database, to see them use the following query:

SQL> select SEC\$MAP_NAME, SEC\$MAP_USING, SEC\$MAP_FROM, SEC\$MAP_TO CON> from SEC\$GLOBAL_AUTH_MAPPING where SEC\$MAP_PLUGIN ='CLUSTER';

SEC\$MAP_NAME SEC\$MAP_USING SEC\$MAP_FROM SEC\$MAP_TO

Role mappings

In order to map user to the role in the destination database, it is necessary to create 2 mappings:

CREATE MAPPING USR_CLUSTER9 USING PLUGIN CLUSTER
FROM USER MUSER TO ROLE RDB\$ADMIN;

CREATE MAPPING USR_CLUSTER_X USING PLUGIN CLUSTER
FROM ANY USER TO USER MYUSER;

9.1.3. How to test

The following query can be used to test the work of the authentication plugin for ESOE:

```
execute block
returns (
    CUSER varchar(255),
    CCONNECT bigint,
    CROLE varchar(31))
as
begin
    execute statement
       'select CURRENT_USER, CURRENT_CONNECTION, CURRENT_ROLE FROM RDB$DATABASE'
    on external 'server:db1'
    into :CUSER, :CCONNECT, :CROLE;
    suspend;
end
```

As a result, this query will return username, connection id and user role from the destination database db1.

Chapter 10. Working with external data sources (other DBMS)

In HQBird for Firebird 4.0 or higher, it became possible to work with external data sources, that is, not only with other Firebird DBMS databases, but also with other DBMS. The following plugins are used for this:

- MySQLEngine to work with MySQL and MariaDB;
- ODBCEngine to work with any data source through the appropriate ODBC driver.

This feature is currently only available for Windows.

10.1. MySQLEngine

The MySQLEngine plugin is designed to access MySQL and MariaDB databases.

In order for the plugin to be known to Firebird, you need to edit the firebird.conf configuration file by adding the MySQLEngine plugin to the list of providers (the Providers parameter):

Providers = Remote,Engine13,MySQLEngine,Loopback

Now you can try to execute the simplest query on the MySQL database

```
execute block
returns (i integer)
as
declare dsn_mysql varchar(128);
begin
dsn_mysql = ':mysql:host=localhost;port=3306;database=employees;user=root';

for
    execute statement 'select 1'
    on external dsn_mysql
    as user null password 'sa'
    into i
    do
        suspend;
end
```

10.1.1. Connection string format

The connection string for the MySQLEngine plugin must begin with the prefix :mysql: followed by the connection parameters as <param>=<value> separated by semicolons.

Possible options:

- host host or IP address where the MySQL server is located;
- port is the port number that the MySQL server is listening on. Can be omitted if the default port (3306) is used;
- database the name of the database in which queries will be executed;
- user username;
- password password.

Notes

- Do not specify the user's password in the connection string (this is not safe), it is better to pass it using the password keyword;
- Do not specify a username with the user keyword (leave NULL or an empty string) as this does not work with the Remote provider.

10.1.2. Supported statement types

The MySQLEngine plugin supports the following types of queries:

• SELECT

i

- INSERT, UPDATE, DELETE
- CALL procedure(<params>)

10.1.3. Output parameters of SQL queries

Data types returned from a SQL queries

MySQL data type	Firebird data type
TINYINT	SMALLINT
SMALLINT	SMALLINT
MEDIUMINT	INTEGER
INT	INTEGER
BIGINT	BIGINT
FLOAT	FLOAT
DOUBLE	DOUBLE PRECISION
DECIMAL	VARCHAR(N)
YEAR	SMALLINT
TIME	TIME
DATE	DATE
TIMESTAMP	TIMESTAMP
DATETIME	TIMESTAMP
CHAR(N), BINARY(N)	CHAR(N), BINARY(N)
VARCHAR(N), VARBINARY(N)	VARCHAR(N), VARBINARY(N)

MySQL data type	Firebird data type
TINYTEXT, TEXT, MEDIUMTEXT, LONGTEXT	BLOB SUB_TYPE TEXT
TYNYBLOB, BLOB, MEDIUMBLOB, LONGBLOB	BLOB SUB_TYPE BINARY
JSON	BLOB SUB_TYPE TEXT
BIT(N)	VARBINARY(N)

Sample query with multiple fields:

```
execute block
returns (
 emp_no bigint,
 birth_date date,
 first_name varchar(14),
 last_name varchar(16),
 gender char(1),
 hire_date date
)
as
 declare dsn_mysql varchar(128);
begin
 dsn_mysql = ':mysql:host=localhost;port=3306;database=employees;user=root';
 for
    execute statement q'{
      select
        emp_no,
        birth_date,
        first_name,
        last_name,
        gender,
        hire_date
      from employees
      order by birth_date desc
      limit 5
    }'
    on external dsn_mysql
    as user null password 'sa'
    into
      emp_no, birth_date, first_name, last_name, gender, hire_date
 do
    suspend;
end
```

A SELECT statement always returns a cursor.

In MySQL, CALL statements can return values through parameters of type OUT and INOUT. The Firebird parser knows nothing about the CALL operator, so returning parameters of OUT and INOUT types is not supported.



This may change in the future. Firebird 6.0 added the ability to call stored procedures using the CALL statement.

However, you can return OUT and INOUT parameters using local variables and executing multiple queries in sequence.

Suppose you have the following stored procedure:

```
CREATE PROCEDURE `sp_test_add`(
	IN `A` INT,
	IN `B` INT,
	OUT `C` INT
)
LANGUAGE SQL
NOT DETERMINISTIC
NO SQL
SQL SECURITY DEFINER
BEGIN
	SET C = A + B;
END
```

Then the result of such a procedure can be returned as follows:

```
execute block
returns (
 c int
)
as
 declare dsn mysgl varchar(128);
 declare psw_mysql varchar(25);
begin
 dsn_mysql = ':mysql:host=localhost;port=3306;database=employees;user=root';
 psw_mysql = 'sa';
 execute statement 'SET @C=NULL'
 on external dsn_mysql
 as user null password psw_mysql;
 execute statement
 ('CALL sp_test_add(?, ?, @C)')
 (1, 2)
 on external dsn_mysql
 as user null password psw_mysql;
 execute statement
  'SELECT @C'
 on external dsn_mysql
 as user null password psw_mysql
 into c;
```

```
suspend;
end
```

CALL statements can also return a cursor or multiple cursors. Cursor return from CALL statements is not supported in the current version. Working with multiple datasets using the EXECUTE STATEMENT ... ON EXTERNAL statement is not supported.

10.1.4. Input parameters of SQL queries

The MySQLEngine plugin supports the use of parameters in SQL queries. Parameters can be unnamed (positional) or named.

An example of using unnamed parameters:

```
execute block
returns (
 emp_no bigint,
 birth_date date,
 first_name varchar(14),
 last_name varchar(16),
 gender char(1),
 hire_date date
)
as
 declare dsn_mysql varchar(128);
begin
 dsn_mysql = ':mysql:host=localhost;port=3306;database=employees;user=root';
 for
    execute statement (q'{
      select
        emp_no,
        birth_date,
        first_name,
        last_name,
        gender,
        hire_date
        from employees
      where emp no = ?
   }')
    (10020)
    on external dsn_mysql
    as user null password 'sa'
    into
      emp_no, birth_date, first_name, last_name, gender, hire_date
 do
    suspend;
end
```

An example of using named parameters:

```
execute block
returns (
 emp_no bigint,
 birth_date date,
 first_name varchar(14),
 last_name varchar(16),
 gender char(1),
 hire_date date
)
as
 declare dsn_mysql varchar(128);
begin
 dsn_mysql = ':mysql:host=localhost;port=3306;database=employees;user=root';
 for
    execute statement (q'{
      select
        emp_no,
        birth_date,
        first_name,
        last name,
        gender,
        hire_date
      from employees
      where emp_no = :emp_no
   }')
    (emp_no := 10020)
    on external dsn_mysql
    as user null password 'sa'
    into
      emp_no, birth_date, first_name, last_name, gender, hire_date
 do
    suspend;
end
```

10.1.5. Restricting the use of input parameters

For named parameters to work, the EDS (EXTERNAL DATA SOURCE) subsystem uses an internal preparser of queries, which replaces all parameters of the form :<name> with ? and retains the binding of the parameter name and its number. Therefore, this only works for queries whose syntax is similar to Firebird's. For example, for CALL statements, named parameters will not work. In this case, you must use unnamed parameters.

```
set term ;#
execute block
as
```

```
declare dsn_mysql varchar(128);
begin
  dsn_mysql = ':mysql:host=localhost;port=3306;database=employees;user=root';
  execute statement
  ('CALL sp_conn_audit(:A_CONN_ID, :A_USER, :A_DT)')
  (
        A_CONN_ID := current_connection,
        A_USER := current_user,
        A_DT := localtimestamp
  )
        on external dsn_mysql
        as user null password 'sa';
end#
```

```
Statement failed, SQLSTATE = 42000
Execute statement error at isc_dsql_prepare :
335544382 : You have an error in your SQL syntax; check the manual that corresponds to
your MariaDB server version for the right syntax to use near ':A_CONN_ID, :A_USER,
:A_DT)' at line 1
Statement : CALL sp_conn_audit(:A_CONN_ID, :A_USER, :A_DT)
Data source : Firebird:::mysql:host=localhost;port=3306;database=employees;user=root
-At block line: 7, col: 3
```

If you replace the named parameters with unnamed ones, then the query will successfully complete

```
execute block
as
  declare dsn_mysql varchar(128);
begin
  dsn_mysql = ':mysql:host=localhost;port=3306;database=employees;user=root';
  execute statement
    ('CALL sp_conn_audit(?, ?, ?)')
    (current_connection, current_user, localtimestamp)
  on external dsn_mysql
  as user null password 'sa';
end#
```



This may change in the future. Firebird 6.0 added the ability to call stored procedures using the CALL statement.

When executing prepare, Firebird obtains the types, sizes, and other properties of input and output query parameters. Further, based on these data, input and output messages are built, buffers for data exchange are allocated. MySQL is able to return the types, sizes, and properties of output parameters (columns), but for input parameters, only their total number is returned. The MySQL C-

API is designed so that the types, sizes, and other attributes for input parameters are set by the client application. However, in the Firebird API it is not possible to fully define the input message on its own, it is only possible to convert the input message returned after prepare to another message (type compatible).

Since it is impossible to know the types of input parameters, all parameters are assumed to be of type VARCHAR(8191) CHARACTER SET UTF8. Most Firebird types can be converted to and from a string. However, you cannot pass binary data (types BINARY(N), VARBINARY(N), and BLOB SUB_TYPE BINARY) to such parameters, as they will be malformed. Also, you cannot pass BLOB SUB_TYPE TEXT as parameters if the text is longer than 8191 characters.

10.2. ODBCEngine

The ODBCEngine plugin is designed to access various databases through the ODBC interface.

In order for the plugin to be known to Firebird, you need to edit the firebird.conf configuration file by adding the ODBCEngine plugin to the list of providers (the Providers parameter):

Providers = Remote,Engine13,ODBCEngine,Loopback

10.2.1. Connection string format

The connection string for an ODBCEngine plugin must begin with the prefix :odbc: followed by the connection parameters. There are two options for connecting to the database: using DNS or using the full connection string for the specified driver.

Possible connection string options:

- DSN DSN of the data source (required if there is no DRIVER);
- DRIVER ODBC driver name (required if there is no DSN);
- UID or USER username;
- PWD or PASSWORD password;
- other parameters specific to the selected driver.

On Windows, if Firebird is running as a service, only **system** DSNs are visible.

Here are examples of connecting to a MySQL database. Let's say you configured a system DSN named test_dsn, then the connection string would look like this:

```
execute block
returns (
    i integer
)
as
begin
for
```

```
execute statement q'{
    select 1
  }'
  on external ':odbc:dsn=test_dsn;user=root'
  as user null password '12345'
  into
    i
  do
    suspend;
end
```

Another option is to connect to the same database using the full connection string. The set of valid parameters in the connection string depends on the selected driver.

For example, for the MariaDB driver, the connection would look like this:

```
execute block returns (
    i integer
)
as
begin
    for
    execute statement 'select 1'
    on external ':odbc:DRIVER={MariaDB ODBC 3.1
Driver};SERVER=127.0.0.1;PORT=3306;DATABASE=test;TCPIP=1;CHARSET=utf8mb4;UID=root'
    as user null password '12345'
    into i
    do
        suspend;
end
```

Notes

i

- Do not specify the user's password in the connection string (this is not safe), it is better to pass it using the password keyword;
- Do not specify a username with the user keyword (leave NULL or an empty string) as this does not work with the Remote provider.
- To work correctly with non-ASCII strings, always specify a connection character set compatible with UTF8 in the DSN. This is done differently in different ODBC drivers.

10.2.2. Correspondence table of data types between ODBC and Firebird

ODBC data type	Firebird data type
SQL_CHAR, SQL_WCHAR	VARCHAR(N), if length does not exceed 32765 bytes, otherwise BLOB_SUB_TYPE_TEXT

ODBC data type	Firebird data type
SQL_VARCHAR, SQL_WVARCHAR	VARCHAR(N), if length does not exceed 32765 bytes, otherwise BLOB_SUB_TYPE_TEXT
SQL_BINARY	VARBINARY(N), if length does not exceed 32765 bytes, otherwise BLOB_SUB_TYPE_BINARY
SQL_VARBINARY	VARBINARY(N), if length does not exceed 32765 bytes, otherwise BLOB_SUB_TYPE_BINARY
SQL_TINYINT, SQL_SMALLINT	SMALLINT. If SQL_SMALLINT is unsigned, then INTEGER.
SQL_INTEGER	INTEGER. If SQL_SMALLINT is unsigned, then BIGINT.
SQL_BIGINT	BIGINT. If SQL_SMALLINT is unsigned, then VARCHAR(20).
SQL_REAL	FLOAT
SQL_DOUBLE, SQL_FLOAT	DOUBLE PRECISION
SQL_TYPE_DATE	DATE
SQL_TYPE_TIME	TIME
SQL_TYPE_TIMESTAMP	TIMESTAMP
SQL_DECIMAL	VARCHAR(N), where N = precision + 2
SQL_NUMERIC	VARCHAR(N), where N = precision + 2
SQL_LONGVARCHAR	BLOB SUB_TYPE TEXT
SQL_WLONGVARCHAR	BLOB SUB_TYPE TEXT
SQL_LONGVARBINARY	BLOB SUB_TYPE BINARY
SQL_BIT	BOOLEAN
SQL_GUID	VARBINARY(16)

10.2.3. SQL query types

A SELECT query always returns a cursor.

CALL statements can return values through parameters of type OUT and INOUT. The Firebird parser knows nothing about the CALL operator, so returning parameters of OUT and INOUT types is not supported.



This may change in the future. Firebird 6.0 added the ability to call stored procedures using the CALL statement.

CALL statements can also return a cursor or multiple cursors. Cursor return from CALL statements is not supported in the current version. Working with multiple datasets using the EXECUTE STATEMENT ... ON EXTERNAL statement is not supported.

Queries like INSERT, UPDATE, DELETE usually return no data unless a RETURNING clause is specified, otherwise a cursor is returned.

An example of executing a SELECT query.

```
execute block
returns (
 id
         integer,
 title varchar(255),
 body blob sub_type text,
 bydate varchar(50)
)
as
declare sql varchar(8191);
begin
 sql = Q'{
   SELECT
      id,
      title,
      body,
      bydate
   FROM article
 }';
 for
   execute statement (:sql)
    on external ':odbc:DRIVER={MariaDB ODBC 3.1
Driver};SERVER=127.0.0.1;PORT=3306;DATABASE=test;TCPIP=1;CHARSET=utf8mb4;UID=root'
    as user null password 'root'
    into
      id,
      title,
      body,
      bydate
 do
    suspend;
end
```

10.2.4. Input parameters of SQL queries

The ODBCEngine plugin supports the use of parameters in queries. Parameters can be unnamed (positional) or named.

An example of using anonymous parameters:

```
execute block
returns(
    CODE_SEX INTEGER,
    NAME VARCHAR(70),
    NAME_EN VARCHAR(70)
)
as
declare xSQL varchar(8191);
```

```
declare xCODE_SEX INT = 1;
begin
  xSQL = '
SELECT
  CODE_SEX,
  NAME,
  NAME_EN
FROM sex
WHERE CODE SEX = ?
';
  for
    execute statement (:xSQL)
    (xCODE_SEX)
    on external ':odbc:DRIVER={MariaDB ODBC 3.1
Driver};SERVER=127.0.0.1;PORT=3306;DATABASE=test;TCPIP=1;CHARSET=utf8mb4;UID=test'
    as user null password '12345'
    into CODE_SEX, NAME, NAME_EN
  do
    suspend;
end
```

An example of using named parameters:

```
execute block
returns(
   CODE_SEX INTEGER,
   NAME VARCHAR(70),
   NAME_EN VARCHAR(70)
)
as
declare xSQL varchar(8191);
declare xCODE_SEX INT = 1;
begin
  xSQL = '
SELECT
  CODE_SEX,
  NAME,
  NAME_EN
FROM sex
WHERE CODE_SEX = :A_CODE_SEX
';
  for
    execute statement (:xSQL)
    (A_CODE_SEX := xCODE_SEX)
    on external ':odbc:DRIVER={MariaDB ODBC 3.1
Driver};SERVER=127.0.0.1;PORT=3306;DATABASE=test;TCPIP=1;CHARSET=utf8mb4;UID=test'
    as user null password '12345'
    into CODE_SEX, NAME, NAME_EN
  do
    suspend;
```

10.2.5. Restricting the use of input parameters

For named parameters to work, the EDS (EXTERNAL DATA SOURCE) subsystem uses an internal preparser of queries, which replaces all parameters of the form :<name> with ? and retains the binding of the parameter name and its number. Therefore, this only works for queries whose syntax is similar to Firebird's. For example, for CALL statements, named parameters will not work. In this case, you must use unnamed parameters.

When executing prepare, Firebird obtains the types, sizes, and other properties of input and output query parameters. Further, based on these data, input and output messages are built, buffers for data exchange are allocated.

Not all ODBC drivers support describing input parameters with the SQLDescribeParam function. Some ODBC drivers formally support this function, but in fact the description does not correspond to reality. For example ODBC driver for MySQL for all parameters returns type SQL_VARCHAR with a length of 255 characters.

Chapter 11. RSA-UDR — security functions to sign documents and verify signatures

HQbird includes RSA-UDR which contains the set of useful security functions. These functions can be useful to protect documents (stored as VARCHARs, BLOBs and even external files) with digital signature.



Important

This RSA-UDR is not required if using Firebird 4.0 and higher, as these functions are built-in.



Please note!

To use RSA-UDR functions, you need to register them in your database with an appropriate SQL script. The script is available in plugin/UDR/crypto.sql

Let's consider functions from this library and examples their usage.

Function Name	Description
BIN2HEX	Convert binary representation to HEX
BIN2HEXB	Convert BLOB binary representation to HEX
CRC32	Calculate checksum
CRC32B	Calculate BLOB checksum
DECODE_BASE64	Decode from Base64
DECODE_BASE64B	Decode BLOB from Base64
ENCODE_BASE64	Encode to Base64
ENCODE_BASE64B	Encode BLOB to Base64
HEX2BIN	Convert HEX to binary
HEX2BINB	Convert NEX BLOB to binary
MD5	Calculate MD5 hash sum
MD5B	Calculate BLOB MD5 hash sum
RSA_PUBLIC_KEY	Generate public key
RSA_PRIVATE_KEY	Generate private key
RSA_SIGN	Sign object
RSA_VERIFY	Verify the signature
SHA1	Calculate SHA
SHA1B	Calculate SHA for BLOB
SHA256	Calculate SHA256
SHA256B	Calculate SHA256 for BLOB

Let's consider the simplified example how to use these functions to sign some document and verify the signature.

For simplicity, we will put the document, private key, public key, digest (hash sum of the document) and signature will be in the same table, in the single column:

SQL> show table TBL;

DOC BLOB segment 80, subtype BINARY Nullable DIGEST VARCHAR(32) CHARACTER SET OCTETS Nullable SALTLEN INTEGER Nullable PRIVATE_KEY VARCHAR(2048) CHARACTER SET OCTETS Nullable SIGN VARCHAR(1024) CHARACTER SET OCTETS Nullable PUBLIC_KEY VARCHAR(512) CHARACTER SET OCTETS Nullable BAD_SIGN VARCHAR(1024) CHARACTER SET OCTETS Nullable

Then, let's go through the example:

-- First, we will connect to the database: C:\HQbird\Firebird30>isql localhost:c:\temp\rsatest.fdb -user SYSDBA -pass masterkey Database: localhost:c:\temp\rsatest.fdb, User: SYSDBA -- and then we will check that functions are registered SQL> show functions; Global functions Function Name Invalid Dependency, Type RSA PRIVATE KEY RSA PUBLIC KEY RSA_SIGN RSA VERIFY SHA256 -- clean the test table SQL>delete from tbl SQL>commit; -- generate private key and write -- it into table TBL (normally, the private will be kept in the - secret place) SQL>insert into tbl(PRIVATE_KEY) values(rsa_private_key(1024)); -- generate public key SQL>update tbl set PUBLIC_KEY = rsa_public_key(PRIVATE_KEY); -- create BLOB document

```
SQL>update TBL set DOC='testtesttest';
-- and calculate its digest
SQL>update tbl set digest = sha256(doc);
-- sign document and remember its signature
SQL>update tbl set sign = rsa_sign(digest, PRIVATE_KEY, 8);
-- check the signature
SQL> select RSA_VERIFY(SIGN, DIGEST, PUBLIC_KEY, SALTLEN) from tbl;
RSA_VERIFY
=========
<true>
-- as you can see, signature is valid
-- change the document (BLOB)
SQL> update TBL set DOC='testtesttest222';
-- recalculate its digest
SQL> update tbl set digest = sha256(doc);
-- check signature
SQL> select rsa_verify(sign, digest, PUBLIC_KEY, 8) from tbl;
RSA_VERIFY
=========
<false>
-- we can see that protected document was changed
```

Examples of BIN2HEX and HEX2BIN functions

```
SQL> set list;
SQL> select bin2hex('Test string') from rdb$database;
BIN2HEX 5465737420737472696E67
SQL> select cast (hex2bin('5465737420737472696E67') as varchar(32))
CON> from rdb$database;
CAST Test string
```

11.1. How to use RSA-UDR security and conversion functions

In general, RSA-UDR functions allow to seal electronic documents of all types (DOC, PDF, XML, JPG, PNG, etc), and then detect unauthorized changes.

Conversion functions make easy BIN \rightarrow HEX and HEX \rightarrow BIN conversions, as well as Base64 encoding and decoding.

Chapter 12. SPLIT-UDR — procedures to splitting strings by separator

HQbird includes SPLIT-UDR which contains the set of useful stored procedures. These procedures can be useful to splitting string (stored as VARCHAR or BLOB) by separator.



Please note!

To use SPLIT-UDR functions, you need to register them in your database with an appropriate SQL script. The script is available in plugin/UDR/split-udr.sql

For convenience, procedures for splitting text by separator are packed in the SPLIT_UTILS package.

Let's consider procedures from this library and examples their usage.

Procedure Name	Description
SPLIT_BOOLEAN	Splits the string at the delimiter and returns a set of BOOLEAN values.
SPLIT_SMALLINT	Splits the string at the delimiter and returns a set of SMALLINT values.
SPLIT_INT	Splits the string at the delimiter and returns a set of INTEGER values.
SPLIT_BIGINT	Splits the string at the delimiter and returns a set of BIGINT values.
SPLIT_STR	Splits the string at the delimiter and returns a set of VARCHAR(8191) values.
SPLIT_DATE	Splits the string at the delimiter and returns a set of DATE values.
SPLIT_TIME	Splits the string at the delimiter and returns a set of TIME values.
SPLIT_TIMESTAMP	Splits the string at the delimiter and returns a set of TIMESTAMP values.
SPLIT_DOUBLE	Splits the string at the delimiter and returns a set of DOUBLE PRECISION values.

The first argument of these procedures is a BLOB with subtype TEXT, the second is a string of type VARCHAR(10). The output type depends on the name of the procedure.

Let's look at simple examples of how to use these procedures.

SQL> select cast(out_str as varchar(10)) from SPLIT_UTILS.split_str('abc##defg##aa',
'##');

CAST

In addition, SPLIT-UDR also contains procedures for splitting text into tokens (the text is split into several separators). These procedures are declared as follows:

```
CREATE OR ALTER PROCEDURE SPLIT_WORDS (
	IN_TXT	BLOB SUB_TYPE TEXT CHARACTER SET UTF8,
	IN_SEPARATORS VARCHAR(50) CHARACTER SET UTF8 DEFAULT NULL)
RETURNS (
	WORD VARCHAR(8191) CHARACTER SET UTF8)
EXTERNAL NAME 'splitudr!strtok' ENGINE UDR;
CREATE OR ALTER PROCEDURE SPLIT_WORDS_S (
	IN_TXT	VARCHAR(8191) CHARACTER SET UTF8,
	IN_SEPARATORS VARCHAR(50) CHARACTER SET UTF8 DEFAULT NULL)
RETURNS (
	WORD VARCHAR(8191) CHARACTER SET UTF8)
EXTERNAL NAME 'splitudr!strtok_s' ENGINE UDR;
```

Input parameters:

- IN_TXT input text of type BLOB SUB_TYPE TEXT or VARCHAR (8191)
- IN_SEPARATORS a list of separators (a string with separator symbols), if not specified, then separators are used "\n\r\t,.?!:;/\| <>[]{}()@#\$%^&*-+='"~`"

Example:

```
SELECT
w.WORD
FROM DOCS
LEFT JOIN SPLIT_WORDS(DOCS.CONTENT) w ON TRUE
WHERE DOCS.DOC_ID = 4
```

Chapter 13. OCR-UDR — function to recognizing text from images

HQbird includes OCR-UDR which contains function to recognizing text from images.

UDR OCR is based on the free text recognition library Tesseract OCR 4.1, released under the Apache License, Version 2.0.

To register OCR-UDR, you need to execute the following script:

```
CREATE OR ALTER FUNCTION GET_OCR_TEXT (

PIX_DATA BLOB SUB_TYPE BINARY,

PPI SMALLINT = NULL)

RETURNS BLOB SUB_TYPE TEXT

EXTERNAL NAME 'ocrudr!getOcrText!eng' ENGINE UDR;

COMMENT ON FUNCTION GET_OCR_TEXT IS

'Recognizing text from images';

COMMENT ON PARAMETER GET_OCR_TEXT.PIX_DATA IS

'Image';

COMMENT ON PARAMETER GET_OCR_TEXT.PPI IS
```

```
'Pix Per Inch. Some image formats do not store this information. For scanned pages are usually 200-300 ppi. The minimum value is 70.';
```

Pay attention to the EXTERNAL NAME in it after the module name and entry point with "!" the name of the dictionary is indicated.



Where is eng a dictionary from tessdata catalog, which is used for recognition. Several dictionaries can be listed here, for example rus+eng. If absent, then the dictionary eng is used.

The set contains a limited number of dictionaries. A complete list of dictionaries is available at: https://github.com/tesseract-ocr/tessdata_best (high recognition quality) or https://github.com/tesseract-ocr/tessdata_fast (high recognition speed).

The library supports text recognition from images in PNG, JPEG, GIF formats.

13.1. Example of using OCR-UDR

Suppose you have a DOCS table that stores scans of documents, defined as follows:

```
CREATE TABLE DOCS (
ID BIGINT GENERATED BY DEFAULT AS IDENTITY,
NAME VARCHAR(127) NOT NULL,
```

```
PIC BLOB SUB_TYPE 0,

TXT BLOB SUB_TYPE TEXT,

PROCESSED BOOLEAN DEFAULT FALSE NOT NULL,

CONSTRAINT PK_DOCS PRIMARY KEY (ID)

);
```

Images for recognition are saved in the PIC field, the recognized text in the TXT field.

To recognize text from a single image, you can use the query:

```
SELECT GET_OCR_TEXT(pic, 200) as txt
FROM docs
WHERE docs.id = 2;
```

The next query recognizes text from images and saves it to the TXT field.

Chapter 14. LK-JSON-UDR — building and parsing JSON

HQbird includes UDR library udr-lkJSON for building and parsing JSON on the server side. The library is distributed open source under the MIT license and is free to use. It is written in Free Pascal. Source code is available at https://github.com/mnf71/udr-lkJSON

14.1. Install UDR lkJSON

To use the UDR lkJSON library, you need to register it in your database. To do this, run one of the scripts plugin/UDR/udrJSON.sql or plugin/UDR/udrJSON-utf8.sql, depending on the encoding of your database (the first will work for any single-byte encoding).

After installing the UDR, it can be verified using the https://github.com/mnf71/udr-lkJSON/blob/main/verify.sql script.

The script calls a function to parse the JSON and build it back into a string. If the original JSON is the same as the newly assembled JSON, then everything is in order. In reality, the strings will not completely match, since the JSON is assembled without taking into account the beautiful formatting. But the content must be identical.

Verification occurs for two sets (procedure + function):

- js\$func.ParseText parsing JSON given as BLOB. js\$func.GenerateText JSON assembly with BLOB return.
- js\$func.ParseString—parsing JSON given as VARCHAR(N). js\$func.GenerateString—JSON assembly returning VARCHAR(N).

14.2. How it works?

The udr-lkJSON library is based on the free lkJSON library for generating and parsing JSON. Therefore, in order to have a good idea of how to work with UDR-lkJSON, it is advisable to familiarize yourself with the lkjson library (see https://sourceforge.net/projects/lkjson/).

When parsing JSON, some elements can be simple types that exist in Firebird (INTEGER, DOUBLE PRECISION, VARCHAR (N), BOOLEAN), and some complex ones are objects and arrays. Complex objects are returned as a pointer to an internal object from the lkJSON library. The pointer maps to the TY\$POINTER domain. This domain is defined as follows:

CREATE DOMAIN TYSPOINTER AS
CHAR(8) CHARACTER SET OCTETS;

In addition, if NULL is encountered in JSON, then it will not be returned to simple types! You will have to recognize this value separately. This is because the UDR-lkJSON library simply copies the methods of the lkJSON library classes into PSQL packages. And as you know, simple types in Pascal do not have a separate state for NULL.

14.3. Description of PSQL packages from UDR-lkJSON

14.3.1. JS\$BASE package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE JSSBASE
AS
BEGIN
  /* TlkJSONbase = class
    TlkJSONtypes =
       (jsBase, jsNumber, jsString, jsBoolean, jsNull, jsList, jsObject);
        Ø
                1
                          2
                                    3
                                               4
                                                       5
                                                                6
  */
  FUNCTION Dispose(Self TYSPOINTER) RETURNS SMALLINT; /* 0 - succes */
  FUNCTION Field(Self TY$POINTER, Name VARCHAR(128) CHARACTER SET NONE /* = Idx */)
RETURNS TYSPOINTER;
  FUNCTION Count_(Self TY$POINTER) RETURNS INTEGER;
  FUNCTION Child(Self TY$POINTER, Idx INTEGER, Obj TY$POINTER = NULL /* Get */)
RETURNS TYSPOINTER;
  FUNCTION Value_(Self TY$POINTER, Val VARCHAR(32765) CHARACTER SET NONE = NULL /* Get
*/) RETURNS VARCHAR(32765) CHARACTER SET NONE;
  FUNCTION WideValue_(Self TY$POINTER, WVal BLOB SUB_TYPE TEXT = NULL /* Get */)
RETURNS BLOB SUB_TYPE TEXT;
  FUNCTION SelfType(Self TY POINTER = NULL /* NULL - class function */) RETURNS
SMALLINT;
  FUNCTION SelfTypeName(Self TY POINTER = NULL /* NULL - class function */) RETURNS
VARCHAR(32) CHARACTER SET NONE;
END
```

As you can see from the comment, this package is a blueprint for the TlkJSONbase class. It contains basic functionality for working with JSON.

The Dispose function is designed to release a pointer to a JSON object. Pointers to be forcibly freed are the result of parsing or JSON generation. You should not call it on intermediate objects when parsing or assembling JSON. It is only required for the top-level object.

The Field function returns a pointer to an object field. The first parameter is a pointer to the object, the second is the field name. If the field does not exist, then the function will return a null pointer (This is not NULL, but x'0000000000000').

The Count_ function returns the number of items in a list or fields in an object. A pointer to an object or a list is specified as a parameter.

The Child function returns or sets the value for the element at index Idx in the Self object or list. If

the Obj parameter is not specified, then it returns a pointer to the element from the Idx indices. If Obj is specified, then sets its value to the element with indices Idx. Note Obj is a pointer to one of the TlkJSONbase descendants.

The Value_ function returns or sets in the form of a JSON string (VARCHAR) the value for the object specified in the Self parameter. If the Val parameter is not specified, then the value is returned; otherwise, it is set.

The WideValue_function returns or sets as a JSON string (BLOB_SUB_TYPE_TEXT) the value for the object specified in the Self parameter. If the Val parameter is not specified, then the value is returned; otherwise, it is set.

The SelfType function returns the type of the object for the pointer specified in the Self parameter. The object type is returned as a number, where

- 0—jsBase
- 1—jsNumber
- 2—jsString
- 3—jsBoolean
- 4—jsNull
- 5 jsList
- 6—jsObject

If the Self parameter is not specified, it will return 0.

The SelfTypeName function returns the object type for the pointer specified in the Self parameter. The object type is returned as a string. If the Self parameter is not specified, it will return 'jsBase'.

14.3.2. JS\$BOOL package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE JS$BOOL
AS
BEGIN
/* TIkJSONbase = class
TIkJSONboolean = class(TIkJSONbase)
*/
FUNCTION Value_(Self TY$POINTER, Bool BOOLEAN = NULL /* Get */) RETURNS BOOLEAN;
FUNCTION Generate(Self TY$POINTER = NULL /* NULL - class function */, Bool BOOLEAN =
TRUE) RETURNS TY$POINTER;
FUNCTION SelfType(Self TY$POINTER = NULL /* NULL - class function */) RETURNS
SMALLINT;
FUNCTION SelfTypeName(Self TY$POINTER = NULL /* NULL - class function */) RETURNS
VARCHAR(32) CHARACTER SET NONE;
```

END

As you can see from the comment, this package is a blueprint for the TlkJSONboolean class. It is designed to work with the BOOLEAN datatype.

The Value_function returns or sets to a boolean value for the object specified in the Self parameter. If the Bool parameter is not specified, then the value will be returned, if specified—set. Note that NULL is not returned and cannot be set by this method, there is a separate JS\$NULL package for this.

The Generate function returns a pointer to a new TlkJSONboolean object, which is a Boolean value in JSON. The Self parameter is a pointer to the JSON object on the basis of which the TlkJSONboolean object is created. The boolean value is specified in the Bool parameter.

The SelfType function returns the type of the object for the pointer specified in the Self parameter. The object type is returned as a number. If the Self parameter is not specified, it will return 3.

The SelfTypeName function returns the object type for the pointer specified in the Self parameter. The object type is returned as a string. If the Self parameter is not specified, it will return 'jsBoolean'.

14.3.3. JS\$CUSTLIST package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE JSSCUSTLIST
AS
BEGIN
 /* TlkJSONbase = class
     TlkJSONcustomlist = class(TlkJSONbase)
 */
 PROCEDURE ForEach
    (Self TY POINTER) RETURNS (Idx Integer, Name VARCHAR(128) CHARACTER SET NONE, Obj
TY$POINTER /* js$Base */);
  FUNCTION Field(Self TY POINTER, Name VARCHAR(128) CHARACTER SET NONE /* = Idx */)
RETURNS TYSPOINTER;
 FUNCTION Count_(Self TY$POINTER) RETURNS INTEGER;
  FUNCTION Child(Self TYSPOINTER, Idx INTEGER, Obj TYSPOINTER = NULL /* Get */)
RETURNS TYSPOINTER;
 FUNCTION GetBoolean(Self TY POINTER, Idx INTEGER) RETURNS BOOLEAN;
 FUNCTION GetDouble(Self TYSPOINTER, Idx INTEGER) RETURNS DOUBLE PRECISION;
 FUNCTION GetInteger(Self TY$POINTER, Idx INTEGER) RETURNS INTEGER;
 FUNCTION GetString(Self TY POINTER, Idx INTEGER) RETURNS VARCHAR(32765) CHARACTER
SET NONE;
 FUNCTION GetWideString(Self TYSPOINTER, Idx INTEGER) RETURNS BLOB SUB_TYPE TEXT;
END
```

As you can see from the comment, this package is a blueprint for the TlkJSONcustomlist class. This

type is basic when working with objects and lists. All procedures and functions of this package can be used as JSON of the object type, and JSON of the list type.

The ForEach procedure retrieves each list item or each object field from the JSON pointer specified in Self. The following values are returned:

- Idx the index of the list item or the number of the field in the object. Starts at 0.
- Name the name of the next field, if Self is an object. Or the index of the list item, starting at 0, if Self is a list.
- Obj is a pointer to the next element of the list or object field.

The Field function returns a pointer to a field by its name from the object specified in Self. Instead of a field name, you can specify the item number in the list or the field number. Numbering starts from 0.

The Count_ function returns the number of items in a list or fields in an object specified in the Self parameter.

The Child function returns or sets the value for the element at index Idx in the Self object or list. Indexing starts from 0. If the Obj parameter is not specified, then it returns a pointer to the element from the Idx indices. If Obj is specified, then sets its value to the element with indices Idx. Note Obj is a pointer to one of the TlkJSONbase descendants.

The GetBoolean function returns the boolean value of an object field or array element with index Idx. Indexing starts at 0.

The GetDouble function returns the floating point value of an object field or array element with index Idx. Indexing starts at 0.

The GetInteger function returns the integer value of an object field or array element with index Idx. Indexing starts at 0.

The GetString function returns the character value (VARCHAR) of an object field or array element with index Idx. Indexing starts at 0.

The GetWideString function returns the BLOB SUB_TYPE TEXT of an object field or array element with index Idx. Indexing starts at 0.



The functions GetBoolean, GetDouble, GetInteger, GetString, GetWideString cannot return NULL. There is a separate set of functions for handling NULL values in the JS\$NULL package.

14.3.4. JS\$FUNC package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE JSSFUNC
AS
BEGIN
```

```
FUNCTION ParseText(Text BLOB SUB_TYPE TEXT, Conv BOOLEAN = FALSE) RETURNS TY$
POINTER;
FUNCTION ParseString(String VARCHAR(32765) CHARACTER SET NONE, Conv BOOLEAN = FALSE)
RETURNS TY$POINTER;
FUNCTION GenerateText(Obj TY$POINTER, Conv BOOLEAN = FALSE) RETURNS BLOB SUB_TYPE
TEXT;
FUNCTION GenerateString(Obj TY$POINTER, Conv BOOLEAN = FALSE) RETURNS VARCHAR(32765)
CHARACTER SET NONE;
FUNCTION ReadableText(Obj TY$POINTER, Level INTEGER = 0, Conv BOOLEAN = FALSE)
RETURNS BLOB SUB_TYPE TEXT;
END
```

This package contains a set of functions for parsing JSON or converting JSON to string.

The ParseText function parses JSON specified as a string of BLOB SUB_TYPE TEXT type in the Text parameter. If you pass TRUE in the Conv parameter, then the JSON text of the string will be converted from UTF8 encoding to general.

The ParseString function parses the JSON specified as a VARCHAR (N) string in the String parameter. If you pass TRUE in the Conv parameter, then the JSON text of the string will be converted from UTF8 encoding to general.

The GenerateText function returns JSON as a BLOB SUB_TYPE TEXT string. If TRUE is passed in the Conv parameter, then the text returned by this function will be converted to UTF8.

The GenerateString function returns JSON as a VARCHAR (N) string. If TRUE is passed in the Conv parameter, then the text returned by this function will be converted to UTF8.

The ReadableText function returns JSON as a human-readable string of type BLOB SUB_TYPE TEXT. The Level parameter sets the number of indents for the first level. This is required if the generated string is part of another JSON. If TRUE is passed in the Conv parameter, then the text returned by this function will be converted to UTF8.



Use of the Conv parameter set to TRUE is left for compatibility with the original lkJSON library. There is no special need for it, since external services independently know how to convert the source string into the format required for the DBMS and vice versa.

14.3.5. JS\$LIST package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE JS$LIST
AS
BEGIN
/* TlkJSONbase = class
TlkJSONcustomlist = class(TlkJSONbase)
```

```
TlkJSONlist = class(TlkJSONcustomlist)
 */
 PROCEDURE ForEach
    (Self TYSPOINTER) RETURNS (Idx Integer, Name VARCHAR(128) CHARACTER SET NONE, Obj
TY$POINTER /* js$Base */);
 FUNCTION Add (Self TYSPOINTER, Obj TYSPOINTER) RETURNS INTEGER;
 FUNCTION AddBoolean(Self TYSPOINTER, Bool BOOLEAN) RETURNS INTEGER;
 FUNCTION AddDouble(Self TY POINTER, Dbl DOUBLE PRECISION) RETURNS INTEGER;
 FUNCTION AddInteger(Self TY$POINTER, Int_ INTEGER) RETURNS INTEGER;
 FUNCTION AddString(Self TY POINTER, Str VARCHAR(32765) CHARACTER SET NONE) RETURNS
INTEGER;
 FUNCTION AddWideString(Self TY POINTER, WStr BLOB SUB_TYPE TEXT) RETURNS INTEGER;
 FUNCTION Delete (Self TYSPOINTER, Idx Integer) RETURNS SMALLINT;
 FUNCTION IndexOfObject(Self TY POINTER, Obj TY POINTER) RETURNS INTEGER;
 FUNCTION Field(Self TYSPOINTER, Name VARCHAR(128) CHARACTER SET NONE /* = Idx */)
RETURNS TYSPOINTER:
 FUNCTION Count (Self TYSPOINTER) RETURNS INTEGER;
 FUNCTION Child(Self TY$POINTER, Idx INTEGER, Obj TY$POINTER = NULL /* Get */)
RETURNS TY<sup>$</sup>POINTER;
 FUNCTION Generate(Self TY POINTER = NULL /* NULL - class function */) RETURNS TY
$POINTER;
 FUNCTION SelfType(Self TY<sup>$</sup>POINTER = NULL /* NULL - class function */) RETURNS
SMALLINT;
 FUNCTION SelfTypeName(Self TY POINTER = NULL /* NULL - class function */) RETURNS
VARCHAR(32) CHARACTER SET NONE;
END
```

As you can see from the comment, this package is a blueprint for the TlkJSONlist class. It is designed to work with a list.

The ForEach procedure retrieves each list item or each object field from the JSON pointer specified in Self. The following values are returned:

- Idx the index of the list item or the number of the field in the object. Starts at 0.
- Name the name of the next field, if Self is an object. Or the index of the list item, starting at 0, if Self is a list.
- Obj is a pointer to the next element of the list or object field.

The Add_ function adds a new item to the end of the list, the pointer to which is specified in the Self parameter. The element to add is specified in the Obj parameter, which must be a pointer to one of the TlkJSONbase descendants. The function returns the index of the newly added element.

The AddBoolean function adds a new boolean element to the end of the list pointed to by the Self parameter. The function returns the index of the newly added element.

The AddDouble function adds a new element of real type to the end of the list, the pointer to which is specified in the Self parameter. The function returns the index of the newly added element.

The AddInteger function adds a new integer element to the end of the list pointed to by the Self parameter. The function returns the index of the newly added element.

The AddString function adds a new element of string type (VARCHAR (N)) to the end of the list pointed to by the Self parameter. The function returns the index of the newly added element.

The AddWideString function adds a new BLOB SUB_TYPE TEXT to the end of the list pointed to by the Self parameter. The function returns the index of the newly added element.

The Delete_ function removes an element from the list with index Idx. The function returns 0.

The IndexOfObject function returns the index of an item in a list. The pointer to the list is specified in the Self parameter. The Obj parameter specifies a pointer to the element whose index is being defined.

The Field function returns a pointer to a field by its name from the object specified in Self. Instead of a field name, you can specify the item number in the list or the field number. Numbering starts from 0.

The Count_ function returns the number of items in a list or fields in an object specified in the Self parameter.

The Child function returns or sets the value for the element at index Idx in the Self object or list. Indexing starts from 0. If the Obj parameter is not specified, then it returns a pointer to the element from the Idx indices. If Obj is specified, then sets its value to the element with indices Idx. Note Obj is a pointer to one of the TlkJSONbase descendants.

The Generate function returns a pointer to a new TlkJSONlist object, which is an empty list. The Self parameter is a pointer to the JSON object on the basis of which the TlkJSONlist is created.

The SelfType function returns the type of the object for the pointer specified in the Self parameter. The object type is returned as a number. If the Self parameter is not specified, it will return 5.

14.3.6. JS\$METH package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE JS$METH

AS

BEGIN

/* TlkJSONbase = class

TlkJSONobjectmethod = class(TlkJSONbase)

*/

FUNCTION MethodObjValue(Self TY$POINTER) RETURNS TY$POINTER;

FUNCTION MethodName(Self TY$POINTER, Name VARCHAR(128) CHARACTER SET NONE = NULL /*

Get */) RETURNS VARCHAR(128) CHARACTER SET NONE;

FUNCTION MethodGenerate(Self TY$POINTER, Name VARCHAR(128) CHARACTER SET NONE, Obj
```

```
TYSPOINTER /* js$Base */)
RETURNS TYSPOINTER /* js$Meth */;
END
```

As you can see from the comment, this package is a blueprint for the TlkJSONobjectmethod class. It is a key-value pair.

The MethodObjValue function returns a pointer to the value from the key-value pair specified in the Self parameter.

The MethodName function returns or sets the key name for the key-value pair specified in the Self parameter. If the Name parameter is not specified, then returns the name of the key, if specified, then sets the new name of the key.

The MethodGenerate function creates a new key-value pair and returns a pointer to it. The Name parameter specifies the name of the key, and the Obj parameter specifies a pointer to the key value.

14.3.7. JS\$NULL package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE JS$NULL
AS
BEGIN
/* TIkJSONbase = class
TIkJSONnull = class(TIkJSONbase)
*/
FUNCTION Value_(Self TY$POINTER) RETURNS SMALLINT;
FUNCTION Generate(Self TY$POINTER = NULL /* NULL - class function */) RETURNS TY
$POINTER;
FUNCTION SelfType(Self TY$POINTER = NULL /* NULL - class function */) RETURNS
SMALLINT;
FUNCTION SelfTypeName(Self TY$POINTER = NULL /* NULL - class function */) RETURNS
VARCHAR(32) CHARACTER SET NONE;
END
```

As you can see from the comment, this package is a blueprint for the TlkJSONnull class. It is designed to handle NULL values.

Value_returns 0 if the value of the object in Self is null (jsNull), and 1 otherwise.

The Generate function returns a pointer to a new TlkJSONnull object, which is null. The Self parameter is a pointer to the JSON object on the basis of which TlkJSONnull is created.

The SelfType function returns the type of the object for the pointer specified in the Self parameter. The object type is returned as a number. If the Self parameter is not specified, it will return 4.

The SelfTypeName function returns the object type for the pointer specified in the Self parameter. The object type is returned as a string. If the Self parameter is not specified, it will return 'jsNull'.

14.3.8. JS\$NUM package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE JS$NUM

AS

BEGIN

/* TlkJSONbase = class

TlkJSONnumber = class(TlkJSONbase)

*/

FUNCTION Value_(Self TY$POINTER, Num DOUBLE PRECISION = NULL /* Get */) RETURNS

DOUBLE PRECISION;

FUNCTION Generate(Self TY$POINTER = NULL /* NULL - class function */, Num DOUBLE

PRECISION = 0) RETURNS TY$POINTER;

FUNCTION SelfType(Self TY$POINTER = NULL /* NULL - class function */) RETURNS

SMALLINT;

FUNCTION SelfTypeName(Self TY$POINTER = NULL /* NULL - class function */) RETURNS

VARCHAR(32) CHARACTER SET NONE;

END
```

As you can see from the comment, this package is a blueprint for the TlkJSONnumber class. It is designed to handle numeric values.

The Value_ function returns or sets to a value of a numeric type for the object specified in the Self parameter. If the Num parameter is not specified, then the value will be returned, if specified — set. Note that NULL is not returned and cannot be set by this method, there is a separate JS\$NULL package for this.

The Generate function returns a pointer to a TlkJSONnumber object, which is a JSON numeric value. The Self parameter is a pointer to the JSON object on the basis of which the TlkJSONnumber object is created. The Num parameter is a numeric value.

The SelfType function returns the type of the object for the pointer specified in the Self parameter. The object type is returned as a number. If the Self parameter is not specified, it will return 1.

The SelfTypeName function returns the object type for the pointer specified in the Self parameter. The object type is returned as a string. If the Self parameter is not specified, it will return 'jsNumber'.

14.3.9. JS\$0BJ package

The header of this package looks like this:

CREATE OR ALTER PACKAGE JSSOBJ

```
AS
BEGIN
  /* TlkJSONbase = class
     TlkJSONcustomlist = class(TlkJSONbase)
     TlkJSONobject = class(TlkJSONcustomlist)
  */
  FUNCTION New (UseHash BOOLEAN = TRUE) RETURNS TY POINTER;
  FUNCTION Dispose(Self TY POINTER) RETURNS SMALLINT; /* 0 - succes */
  PROCEDURE ForEach(Self TY$POINTER) RETURNS (Idx INTEGER, Name VARCHAR(128)
CHARACTER SET NONE, Obj TYSPOINTER /* js$Meth */);
  FUNCTION Add_(Self TY$POINTER, Name VARCHAR(128) CHARACTER SET NONE, Obj TY$POINTER)
RETURNS INTEGER;
  FUNCTION AddBoolean(Self TY$POINTER, Name VARCHAR(128) CHARACTER SET NONE, Bool
BOOLEAN) RETURNS INTEGER;
  FUNCTION AddDouble(Self TY$POINTER, Name VARCHAR(128) CHARACTER SET NONE, Dbl DOUBLE
PRECISION) RETURNS INTEGER;
  FUNCTION AddInteger(Self TY<sup>$</sup>POINTER, Name VARCHAR(128) CHARACTER SET NONE, Int_
INTEGER) RETURNS INTEGER;
  FUNCTION AddString(Self TY POINTER, Name VARCHAR(128) CHARACTER SET NONE, Str
VARCHAR(32765) CHARACTER SET NONE) RETURNS INTEGER;
  FUNCTION AddWideString(Self TYSPOINTER, Name VARCHAR(128) CHARACTER SET NONE, WStr
BLOB SUB_TYPE TEXT) RETURNS INTEGER;
  FUNCTION Delete (Self TY POINTER, Idx Integer) RETURNS SMALLINT;
  FUNCTION IndexOfName(Self TY POINTER, Name VARCHAR(128) CHARACTER SET NONE) RETURNS
INTEGER;
  FUNCTION IndexOfObject(Self TY$POINTER, Obj TY$POINTER) RETURNS INTEGER;
  FUNCTION Field(Self TY POINTER, Name VARCHAR(128) CHARACTER SET NONE /* = Idx */,
Obj TYSPOINTER = NULL /* Get */) RETURNS TYSPOINTER;
  FUNCTION Count (Self TYSPOINTER) RETURNS INTEGER;
  FUNCTION Child(Self TYSPOINTER, Idx INTEGER, Obj TYSPOINTER = NULL /* Get */)
RETURNS TYSPOINTER;
  FUNCTION Generate(Self TYSPOINTER = NULL /* NULL - class function */, UseHash
BOOLEAN = TRUE) RETURNS TY POINTER;
  FUNCTION SelfType(Self TY POINTER = NULL /* NULL - class function */) RETURNS
SMALLINT;
  FUNCTION SelfTypeName(Self TYSPOINTER = NULL /* NULL - class function */) RETURNS
VARCHAR(32) CHARACTER SET NONE;
  FUNCTION FieldByIndex(Self TY$POINTER, Idx INTEGER, Obj TY$POINTER = NULL /* Get */)
RETURNS TYSPOINTER;
  FUNCTION NameOf(Self TY$POINTER, Idx INTEGER) RETURNS VARCHAR(128) CHARACTER SET
NONE;
  FUNCTION GetBoolean(Self TY$POINTER, Idx INTEGER) RETURNS BOOLEAN;
```

FUNCTION GetDouble(Self TY POINTER, Idx INTEGER) RETURNS DOUBLE PRECISION;

FUNCTION GetInteger(Self TY\$POINTER, Idx INTEGER) RETURNS INTEGER; FUNCTION GetString(Self TY\$POINTER, Idx INTEGER) RETURNS VARCHAR(32765) CHARACTER SET NONE; FUNCTION GetWideString(Self TY\$POINTER, Idx INTEGER) RETURNS BLOB SUB_TYPE TEXT; FUNCTION GetBooleanByName(Self TY\$POINTER, Name VARCHAR(128) CHARACTER SET NONE) RETURNS BOOLEAN; FUNCTION GetDoubleByName(Self TY\$POINTER, Name VARCHAR(128) CHARACTER SET NONE) RETURNS DOUBLE PRECISION; FUNCTION GetIntegerByName(Self TY\$POINTER, Name VARCHAR(128) CHARACTER SET NONE) RETURNS INTEGER; FUNCTION GetStringByName(Self TY\$POINTER, Name VARCHAR(128) CHARACTER SET NONE) RETURNS VARCHAR(32765) CHARACTER SET NONE; FUNCTION GetWideStringByName(Self TY\$POINTER, Name VARCHAR(128) CHARACTER SET NONE) RETURNS VARCHAR(32765) CHARACTER SET NONE; FUNCTION GetWideStringByName(Self TY\$POINTER, Name VARCHAR(128) CHARACTER SET NONE) RETURNS BLOB SUB_TYPE TEXT; END

As you can see from the comment, this package is a blueprint for the TlkJSONobject class. It is designed to handle object values.

The New_ function creates and returns a pointer to a new empty object. If UseHash is set to TRUE (the default value), then the HASH table will be used to search for fields within the object, otherwise the search will be performed by simple iteration.

The Dispose function is designed to release a pointer to a JSON object. Pointers to be forcibly freed are the result of parsing or JSON generation. You should not call it on intermediate objects when parsing or assembling JSON. It is only required for the top-level object.

The ForEach procedure retrieves each object field from the JSON pointer specified in Self. The following values are returned:

- Idx the index of the list item or the number of the field in the object. Starts at 0.
- Name the name of the next field, if Self is an object. Or the index of the list item, starting at 0, if Self is a list.
- Obj is a pointer to a key-value pair (to handle such a pair, you must use the JS\$METH package).

The Add_ function adds a new field to the object, the pointer to which is specified in the Self parameter. The element to add is specified in the Obj parameter, which must be a pointer to one of the TlkJSONbase descendants. The field name is specified in the Name parameter. The function returns the index of the newly added field.

The AddBoolean function adds a new boolean field to the object pointed to by the Self parameter. The field name is specified in the Name parameter. The field value is specified in the Bool parameter. The function returns the index of the newly added field.

The AddDouble function adds a new field of real type to the object, the pointer to which is specified in the Self parameter. The field name is specified in the Name parameter. The field value is specified in the Dbl parameter. The function returns the index of the newly added field. The AddInteger function adds a new integer field to the object pointed to by the Self parameter. The field name is specified in the Name parameter. The field value is specified in the Int_ parameter. The function returns the index of the newly added field.

The AddString function adds a new field of string type (VARCHAR (N)) to the object pointed to by the Self parameter. The field name is specified in the Name parameter. The field value is specified in the Int_ parameter. The function returns the index of the newly added field.

The AddWideString function adds a new BLOB SUB_TYPE TEXT field to the object pointed to by the Self parameter. The field name is specified in the Name parameter. The field value is specified in the Int_ parameter. The function returns the index of the newly added field.

The Delete_ function removes a field from the object with the Idx index. The function returns 0.

The IndexOfName function returns the index of a field by its name. A pointer to an object is specified in the Self parameter. The Obj parameter specifies a pointer to the element whose index is being defined.

The IndexOfObject function returns the index of a field value in an object. A pointer to an object is specified in the Self parameter. The Obj parameter specifies a pointer to the values of the field whose index is being determined.

The Field function returns or sets the value of a field by its name. A pointer to an object is specified in the Self parameter. The field name is specified in the Name parameter. Instead of a field name, you can specify the item number in the list or the field number. Numbering starts from 0. If a value other than NULL is specified in the Obj parameter, then the new value will be written in the field, otherwise the function will return a pointer to the field value.

The Count_ function returns the number of fields in the object specified in the Self parameter.

The Child function returns or sets the value for the element at index Idx in the Self object. Indexing starts from 0. If the Obj parameter is not specified, then it returns a pointer to the element from the Idx indices. If Obj is specified, then sets its value to the element with indices Idx. Note Obj is a pointer to one of the TlkJSONbase descendants.

The Generate function returns a pointer to a TlkJSONobject, which is a JSON object. If UseHash is set to TRUE (the default value), then the HASH table will be used to search for fields within the object, otherwise the search will be performed by simple iteration. In the Self parameter, a pointer to the object is passed on the basis of which a new object of the TlkJSONobject type is created.

The SelfType function returns the object type for the pointer specified in the Self parameter. The object type is returned as a number. If the Self parameter is not specified, it will return 6.

The SelfTypeName function returns the object type for the pointer specified in the Self parameter. The object type is returned as a string. If the Self parameter is not specified, it will return 'jsObject'.

The FieldByIndex function returns or sets the property as a key-value pair at the specified Idx index. A pointer to an object is specified in the Self parameter. You must use the JS\$METH package to handle the key-value pair. If a value other than NULL is specified in the Obj parameter, then the

new value will be written to the field at the specified index, otherwise the function will return a pointer to the field.

The NameOf function returns the name of the field at its index specified in the Idx parameter. A pointer to an object is specified in the Self parameter.

The GetBoolean function returns the boolean value of the object field with the Idx index. Indexing starts at 0.

The GetDouble function returns the floating point value of the field of the object with the Idx index. Indexing starts at 0.

The GetInteger function returns the integer value of the object field with the Idx index. Indexing starts at 0.

The GetString function returns the character value (VARCHAR) of the object field with index Idx. Indexing starts at 0.

The GetWideString function returns the BLOB SUB_TYPE TEXT of the object field with the Idx index. Indexing starts at 0.

The GetBooleanByName function returns the boolean value of an object field by its name Name.

The GetDoubleByName function returns the floating point value of an object field by its name Name.

The GetIntegerByName function returns the integer value of the object field by its name Name.

The GetStringByName function returns the character value (VARCHAR) of an object field by its name Name.

The GetWideStringByName function returns the BLOB SUB_TYPE TEXT of an object field by its Name.

14.3.10. JS\$PTR package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE JS$PTR
AS
BEGIN
FUNCTION New_
(UsePtr CHAR(3) CHARACTER SET NONE /* Tra - Transaction, Att - Attachment */,
UseHash BOOLEAN = TRUE)
RETURNS TY$POINTER;
FUNCTION Dispose(UsePtr CHAR(3) CHARACTER SET NONE) RETURNS SMALLINT;
FUNCTION Tra RETURNS TY$POINTER;
FUNCTION Tra RETURNS TY$POINTER;
FUNCTION Att RETURNS TY$POINTER;
FUNCTION isNull(jsPtr TY$POINTER) RETURNS BOOLEAN;
END
```

This package helps keep track of pointers that occur when creating JSON objects.

The New_ function creates and returns a pointer to a new empty object. If the value 'Tra' is passed to the UsePtr parameter, then the pointer will be attached to the transaction, and upon its completion it will be automatically deleted. If the 'Att' value is passed to the UsePtr parameter, then the pointer will be attached to the connection, and when it is closed, it will be automatically deleted. If UseHash is set to TRUE (the default value), then the HASH table will be used to search for fields within the object, otherwise the search will be performed by simple iteration.

The Dispose function removes a pointer to a JSON object bound to a transaction or connection. If the 'Tra' value is passed to the UsePtr parameter, the pointer associated with the transaction will be deleted. If the 'Att' value is passed to the UsePtr parameter, then the pointer bound to the connection will be deleted.

The Tra function returns the pointer associated with the transaction.

The Att function returns the pointer attached to the connection.

The isNull function checks if the pointer is not null (with a null address). A null pointer returns the functions js\$func.ParseText and js\$func.ParseString in case of incorrect JSON input, access to a nonexistent field through the Field method, and more. This function can be used to detect such errors.

14.3.11. JS\$STR package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE JSSSTR
AS
BEGIN
  /* TlkJSONbase = class
     TlkJSONstring = class(TlkJSONbase)
  */
  FUNCTION Value (Self TY POINTER, Str VARCHAR(32765) CHARACTER SET NONE = NULL /* Get
*/) RETURNS VARCHAR(32765) CHARACTER SET NONE;
  FUNCTION WideValue (Self TYSPOINTER, WStr BLOB SUB TYPE TEXT = NULL /* Get */)
RETURNS BLOB SUB TYPE TEXT;
  FUNCTION Generate(Self TYSPOINTER = NULL /* NULL - class function */, Str VARCHAR
(32765) CHARACTER SET NONE = '') RETURNS TYSPOINTER;
  FUNCTION WideGenerate(Self TY POINTER = NULL /* NULL - class function */, WStr BLOB
SUB_TYPE TEXT = '') RETURNS TY$POINTER;
  FUNCTION SelfType(Self TY $POINTER = NULL /* NULL - class function */) RETURNS
SMALLINT:
  FUNCTION SelfTypeName(Self TY$POINTER = NULL /* NULL - class function */) RETURNS
VARCHAR(32) CHARACTER SET NONE;
END
```

As you can see from the comment, this package is a blueprint for the TlkJSONstring class. It is designed to handle string values.

The Value_ function returns or sets to a value of a string type (VARCHAR (N)) for the object specified in the Self parameter. If the Str parameter is not specified, then the value will be returned, if specified — set. Note that NULL is not returned and cannot be set by this method, there is a separate JS\$NULL package for this.

The WideValue_ function returns or sets to a value of the BLOB_SUB_TYPE_TEXT type for the object specified in the Self parameter. If the Str parameter is not specified, then the value will be returned, if specified — set. Note that NULL is not returned and cannot be set by this method, there is a separate JS\$NULL package for this.

The Generate function returns a pointer to a `TlkJSONstring` object, which is a JSON string value. The Self parameter is a pointer to a JSON object on the basis of which a new TlkJSONstring object is created. The string value is specified in the Str parameter.

The WideGenerate function returns a pointer to the TlkJSONstring object, which is a JSON string value. The Self parameter is a pointer to a JSON object for which a long string value (BLOB SUB_TYPE TEXT) is set in the Str parameter. The value of the Self parameter will be returned by the function if it is non-NULL, otherwise it will return a pointer to a new TlkJSONstring object.

The SelfType function returns the object type for the pointer specified in the Self parameter. The object type is returned as a number. If the Self parameter is not specified, it will return 2.

The SelfTypeName function returns the object type for the pointer specified in the Self parameter. The object type is returned as a string. If the Self parameter is not specified, it will return 'jsString'.

14.4. Examples

14.4.1. Building JSON

Let's take the employee database as an example.



The examples use a modified employee database converted to UTF8 encoding.

The MAKE_JSON_DEPARTMENT_TREE function displays a list of departments in JSON format in a hierarchical format.

```
CREATE OR ALTER FUNCTION MAKE_JSON_DEPARTMENT_TREE
RETURNS BLOB SUB_TYPE TEXT
AS
DECLARE VARIABLE JSON_TEXT BLOB SUB_TYPE TEXT;
DECLARE VARIABLE JSON TYSPOINTER;
DECLARE VARIABLE JSON_SUB_DEPS TYSPOINTER;
BEGIN
JSON = JSSOBJ.NEW_();
FOR
```

```
WITH RECURSIVE R
    AS (SELECT
            :JSON AS JSON,
            CAST(NULL AS TY<sup>$</sup>POINTER) AS PARENT_JSON,
            D.DEPT_NO,
            D.DEPARTMENT,
            D.HEAD_DEPT,
            D.MNGR_NO,
            D.BUDGET,
            D.LOCATION,
            D.PHONE_NO
        FROM DEPARTMENT D
        WHERE D.HEAD_DEPT IS NULL
        UNION ALL
        SELECT
            JS$OBJ.NEW_() AS JSON,
            R.JSON,
            D.DEPT_NO,
            D.DEPARTMENT,
            D.HEAD_DEPT,
            D.MNGR NO,
            D.BUDGET,
            D.LOCATION,
            D.PHONE_NO
        FROM DEPARTMENT D
          JOIN R
                 ON D.HEAD_DEPT = R.DEPT_NO)
    SELECT
        JSON,
        PARENT_JSON,
        DEPT_NO,
        DEPARTMENT,
        HEAD_DEPT,
        MNGR_NO,
        BUDGET,
        LOCATION,
        PHONE NO
    FROM R AS CURSOR C_DEP
DO
BEGIN
  -- for each departure, fill in the value of the JSON object fields
  JS$OBJ.ADDSTRING(C_DEP.JSON, 'dept_no', C_DEP.DEPT_NO);
  JS$OBJ.ADDSTRING(C_DEP.JSON, 'department', C_DEP.DEPARTMENT);
  IF (C_DEP.HEAD_DEPT IS NOT NULL) THEN
    JS$OBJ.ADDSTRING(C_DEP.JSON, 'head_dept', C_DEP.HEAD_DEPT);
  ELSE
    JS$OBJ.ADD_(C_DEP.JSON, 'head_dept', JS$NULL.GENERATE());
  IF (C_DEP.MNGR_NO IS NOT NULL) THEN
    JS$OBJ.ADDINTEGER(C_DEP.JSON, 'mngr_no', C_DEP.MNGR_NO);
  ELSE
    JS$OBJ.ADD_(C_DEP.JSON, 'mngr_no', JS$NULL.GENERATE());
```

```
-- here ADDSTRING is probably better, since it is guaranteed to preserve the
precision of the number
    JS$OBJ.ADDDOUBLE(C_DEP.JSON, 'budget', C_DEP.BUDGET);
    JS$OBJ.ADDSTRING(C_DEP.JSON, 'location', C_DEP.LOCATION);
    JS$OBJ.ADDSTRING(C_DEP.JSON, 'phone_no', C_DEP.PHONE_NO);
    -- add a list to each departure in which the subordinate departures will be
entered.
    JS$OBJ.ADD_(C_DEP.JSON, 'departments', JS$LIST.GENERATE());
   IF (C DEP.PARENT JSON IS NOT NULL) THEN
    BEGIN
      -- where there are departments, there is also an object of the parent JSON
object,
      -- we get a field with a list from it
     JSON SUB_DEPS = JS$OBJ.FIELD(C_DEP.PARENT_JSON, 'departments');
     -- and add the current departure to it
     JS$LIST.ADD_(JSON_SUB_DEPS, C_DEP.JSON);
   END
 END
 -- generate JSON as text
 JSON TEXT = JS$FUNC.READABLETEXT(JSON);
 -- don't forget to release the pointer
 JS$OBJ.DISPOSE(JSON);
 RETURN JSON_TEXT;
 WHEN ANY DO
 BEGIN
    -- if there was an error, release the pointer anyway
    JS$OBJ.DISPOSE(JSON);
   EXCEPTION;
 END
END
```

Here's a trick: at the very top level of the recursive statement, a pointer to a previously created JSON root object is used. In the recursive part of the query, we output a JSON object for the parent departure PARENT_JSON and a JSON object for the current departure PARENT_JSON. Thus, we always know in which JSON object to add the departure.

Then we loop through the cursor and add field values for the current departure at each iteration. Note that in order to add a NULL value, you have to use the JS\$NULL.GENERATE() call. If you don't, then when you call JS\$OBJ.ADDSTRING (C_DEP.JSON, 'head_dept', C_DEP.HEAD_DEPT) when C_DEP.HEAD_DEPT is NULL, the head_dept field will simply not be added.

Also, for each department, you need to add a JSON list to which subordinate departments will be added.

If the JSON object of the parent unit is not NULL, then we get the list added for it differently using the JS\$0BJ.FIELD function and add the current JSON object to it.

Further, the JSON of the object of the highest level, you can generate the text, after which we no longer need the object itself and we need to clear the pointer allocated for it using the JS\$0BJ.DISPOSE function.

Pay attention to the WHEN ANY D0 exception handling block. It is required, because even when it happens, we need to free the pointer to avoid a memory leak.

14.4.2. Parse JSON

Parsing JSON is somewhat more difficult than collecting it. The fact is that you need to take into account that incorrect JSON may be received at the input, not only by itself, but also with a structure that does not correspond to your logic.

Suppose you have a JSON that contains a list of people with their characteristics.

This JSON looks like this:

```
[
  {"id": 1, "name": "John"},
  {"id": 2, "name": null}
]
```

The following procedure returns a list of people from this JSON:

```
create exception e_custom_error 'custom error';
set term ^;
CREATE OR ALTER PROCEDURE PARSE PEOPLES JSON (
    JSON_STR BLOB SUB_TYPE TEXT)
RETURNS (
    ID
         INTEGER,
    NAME VARCHAR(120))
AS
declare variable json TY<sup>$</sup>POINTER;
declare variable jsonId TYSPOINTER;
declare variable jsonName TY<sup>$</sup>POINTER;
begin
  json = js$func.parsetext(json_str);
  -- If JSON incorrect js$func.parsetext will not throw an exception,
  -- but return a null pointer, so you need to handle this case yourself
  if (js$ptr.isNull(json)) then
    exception e_custom_error 'invalid json';
  -- Again, functions from this library do not check the correctness of element types
  -- and do not return an understandable error. We need to check if the type we are
processing.
  -- Otherwise, when calling js$list.foreach, an "Access violation" will occur
  if (js$base.SelfTypeName(json) != 'jsList') then
    exception e_custom_error 'Invalid JSON format. The top level of the JSON item must
be a list. ';
  for
    select Obj
    from js$list.foreach(:json)
```

```
as cursor c
 do
 begin
    -- Checking that the array element is an object,
    -- Otherwise, when calling js$obj.GetIntegerByName, an "Access violation" will
OCCUL
    if (js$base.SelfTypeName(c.Obj) != 'jsObject') then
      exception e_custom_error 'Element of list is not object';
    -- js$obj.GetIntegerByName does not check for the existence of an element with the
given name
    -- it will simply return 0 if it is missing. Therefore, such a check must be done
independently.
    -- And js$obj.Field will return a null pointer.
    if (js$obj.indexofname(c.Obj, 'id') < 0) then</pre>
      exception e_custom_error 'Field "id" not found in object';
    jsonId = js$obj.Field(c.Obj, 'id');
    if (js$base.selftypename(jsonId) = 'jsNull') then
      id = null;
    else if (js$base.selftypename(jsonId) = 'jsNumber') then
      id = js$obj.GetIntegerByName(c.Obj, 'id');
    else
      exception e_custom_error 'Field "id" is not number';
    if (js$obj.indexofname(c.Obj, 'name') < 0) then</pre>
      exception e_custom_error 'Field "name" not found in object';
    jsonName = js$obj.Field(c.Obj, 'name');
    if (js$str.selftypename(jsonName) = 'jsNull') then
      name = null;
    else
      name = js$str.value_(jsonName);
    suspend;
 end
  js$base.dispose(json);
 when any do
 begin
    js$base.dispose(json);
    exception;
 end
end^
set term ;^
```

Run the following query to check if it is correct

```
select id, name
from parse_peoples_json( '[{"id": 1, "name": "John"}, {"id": 2, "name": null}]' )
```

Let's take a closer look at the JSON parsing script. The first feature is that the js\$func.parsetext function will not throw an exception if any other string is input instead of JSON. It will just return a

null pointer. But, this is not NULL as you thought, but a pointer with the content x'00000000000000'. Therefore, after executing this function, you need to check what was returned to you, otherwise the calls of the subsequent functions will return an "Access violation" error.

Next, it is important to check what type of JSON object was returned. If an object or any other type appears in the input instead of a list, then the js\$list.foreach call will cause an "Access violation". The same will happen if you call any other function that expects a pointer to a different type that is not intended for it.

The next feature is that you should always check for the presence of fields (object properties). If there is no field with the specified name, then in some cases an incorrect value may be returned (as in the case of js\$obj.GetIntegerByName), in others it will lead to a type conversion error.

Note that functions like js\$obj.GetIntegerByName or js\$obj.GetSrtingByName cannot return NULL. To recognize a null value, you need to check the field type with the js\$base.selftypename function.

As with the JSON assembly, remember to free the top-level JSON pointer and also do this in the WHEN ANY D0 exception handling block.

Below is an example of parsing JSON that was collected by the MAKE_JSON_DEPARTMENT_TREE function in the example above. The text of the example contains comments explaining the principle of parsing.

```
SET TERM ^ ;
CREATE OR ALTER PACKAGE JSON_PARSE_DEPS
AS
BEGIN
  PROCEDURE PARSE_DEPARTMENT_TREE (
      JSON_TEXT BLOB SUB_TYPE TEXT)
  RETURNS (
      DEPT NO
                  CHAR(3),
      DEPARTMENT VARCHAR(25),
      HEAD DEPT CHAR(3),
      MNGR_NO
                  SMALLINT,
      BUDGET
                  DECIMAL(18,2),
      LOCATION
                  VARCHAR(15),
      PHONE_NO
                  VARCHAR(20));
END^
RECREATE PACKAGE BODY JSON_PARSE_DEPS
AS
BEGIN
  PROCEDURE GET_DEPARTMENT_INFO (
      JSON TY<sup>$</sup>POINTER)
  RETURNS (
      DEPT_NO
                  CHAR(3),
      DEPARTMENT VARCHAR(25),
      HEAD DEPT CHAR(3),
      MNGR_NO
                  SMALLINT,
```

```
BUDGET
               DECIMAL(18,2),
    LOCATION
               VARCHAR(15),
    PHONE_NO
               VARCHAR(20),
    JSON_LIST TY$POINTER);
PROCEDURE PARSE DEPARTMENT TREE (
    JSON_TEXT BLOB SUB_TYPE TEXT)
RETURNS (
    DEPT NO
               CHAR(3),
    DEPARTMENT VARCHAR(25),
    HEAD_DEPT CHAR(3),
    MNGR_NO
               SMALLINT,
    BUDGET
               DECIMAL(18,2),
    LOCATION
               VARCHAR(15),
    PHONE_NO
               VARCHAR(20))
AS
  DECLARE VARIABLE JSON
                            TY<sup>$</sup>POINTER;
BEGIN
  JSON = JS$FUNC.PARSETEXT(JSON_TEXT);
  -- If JSON is incorrect js$func.parsetext will not throw an exception,
  -- but simply return a null pointer, so you need to handle this case
  -- yourself.
  IF (JSSPTR.ISNULL(JSON)) THEN
    EXCEPTION E_CUSTOM_ERROR 'invalid json';
  FOR
    SELECT
        INFO.DEPT_NO,
        INFO.DEPARTMENT,
        INFO.HEAD_DEPT,
        INFO.MNGR_NO,
        INFO.BUDGET,
        INFO.LOCATION,
        INFO.PHONE NO
    FROM JSON_PARSE_DEPS.GET_DEPARTMENT_INFO(:JSON) INFO
    INTO
        :DEPT_NO,
        : DEPARTMENT,
        :HEAD_DEPT,
        :MNGR_NO,
        :BUDGET,
        :LOCATION,
        : PHONE_NO
  DO
    SUSPEND;
  JS$OBJ.DISPOSE(JSON);
  WHEN ANY DO
  BEGIN
    JS$OBJ.DISPOSE(JSON);
    EXCEPTION;
  END
END
```

```
PROCEDURE GET_DEPARTMENT_INFO (
      JSON TYSPOINTER)
 RETURNS (
      DEPT_NO
                 CHAR(3),
      DEPARTMENT VARCHAR(25),
      HEAD_DEPT CHAR(3),
      MNGR_NO
                 SMALLINT,
      BUDGET
                 DECIMAL(18,2),
      LOCATION
                 VARCHAR(15),
      PHONE_NO VARCHAR(20),
      JSON LIST TYSPOINTER)
 AS
 BEGIN
    IF (JS$OBJ.INDEXOFNAME(JSON, 'dept_no') < 0) THEN</pre>
      EXCEPTION E_CUSTOM_ERROR 'field "dept_no" not found';
   DEPT NO = JS$OBJ.GETSTRINGBYNAME(JSON, 'dept no');
   IF (JS$OBJ.INDEXOFNAME(JSON, 'department') < 0) THEN</pre>
      EXCEPTION E_CUSTOM_ERROR 'field "department" not found';
    DEPARTMENT = JS$OBJ.GETSTRINGBYNAME(JSON, 'department');
   IF (JS$OBJ.INDEXOFNAME(JSON, 'head dept') < ∅) THEN
      EXCEPTION E_CUSTOM_ERROR 'field "head_dept" not found';
   IF (JS$BASE.SELFTYPENAME(JS$OBJ.FIELD(JSON, 'head dept')) = 'isNull') THEN
      HEAD DEPT = NULL;
   ELSE
      HEAD DEPT = JS$OBJ.GETSTRINGBYNAME(JSON, 'head dept');
    IF (JS$OBJ.INDEXOFNAME(JSON, 'mngr_no') < 0) THEN</pre>
      EXCEPTION E_CUSTOM_ERROR 'field "mngr_no" not found';
   IF (JS$BASE.SELFTYPENAME(JS$OBJ.FIELD(JSON, 'mngr no')) = 'isNull') THEN
      MNGR_NO = NULL;
   ELSE
      MNGR_NO = JS$OBJ.GETINTEGERBYNAME(JSON, 'mngr_no');
    IF (JS$OBJ.INDEXOFNAME(JSON, 'budget') < 0) THEN</pre>
      EXCEPTION E_CUSTOM_ERROR 'field "budget" not found';
    BUDGET = JS$OBJ.GETDOUBLEBYNAME(JSON, 'budget');
    IF (JS$OBJ.INDEXOFNAME(JSON, 'location') < 0) THEN</pre>
      EXCEPTION E CUSTOM ERROR 'field "location" not found';
    LOCATION = JS$OBJ.GETSTRINGBYNAME(JSON, 'location');
    IF (JS$OBJ.INDEXOFNAME(JSON, 'phone_no') < 0) THEN</pre>
      EXCEPTION E_CUSTOM_ERROR 'field "phone_no" not found';
    PHONE NO = JS$OBJ.GETSTRINGBYNAME(JSON, 'phone no');
    IF (JS$OBJ.INDEXOFNAME(JSON, 'departments') >= 0) THEN
    BEGIN
      -- get a list of child departures
      JSON LIST = JS$OBJ.FIELD(JSON, 'departments');
      IF (JS$BASE.SELFTYPENAME(JSON_LIST) != 'jsList') THEN
        EXCEPTION E CUSTOM ERROR 'Invalid JSON format. Field "departments" must be
list';
      SUSPEND;
      -- This list is traversed and the procedure for retrieving information about
```

```
each
```

```
-- departure is recursively called for it.
      FOR
        SELECT
            INFO.DEPT_NO,
            INFO.DEPARTMENT,
            INFO.HEAD_DEPT,
            INFO.MNGR_NO,
            INFO.BUDGET,
            INFO.LOCATION,
            INFO.PHONE_NO,
            INFO.JSON_LIST
        FROM JS$LIST.FOREACH(:JSON_LIST) L
          LEFT JOIN JSON_PARSE_DEPS.GET_DEPARTMENT_INFO(L.OBJ) INFO
                 ON TRUE
        INTO
            :DEPT_NO,
            :DEPARTMENT,
            :HEAD_DEPT,
            :MNGR_NO,
            :BUDGET,
            :LOCATION,
            : PHONE_NO,
            :JSON_LIST
      D0
        SUSPEND;
   END
   ELSE
      EXCEPTION E_CUSTOM_ERROR 'Invalid JSON format. Field "departments" not found' ||
DEPT_NO;
 END
END
SET TERM ; ^
```

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Chapter 15. NANODBC-UDR — working with ODBC Data Sources

Starting from version 2.5, Firebird DBMS has the ability to work with external data through the EXECUTE STATEMENT .. ON EXTERNAL DATA SOURCE statement. Unfortunately, working with external data sources is limited only to Firebird databases.

To be able to work with other DBMS, UDR nanodbc was developed. Fully open source library licensed under the MIT license and free to use. It is written in C++. Source code is available at https://github.com/mnf71/udr-nanodbc

The library is based on a thin C++ wrapper around the native C ODBC API https://github.com/ nanodbc/nanodbc



UDR nanodbc provides a low-level interface for interaction with ODBC drivers, which is difficult to use.

Instead of UDR nanodbc, you can use the higher-level and more familiar EXECUTE STATEMENT ON EXTERNAL interface. For more details see **ODBCEngine**

15.1. Install UDR nanodbc

To be able to use UDR nanodbc, it must be registered in your database. To do this, you need to execute the plugin/UDR/nanodbc_install.sql script.

15.2. How it works?

UDR nanodbc is based on the free library nanodbc, therefore, for a complete understanding, we recommend that you study the API of this library in its source codes and documentation (see https://github.com/mnf71/udr-nanodbc).

When working with library objects, so-called descriptors (pointers to nanodbc objects) are used. Pointers are described by a domain defined as:

```
CREATE DOMAIN TYSPOINTER AS
CHAR(8) CHARACTER SET OCTETS;
```

in Firebird 4.0 it can be described in the following way

CREATE DOMAIN TYSPOINTER AS BINARY(8);

After finishing work with the object, the pointer to it must be released using the release_() functions, which are located in the corresponding PSQL packages. Which package to use depends on the type of object you want to free the pointer to.

In Firebird, it is impossible to create a function that does not return a result, therefore, for C++ functions with a void return type, UDR functions return the type described by the TY\$NANO_BLANK domain. It makes no sense to analyze the result of such functions. Domain TY\$NANO_BLANK is described as:

CREATE DOMAIN TYSNANO_BLANK AS SMALLINT;

Before you start working with the UDR, you need to initialize the nanodbc library. This is done by calling the nano\$udr.initialize() function. And upon completion of the work, call finalization function nano\$udr.finalize(). It is recommended to call nano\$udr.initialize() function in the ON CONNECT trigger, and nano\$udr.finalize() function in the ON DISCONNECT trigger.

15.3. Description of PSQL packages from UDR-nanodbc

15.3.1. NANO\$UDR package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE NANOSUDR
AS
BEGIN
FUNCTION initialize RETURNS TYSNANO_BLANK;
FUNCTION finalize RETURNS TYSNANO_BLANK;
FUNCTION expunge RETURNS TYSNANO_BLANK;
FUNCTION locale(
set_locale VARCHAR(20) CHARACTER SET NONE DEFAULT NULL /* NULL - Get */
) RETURNS CHARACTER SET NONE VARCHAR(20);
FUNCTION error_message RETURNS VARCHAR(512) CHARACTER SET UTF8;
```

END

The NANO\$UDR package contains functions for initializing and finalizing UDRs.

The initialize() function initializes the nanodbc UDR. It is recommended to call this function in the ON CONNECT trigger. It must be called before the first call to any other function from the nanodbc UDR.

The finalize() function terminates the nanodbc UDR. After calling it, it is impossible to work with UDR nanodbc. When called, the function automatically releases all previously allocated resources. It is recommended to call this function in the ON DISCONNECT trigger.

The expunge() function automatically releases all previously allocated resources (connections, transactions, prepared statements, cursors).

The locale() function returns or sets the default encoding for connections. If the set_locale parameter is specified, then a new encoding will be set, otherwise the function will return the value of the current encoding. This is necessary to transform transmitted and received strings, before and after exchanging with an ODBC source. The default encoding is cp1251.

If initially the connection to the database is established with UTF8 encoding, then you can set utf8, according to the names of iconv. If the encoding is NONE, then it is better to convert to your language encoding using the convert_[var]char() functions.

The error_message() function returns the text of the last error.

15.3.2. NANO\$CONN package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE NANO$CONN
AS
BEGIN
  /* Note:
        CHARACTER SET UTF8
        attr VARCHAR(512) CHARACTER SET UTF8 DEFAULT NULL
        . . .
        CHARACTER SET WIN1251
        attr VARCHAR(2048) CHARACTER SET WIN1251 DEFAULT NULL
   */
  FUNCTION connection(
      attr VARCHAR(512) CHARACTER SET UTF8 DEFAULT NULL,
      user_ VARCHAR(63) CHARACTER SET UTF8 DEFAULT NULL,
      pass VARCHAR(63) CHARACTER SET UTF8 DEFAULT NULL,
      timeout INTEGER NOT NULL DEFAULT 0
    ) RETURNS TY<sup>$</sup>POINTER;
 FUNCTION valid(conn TY$POINTER NOT NULL) RETURNS BOOLEAN;
  FUNCTION release_(conn TY$POINTER NOT NULL) RETURNS TY$POINTER;
  FUNCTION expunge(conn ty pointer NOT NULL) RETURNS TY NANO_BLANK;
 FUNCTION allocate(conn ty pointer NOT NULL) RETURNS TY NANO BLANK;
 FUNCTION deallocate(conn ty pointer NOT NULL) RETURNS TY NANO_BLANK;
  FUNCTION txn read uncommitted RETURNS SMALLINT;
 FUNCTION txn read committed RETURNS SMALLINT;
  FUNCTION txn_repeatable_read RETURNS SMALLINT;
  FUNCTION txn_serializable RETURNS SMALLINT;
  FUNCTION isolation_level(
      conn TYSPOINTER NOT NULL,
      level_ SMALLINT DEFAULT NULL /* NULL - get usage */
```

) RETURNS SMALLINT; FUNCTION connect (conn TYSPOINTER NOT NULL, attr VARCHAR(512) CHARACTER SET UTF8 NOT NULL, user VARCHAR(63) CHARACTER SET UTF8 DEFAULT NULL, pass VARCHAR(63) CHARACTER SET UTF8 DEFAULT NULL, timeout INTEGER NOT NULL DEFAULT 0) **RETURNS** TYSNANO BLANK; FUNCTION connected(conn TY POINTER NOT NULL) RETURNS BOOLEAN; FUNCTION disconnect_(conn tyspointer NOT NULL) RETURNS TYSNANO_BLANK; FUNCTION transactions(conn TY POINTER NOT NULL) RETURNS INTEGER; FUNCTION get_info(conn TYSPOINTER NOT NULL, info_type SMALLINT NOT NULL) **RETURNS** VARCHAR(256) CHARACTER SET UTF8; FUNCTION dbms_name(conn ty pointer NOT NULL) RETURNS VARCHAR(128) CHARACTER SET UTF8; FUNCTION dbms_version(conn ty\$pointer NOT NULL) RETURNS VARCHAR(128) CHARACTER SET UTF8: FUNCTION driver name(conn TYSPOINTER NOT NULL) RETURNS VARCHAR(128) CHARACTER SET UTF8; FUNCTION database name(conn TYSPOINTER NOT NULL) RETURNS VARCHAR(128) CHARACTER SET UTF8; FUNCTION catalog_name(conn TYSPOINTER NOT NULL) RETURNS VARCHAR(128) CHARACTER SET UTF8;

END

The NANO\$CONN package contains functions for setting up an ODBC data source and getting some connection information.

The connection() function establishes a connection to an ODBC data source. If more than one parameter is not specified, the function will return a pointer to the "connection" object. The actual connection to the ODBC data source can be made later using the connect_() function.

Function parameters: - attr specifies the connection string or the so-called DSN; - user_ specifies the username; - pass sets the password; - timeout specifies the idle timeout.

The valid() function returns whether the connection object pointer is valid.

The release_() function releases the connection pointer and all associated resources (transactions, prepared statements, cursors).

The expunge() function releases all resources associated with the connection (transactions, prepared statements, cursors).

The allocate() function allows you to allocate descriptors on demand for setting the environment

and ODBC attributes prior to establishing a connection to the database. Typically, the user does not need to make this call explicitly.

The deallocate() function frees the connection handles.

The txn_read_uncommitted() function returns the numeric constant required to set the transaction isolation level to READ UNCOMMITTED.

The txn_read_committed() function returns the numeric constant required to set the transaction isolation level to READ COMMITTED.

The txn_repeatable_read() function returns a numeric constant required to set the isolation level of the REPEATABLE READ transaction.

The txn_serializable() function returns the numeric constant required to set the transaction isolation level to SERIALIZABLE.

The isolation_level() function sets the isolation level for new transactions.

Function parameters:

- conn pointer to a connection object;
- level_—transaction isolation level, must be one of the numbers returned by the tnx_* functions.

The connected() function returns whether a database connection has been established for the given pointer to the connection object.

Function parameters:

- conn pointer to the connection object;
- attr specifies the connection string or the so-called DSN;
- user_specifies the username;
- pass sets the password;
- timeout specifies the idle timeout.

The connected() function returns whether a connection to the database is established for the given pointer to a connection object.

The disconnect_() function disconnects from the database. A pointer to the connection object is passed as a parameter.

The transactions() function returns the number of active transactions for a given connection.

The get_info() function returns various information about the driver or data source. This low-level function is the ODBC analogue of the SQLGetInfo function. It is not recommended use it directly. Function parameters:

• conn — pointer to the connection object;

• info_type — the type of information returned. Numeric constants with return types can be found at https://github.com/microsoft/ODBC-Specification/blob/master/Windows/inc/sql.h

The dbms_name() function returns the name of the DBMS to which the connection was made.

The dbms_version() function returns the version of the DBMS to which the connection was made.

The driver_name() function returns the name of the driver.

```
The database_name() function returns the name of the database to which the connection was made.
```

The catalog_name() function returns the name of the database catalog to which the connection was made.

15.3.3. NANO\$TNX package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE NANO$TNX
AS
BEGIN
FUNCTION transaction_(conn TY$POINTER NOT NULL) RETURNS TY$POINTER;
FUNCTION valid(tnx TY$POINTER NOT NULL) RETURNS BOOLEAN;
FUNCTION release_(tnx ty$pointer NOT NULL) RETURNS TY$POINTER;
FUNCTION connection(tnx TY$POINTER NOT NULL) RETURNS TY$POINTER;
FUNCTION commit_(tnx TY$POINTER NOT NULL) RETURNS TY$POINTER;
FUNCTION commit_(tnx TY$POINTER NOT NULL) RETURNS TY$NANO_BLANK;
FUNCTION rollback_(tnx TY$POINTER NOT NULL) RETURNS TY$NANO_BLANK;
```

The NANO\$TNX package contains functions for explicitly managing transactions.

The transaction _() function disables the automatic confirmation of the transaction and starts a new transaction with the isolation level specified in the NANO\$CONN.isolation_level() function. The function returns a pointer to a new transaction.

The valid() function returns whether the pointer to the transaction object is valid.

The release_() function releases the pointer to the transaction object. When the pointer is freed, the uncommitted transaction is rolled back and the driver returns to the automatic transaction confirmation mode.

The connection() function returns a pointer to the connection for which the transaction was started.

The commit_() function confirms the transaction.

The rollback_() function rolls back the transaction.

15.3.4. NANO\$STMT package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE NANOSSTMT
AS
BEGIN
 FUNCTION statement_(
      conn TYSPOINTER DEFAULT NULL,
      query VARCHAR(8191) CHARACTER SET UTF8 DEFAULT NULL,
      scrollable BOOLEAN DEFAULT NULL /* NULL - default ODBC driver */,
      timeout INTEGER NOT NULL DEFAULT 0
    ) RETURNS TY$POINTER;
 FUNCTION valid(stmt TY$POINTER NOT NULL) RETURNS BOOLEAN;
 FUNCTION release_(stmt TY$POINTER NOT NULL) RETURNS TY$POINTER;
 FUNCTION connected(stmt TY$POINTER NOT NULL) RETURNS BOOLEAN;
 FUNCTION connection(stmt TY$POINTER NOT NULL) RETURNS TY$POINTER;
 FUNCTION open (
      stmt TYSPOINTER NOT NULL,
      conn TYSPOINTER NOT NULL
    ) RETURNS TYSNANO BLANK;
 FUNCTION close_(stmt TYSPOINTER NOT NULL) RETURNS TYSNANO_BLANK;
 FUNCTION cancel(stmt TY<sup>$</sup>POINTER NOT NULL) RETURNS TY<sup>$</sup>NANO_BLANK;
 FUNCTION closed(stmt TYSPOINTER NOT NULL) RETURNS BOOLEAN;
 FUNCTION prepare_direct(
      stmt TYSPOINTER NOT NULL,
      conn TYSPOINTER NOT NULL,
      query VARCHAR(8191) CHARACTER SET UTF8 NOT NULL,
      scrollable BOOLEAN DEFAULT NULL /* NULL - default ODBC driver */,
      timeout INTEGER NOT NULL DEFAULT 0
    ) RETURNS TYSNANO BLANK;
 FUNCTION prepare_(
      stmt TYSPOINTER NOT NULL,
      query VARCHAR(8191) CHARACTER SET UTF8 NOT NULL,
      scrollable BOOLEAN DEFAULT NULL /* NULL - default ODBC driver */,
      timeout INTEGER NOT NULL DEFAULT 0
```

```
) RETURNS TYSNANO BLANK;
FUNCTION scrollable(
    stmt TYSPOINTER NOT NULL,
    usage_ BOOLEAN DEFAULT NULL /* NULL - get usage */
  ) RETURNS BOOLEAN;
FUNCTION timeout(
    stmt TYSPOINTER NOT NULL,
    timeout INTEGER NOT NULL DEFAULT 0
  ) RETURNS TYSNANO_BLANK;
FUNCTION execute_direct(
    stmt TYSPOINTER NOT NULL,
    conn TYSPOINTER NOT NULL,
    query VARCHAR(8191) CHARACTER SET UTF8 NOT NULL,
    scrollable BOOLEAN DEFAULT NULL /* NULL - default ODBC driver */,
    batch operations INTEGER NOT NULL DEFAULT 1,
    timeout INTEGER NOT NULL DEFAULT 0
  ) RETURNS TYSPOINTER;
FUNCTION just_execute_direct(
    stmt TYSPOINTER NOT NULL,
    conn TYSPOINTER NOT NULL,
    query VARCHAR(8191) CHARACTER SET UTF8 NOT NULL,
    batch_operations INTEGER NOT NULL DEFAULT 1,
    timeout INTEGER NOT NULL DEFAULT 0
  ) RETURNS TY<mark>$</mark>NANO_BLANK;
FUNCTION execute_(
    stmt TY$POINTER NOT NULL,
    batch_operations INTEGER NOT NULL DEFAULT 1,
    timeout INTEGER NOT NULL DEFAULT 0
  ) RETURNS TYSPOINTER;
FUNCTION just_execute(
    stmt TYSPOINTER NOT NULL,
    batch_operations INTEGER NOT NULL DEFAULT 1,
    timeout INTEGER NOT NULL DEFAULT 0
  ) RETURNS TYSNANO_BLANK;
FUNCTION procedure_columns(
    stmt TYSPOINTER NOT NULL,
    catalog_ VARCHAR(128) CHARACTER SET UTF8 NOT NULL,
    schema VARCHAR(128) CHARACTER SET UTF8 NOT NULL,
    procedure_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL,
    column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS TY<sup>$</sup>POINTER;
```

FUNCTION affected_rows(stmt TY\$POINTER NOT NULL) RETURNS INTEGER; FUNCTION columns(stmt TY\$POINTER NOT NULL) RETURNS SMALLINT;

```
FUNCTION parameters(stmt TYSPOINTER NOT NULL) RETURNS SMALLINT;
 FUNCTION parameter_size(stmt TYSPOINTER NOT NULL, parameter_index SMALLINT NOT NULL)
    RETURNS INTEGER;
 FUNCTION bind_smallint(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ SMALLINT
    ) RETURNS TYSNANO_BLANK;
 FUNCTION bind_integer(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ INTEGER
    ) RETURNS TYSNANO_BLANK;
 FUNCTION bind_bigint(
      stmt TY$POINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ BIGINT
    ) RETURNS TY$NANO_BLANK;
*/
 FUNCTION bind_float(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ FLOAT
    ) RETURNS TYSNANO_BLANK;
 FUNCTION bind_double(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ DOUBLE PRECISION
    ) RETURNS TYSNANO_BLANK;
 FUNCTION bind_varchar(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ VARCHAR(32765) CHARACTER SET NONE,
      param_size SMALLINT NOT NULL DEFAULT 0
    ) RETURNS TY$NANO_BLANK;
 FUNCTION bind_char(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ CHAR(32767) CHARACTER SET NONE,
      param_size SMALLINT NOT NULL DEFAULT 0
    ) RETURNS TY$NANO_BLANK;
```

```
FUNCTION bind_u8_varchar(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ VARCHAR(8191) CHARACTER SET UTF8,
      param_size SMALLINT NOT NULL DEFAULT 0
    ) RETURNS TY<mark>$</mark>NANO_BLANK;
 FUNCTION bind u8 char(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ CHAR(8191) CHARACTER SET UTF8,
      param_size SMALLINT NOT NULL DEFAULT 0
    ) RETURNS TYSNANO_BLANK;
 FUNCTION bind_blob(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ BLOB
    ) RETURNS TYSNANO_BLANK;
 FUNCTION bind_boolean(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ BOOLEAN
    ) RETURNS TYSNANO_BLANK;
 FUNCTION bind_date(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ DATE
    ) RETURNS TYSNANO_BLANK;
/*
 FUNCTION bind_time(
      stmt TY$POINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ TIME
    ) RETURNS TY$NANO_BLANK
   EXTERNAL NAME 'nano!stmt_bind'
    ENGINE UDR;
*/
 FUNCTION bind_timestamp(
      stmt TYSPOINTER NOT NULL,
      parameter_index SMALLINT NOT NULL,
      value_ TIMESTAMP
    ) RETURNS TY$NANO_BLANK;
 FUNCTION bind_null(
      stmt TYSPOINTER NOT NULL,
```

```
parameter index SMALLINT NOT NULL,
        batch_size INTEGER NOT NULL DEFAULT 1 -- <> 1 call nulls all batch
      ) RETURNS TYSNANO BLANK;
    FUNCTION convert_varchar(
        value_ VARCHAR(32765) CHARACTER SET NONE,
        from_ VARCHAR(20) CHARACTER SET NONE NOT NULL,
        to_ VARCHAR(20) CHARACTER SET NONE NOT NULL,
        convert size SMALLINT NOT NULL DEFAULT 0
      ) RETURNS VARCHAR(32765) CHARACTER SET NONE;
    FUNCTION convert_char(
        value_ CHAR(32767) CHARACTER SET NONE,
        from_ VARCHAR(20) CHARACTER SET NONE NOT NULL,
        to_ VARCHAR(20) CHARACTER SET NONE NOT NULL,
        convert_size SMALLINT NOT NULL DEFAULT 0
      ) RETURNS CHAR(32767) CHARACTER SET NONE;
    FUNCTION clear_bindings(stmt TY$POINTER NOT NULL) RETURNS TY$NANO_BLANK;
    FUNCTION describe_parameter(
        stmt TYSPOINTER NOT NULL,
        idx SMALLINT NOT NULL,
        type_ SMALLINT NOT NULL,
        size_ INTEGER NOT NULL,
        scale_ SMALLINT NOT NULL DEFAULT 0
      ) RETURNS TYSNANO BLANK;
    FUNCTION describe_parameters(stmt TY<sup>$</sup>POINTER NOT NULL) RETURNS TY<sup>$</sup>NANO_BLANK;
    FUNCTION reset_parameters(stmt TYSPOINTER NOT NULL, timeout INTEGER NOT NULL DEFAULT
  0)
      RETURNS TY<sup>$</sup>NANO_BLANK;
  END
The NANO$STMT package contains functions for working with SQL queries.
```

The statement_() function creates and returns a pointer to an SQL query object.

Parameters:

- conn pointer to the connection object;
- query the text of the SQL query;
- scrollable whether the cursor is scrollable (if, of course, the operator returns a cursor), if not set (NULL value), then the default behavior of the ODBC driver is used;
- timeout SQL statement timeout.

If no parameter is specified, then it returns a pointer to the newly created SQL query object, without binding to the connection. You can later associate this pointer with a connection and set other query properties.

The valid() function returns whether the pointer to the SQL query object is valid.

The release_() function releases the pointer to the SQL query object.

The connected() function returns whether the request is attached to a connection.

The connection() function is a pointer to the bound connection.

The open_() function opens a connection and binds it to the request.

Parameters:

- stmt pointer to SQL query;
- conn connection pointer.

The close_() function closes a previously opened request and clears all resources allocated by the request.

The cancel() function cancels the execution of the request.

The closed() function returns whether the request is closed.

The prepare_direct() function prepares an SQL statement and binds it to the specified connection.

Parameters:

- stmt a pointer to the statement;
- conn connection pointer;
- query the text of the SQL query;
- scrollable whether the cursor is scrollable (if, of course, the operator returns a cursor), if not set (NULL value), then the default behavior of the ODBC driver is used;
- timeout SQL statement timeout.

The prepare_() function prepares the SQL query.

Parameters:

- stmt a pointer to the statement;
- query the text of the SQL query;
- scrollable whether the cursor is scrollable (if, of course, the operator returns a cursor), if not set (NULL value), then the default behavior of the ODBC driver is used;
- timeout SQL statement timeout.

The scrollable_() function returns or sets whether the cursor is scrollable.

Parameters:

- stmt a pointer to the statement;
- usage_ whether the cursor is scrollable (if, of course, the operator returns a cursor), if not set (NULL value), then it returns the current value of this flag.

The timeout() function sets the timeout for the SQL query.

The execute_direct() function prepares and executes an SQL statement. The function returns a pointer to a data set (cursor), which can be processed using the functions of the NANO\$RSLT package.

Parameters:

- stmt a pointer to the statement;
- conn connection pointer;
- query the text of the SQL query;
- scrollable whether the cursor is scrollable (if, of course, the operator returns a cursor), if not set (NULL value), then the default behavior of the ODBC driver is used;
- batch_operations the number of batch operations. The default is 1;
- timeout SQL statement timeout.

The just_execute_direct() function prepares and executes an SQL statement. The function is designed to execute SQL statements that do not return data (do not open a cursor).

Parameters:

- stmt a pointer to the statement;
- conn connection pointer;
- query the text of the SQL query;
- batch_operations the number of batch operations. The default is 1;
- timeout SQL statement timeout.

The execute_() function executes the prepared SQL statement. The function returns a pointer to a data set (cursor), which can be processed using the functions of the NANO\$RSLT package.

Parameters:

- stmt a pointer to a prepared statement;
- batch_operations the number of batch operations. By default, NANO\$STMT is 1;
- timeout SQL statement timeout.

The just_execute() function executes the prepared SQL statement. The function is designed to execute SQL statements that do not return data (do not open a cursor).

Parameters:

- stmt a pointer to a prepared statement;
- batch_operations the number of batch operations. The default is 1;
- timeout SQL statement timeout.

The procedure_columns() function — returns the description of the output field of the stored procedure as a nano\$rslt dataset. Function parameters:

- stmt a pointer to the statement;
- catalog_ the name of the catalog to which the SP belongs;
- schema_ the name of the schema in which the SP is located;
- procedure_ the name of the stored procedure;
- column_— the name of the output column of the SP.

The affected_rows() function returns the number of rows affected by the SQL statement. This function can be called after the statement is executed.

The columns() function returns the number of columns returned by the SQL query.

The parameters() function returns the number of SQL query parameters. This function can be called only after preparing the SQL query.

The parameter_size() function returns the size of the parameter in bytes.

- stmt a pointer to a prepared statement;
- parameter_index parameter index.

Functions of the bind_<type> … family bind a value to a parameter if the DBMS supports batch operations see. execute() parameter batch_operations, then the number of transmitted values is not limited, within reasonable limits. Otherwise, only the first set of values entered is transmitted. The binding itself occurs already when you call execute().

The bind_smallint() function binds a SMALLINT value to an SQL parameter.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value.

The bind_integer() function binds an INTEGER value to a SQL parameter.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value.

The bind_bigint() function binds a BIGINT value to a SQL parameter.

• stmt — a pointer to a prepared statement;

- parameter_index parameter index;
- value_ parameter value.

The bind_float() function binds a FLOAT value to an SQL parameter.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_—parameter value.

The bind_double() function binds a DOUBLE PRECISION value to an SQL parameter.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value.

The bind_varchar() function binds a VARCHAR value to a SQL parameter. Used for single-byte encodings.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value;
- param_size the size of the parameter (string).

The bind_char() function binds a CHAR value to a SQL parameter. Used for single-byte encodings.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value;
- param_size the size of the parameter (string).

The bind_u8_varchar() function binds a VARCHAR value to a SQL parameter. Used for UTF8 encoded strings.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value;
- param_size the size of the parameter (string).

The bind_u8_char() function binds a CHAR value to a SQL parameter. Used for UTF8 encoded strings.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value;
- param_size the size of the parameter (string).

The bind_blob() function binds a BLOB value to an SQL parameter.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_—parameter value.

The bind_boolean() function binds a BOOLEAN value to an SQL parameter.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value.

The bind_date() function binds a DATE value to a SQL parameter.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value.

The bind_time() function binds a TIME value to an SQL parameter.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value.



Using bind_time() loses milliseconds unlike bind_timestamp().

The bind_timestamp() function binds a TIMESTAMP value to a SQL parameter.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- value_ parameter value.

The bind_null() function binds a NULL value to an SQL parameter. It is not fundamentally necessary to assign a NULL value directly to a single value, unless it follows from the processing logic. You can also bind NULL by calling the corresponding function bind _… if NULL is passed to it.

- stmt a pointer to a prepared statement;
- parameter_index parameter index;
- batch_size batch size (default 1). Allows you to set the NULL value for the parameter with the specified index, in several elements of the package at once.

The convert_varchar() function converts a VARCHAR value to a different encoding.

Parameters:

value_—string value;

- from_ encoding from which to recode the string;
- to_—encoding into which you want to recode the string;
- convert_size—sets the size of the input buffer for conversion (for speed), for UTF8, for example, the number of characters should be * 4. The size of the output buffer is always equal to the size of the returns declaration (you can create your own functions), the size change depends on where and from where it is converted string value: single-byte encoding to multibyte—possibly increasing relative to convert_size and vice versa—decreasing if multibyte encoding is converted to single-byte. The result is always truncated according to the size of the received parameter.

This is a helper function for converting strings to the desired encoding, since the other ODBC side may not always respond in the correct encoding.

The convert_char() function converts a CHAR value to a different encoding.

Parameters:

- value_—string value;
- from_ encoding from which to recode the string;
- to_—encoding into which you want to recode the string;
- convert_size—sets the size of the input buffer for conversion (for speed), for UTF8, for example, the number of characters should be * 4. The size of the output buffer is always equal to the size of the returns declaration (you can create your own functions), the size change depends on where and from where it is converted string value: single-byte encoding to multibyte—possibly increasing relative to convert_size and vice versa—decreasing if multibyte encoding is converted to single-byte. The result is always truncated according to the size of the received parameter.

This is a helper function for converting strings to the desired encoding, since the other ODBC side may not always respond in the correct encoding.

The clear_bindings () function clears the current bindings for parameters. This function call is required when reusing a prepared statement with new values.

The describe_parameter() function fills a buffer for describing the parameter, that is, it allows you to specify the type, size and scale of the parameter.

- stmt a pointer to a prepared request;
- idx parameter index;
- type_—parameter type;
- size_—size (for strings);
- scale_—scale.

The describe_parameters() function sends this parameter description buffer to ODBC, actually describes the parameters.

The reset_parameters() function resets the parameter information of a prepared query.

15.3.5. NANO\$RSLT package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE NANOSRSLT
AS
BEGIN
  FUNCTION valid(rslt TY$POINTER NOT NULL) RETURNS BOOLEAN;
  FUNCTION release_(rslt TY$POINTER NOT NULL) RETURNS TY$POINTER;
  FUNCTION connection(rslt TY$POINTER NOT NULL) RETURNS TY$POINTER;
  FUNCTION rowset_size(rslt TY$POINTER NOT NULL) RETURNS INTEGER;
  FUNCTION affected rows(rslt TY POINTER NOT NULL) RETURNS INTEGER;
  FUNCTION has_affected_rows(rslt TY$POINTER NOT NULL) RETURNS BOOLEAN;
  FUNCTION rows (rslt TY $POINTER NOT NULL) RETURNS INTEGER;
  FUNCTION columns(rslt TY POINTER NOT NULL) RETURNS SMALLINT;
  FUNCTION first_(rslt TY$POINTER NOT NULL) RETURNS BOOLEAN;
  FUNCTION last (rslt TY$POINTER NOT NULL) RETURNS BOOLEAN;
  FUNCTION next (rslt TY POINTER NOT NULL) RETURNS BOOLEAN;
  FUNCTION prior_(rslt TY$POINTER NOT NULL) RETURNS BOOLEAN;
  FUNCTION move(rslt TYSPOINTER NOT NULL, row INTEGER NOT NULL) RETURNS BOOLEAN;
  FUNCTION skip_(rslt TY$POINTER NOT NULL, row_ INTEGER NOT NULL) RETURNS BOOLEAN;
  FUNCTION position_(rslt TY$POINTER NOT NULL) RETURNS INTEGER;
  FUNCTION at end(rslt TYSPOINTER NOT NULL) RETURNS BOOLEAN;
  FUNCTION get_smallint(
      rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS SMALLINT;
  FUNCTION get integer(
      rslt TYSPOINTER NOT NULL, column VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS INTEGER;
/*
  FUNCTION get_bigint(
      rslt TY$POINTER NOT NULL, column VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS BIGINT;
*/
  FUNCTION get float(
      rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS FLOAT:
```

```
FUNCTION get_double(
    rslt TYSPOINTER NOT NULL, column VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS DOUBLE PRECISION;
FUNCTION get varchar s(
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS VARCHAR(64) CHARACTER SET NONE;
FUNCTION get_varchar(
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS VARCHAR(256) CHARACTER SET NONE;
FUNCTION get varchar 1(
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS VARCHAR(1024) CHARACTER SET NONE;
FUNCTION get varchar xl (
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS VARCHAR(8192) CHARACTER SET NONE;
FUNCTION get_varchar_xxl (
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS VARCHAR(32765) CHARACTER SET NONE;
FUNCTION get char s (
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS CHAR(64) CHARACTER SET NONE;
FUNCTION get_char (
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS CHAR(256) CHARACTER SET NONE;
FUNCTION get_char_1 (
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS CHAR(1024) CHARACTER SET NONE;
FUNCTION get_char_xl(
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS CHAR(8192) CHARACTER SET NONE;
FUNCTION get_char_xxl(
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS CHAR(32767) CHARACTER SET NONE;
FUNCTION get u8 varchar(
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
  ) RETURNS VARCHAR(64) CHARACTER SET UTF8;
FUNCTION get_u8_varchar_1(
    rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
```

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```
) RETURNS VARCHAR(256) CHARACTER SET UTF8;
 FUNCTION get_u8_varchar_x1(
     rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS VARCHAR(2048) CHARACTER SET UTF8;
 FUNCTION get_u8_varchar_xxl(
     rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS VARCHAR(8191) CHARACTER SET UTF8;
 FUNCTION get_u8_char(
     rslt TYSPOINTER NOT NULL, column VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS CHAR(64) CHARACTER SET UTF8;
 FUNCTION get_u8_char_l(
     rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS CHAR(256) CHARACTER SET UTF8;
 FUNCTION get_u8_char_x1(
     rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS CHAR(2048) CHARACTER SET UTF8;
 FUNCTION get_u8_char_xxl(
     rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS CHAR(8191) CHARACTER SET UTF8;
 FUNCTION get_blob(
     rslt TY$POINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS BLOB;
 FUNCTION get_boolean(
     rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS BOOLEAN;
 FUNCTION get_date(
     rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS DATE;
/*
 FUNCTION get_time(
     rslt TY$POINTER NOT NULL, column VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS TIME;
*/
 FUNCTION get timestamp(
     rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL
    ) RETURNS TIMESTAMP;
 FUNCTION convert_varchar_s(
     value_ VARCHAR(64) CHARACTER SET NONE,
     from_ VARCHAR(20) CHARACTER SET NONE NOT NULL,
```

to VARCHAR(20) CHARACTER SET NONE NOT NULL, convert_size SMALLINT NOT NULL DEFAULT 0) RETURNS VARCHAR(64) CHARACTER SET NONE; **FUNCTION** convert_varchar(value_ VARCHAR(256) CHARACTER SET NONE, from_ VARCHAR(20) CHARACTER SET NONE NOT NULL, to_ VARCHAR(20) CHARACTER SET NONE NOT NULL, convert size SMALLINT NOT NULL DEFAULT 0) RETURNS VARCHAR(256) CHARACTER SET NONE; **FUNCTION** convert_varchar_1(value_ VARCHAR(1024) CHARACTER SET NONE, from_ VARCHAR(20) CHARACTER SET NONE NOT NULL, to_ VARCHAR(20) CHARACTER SET NONE NOT NULL, convert_size SMALLINT NOT NULL DEFAULT 0) RETURNS VARCHAR(1024) CHARACTER SET NONE; **FUNCTION** convert_varchar_xl(value_ VARCHAR(8192) CHARACTER SET NONE, from VARCHAR(20) CHARACTER SET NONE NOT NULL, to_ VARCHAR(20) CHARACTER SET NONE NOT NULL, convert_size SMALLINT NOT NULL DEFAULT 0) RETURNS VARCHAR(8192) CHARACTER SET NONE; **FUNCTION** convert_varchar_xxl(value_ VARCHAR(32765) CHARACTER SET NONE, from_ VARCHAR(20) CHARACTER SET NONE NOT NULL, to_ VARCHAR(20) CHARACTER SET NONE NOT NULL, convert_size SMALLINT NOT NULL DEFAULT 0) RETURNS VARCHAR(32765) CHARACTER SET NONE; **FUNCTION** convert_char_s(value_ CHAR(64) CHARACTER SET NONE, from_ VARCHAR(20) CHARACTER SET NONE NOT NULL, to_ VARCHAR(20) CHARACTER SET NONE NOT NULL, convert size SMALLINT NOT NULL DEFAULT 0) RETURNS CHAR(64) CHARACTER SET NONE; **FUNCTION** convert_char(value_ CHAR(256) CHARACTER SET NONE, from_ VARCHAR(20) CHARACTER SET NONE NOT NULL, to_ VARCHAR(20) CHARACTER SET NONE NOT NULL, convert_size SMALLINT NOT NULL DEFAULT 0) RETURNS CHAR(256) CHARACTER SET NONE; **FUNCTION** convert_char_1(value_ CHAR(1024) CHARACTER SET NONE, from_ VARCHAR(20) CHARACTER SET NONE NOT NULL, to_ VARCHAR(20) CHARACTER SET NONE NOT NULL, convert_size SMALLINT NOT NULL DEFAULT 0

) RETURNS CHAR(1024) CHARACTER SET NONE; **FUNCTION** convert char xl(value_ CHAR(8192) CHARACTER SET NONE, from_ VARCHAR(20) CHARACTER SET NONE NOT NULL, to VARCHAR(20) CHARACTER SET NONE NOT NULL, convert size SMALLINT NOT NULL DEFAULT 0) RETURNS CHAR(8192) CHARACTER SET NONE; **FUNCTION** convert_char_xxl(value_ CHAR(32767) CHARACTER SET NONE, from VARCHAR(20) CHARACTER SET NONE NOT NULL, to_ VARCHAR(20) CHARACTER SET NONE NOT NULL, convert size SMALLINT NOT NULL DEFAULT 0) RETURNS CHAR(32767) CHARACTER SET NONE; FUNCTION unbind(rslt TY^{\$}POINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL) **RETURNS** TYSNANO BLANK; FUNCTION is_null(rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL) **RETURNS BOOLEAN;** FUNCTION is_bound(-- now hiding exception out of range rslt TY\$POINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL) **RETURNS BOOLEAN;** FUNCTION column_(rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL) **RETURNS** SMALLINT; FUNCTION column_name(rslt TY POINTER NOT NULL, index_ SMALLINT NOT NULL) **RETURNS** VARCHAR(63) CHARACTER SET UTF8; FUNCTION column_size(rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL) **RETURNS INTEGER;** FUNCTION column_decimal_digits(rslt TY\$POINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL) **RETURNS INTEGER;** FUNCTION column_datatype(rslt TY POINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL) **RETURNS INTEGER;**

FUNCTION column_datatype_name(rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER SET UTF8 NOT NULL)

```
RETURNS VARCHAR(63) CHARACTER SET UTF8;

FUNCTION column_c_datatype(rslt TYSPOINTER NOT NULL, column_ VARCHAR(63) CHARACTER

SET UTF8 NOT NULL)

RETURNS INTEGER;

FUNCTION next_result(rslt TYSPOINTER NOT NULL) RETURNS BOOLEAN;
```

FUNCTION has_data(rslt TY\$POINTER NOT NULL) RETURNS BOOLEAN;

END

The NANO\$RSLT package contains functions for working with a dataset returned by an SQL query.

The valid() function returns whether the pointer to the dataset is valid.

The release_() function releases the pointer to the dataset.

The connection() function returns a pointer to a database connection.

The rowset_size() function returns the size of the dataset (how many active cursors are in the dataset).

The affected_rows() function returns the number of rows affected by the statement (fetched in the cursor).

The has_affected_rows() function returns whether at least one row is affected by the statement.

The rows_() function returns the number of records in the open cursor.

The columns() function returns the number of columns in the current cursor.

The first_() function moves the current cursor to the first record. Works only for bidirectional (scrollable cursors). Returns true if the operation is successful.

The last_() function moves the current cursor to the last record. Works only for bidirectional (scrollable cursors). Returns true if the operation is successful.

The next_() function moves the current cursor to the next record. Returns true if the operation is successful.

The prior_() function moves the current cursor to the previous record. Works only for bidirectional (scrollable cursors). Returns true if the operation is successful.

The move() function moves the current cursor to the specified record. Works only for bidirectional (scrollable cursors). Returns true if the operation is successful.

- rslt a pointer to a prepared dataset;
- row_ record number.

The skip_() function moves the current cursor by the specified number of records. Works only for bidirectional (scrollable cursors). Returns true if the operation is successful.

- rslt a pointer to a prepared dataset;
- row_ how many records to skip.

The position_() function returns the current position of the cursor.

The at_end() function returns whether the cursor has reached the last record.

The get_smallint() function returns the value of the SMALLINT column.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

The get_integer() function returns the value of an INTEGER column.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0...-1.

The get_bigint() function returns the value of a BIGINT column.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

The get_float() function returns the value of a FLOAT column.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

The get_double() function returns the value of a DOUBLE PRECISION column.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0...-1.

The get_varchar() function returns the value of column VARCHAR (256) CHARACTER SET NONE. The function is intended for single-byte encodings.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0...-1.

There is a whole family of these suffixed functions. The maximum size of the returned string changes depending on the suffix:

- _s VARCHAR (64) CHARACTER SET NONE;
- _1 VARCHAR (1024) CHARACTER SET NONE;
- _xl-VARCHAR (8192) CHARACTER SET NONE;
- _xxl VARCHAR (32765) CHARACTER SET NONE.

The data retrieval speed depends on the maximum row size. So filling the buffer for a VARCHAR (32765) string is several times slower than for a VARCHAR (256) string, so you need to choose the size of a smaller value if you don't need a larger one.

The get_char() function returns the value of column CHAR (256) CHARACTER SET NONE. The function is intended for single-byte encodings.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

There is a whole family of these suffixed functions. The maximum size of the returned string changes depending on the suffix:

- _s CHAR (64) CHARACTER SET NONE;
- _1 CHAR (1024) CHARACTER SET NONE;
- _xl-CHAR (8192) CHARACTER SET NONE;
- _xxl-CHAR (32767) CHARACTER SET NONE.

The data retrieval speed depends on the maximum row size. So filling the buffer for the CHAR (32767) string is several times slower than for the CHAR (256) string, so you need to choose the size of a smaller value if you don't need a larger one.

The get_u8_varchar() function returns the value of column VARCHAR (64) CHARACTER SET UTF8.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

There is a whole family of these suffixed functions. The maximum size of the returned string changes depending on the suffix:

- _1 VARCHAR (256) CHARACTER SET UTF8;
- _xl VARCHAR (2048) CHARACTER SET UTF8;
- _xxl VARCHAR (8191) CHARACTER SET UTF8.

The get_u8_char() function returns the value of column CHAR (64) CHARACTER SET UTF8.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

There is a whole family of these suffixed functions. The maximum size of the returned string changes depending on the suffix:

- _1 CHAR (256) CHARACTER SET UTF8;
- _xl CHAR (2048) CHARACTER SET UTF8;
- _xxl CHAR (8191) CHARACTER SET UTF8.

The get_blob() function returns the value of a BLOB column.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0...-1.

The get_boolean() function returns the value of a BOOLEAN column.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0...-1.

The get_date() function returns the value of a DATE column.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

The get_time() function returns the value of a TIME column.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0...-1.

The get_timestamp() function returns the value of a TIMESTAMP column.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

The convert_varchar() function converts a VARCHAR value to a different encoding.

Parameters:

- value_ string value;
- from_ encoding from which to recode the string;
- to_ encoding into which you want to recode the string;
- convert_size sets the size of the input buffer for conversion. See nano\$stmt.convert_[var]char.

There is a whole family of these suffixed functions. The maximum size of the returned string changes depending on the suffix:

- _s VARCHAR (64) CHARACTER SET NONE;
- _1 VARCHAR (1024) CHARACTER SET NONE;
- _xl VARCHAR (8192) CHARACTER SET NONE;
- _xxl-VARCHAR (32765) CHARACTER SET NONE.

The convert_char() function converts a CHAR value to a different encoding.

Parameters:

- value_ string value;
- from_ encoding from which to recode the string;

- to_ encoding into which you want to recode the string;
- convert_size set the size of the input buffer for conversion. See nano\$stmt.convert_[var]char.

There is a whole family of these suffixed functions. The maximum size of the returned string changes depending on the suffix:

- _s CHAR (64) CHARACTER SET NONE;
- _1 CHAR (1024) CHARACTER SET NONE;
- _xl-CHAR (8192) CHARACTER SET NONE;
- _xxl-CHAR (32765) CHARACTER SET NONE.

The unbind() function unbinds a buffer from a given column. The peculiarity of transferring large data types in some ODBC implementations.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

The is_null() function returns whether the value of a column is null.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

The is_bound() function checks if a buffer of values for a given column is bound.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0...-1.

The column_() function returns the number of a column by its name.

- rslt a pointer to a prepared dataset;
- column_ is the name of the column.

The column_name() function returns the name of a column by its index.

- rslt a pointer to a prepared dataset;
- index_ column number 0..n-1.

The column_size() function returns the size of a column. For string fields, the number of characters.

The column_decimal_digits() function returns the precision for numeric types.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0...-1.

The column_datatype() function returns the type of the column.

• rslt - a pointer to a prepared dataset;

• column_ - the name of the column or its number 0...-1.

The column_datatype_name() function returns the name of the column type.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0...-1.

The column_c_datatype() function returns the type of the column as encoded in ODBC constants.

- rslt a pointer to a prepared dataset;
- column_ the name of the column or its number 0..n-1.

The next_result() function switches to the next data set.

• rslt - a pointer to a prepared dataset.

The has_data() function returns whether there is data in a dataset.

• rslt - a pointer to a prepared dataset.

15.3.6. NANO\$FUNC package

The header of this package looks like this:

```
CREATE OR ALTER PACKAGE NANOSFUNC
AS
BEGIN
  /* Note:
        Result cursor by default ODBC driver (NANODBC implementation),
        scrollable into NANO$STMT
   */
 FUNCTION execute_conn(
      conn TYSPOINTER NOT NULL,
      query VARCHAR(8191) CHARACTER SET UTF8 NOT NULL,
      batch_operations INTEGER NOT NULL DEFAULT 1,
      timeout INTEGER NOT NULL DEFAULT 0
    ) RETURNS TYSPOINTER;
 FUNCTION just_execute_conn(
      conn TYSPOINTER NOT NULL,
      query VARCHAR(8191) CHARACTER SET UTF8 NOT NULL,
      batch operations INTEGER NOT NULL DEFAULT 1,
      timeout INTEGER NOT NULL DEFAULT 0
    ) RETURNS TY<mark>$NANO_BLANK;</mark>
 FUNCTION execute_stmt(
      stmt TYSPOINTER NOT NULL, batch_operations INTEGER NOT NULL DEFAULT 1
    ) RETURNS TY$POINTER;
```

```
FUNCTION just_execute_stmt(
    stmt TY$POINTER NOT NULL, batch_operations INTEGER NOT NULL DEFAULT 1
    ) RETURNS TY$NANO_BLANK;

FUNCTION transact_stmt(
    stmt TY$POINTER NOT NULL, batch_operations INTEGER NOT NULL DEFAULT 1
    ) RETURNS TY$POINTER;

FUNCTION just_transact_stmt(
    stmt TY$POINTER NOT NULL, batch_operations INTEGER NOT NULL DEFAULT 1
    ) RETURNS TY$NANO_BLANK;

FUNCTION prepare_stmt(
    stmt TY$POINTER NOT NULL,
    query VARCHAR(8191) CHARACTER SET UTF8 NOT NULL,
    timeout INTEGER NOT NULL DEFAULT 0
    ) RETURNS TY$NANO_BLANK;
```

END

The NANO\$FUNC package contains functions for working with SQL queries. This package is a lightweight version of the NANO\$STMT package. The peculiarity is that the functions performed have inherited the behavior of NANODBC without changes and their own modifications of the UDR in terms of the exchange of parameters and values. Possible direction of use: performing ODBC connection settings through executing SQL commands (just_execute ...), if supported, event logging, etc. simple operations.

The execute_conn() function prepares and executes an SQL statement. The function returns a pointer to a data set (cursor), which can be processed using the functions of the NANO\$RSLT package.

Parameters:

- conn connection pointer;
- query the text of the SQL query;
- batch_operations the number of batch operations. The default is 1;
- timeout SQL statement timeout.

The just_execute_conn() function prepares and executes the SQL statement. The function is designed to execute SQL statements that do not return data (do not open a cursor). A pointer to the SQL query object is not created.

Parameters:

- conn connection pointer;
- query the text of the SQL query;
- batch_operations the number of batch operations. The default is 1;
- timeout SQL statement timeout.

The execute_stmt() function executes the prepared SQL statement. The function returns a pointer to a data set (cursor), which can be processed using the functions of the NANO\$RSLT package.

Parameters:

- stmt a pointer to a prepared statement;
- batch_operations the number of batch operations. The default is 1.

The transact_stmt() function - executes a previously prepared SQL statement, starting and ending its own (autonomous) transaction. The function returns a pointer to a data set (cursor), which can be processed using the functions of the NANO\$RSLT package.

Parameters:

- stmt a pointer to a prepared statement;
- batch_operations the number of batch operations. The default is 1.

Function just_transact_stmt() - executes a previously prepared SQL statement, starting and ending its own (autonomous) transaction. The function is designed to execute SQL statements that do not return data (do not open a cursor).

Parameters:

- stmt a pointer to a prepared statement;
- batch_operations the number of batch operations. The default is 1.

The prepare_stmt() function prepares the SQL query. Parameters:

- stmt a pointer to the statement;
- query the text of the SQL query;
- timeout SQL statement timeout.

15.4. Examples

15.4.1. Fetching data from a Postgresql table

This example fetches from a Postgresql database. The block text is provided with comments to understand what is happening.

```
EXECUTE BLOCK
RETURNS (
    id bigint,
    name VARCHAR(1024) CHARACTER SET UTF8
)
AS
    DECLARE conn_str varchar(512) CHARACTER SET UTF8;
    declare variable sql_txt VARCHAR(8191) CHARACTER SET UTF8;
    DECLARE conn ty$pointer;
```

```
DECLARE stmt ty<sup>$</sup>pointer;
 DECLARE rs ty<sup>$</sup>pointer;
 DECLARE tnx ty$pointer;
BEGIN
  conn_str = 'DRIVER={PostgreSQL ODBC
Driver(UNICODE)};SERVER=localhost;DATABASE=test;UID=postgres;PASSWORD=mypassword';
  sql txt = 'select * from t1';
  -- initialize nanodbc
  -- this function can be called in the ON CONNECT trigger
 nano$udr.initialize();
 BEGIN
    -- connect to ODBC data source
    conn = nano$conn.connection(conn str);
   WHEN EXCEPTION nano<sup>$</sup>nanodbc_error DO
    BEGIN
      -- if the connection was unsuccessful
      -- call the function to terminate nanodbc
      -- instead of an explicit call in the script, this function can be called
      -- in the ON DISCONNECT trigger
      nano$udr.finalize();
      -- rethrow exception
      EXCEPTION;
    END
 END
 BEGIN
    -- allocate a pointer to an SQL statement
    stmt = nano$stmt.statement (conn);
    -- prepare query
    nano$stmt.prepare_(stmt, sql_txt);
    -- execute query
    -- function returns a pointer to a dataset
    rs = nano$stmt.execute_(stmt);
    -- while there are records in the cursor, move forward along it
    while (nano<sup>$</sup>rslt.next_(rs)) do
    begin
      -- for each column, depending on its type, it is necessary to call
      -- the corresponding function or function with the type to which
      -- the initial column can be converted
      id = nano$rslt.get_integer(rs, 'id');
      -- note, since we are working with UTF8, the function is called with u8
      name = nano$rslt.get_u8_char_l(rs, 'name');
      suspend;
    end
    -- release the previously allocated resource
    /*
    rs = nano$rslt.release (rs);
    stmt = nano$stmt.release_(stmt);
```

```
*/
    -- the above functions can be omitted, since calling
    -- nano$conn.release_ will automatically release all resources
    -- bound to the connection
    conn = nano<sup>$</sup>conn.release (conn);
    -- call the function to terminate nanodbc
    -- instead of an explicit call in the script, this function can be called
    -- in the ON DISCONNECT trigger
    nano$udr.finalize();
   WHEN EXCEPTION nano<sup>$</sup> invalid_resource,
         EXCEPTION nano<sup>$</sup>nanodbc error,
         EXCEPTION nano<sup>$</sup>binding_error
    DO
    BEGIN
      -- if an error occurs
      -- release previously allocated resources
      /*
      rs = nano$rslt.release_(rs);
      stmt = nano$stmt.release_(stmt);
      */
      -- the above functions can be omitted, since calling
      -- nano$conn.release_ will automatically release all resources
      -- bound to the connection
      conn = nano$conn.release_(conn);
      -- call the function to terminate nanodbc
      -- instead of an explicit call in the script, this function can be called
      -- in the ON DISCONNECT trigger
      nano$udr.finalize();
      -- rethrow exception
      EXCEPTION;
    END
 END
END
```

15.4.2. Inserting data into a Postgresql table

This example inserts a new row into a table. The block text is provided with comments to understand what is happening.

```
EXECUTE BLOCK
RETURNS (
    aff_rows integer
)
AS
    DECLARE conn_str varchar(512) CHARACTER SET UTF8;
    declare variable sql_txt VARCHAR(8191) CHARACTER SET UTF8;
    DECLARE conn ty$pointer;
    DECLARE stmt ty$pointer;
```

```
DECLARE tnx tyspointer;
BEGIN
  conn_str = 'DRIVER={PostgreSQL ODBC
Driver(UNICODE)};SERVER=localhost;DATABASE=test;UID=postgres;PASSWORD=mypassword';
  sql_txt = 'insert into t1(id, name) values(?, ?)';
  -- initialize nanodbc
  -- this function can be called in the ON CONNECT trigger
 nano$udr.initialize();
 BEGIN
    -- connect to ODBC data source
    conn = nano$conn.connection(conn_str);
   WHEN EXCEPTION nano<sup>$</sup>nanodbc error DO
    BEGIN
      -- if the connection was unsuccessful
      -- call the function to terminate nanodbc
      -- instead of an explicit call in the script, this function can be called
      -- in the ON DISCONNECT trigger
      nano$udr.finalize();
      EXCEPTION;
    END
 FND
 BEGIN
    -- allocate a pointer to an SQL statement
    stmt = nano$stmt.statement (conn);
    -- prepare query
    nano$stmt.prepare_(stmt, sql_txt);
    -- set query parameters
    -- index starts from 0!
    nano$stmt.bind_integer(stmt, 0, 4);
    nano$stmt.bind_u8_varchar(stmt, 1, 'Row 4', 4 * 20);
    -- execute INSERT statement
    nano$stmt.just_execute(stmt);
    -- get the number of affected rows
    aff rows = nanosstmt.affected rows(stmt);
    -- release the previously allocated resource
    conn = nano<sup>$</sup>conn.release_(conn);
    -- call the function to terminate nanodbc
    -- instead of an explicit call in the script, this function can be called
    -- in the ON DISCONNECT trigger
    nano$udr.finalize();
   WHEN EXCEPTION nano<sup>$</sup> invalid resource,
         EXCEPTION nano<sup>$</sup>nanodbc error,
         EXCEPTION nano<sup>$</sup>binding_error
    DO
    BEGIN
      -- release the previously allocated resource
      conn = nano$conn.release_(conn);
```

```
-- call the function to terminate nanodbc
-- instead of an explicit call in the script, this function can be called
-- in the ON DISCONNECT trigger
nano$udr.finalize();
EXCEPTION;
END
END
suspend;
END
```

15.4.3. Batch insert into a Postgresql table

If the DBMS and ODBC driver support batch execution of queries, then batch operations can be used.

```
EXECUTE BLOCK
AS
  DECLARE conn_str varchar(512) CHARACTER SET UTF8;
  declare variable sql_txt VARCHAR(8191) CHARACTER SET UTF8;
  DECLARE conn ty$pointer;
  DECLARE stmt ty<sup>$</sup>pointer;
  DECLARE tnx ty<sup>$</sup>pointer;
BEGIN
  conn_str = 'DRIVER={PostgreSQL ODBC
Driver(UNICODE);SERVER=localhost;DATABASE=test;UID=postgres;PASSWORD=mypassword';
  sql_txt = 'insert into t1(id, name) values(?, ?)';
  -- initialize nanodbc
  -- this function can be called in the ON CONNECT trigger
  nano$udr.initialize();
  BEGIN
    -- connect to ODBC data source
    conn = nano$conn.connection(conn_str);
    WHEN EXCEPTION nano<sup>$</sup>nanodbc_error DO
    BEGIN
      -- if the connection was unsuccessful
      -- call the function to terminate nanodbc
      -- instead of an explicit call in the script, this function can be called
      -- in the ON DISCONNECT trigger
      nano$udr.finalize();
      EXCEPTION;
    END
  END
  BEGIN
    -- allocate a pointer to an SQL statement
    stmt = nano$stmt.statement (conn);
```

```
-- prepare query
    nano$stmt.prepare_(stmt, sql_txt);
    -- set query parameters
    -- index starts from 0!
    -- first row
    nano$stmt.bind_integer(stmt, 0, 5);
    nano$stmt.bind_u8_varchar(stmt, 1, 'Row 5', 4 * 20);
    -- second row
    nano$stmt.bind integer(stmt, 0, 6);
    nanosstmt.bind_u8_varchar(stmt, 1, 'Row 6', 4 * 20);
    -- execute an INSERT statement with a batch size of 2
    nano$stmt.just execute(stmt, 2);
    -- release the previously allocated resource
    conn = nano$conn.release (conn);
    -- call the function to terminate nanodbc
    -- instead of an explicit call in the script, this function can be called
    -- in the ON DISCONNECT trigger
    nano$udr.finalize();
   WHEN EXCEPTION nano<sup>$</sup> invalid_resource,
         EXCEPTION nano<sup>$</sup>nanodbc error,
         EXCEPTION nano<sup>$</sup>binding_error
    DO
    BEGIN
      -- release the previously allocated resource
      conn = nano$conn.release (conn);
      -- call the function to terminate nanodbc
      -- instead of an explicit call in the script, this function can be called
      -- in the ON DISCONNECT trigger
      nano$udr.finalize();
      EXCEPTION;
    END
 END
END
```

15.4.4. Using transaction

```
EXECUTE BLOCK
AS
DECLARE conn_str varchar(512) CHARACTER SET UTF8;
DECLARE sql_txt VARCHAR(8191) CHARACTER SET UTF8;
DECLARE sql_txt2 VARCHAR(8191) CHARACTER SET UTF8;
DECLARE conn ty$pointer;
DECLARE conn ty$pointer;
DECLARE stmt2 ty$pointer;
DECLARE stmt2 ty$pointer;
BEGIN
conn_str = 'DRIVER={PostgreSQL ODBC
Driver(UNICODE)};SERVER=localhost;DATABASE=test;UID=postgres;PASSWORD=mypassword';
```

```
sql_txt = 'insert into t1(id, name) values(?, ?)';
sql_txt2 = 'insert into t2(id, name) values(?, ?)';
-- initialize nanodbc
-- this function can be called in the ON CONNECT trigger
nano$udr.initialize();
BEGIN
  -- connect to ODBC data source
  conn = nano$conn.connection(conn_str);
 WHEN EXCEPTION nano<sup>$</sup>nanodbc_error DO
  BEGIN
    -- if the connection was unsuccessful
    -- call the function to terminate nanodbc
    -- instead of an explicit call in the script, this function can be called
    -- in the ON DISCONNECT trigger
    nano$udr.finalize();
    EXCEPTION;
 END
END
BEGIN
  -- prepare first SQL query
  stmt = nano$stmt.statement_(conn);
  nano$stmt.prepare_(stmt, sql_txt);
  -- prepare second SQL query
  stmt2 = nano$stmt.statement_(conn);
  nano$stmt.prepare_(stmt2, sql_txt2);
  -- start transaction
  tnx = nano$tnx.transaction_(conn);
  -- execute first statement within the transaction
  nano$stmt.bind_integer(stmt, 0, 8);
  nano$stmt.bind_u8_varchar(stmt, 1, 'Row 8', 4 * 20);
  nano$stmt.just_execute(stmt);
  -- execute second statement within the transaction
  nano$stmt.bind_integer(stmt2, 0, 1);
  nano$stmt.bind_u8_varchar(stmt2, 1, 'Row 1', 4 * 20);
  nano$stmt.just_execute(stmt2);
  -- commit transaction
  nano$tnx.commit_(tnx);
  -- release the previously allocated resource
  conn = nano$conn.release (conn);
  -- call the function to terminate nanodbc
  -- instead of an explicit call in the script, this function can be called
  -- in the ON DISCONNECT trigger
  nano$udr.finalize();
 WHEN EXCEPTION nano<sup>$</sup> invalid resource,
       EXCEPTION nano<sup>$</sup>nanodbc_error,
```

```
EXCEPTION nano<sup>$</sup>binding_error
```

Chapter 16. HTTP Client UDR

The IBSurgeon HTTP Client UDR library is designed to work with HTTP services, for example, via the REST-API. To implement the HTTP client, the open source library libcurl is used, which provides interaction with Web services via the HTTP protocol using the 'GET', 'HEAD', 'POST', ' PUT', 'PATCH', 'DELETE', 'OPTIONS', 'TRACE'. In addition, additional procedures and functions are provided for parsing HTTP headers, as well as parsing and constructing URLs.

The HTTP Client UDR is 100% free and open source, licensed under IDPL. The library source code is available at https://github.com/IBSurgeon/http_client_udr

Versions for Windows and Linux are available: for Windows we have ready-to-use binaries, and for Linux we need to build UDR from source depending on the specific distribution (we have a simple build instruction).

16.1. Installing the HTTP Client UDR

The HQBird installation package for Windows installs the UDR Http Client if the appropriate option has been selected. Under Linux, you are encouraged to build the library yourself from source.

In order for your database to be able to use the Http Client UDR library, you need to run the SQL registration script in it, which is located in {\$fbroot}/plugins/udr/sql/http_client_install.sql.

16.2. Build on Linux

Must be installed before build

On Ubuntu

```
sudo apt-get install libcurl4-openssl-dev
```

On CentOS

```
sudo yum install libcurl-devel
```

Now you can do the build itself.

```
git clone https://github.com/IBSurgeon/http_client_udr.git
cd http_client_udr
mkdir build; cd build
cmake ..
make
sudo make install
```

16.3. Package HTTP_UTILS

All procedures and functions for working with the HTTP Client library are located in the PSQL package HTTP_UTILS.

16.3.1. Procedure HTTP_UTILS.HTTP_REQUEST

The HTTP_UTILS.HTTP_REQUEST procedure is designed to send an HTTP request and receive an HTTP response.

```
PROCEDURE HTTP_REQUEST (
  METHOD
                        D HTTP METHOD NOT NULL,
  URL
                        VARCHAR(8191) NOT NULL,
  REQUEST_BODY
                        BLOB DEFAULT NULL,
  REQUEST_TYPE
                        VARCHAR(256) DEFAULT NULL,
 HEADERS
                        VARCHAR(8191) DEFAULT NULL,
  OPTIONS
                        VARCHAR(8191) DEFAULT NULL
)
RETURNS (
  STATUS_CODE
                        SMALLINT,
  STATUS TEXT
                        VARCHAR(256),
  RESPONSE TYPE
                        VARCHAR(256),
  RESPONSE_BODY
                        BLOB,
  RESPONSE HEADERS
                        BLOB SUB_TYPE TEXT
);
```

Input parameters:

- METHOD HTTP method. Required parameter. Possible values are 'GET', 'HEAD', 'POST', 'PUT', 'PATCH', 'DELETE', 'OPTIONS', 'TRACE'.
- URL URL address. Required parameter.
- REQUEST_BODY HTTP request body.
- REQUEST_TYPE the content type of the request body. The value of this parameter is passed as the Content-Type header.
- HEADERS other HTTP request headers. Each heading must be on a new line, that is, headings are separated by a newline character.
- OPTIONS CURL library options.

Output parameters:

- STATUS_CODE response status code.
- STATUS_TEXT response status text.
- RESPONSE_TYPE response content type. Contains the values of the Content-Type header.
- RESPONSE_BODY response body.
- RESPONSE_HEADERS response headers.

The HTTP_UTILS.HTTP_REQUEST procedure is the main procedure by which communication with web services takes place. Procedures HTTP_UTILS.HTTP_GET, HTTP_UTILS.HTTP_HEAD, HTTP_UTILS.HTTP_POST, HTTP_UTILS.HTTP_PUT, HTTP_UTILS.HTTP_PATCH, HTTP_UTILS.HTTP_DELETE, HTTP_UTILS.HTTP_OPTIONS, HTTP_UTILS.HTTP_TRACE are derived from HTTP_UTILS.HTTP_REQUEST. Inside, they call HTTP_UTILS.HTTP_REQUEST with the METHOD parameter filled in, and unnecessary input and output parameters are removed, which simplifies access to a web resource by a specific HTTP method.

The first two parameters of the HTTP_UTILS.HTTP_REQUEST procedure are mandatory.

The REQUEST_BODY request body is not allowed for all HTTP methods. If it is, then it is desirable to also specify the REQUEST_TYPE parameter, which corresponds to the Content-Type header.

In the HEADERS parameter, you can pass additional headers as a string. Each heading must be separated by a line break.

In the OPTIONS parameter, you can pass additional options for the CURL library in the form CURLOPT_*=<value>. Each new parameter must be separated by a newline.

The response body is always returned in binary form, but you can convert it to text with the desired encoding using CAST(RESPONSE_BODY AS BLOB SUB_TYPE TEXT \cdots).

Examples of using:

```
SELECT
 R.STATUS CODE,
 R.STATUS_TEXT,
 R.RESPONSE_TYPE,
 R.RESPONSE HEADERS,
 CAST(R.RESPONSE_BODY AS BLOB SUB_TYPE TEXT CHARACTER SET UTF8) AS RESPONSE_BODY
FROM HTTP_UTILS.HTTP_REQUEST (
  'GET',
  'https://www.cbr-xml-daily.ru/latest.js'
) R;
SELECT
 R.STATUS CODE,
 R.STATUS TEXT,
 R.RESPONSE TYPE,
 R.RESPONSE HEADERS,
 CAST(R.RESPONSE_BODY AS BLOB SUB_TYPE TEXT CHARACTER SET UTF8) AS RESPONSE_BODY
FROM HTTP UTILS.HTTP REQUEST (
 -- method
  'POST',
 -- URL
  'https://suggestions.dadata.ru/suggestions/api/4 1/rs/suggest/party',
 -- query body
 trim('
{
    "query": "810702819220",
    "type": "INDIVIDUAL"
```

```
}
'),
-- content-type
'application/json',
-- headers
q'{
Authorization: Token b81a595753ff53056468a939c034c96b49177db3
}'
) R;
```

An example of setting CURL parameters:

```
SELECT
 R.STATUS_CODE,
 R.STATUS_TEXT,
 R.RESPONSE TYPE,
 R.RESPONSE_HEADERS,
 CAST(R.RESPONSE_BODY AS BLOB SUB_TYPE TEXT CHARACTER SET UTF8) AS RESPONSE_BODY
FROM HTTP_UTILS.HTTP_REQUEST (
  'GET',
 'https://yandex.ru',
 NULL,
 NULL,
 NULL,
 q'{
CURLOPT_FOLLOWLOCATION=0
CURLOPT_USERAGENT=Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML,
like Gecko) Chrome/112.0.0.0 Safari/537.36 OPR/98.0.0.0
 }'
) R;
```

Supported CURL Options

- CURLOPT_DNS_SERVERS
- CURLOPT_PORT
- CURLOPT_PROXY
- CURLOPT_PRE_PROXY
- CURLOPT_PROXYPORT
- CURLOPT_PROXYUSERPWD
- CURLOPT_PROXYUSERNAME
- CURLOPT_PROXYPASSWORD
- CURLOPT_PROXY_TLSAUTH_USERNAME
- CURLOPT_PROXY_TLSAUTH_PASSWORD
- CURLOPT_PROXY_TLSAUTH_TYPE

- CURLOPT_TLSAUTH_USERNAME
- CURLOPT_TLSAUTH_PASSWORD
- CURLOPT_TLSAUTH_TYPE
- CURLOPT_SSL_VERIFYHOST
- CURLOPT_SSL_VERIFYPEER
- CURLOPT_SSLCERT
- CURLOPT_SSLKEY
- CURLOPT_SSLCERTTYPE
- CURLOPT_CAINFO
- CURLOPT_TIMEOUT
- CURLOPT_TIMEOUT_MS
- CURLOPT_TCP_KEEPALIVE
- CURLOPT_TCP_KEEPIDLE
- CURLOPT_TCP_KEEPINTVL
- CURLOPT_CONNECTTIMEOUT
- CURLOPT_USERAGENT
- CURLOPT_FOLLOWLOCATION (default value 1)
- CURLOPT_MAXREDIRS (default value 50)

The list of supported options depends on which version of libcurl the library was built against.

16.3.2. Procedure HTTP_UTILS.HTTP_GET

The HTTP_UTILS.HTTP_GET procedure is designed to send an HTTP request using the GET method.

```
PROCEDURE HTTP_GET (
  URL
                        VARCHAR(8191) NOT NULL,
  HEADERS
                        VARCHAR(8191) DEFAULT NULL,
                        VARCHAR(8191) DEFAULT NULL
  OPTIONS
)
RETURNS (
  STATUS CODE
                        SMALLINT,
  STATUS_TEXT
                        VARCHAR(256),
  RESPONSE_TYPE
                        VARCHAR(256),
  RESPONSE BODY
                        BLOB,
                        BLOB SUB_TYPE TEXT
  RESPONSE_HEADERS
);
```

Input parameters:

• URL - URL address. Required parameter.

- HEADERS other HTTP request headers. Each heading must be on a new line, that is, headings are separated by a newline character.
- OPTIONS CURL library options.

Output parameters:

- STATUS_CODE response status code.
- STATUS_TEXT response status text.
- RESPONSE_TYPE response content type. Contains the values of the Content-Type header.
- RESPONSE_BODY response body.
- RESPONSE_HEADERS response headers.

Usage example:

```
SELECT
R.STATUS_CODE,
R.STATUS_TEXT,
R.RESPONSE_TYPE,
R.RESPONSE_HEADERS,
CAST(R.RESPONSE_BODY AS BLOB SUB_TYPE TEXT CHARACTER SET UTF8) AS RESPONSE_BODY
FROM HTTP_UTILS.HTTP_GET('https://www.cbr-xml-daily.ru/latest.js') R;
```

16.3.3. Procedure HTTP_UTILS.HTTP_HEAD

The HTTP_UTILS.HTTP_HEAD procedure is designed to send an HTTP request using the HEAD method.

PROCEDURE HTTP_HEAD (
URL	VARCHAR(8191) NOT NULL,
HEADERS	VARCHAR(8191) DEFAULT NULL,
OPTIONS	VARCHAR(8191) DEFAULT NULL
)	
RETURNS (
STATUS_CODE	SMALLINT,
STATUS_TEXT	VARCHAR(256),
RESPONSE_TYPE	VARCHAR(256),
RESPONSE_HEADERS	BLOB SUB_TYPE TEXT
);	

Input parameters:

- URL URL address. Required parameter.
- HEADERS other HTTP request headers. Each heading must be on a new line, that is, headings are separated by a newline character.
- OPTIONS CURL library options.

Output parameters:

- STATUS_CODE response status code.
- STATUS_TEXT response status text.
- RESPONSE_TYPE response content type. Contains the values of the Content-Type header.
- RESPONSE_HEADERS response headers.

16.3.4. Procedure HTTP_UTILS.HTTP_POST

The HTTP_UTILS.HTTP_POST procedure is designed to send an HTTP request using the POST method.

```
PROCEDURE HTTP POST (
  URL
                        VARCHAR(8191) NOT NULL,
  REQUEST_BODY
                        BLOB DEFAULT NULL,
  REQUEST_TYPE
                        VARCHAR(256) DEFAULT NULL,
 HEADERS
                        VARCHAR(8191) DEFAULT NULL,
  OPTIONS
                        VARCHAR(8191) DEFAULT NULL
)
RETURNS (
  STATUS_CODE
                        SMALLINT,
  STATUS TEXT
                        VARCHAR(256),
  RESPONSE TYPE
                        VARCHAR(256),
  RESPONSE_BODY
                        BLOB,
                        BLOB SUB TYPE TEXT
  RESPONSE HEADERS
);
```

Input parameters:

- URL URL address. Required parameter.
- REQUEST_BODY HTTP request body.
- REQUEST_TYPE the content type of the request body. The value of this parameter is passed as the Content-Type header.
- HEADERS other HTTP request headers. Each heading must be on a new line, that is, headings are separated by a newline character.
- OPTIONS CURL library options.

Output parameters:

- STATUS_CODE response status code.
- STATUS_TEXT response status text.
- RESPONSE_TYPE response content type. Contains the values of the Content-Type header.
- RESPONSE_BODY response body.
- RESPONSE_HEADERS response headers.

16.3.5. Procedure HTTP_UTILS.HTTP_PUT

The HTTP_UTILS.HTTP_PUT procedure is designed to send an HTTP request using the PUT method.

```
PROCEDURE HTTP_PUT (
  URL
                        VARCHAR(8191) NOT NULL,
  REQUEST_BODY
                        BLOB DEFAULT NULL,
  REQUEST_TYPE
                        VARCHAR(256) DEFAULT NULL,
  HEADERS
                        VARCHAR(8191) DEFAULT NULL,
  OPTIONS
                        VARCHAR(8191) DEFAULT NULL
)
RETURNS (
  STATUS CODE
                        SMALLINT,
  STATUS_TEXT
                        VARCHAR(256),
  RESPONSE TYPE
                        VARCHAR(256),
  RESPONSE BODY
                        BLOB,
  RESPONSE_HEADERS
                        BLOB SUB_TYPE TEXT
);
```

Input parameters:

- URL URL address. Required parameter.
- REQUEST_BODY HTTP request body.
- REQUEST_TYPE the content type of the request body. The value of this parameter is passed as the Content-Type header.
- HEADERS other HTTP request headers. Each heading must be on a new line, that is, headings are separated by a newline character.
- OPTIONS CURL library options.

Output parameters:

- STATUS_CODE response status code.
- STATUS_TEXT response status text.
- RESPONSE_TYPE response content type. Contains the values of the Content-Type header.
- RESPONSE_BODY response body.
- RESPONSE_HEADERS response headers.

16.3.6. Procedure HTTP_UTILS.HTTP_PATCH

The HTTP_UTILS.HTTP_PATCH procedure is designed to send an HTTP request using the PATCH method.

PROCEDURE HTTP_PATCH (r
URL	VARCHAR(8191) NOT NULL,
REQUEST_BODY	BLOB DEFAULT NULL,
REQUEST_TYPE	VARCHAR(256) DEFAULT NULL,

HEADERS	VARCHAR(8191)	DEFAULT	NULL,		
OPTIONS	VARCHAR(8191)	DFFAULT	NULI		
)					
)					
RETURNS (
STATUS_CODE	SMALLINT,				
STATUS_TEXT	VARCHAR(256),				
 RESPONSE_TYPE	VARCHAR(256),				
RESPONSE BODY	BLOB,				
—					
RESPONSE_HEADERS	BLOB SUB_TYPE	TEXT			
);					
, ,					

Input parameters:

- URL URL address. Required parameter.
- REQUEST_BODY HTTP request body.
- REQUEST_TYPE the content type of the request body. The value of this parameter is passed as the Content-Type header.
- HEADERS other HTTP request headers. Each heading must be on a new line, that is, headings are separated by a newline character.
- OPTIONS CURL library options.

Output parameters:

- STATUS_CODE response status code.
- STATUS_TEXT response status text.
- RESPONSE_TYPE response content type. Contains the values of the Content-Type header.
- RESPONSE_BODY response body.
- RESPONSE_HEADERS response headers.

16.3.7. Procedure HTTP_UTILS.HTTP_DELETE

The HTTP_UTILS.HTTP_DELETE procedure is designed to send an HTTP request using the DELETE method.

PROCEDURE HTTP_DELETE	(
URL	VARCHAR(8191) NOT NULL,
REQUEST_BODY	BLOB DEFAULT NULL,
REQUEST_TYPE	VARCHAR(256) DEFAULT NULL,
HEADERS	VARCHAR(8191) DEFAULT NULL,
OPTIONS	VARCHAR(8191) DEFAULT NULL
)	
RETURNS (
STATUS_CODE	SMALLINT,
STATUS_TEXT	VARCHAR(256),
RESPONSE_TYPE	VARCHAR(256),
RESPONSE_BODY	BLOB,

```
RESPONSE_HEADERS BLOB SUB_TYPE TEXT );
```

Input parameters:

- URL URL address. Required parameter.
- REQUEST_BODY HTTP request body.
- REQUEST_TYPE the content type of the request body. The value of this parameter is passed as the Content-Type header.
- HEADERS other HTTP request headers. Each heading must be on a new line, that is, headings are separated by a newline character.
- OPTIONS CURL library options.

Output parameters:

- STATUS_CODE response status code.
- STATUS_TEXT response status text.
- RESPONSE_TYPE response content type. Contains the values of the Content-Type header.
- RESPONSE_BODY response body.
- RESPONSE_HEADERS response headers.

16.3.8. Procedure HTTP_UTILS.HTTP_OPTIONS

The HTTP_UTILS.HTTP_OPTIONS procedure is designed to send an HTTP request using the OPTIONS method.

<pre>PROCEDURE HTTP_OPTIONS</pre>	(
URL	VARCHAR(8191)	NOT NULL,
HEADERS	VARCHAR(8191)	DEFAULT NULL,
OPTIONS	VARCHAR(8191)	DEFAULT NULL
)		
RETURNS (
STATUS_CODE	SMALLINT,	
STATUS_TEXT	VARCHAR(256),	
RESPONSE_TYPE	VARCHAR(256),	
RESPONSE_BODY	BLOB,	
RESPONSE_HEADERS	BLOB SUB_TYPE	TEXT
);		

Input parameters:

- URL URL address. Required parameter.
- HEADERS other HTTP request headers. Each heading must be on a new line, that is, headings are separated by a newline character.

• OPTIONS - CURL library options.

Output parameters:

- STATUS_CODE response status code.
- STATUS_TEXT response status text.
- RESPONSE_TYPE response content type. Contains the values of the Content-Type header.
- RESPONSE_BODY response body.
- RESPONSE_HEADERS response headers.

16.3.9. Procedure HTTP_UTILS.HTTP_TRACE

The HTTP_UTILS.HTTP_TRACE procedure is designed to send an HTTP request using the TRACE method.

```
PROCEDURE HTTP_TRACE (
  URL
                        VARCHAR(8191) NOT NULL,
  HEADERS
                        VARCHAR(8191) DEFAULT NULL,
  OPTIONS
                        VARCHAR(8191) DEFAULT NULL
)
RETURNS (
  STATUS_CODE
                        SMALLINT,
  STATUS TEXT
                        VARCHAR(256),
  RESPONSE_TYPE
                        VARCHAR(256),
  RESPONSE_BODY
                        BLOB,
  RESPONSE HEADERS
                        BLOB SUB TYPE TEXT
);
```

Input parameters:

- URL URL address. Required parameter.
- HEADERS other HTTP request headers. Each heading must be on a new line, that is, headings are separated by a newline character.
- OPTIONS CURL library options.

Output parameters:

- STATUS_CODE response status code.
- STATUS_TEXT response status text.
- RESPONSE_TYPE response content type. Contains the values of the Content-Type header.
- RESPONSE_BODY response body.
- RESPONSE_HEADERS response headers.

16.3.10. Function HTTP_UTILS.URL_ENCODE

The HTTP_UTILS.URL_ENCODE function is for URL encoding of a string.

```
FUNCTION URL_ENCODE (
   STR VARCHAR(8191)
)
RETURNS VARCHAR(8191);
```

Usage example:

```
SELECT
HTTP_UTILS.URL_ENCODE('N&N') as encoded
FROM RDB$DATABASE;
```

16.3.11. Function HTTP_UTILS.URL_DECODE

The HTTP_UTILS.URL_DECODE function is for URL string decoding.

```
FUNCTION URL_DECODE (
   STR VARCHAR(8191)
)
RETURNS VARCHAR(8191);
```

Usage example:

```
SELECT
HTTP_UTILS.URL_DECODE('N%26N') as decoded
FROM RDB$DATABASE;
```

16.3.12. Procedure HTTP_UTILS.PARSE_URL

The HTTP_UTILS.PARSE_URL procedure is designed to parse a URL into its component parts, according to the specification RFC 3986.

Requirement: minimum version of libcurl is 7.62.0.

```
PROCEDURE PARSE_URL (
  URL
                        VARCHAR(8191)
)
RETURNS (
  URL_SCHEME
                        VARCHAR(64),
  URL_USER
                        VARCHAR(64),
  URL_PASSWORD
                        VARCHAR(64),
  URL_HOST
                        VARCHAR(256),
  URL_PORT
                        INTEGER,
  URL_PATH
                        VARCHAR(8191),
  URL_QUERY
                        VARCHAR(8191),
  URL_FRAGMENT
                        VARCHAR(8191)
```

);

Input parameters:

• URL - URL address, in the format <URL> ::= <scheme>:[//[<user>:<password>@]<host>[:<port>]][/]<path>[?<query>][#<fragment>].

Output parameters:

- URL_SCHEME is a scheme that defines the protocol.
- URL_USER username.
- URL_PASSWORD password.
- URL_HOST host.
- URL_PORT port number (1-65535) specified in the URL, if the port is not specified, then returns NULL.
- URL_PATH URL path. The path part will be '/' even if no path is specified in the URL. The URL path always starts with a forward slash.
- URL_QUERY query (parameters).
- URL_FRAGMENT fragment (anchor).

Usage example:

```
SELECT
    URL_SCHEME,
    URL_USER,
    URL_PASSWORD,
    URL_HOST,
    URL_PORT,
    URL_PATH,
    URL_QUERY,
    URL_FRAGMENT
FROM HTTP_UTILS.PARSE_URL
 ('https://user:password@server:8080/part/put?a=18b=2#fragment');
```

16.3.13. Function HTTP_UTILS.BUILD_URL

The HTTP_UTILS.BUILD_URL function builds a URL from its component parts, according to the specification RFC 3986.

Requirement: The minimum version of libcurl is 7.62.0.

```
FUNCTION BUILD_URL (URL_SCHEMEVARCHAR(64) NOT NULL,URL_USERVARCHAR(64),URL_PASSWORDVARCHAR(64),
```

```
URL_HOSTVARCHAR(256) NOT NULL,URL_PORTINTEGER DEFAULT NULL,URL_PATHVARCHAR(8191) DEFAULT NULL,URL_QUERYVARCHAR(8191) DEFAULT NULL,URL_FRAGMENTVARCHAR(8191) DEFAULT NULL)
```

RETURNS VARCHAR(**8191**);

Input parameters:

- URL_SCHEME is a scheme that defines the protocol.
- URL_USER username.
- URL_PASSWORD password.
- URL_HOST host.
- URL_PORT port number (1-65535) specified in the URL, if the port is not specified, then returns NULL.
- URL_PATH URL path. The path part will be '/' even if no path is specified in the URL. The URL path always starts with a forward slash.
- URL_QUERY query (parameters).
- URL_FRAGMENT fragment (anchor).

Result: URL string according to the specification RFC 3986, i.e. in the format <URL> ::=
<scheme>:[//[<user>:<password>@]<host>[:<port>]][/]<path>[?<query>][#<fragment>].

Usage example:

```
SELECT
HTTP_UTILS.BUILD_URL(
    'https',
    NULL,
    'localhost',
    8080,
    '/',
    'query=database',
    'DB'
) AS URL
FROM RDB$DATABASE;
```

16.3.14. Function HTTP_UTILS.URL_APPEND_QUERY

The HTTP_UTILS.URL_APPEND_QUERY function is designed to add parameters to the URL address, while previously the existing QUERY part of the URL is preserved.

Requirement: The minimum version of libcurl is 7.62.0.

```
FUNCTION URL_APPEND_QUERY (URLVARCHAR(8191) NOT NULL,URL_QUERYVARCHAR(8191),URL_ENCODEBOOLEAN NOT NULL DEFAULT FALSE)RETURNS VARCHAR(8191);
```

Input parameters:

- URL URL address, in the format <URL> ::= <scheme>:[//[<user>:<password>@]<host>[:<port>]][/]<path> [?<query>][#<fragment>].
- URL_QUERY added parameters or parameter.
- URL_ENCODE if TRUE, then URL encoding of the added parameter URL_QUERY is performed. The part of the string before the first = is not encoded.

Result: URL with added parameters.

Usage example:

```
EXECUTE BLOCK
RETURNS (
    URL VARCHAR(8191)
)
AS
BEGIN
    URL = 'https://example.com/?shoes=2';
    URL = HTTP_UTILS.URL_APPEND_QUERY(URL, 'hat=1');
    URL = HTTP_UTILS.URL_APPEND_QUERY(URL, 'candy=N&N', TRUE);
    SUSPEND;
END
```

The result will be a URL https://example.com/?shoes=2&hat=1&candy=N%26N.

16.3.15. Function HTTP_UTILS.APPEND_QUERY

The HTTP_UTILS.APPEND_QUERY function collects parameter values into a single string. Further, this string can be added to the URL as parameters or passed to the request body if the request is sent using the POST method with Content-Type: application/x-www-form-urlencoded.

Requirement: The minimum version of libcurl is 7.62.0.

```
FUNCTION APPEND_QUERY (<br/>URL_QUERYVARCHAR(8191),<br/>VARCHAR(8191),<br/>URL_ENCODE)VARCHAR(8191),<br/>BOOLEAN NOT NULL DEFAULT FALSE<br/>)
```

```
RETURNS VARCHAR(8191);
```

Input parameters:

- URL_QUERY existing parameters to which you need to add new ones. If the URL_QUERY parameter is NULL, then the result will be a string containing only the parameters to be added.
- NEW_QUERY added parameters or parameter.
- URL_ENCODE if TRUE, then URL encoding of the added parameter NEW_QUERY is performed. The part of the string before the first = is not encoded.

Result: string with added parameters.

Usage example:

```
EXECUTE BLOCK
RETURNS (
    QUERY VARCHAR(8191)
)
AS
BEGIN
    QUERY = HTTP_UTILS.APPEND_QUERY(NULL, 'shoes=2');
    QUERY = HTTP_UTILS.APPEND_QUERY(QUERY, 'hat=1');
    QUERY = HTTP_UTILS.APPEND_QUERY(QUERY, 'candy=N&N', TRUE);
    SUSPEND;
END
```

The result will be the string shoes=2&hat=1&candy=N%26N.

16.3.16. Procedure HTTP_UTILS.PARSE_HEADERS

The HTTP_UTILS.PARSE_HEADERS procedure is designed to parse headers returned in an HTTP response. The procedure returns each header as a separate entry in the HEADER_LINE parameter. If the header is of the form <header name>: <header value>, then the header name is returned in the HEADER_NAME parameter, and the value is HEADER_VALUE.

```
PROCEDURE PARSE_HEADERS (
    HEADERS BLOB SUB_TYPE TEXT
)
RETURNS (
    HEADER_LINE VARCHAR(8191),
    HEADER_NAME VARCHAR(256),
    HEADER_VALUE VARCHAR(8191)
);
```

Input parameters:

• HEADERS - HTTP headers.

Output parameters:

- HEADER_LINE HTTP header.
- HEADER_NAME HTTP header name.
- HEADER_VALUE HTTP header value.

Usage example:

```
WITH
  T AS (
    SELECT
    RESPONSE_HEADERS
    FROM HTTP_UTILS.HTTP_GET (
        'https://www.cbr-xml-daily.ru/latest.js'
    )
    )
    SELECT
    H.HEADER_LINE,
    H.HEADER_NAME,
    H.HEADER_VALUE
    FROM
    T
    LEFT JOIN HTTP_UTILS.PARSE_HEADERS(T.RESPONSE_HEADERS) H ON TRUE;
```

16.3.17. Function HTTP_UTILS.GET_HEADER_VALUE

The HTTP_UTILS.GET_HEADER_VALUE function returns the value of the first found header with the given name. If the header is not found, then NULL is returned.

```
FUNCTION GET_HEADER_VALUE (
   HEADERS BLOB SUB_TYPE TEXT,
   HEADER_NAME VARCHAR(256)
)
RETURNS VARCHAR(8191);
```

Input parameters:

- HEADERS HTTP headers.
- HEADER_NAME HTTP header name.

Result: The value of the first found header with the given name, or NULL if no header was found.

Usage example:

```
WITH
T AS (
SELECT
```

```
RESPONSE_HEADERS
FROM HTTP_UTILS.HTTP_GET (
    'https://www.cbr-xml-daily.ru/latest.js'
    )
    SELECT
    HTTP_UTILS.GET_HEADER_VALUE(T.RESPONSE_HEADERS, 'age') AS HEADER_VALUE
FROM T;
```

16.4. Examples

16.4.1. Getting exchange rates

```
SELECT
STATUS_CODE,
STATUS_TEXT,
RESPONSE_TYPE,
RESPONSE_HEADERS,
RESPONSE_BODY
FROM HTTP_UTILS.HTTP_REQUEST (
   'GET',
   'https://www.cbr-xml-daily.ru/latest.js'
);
```

16.4.2. Obtaining information about the company by TIN

```
SELECT
 STATUS_CODE,
 STATUS_TEXT,
 RESPONSE_TYPE,
 RESPONSE_HEADERS,
 RESPONSE BODY
FROM HTTP_UTILS.HTTP_REQUEST (
  'POST',
 'https://suggestions.dadata.ru/suggestions/api/4_1/rs/suggest/party',
 trim('
{
    "query": "810712829220",
    "type": "INDIVIDUAL"
}
  '),
  'application/json',
 q'{
Authorization: Token b81a595753ff53056469a939c064c96b49177db3
 }'
)
```

The token has been intentionally changed to non-working. It must be obtained when registering on the dadata.ru service.

Chapter 17. Firebird Streaming

Firebird streaming is a technology for asynchronously publishing events that occur during the analysis of the replication log.

The service (daemon) fb_streaming is used for event processing. The service monitors for new replication log files, analyzes them and generates events that are processed by one of the plugins.

Available plugins:

- kafka_cdc_plugin publishing CDC (Change Data Capture) events in Kafka;
- rabbitmq_plugin publishing replication events in RabbitMQ;
- mongodb_events_plugin saving replication events in MongoDB;
- fts_lucene_plugin automatic updating of full-text indexes without triggers (IBSurgeon Full Text Search UDR);
- simple_json_plugin saving replication logs in JSON format.

Firebird Streaming technology is designed to work with replication logs in Firebird 4.0 format and higher. It will not work with Firebird 2.5 and 3.0 replication segments.

The fb_streaming service and its plugins are not included in the HQBird 2024 distribution. They can be provided to our clients upon separate request.

17.1. How fb_streaming works?

The fb_streaming service (daemon) checks the contents of the directory specified for the task in the fb_streaming.conf configuration file, and if this directory contains unprocessed replication log files, then it analyzes them and generates appropriate events that are processed by the specified plugin . The last replication segment number processed is written to a control file named <database guid>. The location of this file can be specified in the lockDir configuration parameter. If this parameter is not specified, then by default the control file <database guid> will be created in the directory specified as the archive log directory for the task.



Replication log files must be in an archived state.

The control file is necessary to restore operation after a sudden shutdown of the service (for example, the lights were turned off or the server was rebooted). It contains the following information:

- control information (database GUID, size, etc.);
- number of the last processed segment and position in it;
- the number of the segment with the oldest active transaction (a transaction can start in one segment and end in another);
- a list of all active transactions in the form of pairs {tnxNumber, segmentNumber}, where segmentNumber is the number of the segment in which the transaction began.

If an emergency situation occurs and the fb_streaming service has been stopped, then the next time it starts, it reads the control file and rereads all replication segments, starting with the number of the segment with the oldest active transaction, and ending with the number of the last processed segment. In the process of reading these segments, fb_streaming repeats all events from the list of active transactions, after which it goes into normal operation.

A replication segment file is deleted if its number is less than the segment number with the oldest active transaction.

During the analysis of replication logs, the following events may occur:

- transaction start (START);
- preparation of a two-phase transaction (PREPARE);
- transaction commit (COMMIT);
- transaction rollback (ROLLBACK);
- set savepoint (SAVE);
- rollback to savepoint (UNDO);
- release savepoint (RELEASE);
- set value of the generator (SET SEQUENCE);
- execution of the SQL statement (EXECUTE SQL). Such events occur only for DDL statements;
- save BLOB (BLOB);
- inserting a new record into the table (INSERT);
- updating records in the table (UPDATE);
- deleting a record from a table (DELETE).

Which of them will be processed and which are simply ignored depends on the selected plugin.

17.2. Installing and starting a service on Windows

Go to the fb_streaming installation directory.

Perform the settings in the fb_streaming.conf configuration file.

After setting up the configuration file, you can install and start the service.

For help using and installing the service, type the command

fb_streaming help

You will be shown information on installing, removing, starting and stopping the service:

Firebird streaming service

```
Copyright (c) 2023 IBSurgeon ltd.

usage: fb_streaming <command> [service_name]

Possible commands are:

install install service

remove remove service

start start service

stop stop service
```

After setting up the configuration file, you can install and start the service by running the following commands:

```
c:\streaming>fb_streaming install
Success install service!
c:\streaming>fb_streaming start
Service start pending...
Service started successfully.
```

Once installed, you can manage the service through the graphical utility - services (services.msc).

To remove a service, run the following commands:

```
c:\streaming>fb_streaming stop
Service is already stopped.
c:\streaming>fb_streaming remove
Service deleted successfully
```



If you have multiple fb_streaming services running, they must be given unique names when installed, started, stopped, and removed.

17.3. Installing and starting a service on Linux

Go to the fb_streaming installation directory. On Linux this is usually the /opt/fb_streaming directory.

Perform the settings in the fb_streaming.conf configuration file.

After setting up the configuration file, you can install and start the service by running the following commands:

```
sudo systemctl enable fb_streaming
```

```
sudo systemctl start fb_streaming
```

To remove a service, run the following commands:

```
sudo systemctl stop fb_streaming
```

sudo systemctl disable fb_streaming

17.4. Configuring the service (daemon) fb_streaming

To configure the service, use the fb_streaming.conf file, which should be located in the fb_streaming root directory.

The configuration file syntax is exactly the same as for Firebird configuration files.

The # character denotes a comment, that is, everything that follows this character to the end of the line is ignored.

The structure of the fb_streaming.conf configuration file looks like this:

```
# logLevel = info
# pluginDir = $(root)/stream_plugins
task = <sourceDir_1>
{
# other parameters of task 1
}
task = <sourceDir_2>
{
# other parameters of task 2
}
```

General parameters of the fb_streaming service (daemon):

- logLevel logging level (default info). Allowed logging levels: trace, debug, info, warning, error, critical, off.
- pluginDir directory where fb_streaming plugins are located. Defaults to \$(root)/stream_plugins. The macro substitution \$(root) denotes the root directory of the service (daemon).

Next are the task configurations. One service instance can serve several tasks at once. Each task runs in its own thread. A separate task is created for each directory with replication log files.

Here sourceDir_N is the directory with replication log files. These directories must be unique. The same directory cannot be processed by more than one task.

The main parameters of the task:

- controlFileDir the directory in which the control file will be created (by default, the same directory as sourceDir);
- errorTimeout timeout after error in seconds. After this timeout expires, the segments will be re-scanned and the task will be restarted. The default is 60 seconds;
- database database connection string (required);
- username user name for connecting to the database;
- password password for connecting to the database;
- plugin—plugin that processes events that occur during the analysis of the replication log (required);
- deleteProcessedFile whether to delete the log file after processing (true by default).

The task may also contain other parameters specific to the plugin being used.

Plugins for handling events from the replication log are located in dynamic libraries. The name of the dynamic library file depends on the operating system and is built as follows:

- for Windows <plugin name>.dll
- for Linux lib<plugin name>.so

The dynamic library file must be located in the stream_plugins directory, or in the one specified in the pluginDir parameter.

17.5. Firebird configuration tricks

Please note: replication log archives folder should only be processed by a single fb_streaming service task. If you want to have logical replication running at the same time, or multiple services running on the log archive, then duplication of archive logs in different directories is necessary.

This can be done in the replication.conf file as follows

```
...
journal_archive_directory = <archiveDir>
journal_archive_command = "copy $(pathname) $(archivepathname) && copy $(pathname)
<archiveDirTask>
...
```

Here archiveDir is the directory of archives for asynchronous replication, archiveDirTask is the directory of archives for the service task fb_streaming.

17.6. Plugin kafka_cdc_plugin

The kafka_cdc_plugin plugin is designed to register data change events in Firebird database tables and save them in Kafka. This process is also known as Change Data Capture, henceforth CDC.

Each event is a document in JSON format, which is as close as possible to the **debezium** event format. In the next version it is planned to add the ability to serialize events in AVRO format.

17.6.1. How it works

The fb_streaming service (daemon) checks the contents of the directory specified for the task in the fb_streaming.conf configuration file, and if this directory contains unprocessed replication log files, then it analyzes them and generates appropriate events that are processed by the specified plugin. The last replication segment number processed is written to a control file named <database guid>. The location of this file can be specified in the lockDir configuration parameter. If this parameter is not specified, then by default the control file <database guid> will be created in the directory specified as the archive log directory for the task.



Important: Replication log files must be in an archived state.

The control file is necessary to restore operation after a sudden shutdown of the service (for example, the lights were turned off or the server was rebooted). It contains the following information:

- control information (database GUID, size, etc.);
- number of the last processed segment and position in it;
- the number of the segment with the oldest active transaction (a transaction can start in one segment and end in another);
- a list of all active transactions in the form of pairs {tnxNumber, segmentNumber}, where segmentNumber is the number of the segment in which the transaction began.

If an emergency situation occurs and the fb_streaming service has been stopped, then the next time it starts, it reads the control file and rereads all replication segments, starting with the number of the segment with the oldest active transaction, and ending with the number of the last processed segment. In the process of reading these segments, fb_streaming repeats all events from the list of active transactions, after which it goes into normal operation.

A replication segment file is deleted if its number is less than the segment number with the oldest active transaction.

The kafka_cdc_plugin generates only data change events for the given tables for each of the INSERT, UPDATE and DELETE operations. Each active transaction has its own buffer in which these events accumulate, and they are sent to Kafka only when the transaction completes, after which the buffer is cleared.

Events can enter Kafka in two formats:

• JSON	without		schema	(parameters	key_converter_schemas_enable	and
value_co	onverter_sc	hemas	_enable equa	al to false);		
• JSON	with	а	schema	(parameters	key_converter_schemas_enable	and
value_converter_schemas_enable equal to true).						

Future versions also plan to add support for event serialization in AVRO format, as well as support

for schema registries.

17.6.2. Topic names

By default, kafka_cdc_plugin writes change events for all INSERT, UPDATE and DELETE operations, in one Apache Kafka theme. kafka_cdc_plugin uses the scheme described in the kafka_topic_cdc_event parameter equal to \$[topicPrefix].cdc for the names of data change event topics.

Where \$[topicPrefix] is a substitution that is replaced by a prefix for topics. This prefix is set by the kafka_topic_prefix parameter, by default it is fb_streaming. Thus, by default, all data change events are write in the topic fb_streaming.cdc (after applying substitution).

There are other substitutions. The substitution [tableName] indicates the name of the table for which the event is generated. Thus, by specifying in the configuration

kafka_topic_cdc_event = \$[topicPrefix].cdc.\$[tableName]

each table has its own topic of data change events.

Examples of topics with data change events:

fb_streaming.cdc.products
fb_streaming.cdc.products_on_hand
fb_streaming.cdc.customers
fb_streaming.cdc.orders

The topic name for the metadata change event is specified in the kafka_topic_transaction parameter. Only the substitution \$[topicPrefix] is available in this parameter.

17.6.3. Transaction metadata

The kafka_cdc_plugin can generate events that represent transaction boundaries and that enrich data change event messages. By default, generation of transaction boundary events is disabled. It can be enabled by setting the transaction_metadata_enable parameter to true.

The kafka_cdc_plugin generates transaction boundary events for the BEGIN and END delimiters in every transaction. Transaction boundary events contain the following fields:

status

BEGIN or END;

id

Unique transaction identifier;

ts_ms

The time of a transaction boundary event (BEGIN or END event). Since there is no such time in the replication logs, the time when the event is processed by the kafka_cdc_plugin plugin is

processed;

event_count (for END events)

Total number of events emitted by the transaction;

data_collections (for END events)

An array of pairs of data_collection and event_count'elements that indicates the number of events that the `kafka_cdc_plugin emits for changes that originate from a data collection.

```
{
    "status": "BEGIN",
    "id": 901,
    "ts ms": 1713099401529,
    "event_count": null,
    "data_collections": null
}
{
    "status": "END",
    "id": 901,
    "ts_ms": 1713099404605,
    "event_count": 2,
    "data_collections": [
        {
            "data_collection": "fbstreaming.cdc.CUSTOMERS",
            "event_count": 2
        }
    ]
}
```

Unless overridden by the kafka_topic_transaction parameter, kafka_cdc_plugin sends transaction events to the \$[topicPrefix].transaction topic.

Change data event enrichment

When transaction metadata is enabled (transaction_metadata_enable = true), the Envelope of the data message is populated with a new transaction field. This field provides information about each event as a collection of fields:

id	Unique transaction identifier;
total_order	The absolute position of the event among all events generated by the transaction;
data_collection_order	The per-data collection position of the event among all events that were emitted by the transaction.

```
{
    "before": null,
    "after": {
        "ID": 20,
        "FIRST NAME": "Anne",
        "LAST_NAME": "Kretchmar",
        "EMAIL": "annek@noanswer.org"
    },
    "source": {
       . . .
    },
    "op": "c",
    "ts_ms": 1713099401533,
    "transaction": {
        "id": 901,
        "total_order": 1,
        "data collection order": 1
    }
}
```

17.6.4. Data Change Events

The kafka_cdc_plugin generates a data change event for each INSERT, UPDATE and DELETE operation at the record level. Each event contains a key and a value. The key and value structure depends on the modified table.

The fb_streaming service and the kafka_cdc_plugin plugin are designed for *continuous streams of event messages*. However, the structure of these events may change over time, which may be difficult for consumers to process. To solve this problem, each event contains a schema for its content or, if you are using a schema registry, a schema identifier that the consumer can use to retrieve the schema from the registry. This makes each event self-contained.

The following JSON skeleton shows the four main parts of a change event. The schema field is only in the change event when you configure the kafka_cdc_plugin plugin to create it. Likewise, the event key and event payload are only found in the change event if you have configured the kafka_cdc_plugin plugin to generate them. If you are using the JSON format and have configured the kafka_cdc_plugin to generate all four main parts of change events, the change events have the following structure:

```
{
    "schema": { ①
    ...
    },
    "payload": { ②
    ...
    }
}
```

```
{
    "schema": { ③
    ...
    },
    "payload": { ④
    ...
    }
}
```

Item	Field name	Description
1	schema	The first schema field is part of the event key. It defines a schema that describes what is in the payload portion of the event key. In other words, the first schema field describes the structure of the primary key, or unique key if the table does not have a primary key, for the modified table. This part of the event will only be published if the parameter key_converter_schemas_enable = true.
2	payload	The first payload field is part of the event key. It has the structure described by the previous schema field and it contains the key for the row that was changed.
3	schema	The second schema field is part of the event value. It defines a schema that describes what is in the payload of the event value. In other words, the second schema describes the structure of the row that was changed. Typically this schema contains nested schemas. This part of the event will only be published if the parameter value_converter_schemas_enable = true.
4	payload	The second payload field is part of the event value. It has the structure described by the previous schema field and it contains the actual data for the row that was changed.

Change event keys

For a given table, the change event key has a structure that contains a field for each column of the table's primary key at the time the event was created.

Consider the CUSTOMERS table, and an example of a change event key for that table.

```
CREATE TABLE CUSTOMERS (
ID BIGINT GENERATED BY DEFAULT AS IDENTITY,
FIRST_NAME VARCHAR(255) NOT NULL,
LAST_NAME VARCHAR(255) NOT NULL,
EMAIL VARCHAR(255) NOT NULL,
CONSTRAINT PK_CUSTOMERS PRIMARY KEY(ID)
```

);

```
{
    "schema": { ①
        "type": "struct",
        "name": "fbstreaming.CUSTOMERS.Key", ②
        "optional": "false", ③
        "fields": [ ④
            {
                "type": "int64",
                "optional": false,
                "field": "ID"
            }
        ]
    },
    "payload": { (5)
        "ID": 1
    }
}
```

Table 4. Description of change event key

Item	Field name	Description
1	schema	The schema that describes what is in key's payload portion. The schema will only be included in the event if the configuration option is set to key_converter_schemas_enable = true.
2	name	Name of the schema that defines the structure of the key's payload. This schema describes the structure of the primary key for the table that was changed. Key schema names have the format fbstreaming. <table_name>.Key.</table_name>
3	optional	Indicates whether the event key must contain a value in its payload field. In this example, a value in the key's payload is required. A value in the key's payload field is optional when a table does not have a primary key.
4	fields	Specifies each field that is expected in the payload, including each field's name, type, and whether it is required.
5	payload	Contains the key for the row for which this change event was generated. In this example, the key, contains a single ID field whose value is 1.

Change event values

The value in a change event is a bit more complicated than the key. Like the key, the value has a schema section and a payload section. The schema section contains the schema that describes the

Envelope structure of the payload section, including its nested fields. Change events for operations that create, update or delete data all have a value payload with an envelope structure.

Consider the same sample table that was used to show an example of a change event key:

```
CREATE TABLE CUSTOMERS (
ID BIGINT GENERATED BY DEFAULT AS IDENTITY,
FIRST_NAME VARCHAR(255) NOT NULL,
LAST_NAME VARCHAR(255) NOT NULL,
EMAIL VARCHAR(255) NOT NULL,
CONSTRAINT PK_CUSTOMERS PRIMARY KEY(ID)
);
```

The value portion of a change event for a change to this table is described for:

- create events
- update events
- delete events

To demonstrate these events, let's run the following set of SQL queries:

```
insert into CUSTOMERS (FIRST_NAME, LAST_NAME, EMAIL)
values ('Anne', 'Kretchmar', 'annek@noanswer.org');
commit;
update CUSTOMERS
set FIRST_NAME = 'Anne Marie';
commit;
delete from CUSTOMERS;
commit;
```

Create events

The following example shows part of the change event value that fb_streaming generates for an operation that creates data in the CUSTOMERS table:

```
ł
            "type": "int64",
            "optional": false,
            "field": "ID"
        },
        {
            "type": "string",
            "optional": false,
            "field": "FIRST NAME"
        },
        {
            "type": "string",
            "optional": false,
            "field": "LAST_NAME"
        },
        {
            "type": "string",
            "optional": false,
            "field": "EMAIL"
        }
    ],
    "optional": true,
    "name": "fbstreaming.CUSTOMERS.Value", ②
    "field": "before"
},
{
    "type": "struct",
    "fields": [
        {
            "type": "int64",
            "optional": false,
            "field": "ID"
        },
        {
            "type": "string",
            "optional": false,
            "field": "FIRST_NAME"
        },
        {
            "type": "string",
            "optional": false,
            "field": "LAST_NAME"
        },
        {
            "type": "string",
            "optional": false,
            "field": "EMAIL"
        }
    ],
    "optional": true,
    "name": "fbstreaming.CUSTOMERS.Value",
```

```
"field": "after"
   },
   {
        "type": "struct",
        "fields": [
            {
                "type": "string",
                "optional": false,
                "field": "dbguid"
            },
            {
                "type": "int64",
                "optional": false,
                "field": "sequence"
            },
            {
                "type": "string",
                "optional": false,
                "field": "filename"
            },
            {
                "type": "string",
                "optional": false,
                "field": "table"
            },
            {
                "type": "int64",
                "optional": false,
                "field": "tnx"
            },
            {
                "type": "int64",
                "optional": false,
                "field": "ts_ms"
            }
        ],
        "optional": false,
        "name": "fbstreaming.Source", ③
        "field": "source"
   },
    {
        "type": "string",
        "optional": false,
        "field": "op"
    },
    {
        "type": "int64",
        "optional": true,
        "field": "ts_ms"
    }
],
```

```
"optional": false,
        "name": "fbstreaming.CUSTOMERS.Envelope" ④
    },
    "payload": { (5)
       "before": null, 6
       "after": { 🔿
           "ID": 1,
           "FIRST_NAME": "Anne",
           "LAST_NAME": "Kretchmar",
           "EMAIL": "annek@noanswer.org"
       },
       "source": { (8)
           "dbguid": "{9D66A972-A8B9-42E0-8542-82D1DA5F1692}",
          "sequence": 1,
           "filename": "TEST.FDB.journal-000000001",
           "table": "CUSTOMERS",
           "tnx": 200,
           "ts_ms": 1711288254908
        },
        "op": "c" <9>,
        "ts_ms": 1711288255056 10
   }
}
```

Table 5. Descriptions of create event value fields

Item	Field name	Description
1	schema	The value's schema, which describes the structure of the value's payload. A change event's value schema is the same in every change event that the connector generates for a particular table. The schema will only be included in the event if the configuration option is set to value_converter_schemas_enable = true.
2	name	In the schema section, each name field specifies the schema name for the payload part fields. fbstreaming.CUSTOMERS.Value is the scheme for the before and after fields of the payload. This schema is specific to the CUSTOMERS table. The schema names for the before and after fields are <logicalname>.<tablename>.Value, which ensures that the schema name is unique in the database. This means that when using the Avro converter, the resulting Avro schema for each table in each logical source has its own evolution and history.</tablename></logicalname>

Item	Field name	Description	
3	name	fbstreaming.Source is the schema of the payload source field. This scheme is specific to the fbstreaming service and the kafka_cdc_plugin plugin. fbstreaming uses it for all events it generates.	
4	name	fbstreaming.CUSTOMERS.Envelope is the schema for the overall structure of the payload, where fbstreaming is service name, and CUSTOMERS is table name.	
5	payload	The value's actual data. This is the information that the change event is providing.	
6	before	An optional field that specifies the state of the row before the event occurred. When the op field is c for create, as it is in this example, the before field is null since this change event is for new content.	
7	after	An optional field that specifies the state of the row after the event occurred. In this example, the after field contains the values of the new row's ID, FIRST_NAME, LAST_NAME and EMAIL columns.	
8	SOUFCE	Mandatory field that describes the source metadata for the event. This field contains information that you can use to compare this event with other events, with regard to the origin of the events, the order in which the events occurred, and whether events were part of the same transaction. The source metadata includes:	
		• Database GUID	
		Replication log segment number	
		 Replication log segment file name 	
		• Table name	
		• Transaction number in which the event occurred	
		• Time of last modification of the replication log segment file	
9	ор	Mandatory string that describes the type of operation that caused the connector to generate the event. In this example, c indicates that the operation created a row. Valid values are:	
		• c - create	
		• u - update	
		• d - delete	

Item	Field name	Description
10	ts_ms	Displays the time at which fbstreaming recorded the event in Kafka.
		In the source object, the value ts_ms indicates the time of the last modification of the replication log segment file (to some approximation, this time can be considered the time the event occurred in the database). By comparing the value of payload.source.ts_ms with the value of payload.ts_ms, you can determine the delay between the source database update and fbstreaming.

Update events

The change event value for the *update* operation in the example table CUSTOMERS has the same schema as the *create* event for that table. Likewise, the event value payload has the same structure. However, the event value payload contains different values in the *update* event. Here is an example of the change event value in the event that fb_streaming generates for an update on the CUSTOMERS table:

```
{
    "schema": { ... },
    "payload": {
        "before": { ①
            "ID": 1,
            "FIRST_NAME": "Anne",
            "LAST_NAME": "Kretchmar",
            "EMAIL": "annek@noanswer.org"
        },
        "after": { (2)
            "ID": 1,
            "FIRST_NAME": "Anne Marie",
            "LAST NAME": "Kretchmar",
            "EMAIL": "annek@noanswer.org"
        },
        "source": { ③
            "dbguid": "{9D66A972-A8B9-42E0-8542-82D1DA5F1692}",
            "sequence": 2,
            "filename": "TEST.FDB.journal-000000002",
            "table": "CUSTOMERS",
            "tnx": 219,
            "ts ms": 1711288254908
        },
        "op": "u", ④
        "ts ms": 1711288256121 (5)
   }
}
```

Table 6. Descriptions	of update event	value fields
-----------------------	-----------------	--------------

Item	Field name	Description
1	before	An optional field that specifies the state of the row before the event occurred. In an <i>update</i> event value, the before field contains a field for each table column and the value that was in that column before the database commit. In this example, the FIRST_NAME value is Anne.
2	after	An optional field that specifies the state of the row after the event occurred. You can compare the before and after structures to determine what the update to this row was. In the example, the FIRST_NAME value is now Anne Marie.
3	SOUFCE	Mandatory field that describes the source metadata for the event. This field contains information that you can use to compare this event with other events, with regard to the origin of the events, the order in which the events occurred, and whether events were part of the same transaction. The source metadata includes:
		• Database GUID
		Replication log segment number
		 Replication log segment file name
		• Table name
		• Transaction number in which the event occurred
		• Time of last modification of the replication log segment file
4	ор	Mandatory string that describes the type of operation. In an <i>update</i> event value, the op field value is u, signifying that this row changed because of an update.
5	ts_ms	Displays the time at which fbstreaming recorded the event in Kafka.
		In the source object, the value ts_ms indicates the time of the last modification of the replication log segment file (to some approximation, this time can be considered the time the event occurred in the database). By comparing the value of payload.source.ts_ms with the value of payload.ts_ms, you can determine the delay between the source database update and fbstreaming.

Delete events

The value in a *delete* change event has the same schema portion as *create* and *update* events for the same table. The payload portion in a delete event for the sample CUSTOMERS table looks like this:

```
{
    "schema": { ... },
    "payload": { ①
        "before": {
            "ID": 1,
            "FIRST_NAME": "Anne Marie",
            "LAST_NAME": "Kretchmar",
            "EMAIL": "annek@noanswer.org"
        },
        "after": null, 2
        "source": { ③
            "dbguid": "{9D66A972-A8B9-42E0-8542-82D1DA5F1692}",
            "sequence": 3,
            "filename": "TEST.FDB.journal-00000003",
            "table": "CUSTOMERS",
            "tnx": 258,
            "ts ms": 1711288254908
        },
        "op": "d", ④
        "ts_ms": 1711288256152 (5)
    }
}
```

Table 7. Descriptions of delete event value fields

Item	Field name	Description
1	before	Optional field that specifies the state of the row before the event occurred. In a <i>delete</i> event value, the before field contains the values that were in the row before it was deleted with the database commit.
2	after	Optional field that specifies the state of the row after the event occurred. In a <i>delete</i> event value, the after field is null, signifying that the row no longer exists.

Item	Field name	Description
3	SOUFCE	 Mandatory field that describes the source metadata for the event. This field contains information that you can use to compare this event with other events, with regard to the origin of the events, the order in which the events occurred, and whether events were part of the same transaction. The source metadata includes: Database GUID Replication log segment number Replication log segment file name Table name Transaction number in which the event occurred Time of last modification of the replication log segment file
4	ор	Mandatory string that describes the type of operation. The op field value is d, signifying that this row was deleted.
5	ts_ms	Displays the time at which fbstreaming recorded the event in Kafka. In the source object, the value ts_ms indicates the time of the last modification of the replication log segment file (to some approximation, this time can be considered the time the event occurred in the database). By comparing the value of payload.source.ts_ms with the value of payload.ts_ms, you can determine the delay between the source database update and fbstreaming.

17.6.5. Data type mappings

Firebird data type	Literal type	Semantic type
BOOLEAN	boolean	
SMALLINT	int16	
INTEGER	int32	
BIGINT	int64	
INT128	string	
FLOAT	float32	
DOUBLE PRECISION	float64	
NUMERIC(N,M)	string	

Firebird data type	Literal type	Semantic type
DECIMAL(N,M)	string	
DECFLOAT(16)	string	
DECFLOAT(34)	string	
CHAR(N)	string	
VARCHAR(N)	string	
BINARY(N)	string	Each byte is encoded with a hexadecimal XX pair.
VARBINARY(N)	string	Each byte is encoded with a hexadecimal XX pair.
TIME	string	String representation of time in the format HH24:MI:SS.F, where F is ten-thousandths of a second.
TIME WITH TIME ZONE	string	String representation of time in the format HH24:MI:SS.F TZ, where F is ten-thousandths of a second, TZ is the name of the time zone.
DATE	string	String representation of date in Y-M-D format.
TIMESTAMP	string	String representation of the date and time in the format Y- M-D HH24:MI:SS.F, where F is ten-thousandths of a second.
TIMESTAMP WITH TIMEZONE	string	String representation of the date and time in the format Y- M-D HH24:MI:SS.F, where F is ten-thousandths of a second, TZ is the name of the time zone.
BLOB SUB_TYPE TEXT	string	The before values are always null, since old BLOB field values are not stored in replication segments.
BLOB SUB_TYPE 0	string	The before values are always null, since old BLOB field values are not stored in replication segments. Each byte is encoded with a hexadecimal pair XX.

17.6.6. Run Change Data Capture

We will describe in detail the steps required to launch Change Data Capture on your database:

- 1. Setting up Kafka
- 2. Setting up Firebird and preparing the database
- 3. Configuring the fb_streaming service and the kafka_cdc_plugin plugin
- 4. Launch Kafka
- 5. Installation and start of the fb_streaming service
- 6. Start publishing in the database

Setting up Kafka

To test the kafka_cdc_plugin plugin, a configured Kafka installation in docker is used. To do this, use docker-compose.yml with the following content:

```
version: "2"
services:
 zookeeper:
    image: confluentinc/cp-zookeeper:7.2.1
    hostname: zookeeper
    container_name: zookeeper
    ports:
      - "2181:2181"
   environment:
      ZOOKEEPER_CLIENT_PORT: 2181
      ZOOKEEPER_TICK_TIME: 2000
 kafka:
    image: confluentinc/cp-server:7.2.1
   hostname: kafka
    container_name: kafka
    depends_on:
      - zookeeper
    ports:
      - "9092:9092"
      - "9997:9997"
    environment:
      KAFKA_BROKER_ID: 1
      KAFKA ZOOKEEPER CONNECT: 'zookeeper:2181'
      KAFKA_LISTENER_SECURITY_PROTOCOL_MAP:
PLAINTEXT: PLAINTEXT, PLAINTEXT_HOST: PLAINTEXT
      KAFKA ADVERTISED LISTENERS:
PLAINTEXT://kafka:29092,PLAINTEXT_HOST://localhost:9092
      KAFKA_OFFSETS_TOPIC_REPLICATION_FACTOR: 1
      KAFKA_GROUP_INITIAL_REBALANCE_DELAY_MS: 0
      KAFKA_CONFLUENT_LICENSE_TOPIC_REPLICATION_FACTOR: 1
      KAFKA_CONFLUENT_BALANCER_TOPIC_REPLICATION_FACTOR: 1
      KAFKA_TRANSACTION_STATE_LOG_MIN_ISR: 1
      KAFKA_TRANSACTION_STATE_LOG_REPLICATION_FACTOR: 1
      KAFKA JMX PORT: 9997
      KAFKA JMX HOSTNAME: kafka
 kafka-ui:
    container name: kafka-ui
    image: provectuslabs/kafka-ui:latest
   ports:
      - 8080:8080
    environment:
      DYNAMIC CONFIG ENABLED: 'true'
   volumes:
      - "d:\\docker\\kafka\\config.yml:/etc/kafkaui/dynamic_config.yaml"
```

The included file config.yml contains:

```
auth:
  type: DISABLED
kafka:
   clusters:
   - bootstrapServers: kafka:29092
   name: Kafka CDC Cluster
   properties: {}
   readOnly: false
rbac:
   roles: []
webclient: {}
```

Setting up Firebird and preparing the database

Now you need to configure asynchronous replication for your database; to do this, you need to add the following lines to the replication.conf file:

```
database = c:\fbdata\5.0\test.fdb
{
    journal_directory = d:\fbdata\5.0\replication\test\journal
    journal_archive_directory = d:\fbdata\5.0\replication\test\archive
    journal_archive_command = "copy $(pathname) $(archivepathname) && copy $(pathname)
d:\fbdata\5.0\replication\test\kafka_source"
    journal_archive_timeout = 10
}
```

Please note: this involves duplicating log archive files so that logical replication and the task of sending events to Kafka can work simultaneously. This is necessary because log archive files are deleted after processing and cannot be used by another task.

If replication logs are not used for replication itself, but are only needed for Change Data Capture, then the configuration can be simplified:

```
database = c:\fbdata\5.0\test.fdb
{
    journal_directory = d:\fbdata\5.0\replication\test\journal
    journal_archive_directory = d:\fbdata\5.0\replication\test\kafka_source
    journal_archive_timeout = 10
}
```

Now you need to include the necessary tables in the publication. For the example above, just add the CUSTOMERS table to the publication. This is done with the following statement:

ALTER DATABASE INCLUDE CUSTOMERS TO PUBLICATION;

or you can include all database tables in the publication at once:

```
ALTER DATABASE INCLUDE ALL TO PUBLICATION;
```

Configuring the fb_streaming service and the kafka_cdc_plugin plugin

Next, we'll configure the fb_streaming.conf configuration so that fb_streaming automatically sends data change events to Kafka.

```
task = d:\fbdata\5.0\replication\test\kafka_source
{
    database = inet://localhost:3055/test
    username = SYSDBA
    password = masterkey
    deleteProcessedFile = true
    plugin = kafka_cdc_plugin
    dumpBlobs = true
    kafka_brokers = localhost:9092
    kafka_topic_prefix = fb_streaming
    kafka_topic_cdc_event = $[topicPrefix].cdc
    kafka_topic_transaction = $[topicPrefix].transaction
    key_cdc_events_enable = true
    key_converter_schemas_enable = true
    value_converter_schemas_enable = true
    transaction_metadata_enable = true
}
```

On Linux this configuration would look like this:

```
task = /mnt/d/fbdata/5.0/replication/test/kafka_source
{
    database = inet://localhost:3055/test
    username = SYSDBA
    password = masterkey
    deleteProcessedFile = true
    plugin = kafka_cdc_plugin
    dumpBlobs = true
    kafka_brokers = localhost:9092
    kafka_topic_prefix = fb_streaming
    kafka_topic_cdc_event = $[topicPrefix].cdc
    kafka_topic_transaction = $[topicPrefix].transaction
    key_cdc_events_enable = true
    key_converter_schemas_enable = true
    value_converter_schemas_enable = true
    transaction_metadata_enable = true
}
```

The task parameter describes the task to be performed by the fb_streaming service. It specifies the folder where the replication segment files are located for the plugin to process. There may be

several such tasks. This parameter is complex and itself describes the configuration of a specific task. Let's describe the parameters available for the task performed by the kafka_cdc_plugin plugin:

- controlFileDir the directory in which the control file will be created (by default, the same directory as sourceDir);
- database database connection string (required);
- username user name for connecting to the database;
- password password for connecting to the database;
- plugin—plugin that processes events that occur during the analysis of the replication log (required);
- deleteProcessedFile whether to delete the log file after processing (true by default). It is useful to set this parameter to false for debugging, when the same logs need to be processed multiple times without deleting them;
- warn_tnx_not_found generate a warning instead of an error if the transaction is not found in the replication segments. If this parameter is set to true, then an appropriate warning will be written to the fb_streaming log, the contents of the lost transaction will be ignored, and the plugin will continue to work. Default is false;
- errorTimeout timeout after an error, in seconds. After this timeout expires, the segments will be re-scanned and the task will be restarted. Default is 60 seconds;
- include_tables a regular expression that defines the names of the tables for which events need to be tracked;
- exclude_tables a regular expression that defines the names of tables for which events do not need to be tracked;
- dumpBlobs whether to publish new BLOB field values (default false);
- kafka_brokers addresses of Kafka brokers. You can specify multiple addresses. Addresses are separated by commas;
- kafka_topic_prefix Kafka topic prefix. It specifies a macro substitution \$[topicPrefix] that can be used for topic names;
- kafka_topic_cdc_event the name of the Kafka topic(s) in which data change events are stored. Macro substitutions \$[topicPrefix] and \$[tableName] can be used;
- kafka_topic_transaction is the name of the Kafka topic in which transaction metadata is stored. Macro substitution \$[topicPrefix] can be used;
- key_cdc_events_enable if this option is set to true, each data change event contains key information, otherwise the event key will be null. This can be useful because Kafka uses the event key for partitioning.
- key_converter_schemas_enable whether to include a schema in the data update event key;
- value_converter_schemas_enable whether to include the schema in the data update event value;
- transaction_metadata_enable whether to send transaction start and end events (transaction metadata).

Launch Kafka

Now you can run docker with a Kafka container:

docker-compose up -d

To stop docker run:

docker-compose down

Installing and starting the fb_streaming service

The next step is to install and start the fb_streaming service.

In Windows, this is done with the following commands (Administrator privileges are required):

```
fb_streaming install
fb_streaming start
```

On Linux:

```
sudo systemctl enable fb_streaming
sudo systemctl start fb_streaming
```



To test how fb_streaming works without installing the service, simply type the fb_streaming command without any arguments. fb_streaming will be launched as an application and terminated after pressing Enter.

Start publication in the database

Once you have everything set up and running, you need to enable publishing to your database. This is done with the following SQL query:

```
ALTER DATABASE ENABLE PUBLICATION;
```

From this moment on, the fb_streaming service will monitor changes in the specified tables and publish them in the fb_streaming.cdc topic, on the servers specified in kafka_brokers.

17.7. rabbitmq_plugin plugin

The rabbitmq_plugin plugin is designed to register events in the Firebird database and send them to the RabbitMQ queue server.

Each event is a JSON document.

The event contains the following information:

- event type (INSERT, UPDATE, DELETE, SET SEQUENCE, EXECUTE SQL);
- for INSERT, UPDATE, DELETE events:
 - the name of the table for which this event occurred;
 - $\circ~$ the number of the transaction in which this event occurred;
 - old and new values of the table record fields;
 - an array of changed fields for the UPDATE event;
 - new values of BLOB fields;
- for the SET SEQUENCE event:
 - sequence (generator) name;
 - sequence value;
- for the EXECUTE SQL event:
 - the number of the transaction in which this event occurred;
 - SQL query text.

Only new field values are present in the INSERT event.

The UPDATE event contains both old and new field values.

Only the old field values are present in the DELETE event.

The EXECUTE SQL event occurs only for DDL queries.



For BLOB fields, the BlobId is always stored. If the configuration parameter is dumpBlobs, then in addition to this for events INSERT and UPDATE will publish new BLOB field values. For old field values, this is not possible because old field BLOB values are not present in the replication log files.

17.7.1. The algorithm of the rabbitmq_plugin plugin

Each event is packaged in JSON format and sent to the RabbitMQ queue server exchange specified in the exchange_name parameter. Depending on the exchanger type, the event is either sent to all queues associated with the exchanger, or to the queue bound by the routing_key routing key. If the queue_name parameter is specified, then the queue with the given name is declared and bound by the routing_key key to the exchanger exchange_name.

- the fb_streaming service analyzes the replication log directory set for the task for unprocessed files;
- for unprocessed replication files, the following events are analyzed:
 - start of transaction. Allocates a structure in memory to store savepoints;

- create a savepoint. A structure in memory is allocated for storing documents;
- release the savepoint. Documents saved in this savepoint are copied to a higher-level savepoint;
- rollback of the savepoint (the savepoint is destroyed along with all documents);
- commit the transaction. Documents created in the INSERT, UPDATE, DELETE and EXECUTE SQL events are sent to the RabbitMQ exchanger;
- transaction rollback. All savepoints and documents stored in them are destroyed;
- DDL query execution (EXECUTE SQL). A new document is created and saved to the list of documents for the savepoint. The statement text, event type, and transaction number are stored in the document;
- setting a new sequence value (SET SEQUENCE). A new document is created and immediately sent to the RabbitMQ exchange. The sequence name, event type, and new sequence value are stored in the document;
- INSERT, UPDATE and DELETE events. The table name is checked in the include_tables and exclude_tables filters, and if the table name satisfies the filtering criteria, then a new document is created and saved to the list of documents for the savepoint. The document saves the table name, event type, transaction number, old and new field values.
- after processing the file, its number is fixed in the control file.

Other replication events are ignored.

17.7.2. Setting up the rabbitmq_plugin plugin

First of all, you need to set up asynchronous replication for your database, for this you need to add the following lines to the replication.conf file:

```
database = d:\fbdata\4.0\horses.fdb
{
    journal_directory = d:\fbdata\4.0\replication\horses\journal
    journal_archive_directory = d:\fbdata\4.0\replication\horses\archive
    journal_archive_command = "copy $(pathname) $(archivepathname) && copy $(pathname)
d:\fbdata\4.0\replication\horses\archive_rabbit
}
```

Please note: that there is a duplication of log archive files so that logical replication and the task of sending events to RabbitMQ work at the same time. This is necessary because log archive files are deleted after processing and cannot be used by another task.

Now you need to enable replication in the database:

```
ALTER DATABASE INCLUDE ALL TO PUBLICATION;
ALTER DATABASE ENABLE PUBLICATION;
```

Next, configure the fb_streaming.conf configuration so that fb_streaming automatically sends events

to the RabbitMQ exchanger.

Before configuring, open the "RabbitMQ Management" tool in your browser. If you installed it on the same computer, then by default you need to type in the browser http://localhost:15672, login "guest" password "guest". This tool allows you to manage exchanges, queues and bindings, as well as view queues.

```
task = d:\fbdata\4.0\replication\horses\archive_rabbit
{
    database = inet://localhost:3054/d:\fbdata\4.0\horses.fdb
    username = SYSDBA
    password = masterkey
    deleteProcessedFile = true
    plugin = rabbitmq_plugin
    dumpBlobs = true
    register_ddl_events = true
    register_sequence_events = true
    # include tables =
    # exclude tables =
    rabbit_uri = amqp://guest:guest@localhost
    exchange_name = horses
    exchange_type = direct
    queue_name = horses_events
    routing_key = 123
}
```

On Linux, this configuration will look like this:

```
task = /mnt/d/fbdata/4.0/replication/horses/archive
{
    database = inet://192.168.1.48:3054/horses
    username = SYSDBA
    password = masterkey
    deleteProcessedFile = true
    plugin = rabbitmq_plugin
    dumpBlobs = true
    register_ddl_events = true
    register_sequence_events = true
    # include_tables =
    # exclude_tables =
    rabbit uri = amgp://test:test@192.168.1.48
    exchange_name = horses
    exchange_type = direct
    queue_name = horses_events
    routing_key = 123
}
```

There are a number of additional settings for this plugin:

- rabbit_uri URI to connect to the RabbitMQ server;
- exchange_name exchanger name. If the exchanger does not yet exist, then it will be created;
- exchange_type exchanger type. Valid values: fanout, topic, direct (default fanout);
- queue_name queue name. If specified, the queue is declared and bound to the exchanger by the key routing_key;
- routing_key routing key;
- dumpBlobs whether to publish new values of BLOB fields (false by default);
- register_ddl_events whether to register DDL events (true by default);
- register_sequence_events whether to register sequence value setting events (true by default);
- include_tables a regular expression that defines the names of tables for which it is necessary to track events;
- exclude_tables a regular expression that defines the names of tables for which events should not be tracked.

Now you can install and start the service:

```
c:\streaming>fb_streaming install
Success install service!
c:\streaming>fb_streaming start
```

Service start pending... Service started successfully.

On Linux:

sudo systemctl enable fb_streaming
sudo systemctl start fb_streaming

While the service is running, the horses_events queue will receive messages.

The content of the messages will be something like this:

```
{
    "event": "EXECUTE SQL",
    "sql": "CREATE SEQUENCE SEQ1",
    "tnx": 6590
}
{
    "event": "EXECUTE SQL",
    "sql": "CREATE TABLE TABLE1 (\r\n ID INT NOT NULL,\r\n S VARCHAR(10),\r\n PRIMARY
KEY(ID)\r\n)",
    "tnx": 6591
}
```

```
{
  "event": "EXECUTE SQL",
  "sql": "ALTER TABLE TABLE1\r\nENABLE PUBLICATION",
  "tnx": 6594
}
{
  "event": "SET SEQUENCE",
  "sequence": "SEQ1",
  "value": 1
}
{
  "event": "INSERT",
  "table": "TABLE1",
  "tnx": 6597,
  "record": {
    "ID": 1,
    "S": "Hello"
  }
}
{
  "event": "UPDATE",
  "table": "COLOR",
  "tnx": 11771,
  "changedFields": [ "NAME_DE" ],
  "oldRecord": {
     "NAME_EN": "dun",
     "NAME": "dun",
     "CODE_COLOR": 14,
     "CODE_SENDER": 1,
     "NAME_DE": "",
     "SHORTNAME_EN": "dun",
     "SHORTNAME": "d."
 },
  "record": {
     "NAME_EN": "dun",
     "NAME": "dun",
     "CODE_COLOR": 14,
     "CODE_SENDER": 1,
     "NAME_DE": "g",
     "SHORTNAME_EN": "dun",
     "SHORTNAME": "d."
  }
}
{
  "event": "INSERT",
  "table": "CLIP",
  "tnx": 11821,
  "record": {
     "AVALUE": 44,
     "CODE_CLIP": 1,
     "CODE_CLIPTYPE": 1,
```

```
"CODE RECORD": 345,
     "REMARK": null
 }
}
{
 "event": "DELETE",
 "table": "CLIP",
  "tnx": 11849,
  "record": {
     "AVALUE": 44,
     "CODE_CLIP": 1,
     "CODE_CLIPTYPE": 1,
     "CODE_RECORD": 345,
     "REMARK": null
 }
}
{
 "event": "UPDATE",
 "table": "BREED",
 "tnx": 11891,
  "changedFields": [ "MARK" ],
  "oldRecord": {
     "NAME": "Orlov trotter",
     "CODE_DEPARTURE": 15,
     "CODE_BREED": 55,
     "CODE_SENDER": 1,
     "NAME_EN": "Orlov trotter",
     "SHORTNAME_EN": "orl. trot.",
     "SHORTNAME": "orl.trot.",
     "MARK": ""
 },
  "record": {
     "NAME": "Orlov trotter",
     "CODE_DEPARTURE": 15,
     "CODE_BREED": 55,
     "CODE_SENDER": 1,
     "NAME EN": "Orlov trotter",
     "SHORTNAME_EN": "orl. trot.",
     "SHORTNAME": "orl.trot.",
     "MARK": "5"
 }
}
```

Field descriptions:

- event event type;
- table the name of the table for which the event occurred;
- tnx transaction number in which the event occurred;
- record a new record in the INSERT and UPDATE events, an old one in the DELETE event;

- oldRecord old record in the UPDATE event;
- changedFields list of column names that were changed in the UPDATE event;
- newBlobs new values of BLOB fields;
- sql SQL query text for DDL operators;
- sequence name of the sequence;
- value new value of the sequence.

17.8. Plugin mongodb_events_plugin

The mongodb_events_plugin plugin is designed to register events in the Firebird database and write them to the MongoDB NoSQL DBMS.

Each event is a document in the events collection.

The event contains the following information:

- event type (INSERT, UPDATE, DELETE, SET SEQUENCE, EXECUTE SQL);
- for INSERT, UPDATE, DELETE events:
 - $\circ~$ the name of the table for which this event occurred;
 - the number of the transaction in which this event occurred;
 - old and new values of the table record fields;
 - an array of changed fields for the UPDATE event;
 - new values of BLOB fields;
- for the SET SEQUENCE event:
 - sequence (generator) name;
 - sequence value;
- for the EXECUTE SQL event:
 - the number of the transaction in which this event occurred;
 - $\circ~$ SQL query text.

Only new field values are present in the INSERT event.

The UPDATE event contains both old and new field values.

Only the old field values are present in the DELETE event.

The EXECUTE SQL event occurs only for DDL queries.



For BLOB fields, the BlobId is always stored. If the configuration parameter is dumpBlobs, then in addition to this, new BLOB field values will be published for the INSERT and UPDATE events. For old field values, this is not possible because the old BLOB field values are not present in the replication log files.

17.8.1. Algorithm for the mongodb_events_plugin

Each event in the MongoDB database is stored as a document in the events collection.

- the fb_streaming service analyzes the replication log directory set for the task for unprocessed files;
- for unprocessed replication files, the following events are analyzed:
 - start of transaction. Allocates a structure in memory to store savepoints;
 - create a savepoint. A structure in memory is allocated for storing documents;
 - release the savepoint. Documents saved in this savepoint are copied to a higher-level savepoint;
 - rollback savepoint. The savepoint is destroyed along with all documents;
 - commit the transaction. Documents created in the INSERT, UPDATE, DELETE and EXECUTE SQL events are written to the MongoDB database;
 - transaction rollback. All savepoints and documents stored in them are destroyed;
 - DDL query execution (EXECUTE SQL). A new document is created and saved to the list of documents for the savepoint. The statement text, event type, and transaction number are stored in the document;
 - setting a new sequence value (SET SEQUENCE). A new document is created and immediately written to the MongoDB database. The sequence name, event type, and new sequence value are stored in the document;
 - INSERT, UPDATE and DELETE events. The table name is checked in the include_tables and exclude_tables filters, and if the table name satisfies the filtering criteria, then a new document is created and saved to the list of documents for the savepoint. The document saves the table name, event type, transaction number, old and new field values.
- after processing the file, its number is fixed in the control file.

Other replication events are ignored.

17.8.2. mongodb_events_plugin configuration

First of all, you need to set up asynchronous replication for your database, for this you need to add the following lines to the replication.conf file:

```
database = d:\fbdata\4.0\horses.fdb
{
    journal_directory = d:\fbdata\4.0\replication\horses\journal
    journal_archive_directory = d:\fbdata\4.0\replication\horses\archive
    journal_archive_command = "copy $(pathname) $(archivepathname) && copy $(pathname)
d:\fbdata\4.0\replication\horses\archive_mongo
}
```

Please note: the log archive files are duplicated here so that logical replication and the task of logging events to MongoDB work at the same time. This is necessary because log archive files are

deleted after processing and cannot be used by another task.

Now you need to enable replication in the database:

```
ALTER DATABASE INCLUDE ALL TO PUBLICATION;
ALTER DATABASE ENABLE PUBLICATION;
```

Next, configure fb_streaming.conf so that fb_streaming automatically logs events to MongoDB.

```
task = d:\fbdata\4.0\replication\horses\archive_mongo
{
    database = inet://localhost:3054/d:\fbdata\4.0\horses.fdb
    username = SYSDBA
    password = masterkey
    plugin = mongodb_events_plugin
    mongo_uri = mongodb://localhost:27017
    mongo_database = horses
    dumpBlobs = true
    register_ddl_events = true
    register_sequence_events = true
    # include_tables =
    # exclude_tables =
}
```

There are a number of additional settings for this plugin:

- mongo_uri URI to connect to the MongoDB server;
- mongo_database the name of the database in MongoDB to which the events are saved;
- dumpBlobs whether to publish new BLOB field values (false by default);
- register_ddl_events whether to register DDL events (true by default);
- register_sequence_events whether to register sequence value setting events (true by default);
- include_tables a regular expression that defines the names of tables for which it is necessary to track events;
- exclude_tables a regular expression that defines the names of tables for which events should not be tracked.



If the database specified in the mongo_database parameter does not exist, then it will be created when you first write to it.

Now you can install and start the service:

```
c:\streaming>fb_streaming install
Success install service!
```

```
c:\streaming>fb_streaming start
```

```
Service start pending...
Service started successfully.
```

On Linux:

sudo systemctl enable fb_streaming

sudo systemctl start fb_streaming

17.8.3. An example of the contents of the event log in the MongoDB database

To get all events, type the following commands in mongosh

```
use horses;
'switched to db horses'
db.events.find();
```

Here, with the first command, we switched to the horses database in which events were recorded.

The second command is a request to fetch data from the events collection. The mongodb_events_plugin plugin writes its events to this collection.

The content of the collection looks like this:

```
{ _id: ObjectId("638f37f5022b0000ad005775"),
 event: 'EXECUTE SQL',
 sql: 'CREATE SEQUENCE SEQ1',
 tnx: 6590 }
{ _id: ObjectId("638f37f9022b0000ad005776"),
 event: 'EXECUTE SQL',
 sql: 'CREATE TABLE TABLE1 (\r\n ID INT NOT NULL,\r\n S VARCHAR(10),\r\n PRIMARY
KEY(ID)\r\n)',
 tnx: 6591 }
{ _id: ObjectId("638f37f9022b0000ad005777"),
 event: 'EXECUTE SQL',
 sql: 'ALTER TABLE TABLE1\r\nENABLE PUBLICATION',
 tnx: 6594 }
{ _id: ObjectId("638f37f9022b0000ad005778"),
 event: 'SET SEQUENCE',
 sequence: 'SEQ1',
 value: 1 }
{ _id: ObjectId("638f37f9022b0000ad005779"),
 event: 'INSERT',
 table: 'TABLE1',
 tnx: 6597,
 record: { ID: 1, S: 'Hello' } }
```

```
{ _id: ObjectId("638f3823022b0000ad00577b"),
 event: 'EXECUTE SQL',
 sql: 'DROP TABLE TABLE1',
 tnx: 6608 }
{ _id: ObjectId("638f3827022b0000ad00577c"),
 event: 'EXECUTE SQL',
 sql: 'DROP SEQUENCE SEQ1',
 tnx: 6609 }
{ id: ObjectId("633d8c86873d0000d8004172"),
 event: 'UPDATE',
 table: 'COLOR',
 tnx: 11771,
 changedFields: [ 'NAME_DE' ],
 oldRecord:
  { NAME: 'dun',
    CODE_COLOR: 14,
    CODE_SENDER: 1,
    NAME_DE: '',
    SHORTNAME: 'dun' },
 record:
  { NAME: 'dun',
    CODE_COLOR: 14,
    CODE_SENDER: 1,
    NAME_DE: 'g',
     SHORTNAME: 'dun' } }
{ _id: ObjectId("633d8c8a873d0000d8004173"),
 event: 'UPDATE',
 table: 'COLOR',
 tnx: 11790,
 changedFields: [ 'NAME_DE' ],
 oldRecord:
  { NAME: 'dun',
    CODE_COLOR: 14,
    CODE_SENDER: 1,
    NAME_DE: 'g',
    SHORTNAME: 'dun' },
 record:
  { NAME: 'dun',
    CODE_COLOR: 14,
    CODE_SENDER: 1,
    NAME_DE: '',
    SHORTNAME: 'dun' } }
{ _id: ObjectId("633d8c8a873d0000d8004174"),
 event: 'INSERT',
 table: 'CLIP',
 tnx: 11821,
 record:
  { AVALUE: 44,
    CODE_CLIP: 1,
    CODE_CLIPTYPE: 1,
    CODE_RECORD: 345,
```

```
REMARK: null } }
{ _id: ObjectId("633d8c8a873d0000d8004175"),
 event: 'DELETE',
 table: 'CLIP',
 tnx: 11849,
 record:
  { AVALUE: 44,
    CODE_CLIP: 1,
    CODE CLIPTYPE: 1,
    CODE_RECORD: 345,
    REMARK: null } }
{ _id: ObjectId("633d8c8a873d0000d8004176"),
 event: 'UPDATE',
 table: 'BREED',
 tnx: 11891,
 changedFields: [ 'MARK' ],
 oldRecord:
  { CODE_DEPARTURE: 15,
    CODE_BREED: 55,
    CODE_SENDER: 1,
    NAME: 'Orlov trotter',
    SHORTNAME: 'orl. trot.'
    MARK: '' },
 record:
  { CODE_DEPARTURE: 15,
    CODE_BREED: 55,
    CODE_SENDER: 1,
    NAME: 'Orlov trotter',
    SHORTNAME: 'orl. trot.',
    MARK: '5' } }
{ _id: ObjectId("633d8c8a873d0000d8004177"),
 event: 'INSERT',
 table: 'CLIP',
 tnx: 11913,
 record:
  { AVALUE: 1,
    CODE_CLIP: 2,
    CODE_CLIPTYPE: 1,
    CODE_RECORD: 1,
    REMARK: null } }
{ _id: ObjectId("633d8c8a873d0000d8004178"),
 event: 'DELETE',
 table: 'CLIP',
 tnx: 11942,
 record:
  { AVALUE: 1,
    CODE_CLIP: 2,
    CODE_CLIPTYPE: 1,
    CODE_RECORD: 1,
    REMARK: null } }
{ _id: ObjectId("633d8c8a873d0000d8004179"),
```

```
event: 'INSERT',
 table: 'CLIP',
 tnx: 12001,
 record:
  { AVALUE: 3,
    CODE_CLIP: 5,
    CODE_CLIPTYPE: 1,
    CODE_RECORD: 1,
    REMARK: null } }
{ _id: ObjectId("633d8c8a873d0000d800417a"),
 event: 'DELETE',
 table: 'CLIP',
 tnx: 12039,
 record:
  { AVALUE: 3,
    CODE_CLIP: 5,
    CODE_CLIPTYPE: 1,
    CODE_RECORD: 1,
    REMARK: null } }
{ _id: ObjectId("633d8c8a873d0000d800417b"),
 event: 'UPDATE',
 table: 'COLOR',
 tnx: 11799,
 changedFields: [ 'NAME_DE' ],
 oldRecord:
  { NAME: 'clay with mixed hairs',
    CODE_COLOR: 118,
    CODE_SENDER: 1,
    NAME DE: '',
    SHORTNAME: 'c.m.h.' },
 record:
  { NAME: 'clay with mixed hairs',
    CODE_COLOR: 118,
    CODE_SENDER: 1,
    NAME_DE: '3',
    SHORTNAME: 'c.m.h.' } }
{ _id: ObjectId("633d8c8a873d0000d800417c"),
 event: 'INSERT',
 table: 'CLIP',
 tnx: 12087,
 record:
  { AVALUE: 1,
    CODE_CLIP: 6,
    CODE_CLIPTYPE: 1,
    CODE_RECORD: 2,
    REMARK: null } }
{ _id: ObjectId("633d8c8a873d0000d800417d"),
 event: 'INSERT',
 table: 'CLIP',
 tnx: 12087,
 record:
```

```
{ AVALUE: 3,
    CODE_CLIP: 7,
    CODE_CLIPTYPE: 1,
    CODE_RECORD: 3,
    REMARK: 'Other' } }
{ _id: ObjectId("633d8c8a873d0000d800417e"),
 event: 'UPDATE',
 table: 'BREED',
 tnx: 12197,
 changedFields: [ 'MARK' ],
 oldRecord:
  { CODE_DEPARTURE: 17,
    CODE_BREED: 58,
    CODE_SENDER: 1,
    NAME: 'Trotter',
    SHORTNAME: 'rus.rys.',
    MARK: '' },
 record:
  { CODE_DEPARTURE: 17,
    CODE_BREED: 58,
    CODE SENDER: 1,
    NAME_EN: 'Trotter',
    SHORTNAME: 'rus.rys.',
    MARK: '3' } }
{ _id: ObjectId("633d8c8a873d0000d800417f"),
 event: 'UPDATE',
 table: 'COLOR',
 tnx: 12218,
 changedFields: [ 'NAME_DE', 'SHORTNAME' ],
 oldRecord:
  { NAME: 'red grey',
    CODE_COLOR: 3,
    CODE_SENDER: 1,
    NAME_DE: '',
    SHORTNAME: '' },
 record:
  { NAME: 'red grey',
    CODE_COLOR: 3,
    CODE_SENDER: 1,
    NAME_DE: '5',
     SHORTNAME_EN: 'r.g.' } }
{ _id: ObjectId("633d8c8a873d0000d8004180"),
 event: 'INSERT',
 table: 'CLIP',
 tnx: 12287,
 record:
  { AVALUE: 0,
    CODE_CLIP: 8,
    CODE_CLIPTYPE: 1,
    CODE_RECORD: 5,
    REMARK: null } }
```

```
{ _id: ObjectId("633d8c8a873d0000d8004181"),
 event: 'UPDATE',
 table: 'CLIP',
 tnx: 12287,
 changedFields: [ 'REMARK' ],
 oldRecord:
  { AVALUE: 3,
    CODE_CLIP: 7,
    CODE CLIPTYPE: 1,
    CODE_RECORD: 3,
    REMARK: 'Other' },
 record:
  { AVALUE: 3,
    CODE_CLIP: 7,
    CODE_CLIPTYPE: 1,
    CODE_RECORD: 3,
    REMARK: 'Other 2' } }
{ _id: ObjectId("633d8c8a873d0000d8004182"),
 event: 'DELETE',
 table: 'CLIP',
 tnx: 12287,
 record:
  { AVALUE: 1,
    CODE_CLIP: 6,
    CODE_CLIPTYPE: 1,
    CODE_RECORD: 2,
    REMARK: null } }
```

Description of fields:

- _id internal primary key for the MongoDB collection;
- event event type;
- table table name for which the event occurred;
- tnx transaction number in which the event occurred;
- record new record in INSERT and UPDATE events, old one in DELETE event;
- oldRecord old record in the UPDATE event;
- changedFields list of column names that were changed in the UPDATE event;
- newBlobs new values of BLOB fields;
- sql SQL query text for DDL statements;
- sequence sequence name;
- value new value of the sequence.

17.9. Plugin fts_lucene_plugin

The fts_lucene_plugin plugin is designed to maintain full-text indexes created with the library

IBSurgeon Full Text Search UDR (see https://github.com/IBSurgeon/lucene_udr), up to date.



fts_lucene_plugin plugin cannot maintain indexes whose key is the RDB\$DB_KEY pseudo-column, since the values of this pseudo-column are not included in the replication log. In addition, full-text indexes built for views will not be automatically updated.

17.9.1. Algorithm of the fts_lucene_plugin plugin

- the fb_streaming service analyzes the replication log directory set for the task for unprocessed files;
- at each iteration, the metadata of full-text indexes are re-read;
 - $\,\circ\,$ only full-text indexes in the active state are selected;
 - a list of tables for which these indexes are created is created, then this list is used to filter events (INSERT, UPDATE, DELETE);
- for unprocessed replication files, the following events are analyzed:
 - start of a transaction (a structure in memory is allocated to store savepoints);
 - $\circ\,$ set savepoint (a structure in memory is allocated for storing documents of full-text indexes);
 - release savepoint (documents saved in this save point are copied to a higher level save point);
 - rollback to savepoint (the save point is destroyed along with all documents);
 - committing the transaction (changes are applied to all affected full-text indexes: new documents are added to the corresponding index, changed ones are updated, and deleted ones are deleted);
 - transaction rollback;
 - inserting a new record (only for tables that participate in full-text indexes). For each index, a new document is created and saved to the list of added documents for the savepoint.
 - record update (only for tables that participate in full-text indexes). A new document is created for each index. The new document and search key are saved to the list of documents to update for the savepoint.
 - deleting a record (only for tables that participate in full-text indexes). The key value for finding and deleting the corresponding document is saved to the current savepoint.

Other replication events are ignored.

Work features:

- if all indexed fields in the created document are empty, the document will not be added to the index;
- if not a single indexed field in the document has changed, then such a document will not be updated in the index;
- if in the updated document all indexed fields are empty, then such a document will be deleted.

17.9.2. fts_lucene_plugin configuration

For example, we will use the database fts_demo_4.0

First of all, you need to install the IBSurgeon Full Text Search UDR library for this database and create the full text indexes we need. This process is described in https://github.com/IBSurgeon/lucene_udr

Now let's set up asynchronous replication for this database, for this, the following lines must be added to the replication.conf file:

```
database = d:\fbdata\4.0\fts_demo.fdb
{
    journal_directory = d:\fbdata\4.0\replication\fts_demo\journal
    journal_archive_directory = d:\fbdata\4.0\replication\fts_demo\archive
    journal_archive_command = "copy $(pathname) $(archivepathname) && copy $(pathname)
d:\fbdata\4.0\replication\fts_demo\archive_fts
}
```

Please note: the log archive files are duplicated here so that logical replication and the full-text index update task work at the same time. This is necessary because log archive files are deleted after processing and cannot be used by another task.

Now you need to enable replication in the database:

ALTER DATABASE INCLUDE ALL TO PUBLICATION; ALTER DATABASE ENABLE PUBLICATION;

Next, configure fb_streaming.conf so that fb_streaming automatically updates full-text indexes.

```
task = d:\fbdata\4.0\replication\fts_demo\archive_fts
{
    database = inet://localhost:3054/d:\fbdata\4.0\fts_demo.fdb
    username = SYSDBA
    password = masterkey
    plugin = fts_lucene_plugin
}
```

Now you can install and start the service:

```
c:\streaming>fb_streaming install
Success install service!
c:\streaming>fb_streaming start
Service start pending...
Service started successfully.
```

On Linux:

```
sudo systemctl enable fb_streaming
sudo systemctl start fb_streaming
```

While the service is running, all active full-text indexes, except of indexes created on views and indexes where the RDB\$DB_KEY pseudo-column is selected as a key, will be automatically updated when data in the fts_demo.fdb database tables changes.

17.10. simple_json_plugin plugin

The simple_json_plugin plugin is designed to automatically translate binary replication log files into the equivalent JSON format and save the logs to a given directory with the same name, but with a .json extension.

Each json file contains a root object consisting of two fields: header and events.

The header field is an object describing the header of the replication segment. It contains the following fields:

- guid database GUID;
- sequence replication segment number;
- state the state the segment is in. Possible values: free, used, full, archive;
- version—replication log protocol version.

The events field is an array of objects, each representing one of the replication events. The event object can contain the following fields:

- event event type. The following options are available:
 - SET SEQUENCE setting the value of the sequence (generator);
 - START TRANSACTION transaction start;
 - PREPARE TRANSACTION execution of the first phase of confirmation of a two-phase transaction;
 - SAVEPOINT setting a save point;
 - RELEASE SAVEPOINT release a savepoint;
 - ROLLBACK SAVEPOINT rollback savepoint;
 - COMMIT transaction confirmation;
 - ROLLBACK transaction rollback;
 - INSERT inserting a new record into the table;
 - UPDATE updating a record in a table;
 - DELETE deleting a record from a table;

- EXECUTE SQL execute SQL statement. Such events occur only for DDL statements;
- STORE BLOB—saving BLOB.
- tnx—transaction number. Available for all events except SET SEQUENCE, because generators operate outside the context of transactions;
- sequence is the name of the sequence. Only available in the SET SEQUENCE event;
- value the value of the sequence. Only available in the SET SEQUENCE event;
- sql—SQL query text. Only available in the EXECUTE SQL event;
- blobId BLOB identifier. Only available in the STORE BLOB event;
- data—BLOB segment data in hexadecimal representation. Only available in the STORE BLOB event;
- table table name. Available in INSERT, UPDATE and DELETE events;
- record—values of record fields. For INSERT and UPDATE events this is the new entry, and for DELETE events it is the old one;
- oldRecord old record field values. Only available in the UPDATE event;
- changedFields array of changed field names. Only available in the UPDATE event.

Note that for BLOB fields, the BLOB ID is specified as the value.

An example of the contents of a .json file:

```
{
    "events": [
        {
            "event": "START TRANSACTION",
            "tnx": 6259
        },
        {
            "event": "SAVEPOINT",
            "tnx": 6259
        },
        {
            "event": "SAVEPOINT",
            "tnx": 6259
        },
        {
            "changedFields": [
                 "SHORTNAME"
            ],
            "event": "UPDATE",
            "oldRecord": {
                 "CODE_COLOR": 3,
                 "CODE_SENDER": 1,
                 "NAME": "red grey",
                 "SHORTNAME": ""
            },
```

```
"record": {
                "CODE_COLOR": 3,
                "CODE_SENDER": 1,
                "NAME": "red grey",
                "SHORTNAME": "rg"
            },
            "table": "COLOR",
            "tnx": 6259
        },
        {
            "event": "RELEASE SAVEPOINT",
            "tnx": 6259
        },
        {
            "event": "RELEASE SAVEPOINT",
            "tnx": 6259
        },
        {
            "event": "COMMIT",
            "tnx": 6259
        }
    ],
    "header": {
        "guid": "{AA08CB53-C875-4CA3-B513-877D0668885D}",
        "sequence": 3,
        "state": "archive",
        "version": 1
   }
}
```

17.10.1. Plugin setup

Plugin setup example:

```
task = d:\fbdata\4.0\replication\testdb\archive
{
    deleteProcessedFile = true
    database = inet://localhost:3054/test
    username = SYSDBA
    password = masterkey
    plugin = simple_json_plugin
    dumpBlobs = true
    register_ddl_events = true
    register_sequence_events = true
    outputDir = d:\fbdata\4.0\replication\testdb\json_archive
    # include_tables =
    # exclude_tables =
}
```

Description of parameters:

- controlFileDir directory in which the control file will be created (by default, the same directory as sourceDir);
- database database connection string (mandatory);
- username username to connect to the database;
- password password to connect to the database;
- plugin plugin that handles events that occur during replication log analysis (mandatory);
- deleteProcessedFile whether to delete the log file after processing (default true);
- outputDir directory where ready JSON files will be located;
- dumpBlobs whether to publish BLOB field data (false by default);
- register_ddl_events whether to register DDL events (true by default);
- register_sequence_events whether to register sequence value setting events (true by default);
- include_tables a regular expression that defines the names of tables for which you want to track events;
- exclude_tables a regular expression that defines the names of tables for which events should not be tracked.

Appendix A: CRON Expressions

All jobs in FBDataGuard have time settings in CRON format. CRON is very easy and powerful format to schedule execution times.

CRON Format

A CRON expression is a string comprised of 6 or 7 fields separated by white space. Fields can contain any of the allowed values, along with various combinations of the allowed special characters for that field. The fields are as follows:

Field Name	Mandatory	Allowed Values	Allowed Special Characters
Seconds	YES	0-59	,-*/
Minutes	YES	0-59	,-*/
Hours	YES	0-23	,-*/
Day of month	YES	1-31	,-*/LW
Month	YES	1-12 or JAN-DEC	, - * /
Day of week	YES	1-7 or SUN-SAT	,-*/L#
Year	NO	empty, 1970-2099	, - * /

So cron expressions can be as simple as this: * * * * ? * or more complex, like this: 0 0/5 14,18,3-39,52 ? JAN,MAR,SEP MON-FRI 2002-2010

Special characters

- * ("all values")—used to select all values within a field. For example, "*" in the minute field means "every minute".
- ? ("no specific value") useful when you need to specify something in one of the two fields in which the character is allowed, but not the other. For example, if I want my trigger to fire on a particular day of the month (say, the 10th), but don't care what day of the week that happens to be, I would put "10" in the day-of-month field, and "?" in the day-of-week field. See the examples below for clarification.
- - used to specify ranges. For example, "10-12" in the hour field means "the hours 10, 11 and 12".
- , used to specify additional values. For example, "MON,WED,FRI" in the day-of-week field means "the days Monday, Wednesday, and Friday".
- / used to specify increments. For example, "0/15" in the seconds field means "the seconds 0, 15, 30, and 45". And "5/15" in the seconds field means "the seconds 5, 20, 35, and 50". You can also specify "/" after the "*" character in this case "*" is equivalent to having "0" before the "/". "1/3" in the day-of-month field means "fire every 3 days starting on the first day of the month".
- L ("last")—has different meaning in each of the two fields in which it is allowed. For example,

the value "L" in the day-of-month field means "the last day of the month" — day 31 for January, day 28 for February on non-leap years. If used in the day-of-week field by itself, it simply means "7" or "SAT". But if used in the day-of-week field after another value, it means "the last xxx day of the month" — for example "6L" means "the last Friday of the month". When using the "L" option, it is important not to specify lists, or ranges of values, as you'll get confusing results.

• W ("weekday")—used to specify the weekday (Monday-Friday) nearest the given day. As an example, if you were to specify "15W" as the value for the day-of-month field, the meaning is: "the nearest weekday to the 15th of the month". So if the 15th is a Saturday, the trigger will fire on Friday the 14th. If the 15th is a Sunday, the trigger will fire on Monday the 16th. If the 15th is a Tuesday, then it will fire on Tuesday the 15th. However, if you specify "1W" as the value for day-of-month, and the 1st is a Saturday, the trigger will fire on Monday the 3rd, as it will not "jump" over the boundary of a month's days. The "W" character can only be specified when the day-of-month is a single day, not a range or list of days.



The "L" and "W" characters can also be combined in the day-of-month field to yield "LW", which translates to "last weekday of the month".

• #—used to specify "the nth" XXX day of the month. For example, the value of "6#3" in the dayof-week field means "the third Friday of the month" (day 6 = Friday and "#3" = the 3rd one in the month). Other examples: "2#1" = the first Monday of the month and "4#5" = the fifth Wednesday of the month. Note that if you specify "#5" and there is not 5 of the given day-ofweek in the month, then no firing will occur that month.



The legal characters and the names of months and days of the week are not case sensitive. "MON" is the same as "mon".

CRON Examples

Here are some full examples:

Expression	Meaning
0 0 12 * * ?	Fire at 12pm (noon) every day
0 15 10 ? * *	Fire at 10:15am every day
0 15 10 * * ?	Fire at 10:15am every day
0 15 10 * * ? *	Fire at 10:15am every day
0 15 10 * * ? 2005	Fire at 10:15am every day during the year 2005
0 * 14 * * ?	Fire every minute starting at 2pm and ending at 2:59pm, every day
0 0/5 14 * * ?	Fire every 5 minutes starting at 2pm and ending at 2:55pm, every day
0 0/5 14,18 * * ?	Fire every 5 minutes starting at 2pm and ending at 2:55pm, AND fire every 5 minutes starting at 6pm and ending at 6:55pm, every day

Expression	Meaning
0 0-5 14 * * ?	Fire every minute starting at 2pm and ending a 2:05pm, every day
0 10,44 14 ? 3 WED	Fire at 2:10pm and at 2:44pm every Wednesday in the month of March.
0 15 10 ? * MON-FRI	Fire at 10:15am every Monday, Tuesday, Wednesday, Thursday and Friday
0 15 10 15 * ?	Fire at 10:15am on the 15th day of every month
0 15 10 L * ?	Fire at 10:15am on the last day of every month
0 15 10 ? * 6L	Fire at 10:15am on the last Friday of every month
0 15 10 ? * 6L 2002-2005	Fire at 10:15am on every last Friday of every month during the years 2002, 2003, 2004 and 2005
0 15 10 ? * 6#3	Fire at 10:15am on the third Friday of every month
0 0 12 1/5 * ?	Fire at 12pm (noon) every 5 days every month, starting on the first day of the month.
0 11 11 11 11 ?	Fire every November 11th at 11:11am.



Pay attention to the effects of '?' and '*' in the day-of-week and day-of-month fields!

Notes

Support for specifying both a day-of-week and a day-of-month value is not complete (you must currently use the '?' character in one of these fields).

Be careful when setting fire times between mid-night and 1:00 AM - "daylight savings" can cause a skip or a repeat depending on whether the time moves back or jumps forward.

More information is here http://www.quartz-scheduler.org/docs/tutorials/crontrigger.html

Appendix B: HQbird web API

HQbird FBDataGuard allows you to automate many administration tasks, run them on a schedule or on demand from the DataGuard Web console.

In some cases, applications need to run administrative tasks that are already implemented in HQbird FBDataGuard. For developers of such applications, HQbird FBDataGuard provides a Web API to run tasks configured in FBDataGuard.

Tasks to be run can be agent, server or database level. To run a task successfully it must be "enabled" (enabled in the configuration). For database level tasks, you need to know the database registration ID.

All tasks are launched through the same handler, which is a Web API via the HTTP protocol using the GET method. The URL of this handler is as follows:

<schema>://<host>:<port>/agent/runnow?<parameters>

```
<parameters> ::= <parameter>[&<parameter> [&<parameter> ...]]
```

```
<parameter> ::= <param_name>=<param_value>
```

Здесь

- <schema> scheme (in our case, the http or https protocol);
- <host> host name or IP address where HQbird FBDataGuard is running;
- <port> port number on which the HQbird FBDataGuard service run;
- <param_name> parameter name;
- <param_value> the parameter value, which must be URL-encoded using the encoding described in RFC 3986.

For the default configuration, this URL takes the following form:

http://127.0.0.1:8082/agent/runnow?<parameters>

The following parameters are required to run tasks:

- src source (task level);
- job task name;
- additional task-specific parameters, such as lvl=1;
- an optional parameter, which is some unique integer (timestamp) which prevents browsers from caching the result.

The src source must have only the full form of the task path, examples:

/agent/jobs/check-agent-space

or

/agent/servers/hqbirdsrv/jobs/check-server-log

or

/agent/servers/hqbirdsrv/databases/a8005009-c850-42ec-8def-133bd8405253/jobs/lockprint

Depending on the content of the source (parameter src) determines the task level:

- if the source is of the form /agent/servers/hqbirdsrv/databases/<database_guid>/jobs/..., where <database_guid> is the database identifier, then it is a database-level task. In the example above, the database has the ID a8005009-c850-42ec-8def-133bd8405253. The database ID can be found by the corresponding directory name in the DataGuard configuration file tree;
- if the source is of the form /agent/servers/hqbirdsrv/jobs/..., then it is a server-level task;
- if the source is of the form /agent/jobs/..., then this is an agent level task.

Here are some examples of running tasks on demand. These examples assume that FBDataGuard is running on node 127.0.0.1:8082.

Example 5. Run server log check task

Task URL:

```
http://127.0.0.1:8082/agent/runnow?r=1727043834949&src=%2Fagent%2Fservers%2Fhqbird
srv%2Fjobs%2Fcheck-server-log&job=check-server-log
```

Where

- src=/agent/servers/hqbirdsrv/jobs/check-server-log
- job=check-server-log
- r=1727043834949 parameter to prevent the browser from caching repeated requests.

The server will return a json string in response indicating the time, tag, path to the task configuration file, and a possible error message.

Example of response:

```
{
    "Queried": "1727044250754",
    "Tag": "check-server-log@[ hqbirdsrv / * ]",
    "JobConfigFile": "E:\\HQBirdData\\config\\agent\\servers\\hqbirdsrv\\jobs\\check-server-log\\job.properties",
    "ErrorMessage": ""
```

Example of a response with an error message when trying to start a disabled task:



Below are examples of running a task for a database registered in Dataguard under the Dataguard ID: 2409230136_EMPLOYEE3_FDB.

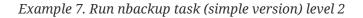
Example 6. Run sweep on a database

Task URL:

http://127.0.0.1:8082/agent/runnow?r=1727044656798&src=%2Fagent%2Fservers%2Fhqbird srv%2Fdatabases%2F2409230136_EMPLOYEE3_FDB%2Fjobs%2Fcronsweep&job=cronsweep

Where

- src=/agent/servers/hqbirdsrv/databases/2409230136_EMPLOYEE3_FDB/jobs/cronsweep
- job=cronsweep



Task URL:

http://127.0.0.1:8082/agent/runnow?r=1727045317158&src=%2Fagent%2Fservers%2Fhqbird srv%2Fdatabases%2F2409230136_EMPLOYEE3_FDB%2Fjobs%2Fnbackup&job=nbackup&lvl=2

Where

- src=/agent/servers/hqbirdsrv/databases/2409230136_EMPLOYEE3_FDB/jobs/nbackup
- job=nbackup
- lvl=2 sets the backup level (2).

```
Example 8. Run nbackup task (advanced version) level 3
```

Task URL:

http://127.0.0.1:8082/agent/runnow?r=1727045751740&src=%2Fagent%2Fservers%2Fhqbird srv%2Fdatabases%2F2409230136_EMPLOYEE3_FDB%2Fjobs%2Fnbackup3&job=nbackup3&lvl=3

Where

- src=/agent/servers/hqbirdsrv/databases/2409230136_EMPLOYEE3_FDB/jobs/nbackup3
- job=nbackup3
- lvl=3 sets the backup level (3). It is somewhat redundant, transmitted by the browser/web console, but is not used by the server and can be skipped, since advanced nbackup levels are implemented by separate streams with unique names, i.e. tasks nbackup0..nbackup4 and for them the levels in lvl must match the level in the path/name.

On-demand task launches are logged in the FBDataGuard log.

The full list of task paths/names can be reconstructed from the catalog of the current version of DataGuard configuration — they may differ in different versions of DataGuard because tasks have changed, been deleted, or new ones have been added.

How to debug

The following URLs can help with debigging of commands:

• Run commands

http://localhost:8082/static/config.html#hqbirdsrv

• View representation of API in raw format

http://localhost:8082/agent/

The service page can be opened (opens in a new tab) directly from the FbDataGuard console web window by left-clicking with the Ctrl key pressed on the DataGuard version text in the lower left corner of the page.

Appendix C: Support contacts

We will answer all your questions regarding HQbird FBDataGuard. Please send all your inquiries to support@ib-aid.com

Please note, that customers with active Firebird Support have the priority in the technical support https://ib-aid.com/en/firebird-support-service/